Building The First Hard Rock Resource In The Historic Klondike Goldfields

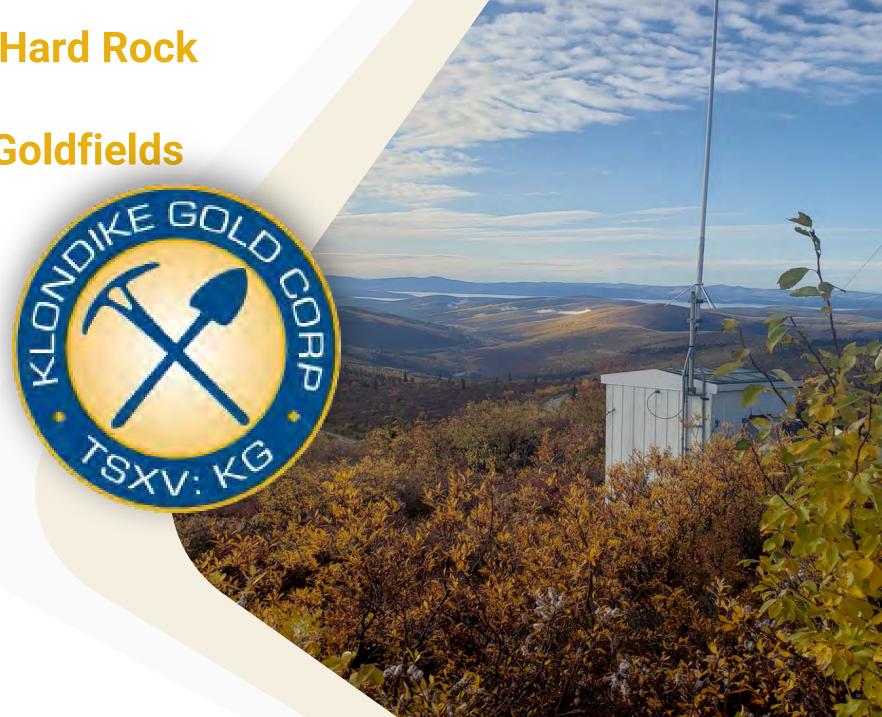
Yukon Geoscience Forum 2022

KG | TSX Venture Exchange

LBDP | Frankfurt Exchange

KDKGF | US OTCQB Exchange







Forward Looking Statements | Cautionary Disclaimer

- Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variation of such words and phrases or state that certain actions, events or results "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. ("Klondike Gold") to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management's expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold's exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.
- These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold's programs on reasonable terms, the accuracy of Klondike Gold's resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.
- Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled "Risk Factors" in Klondike Gold's Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.



Introduction

- Company Overview
- Regional & Property Geology
- Lone Star Deposit
- Stander Deposit
- Maiden Mineral Resource
- Gay Gulch Target
- Current and Future Research



Company Overview

About Klondike Gold Corp.

Vancouver-based gold exploration company

Listed TSXV, FRA, OTCQB

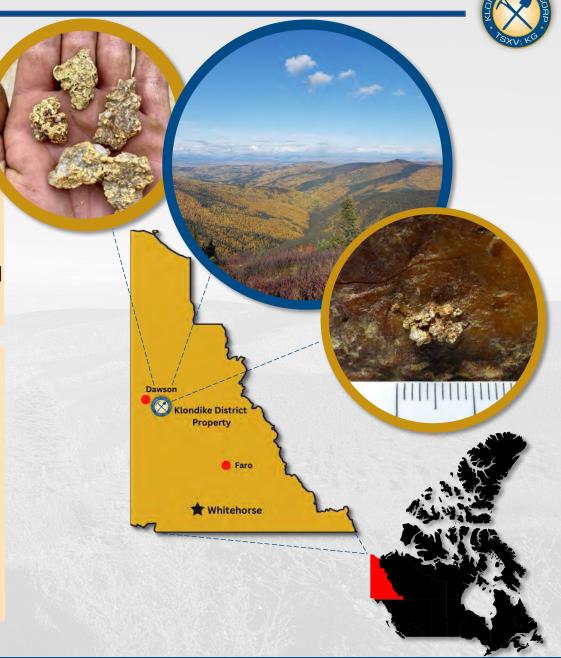
Operates in Dawson City, Yukon, Canada

152 M shares issued; \$17M market cap; \$2M cash

Flagship Project

Klondike District Gold Project:

