

# Investor Presentation

## First Ever Gold Resources in the Historic Klondike Goldfields

## On to Multiple Discoveries And Resource Expansions

Organized by:  
Capital Event Management  
Miami FL / Nov2023

KG | TSX Venture Exchange

LBDP | Frankfurt Exchange

KDKGF | US OTCQB Exchange



# Company Overview

## About Klondike Gold Corp.

- Vancouver-based gold exploration company
- Listed TSXV, FRA, OTCQB
- Operates in Dawson City, Yukon, Canada
- A global top-ranked mining jurisdiction.
- 180 M shares issued; \$11M USD market cap

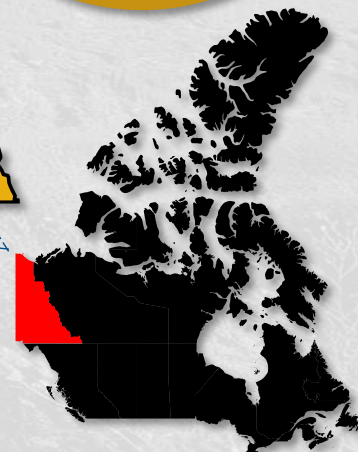
## Flagship Project

### Klondike District Gold Project:

- 282 square miles, one property 100% owned
  - Covers the 20M oz Klondike *placer* goldfields
  - Orogenic *bedrock* gold “Missing” 50M oz Au
  - 5-km gold zones at Lone Star and Stander ‘Deposits’
- First-ever mineral resource 2022:  
580k oz Au pit-constrained.**

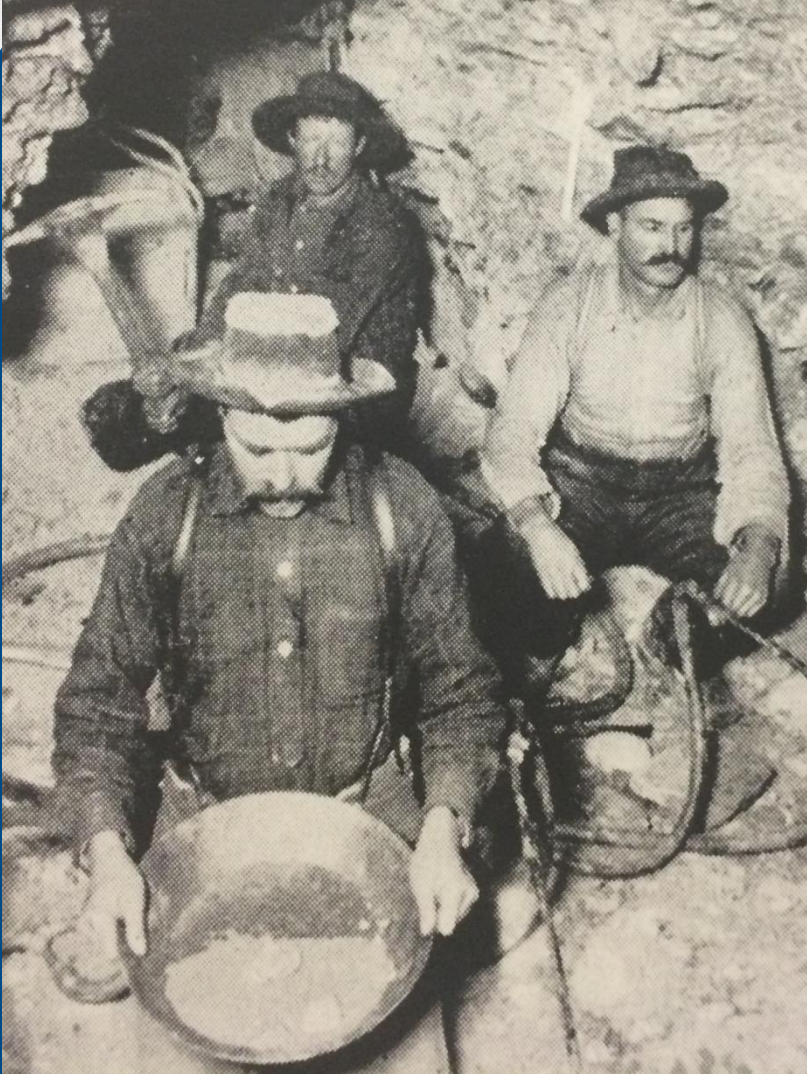


Klondike District Property