- 586 square kilometer, 100% owned claims
- On the Traditional Territories of the Tr'ondëk Hwëch'in First Nation and the First Nation of Na-Cho Nyak Dun
- Covers the 20M oz Klondike goldfields
- Orogenic gold associated with district-scale faults
- Multi-kilometer gold mineralization discovered at Lone Star and Stander Zones



Pipeline | Multiple Discoveries

- 2015

Initial Exploration

- Drill 19 holes; 14 hit visible gold.
- Discovery hole Gay Gulch:
 76 g/t Au over 2.8 m
- Discovery hole Stander Zone:
 5.3 g/t Au over 7.6 m

2017

Testing Lone Star Zone

- Drill 70 holes
- Lone Star Zone: 2.4 g/t Au over 40.1 m
- Recognition of Rabbit Creek
 Thrust and D₃/D₄ faults

2019

High Grade Quartz Vein

- Drill 51 holes
- Stander Zone:

1009 g/t Au, 1036 g/t Ag over 1.0 m and 9.5 g/t Au over 9.0 m



2021

Resource Drilling

- Drill 63 holes
- Stander Zone: 1.5 g/t Au over 48m
- Lone Star Zone: 1.08 Au over 50m























Disseminated Gold

- Drill 51 holes
- Stander Zone:5.1 g/t Au over 14.3 m
- Discovery hole Lone Star Zone
 2.4 g/t Au over 37 m

2018

Drilling and Structural

- Drill 87 holes
- Lone Star Zone: 1.0 g/t Au over 91 m; 6.1 g/t over 8.45 m
- Property-wide Geoscience
- Discovery hole Gold Run:
 1.2 g/t Au over 13.5 m

2020

Resource Drilling

- Drill 52 holes
- Stander Zone: 7.6 g/t Au over 10.5 m
- Lone Star Zone:1.1 g/t Au over61.1 m



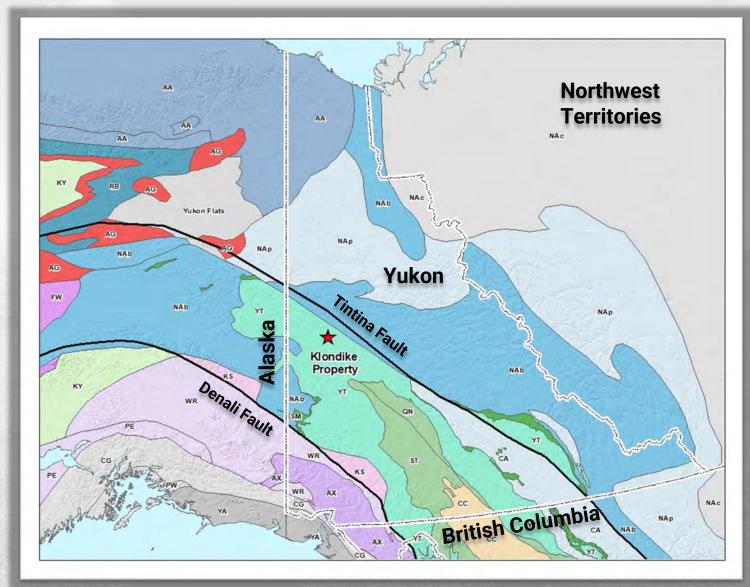
NI 43-101's

- NI 43-101 Geology
- First Mineral Resource
- Drill 47 holes



Regional Overview

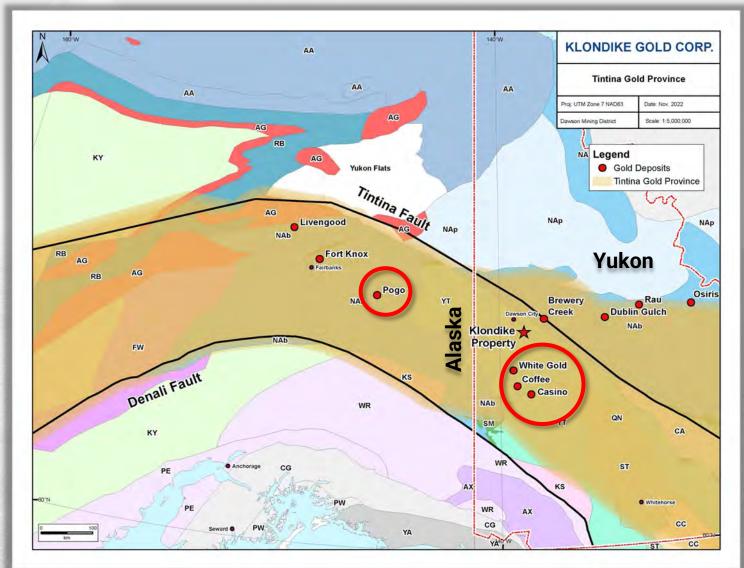
- Located in the Yukon-Tanana Terrane
- Bound by the dextral strike-slip
 Tintina and Denali faults
- Dominant assemblages are the Snowcap, Finlayson, and Klondike
- Obduction of the YTT onto cratonic North America created pervasive S₁ and S₂ foliation from deformation and greenschist metamorphism





Tintina Gold Belt

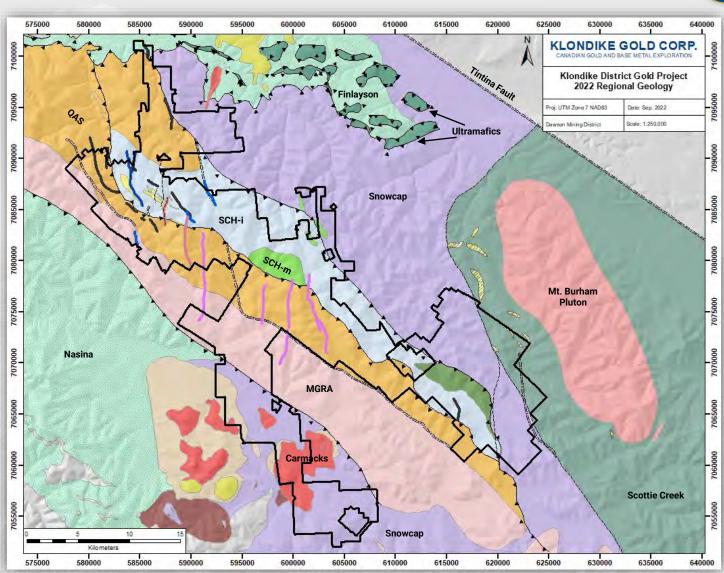
- Tintina gold province hosts several world-class gold deposits
- Numerous producing mines and advanced projects throughout the district
- Crustal-scale structures controlling gold mineralization creating world class orogenic deposit environment
- Pogo, Coffee: similar orogenic gold deposits vs Klondike dated at ~105 Ma





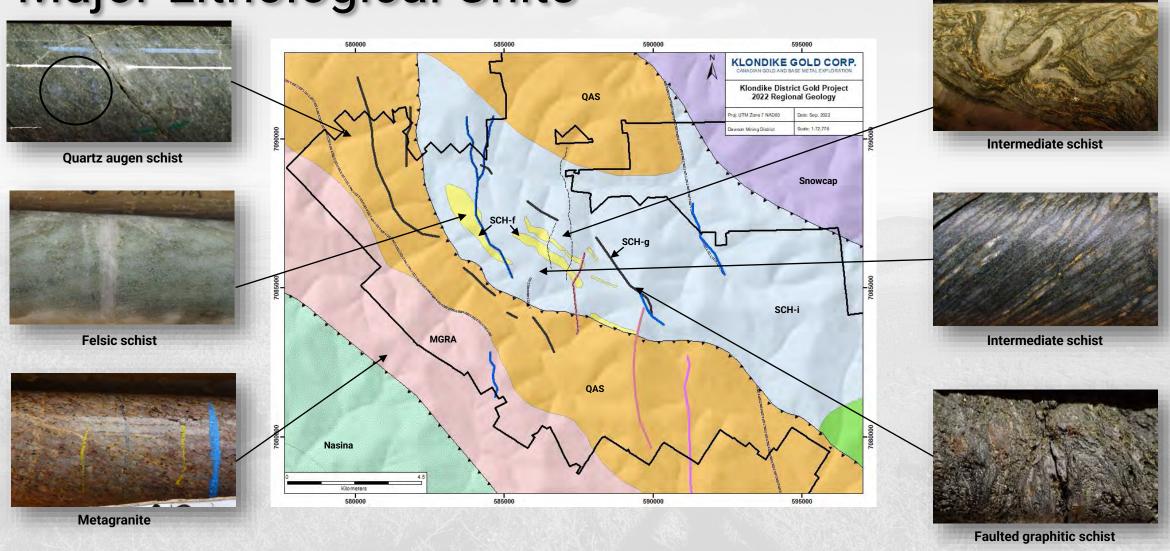
Klondike District Geology

- Majority of property is Permian age Klondike schist of varying composition
- Surrounded by older rocks of the Nasina and Snowcap assemblages to the NE and SW
- Crustal-scale structures inferred from magnetic lows and evidence of faulting in drill core and outcrop
- Majority of the gold discovered so far sits in "flex" zones of large inferred thrust faults





Major Lithological Units





Mineralization Style

- Orogenic Au deposit with sheeted quartz veins associated with large structural corridors
- Auriferous quartz veins commonly oxidized, often with Fe-carbonate with euhedral pyrite along vein margins and fractures
- Gold typically noted as free gold along edges of pyrite grains or as low-grade disseminations in schist
- Lacks homogeneity which gives a significant nugget effect when sampling









Main Targets

Lone Star Trend:

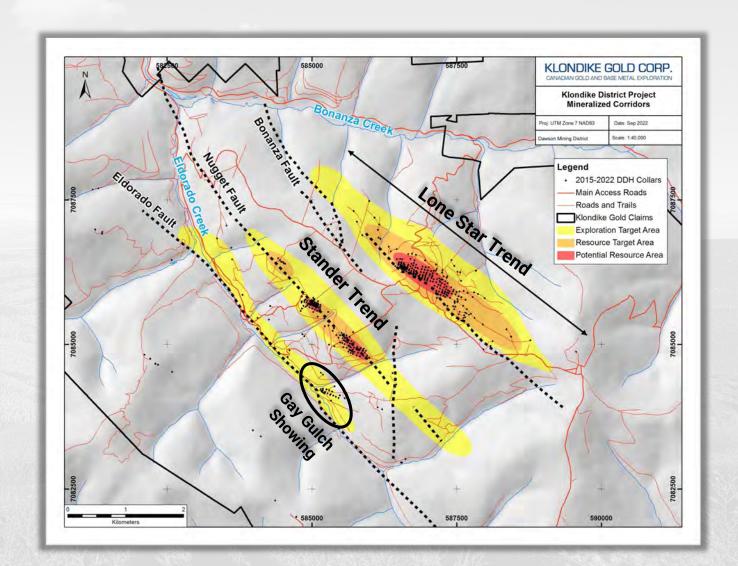
- 5km in Au-soil, outcrop, ddh
- Open along-strike to NW and SE; open downdip to NE
- Deepest holes indicate potential at depth (to 300 m)

Stander Trend:

- 5km in Au-soil, outcrop, ddh
- Open along-strike to NW and SE

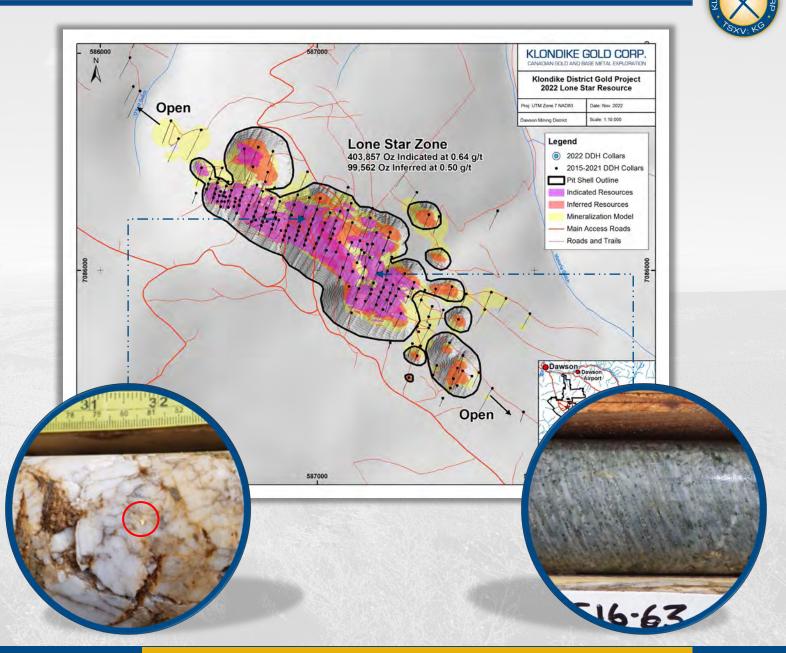
Gay Gulch Showing:

• 75.6 g/t Au over 2.8m



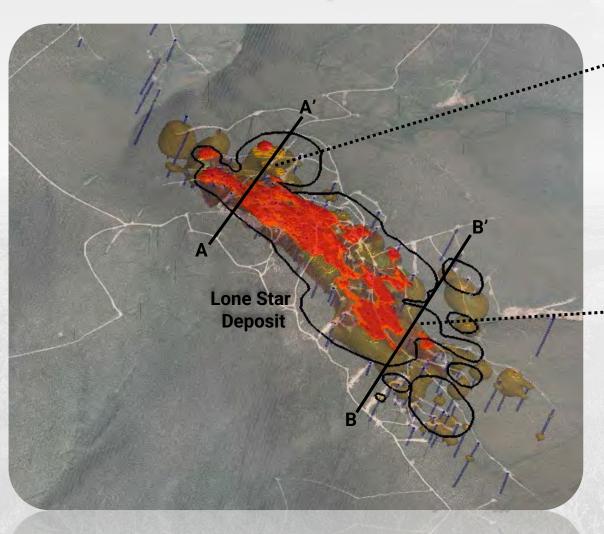
Lone Star Deposit

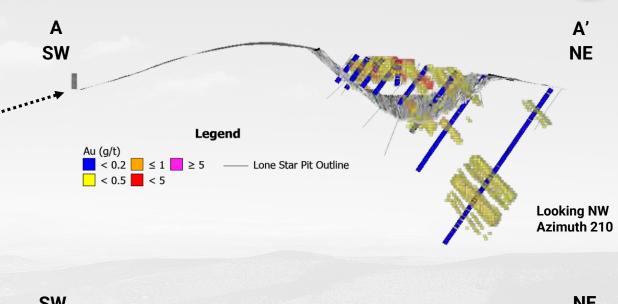
- Gold typically hosted in quartz veins zones within well foliated intermediate schist
- of gold veins associated with magnetite and "spotted" chlorite
- Gold is finer-grained in veins and disseminated within schist
- Vein set generally striking 310 and dipping shallowly to the NE

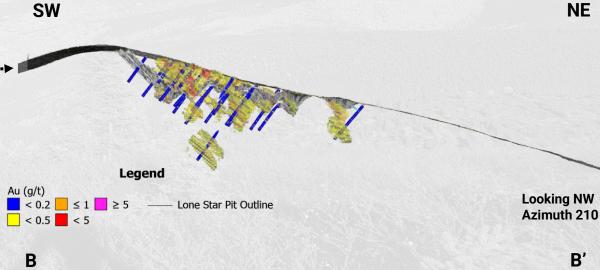






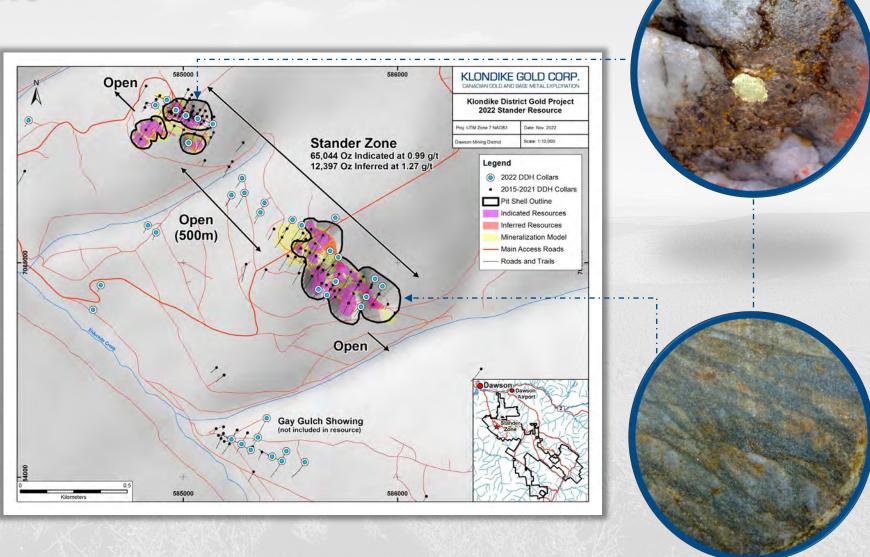






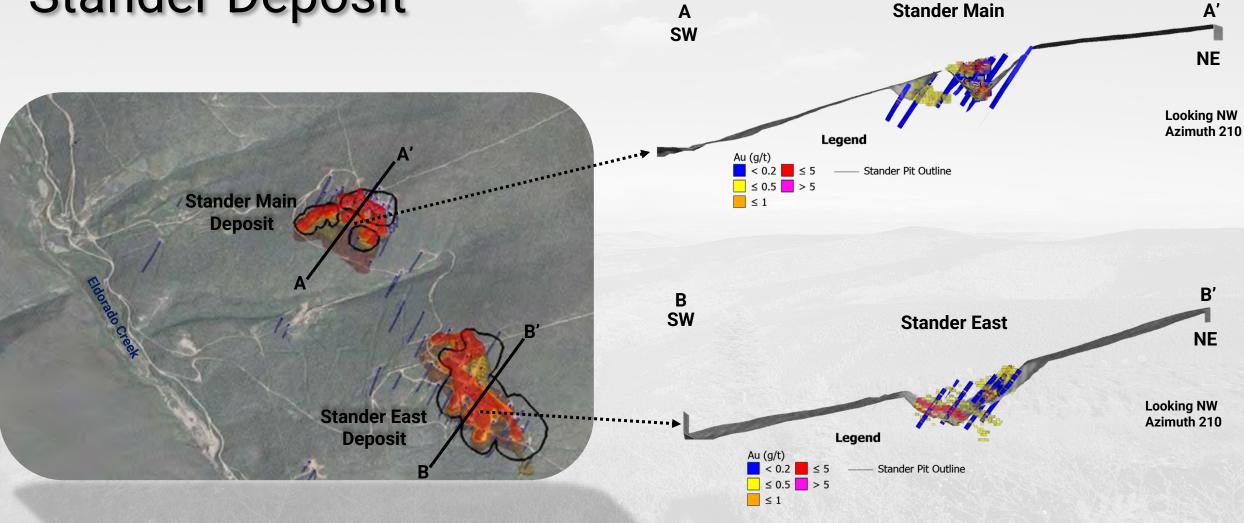
Stander Deposit

- Gold typically hosted in sheeted quartz veins within intermediate schist
- Intermediate schist in this area tends to be more sericite altered giving a "bronzy" color
- Gold is coarser-grained than at Lone Star
- Vein set generally striking 310 and dipping shallowly to the NE



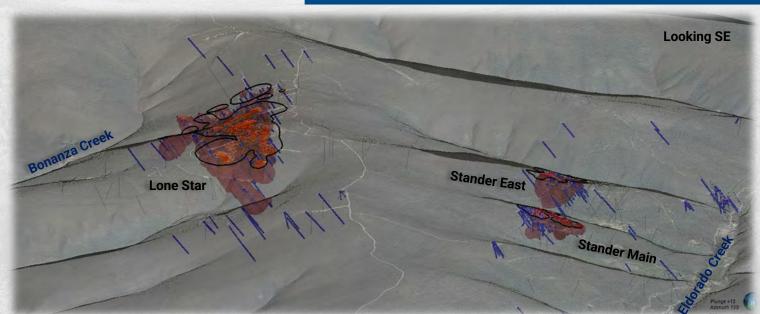






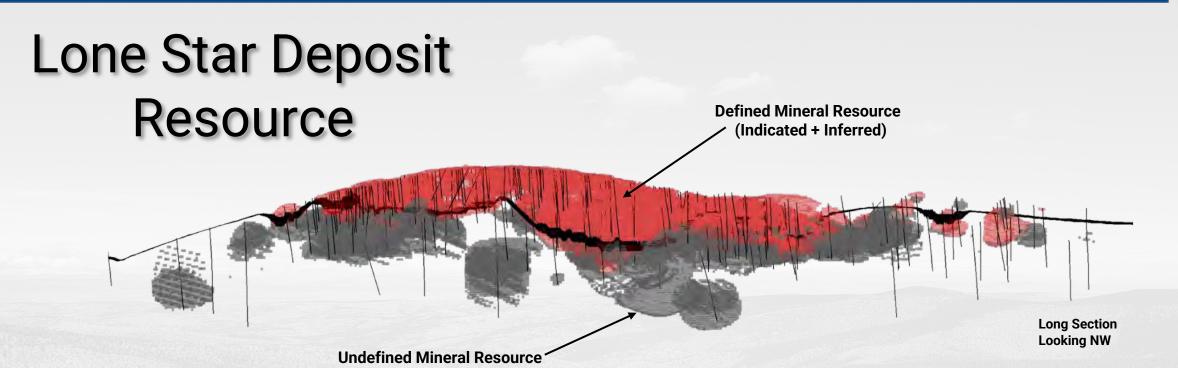






Resource Estimate

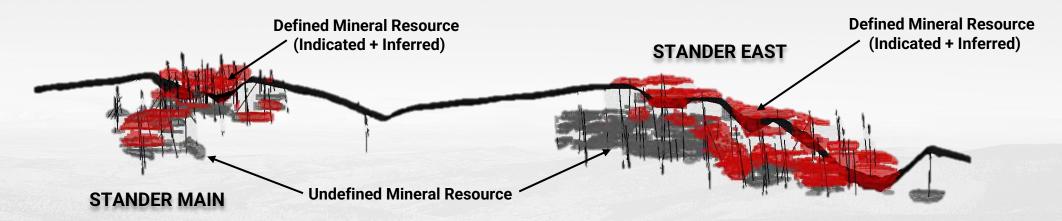




Classification	Deposit	Au Cut-off (g/t)	Tonnage	Average Au Grade (g/t)	Au Content (oz.)
Indicated	Lone Star	0.20	19,535,528	0.64	403,857
Inferred	Lone Star	0.20	6,156,522	0.50	99,562



Stander Deposit Resource



Long Section Looking SE

Classification	Deposit	Au Cut-off (g/t)	Tonnage	Average Au Grade (g/t)	Au Content (oz.)
Indicated	Stander	0.20	2,049,741	0.99	65,044
Inferred	Stander	0.20	304,821	1.266	12,397



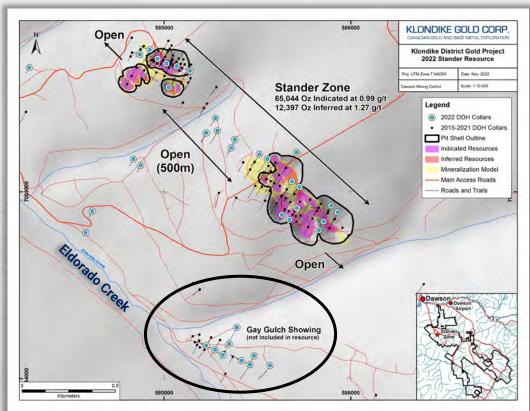
Resource Number Overview

Classification	Deposit	Au Cut-off (g/t)	Tonnage	Average Au Grade (g/t)	Au Content (oz.)
Indicated	Lone Star	0.20	19,535,528	0.64	403,857
Indicated	Stander	0.20	2,049,741	0.99	65,044
		TOTAL	21,585,269	0.68	468,901
Inferred	Lone Star	0.20	6,156,522	0.50	99,562
Inferred	Stander	0.20	304,821	1.266	12,397
		TOTAL	6,461,343	0.54	111,959

Gay Gulch Showing

- Au-bearing quartz veins hosted dominantly in quartz augen schist
- Large package of faulted graphitic schist dipping steeply to the S-SW and striking approximately 070
- 2022 discovery in outcrop of brecciated quartz vein at 220/48 in a cross-structure
- Associated flat-lying veins had multiple instances of visible gold where in contact with cross-structure

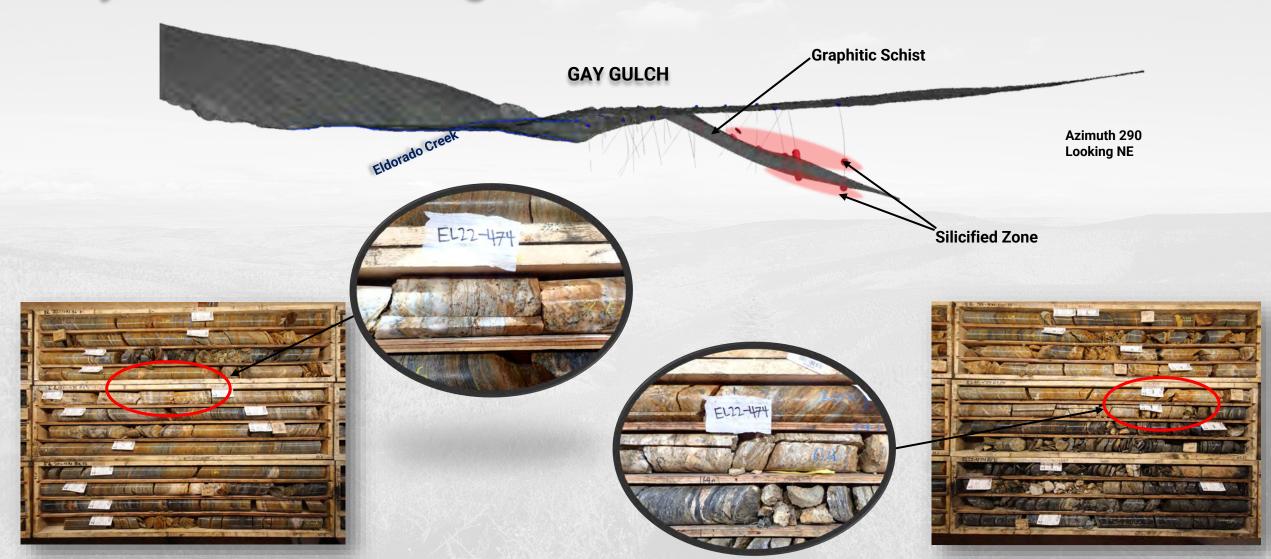








Gay Gulch Showing





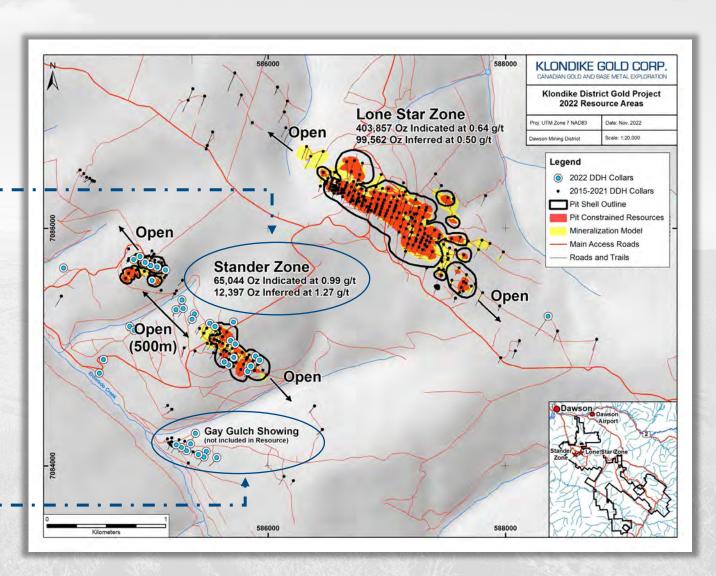
2022 Drill Targets

24 holes at Stander Zone

- Tested 500 m along strike gap in mineralization
- Tested for different Aumineralization orientation and cross structures

11 holes at Gay Gulch Showing

- Tested for different Aumineralization orientation and cross structures
- Discovered qtz-breccia vein and silicification





Research Partnerships / Collaborations



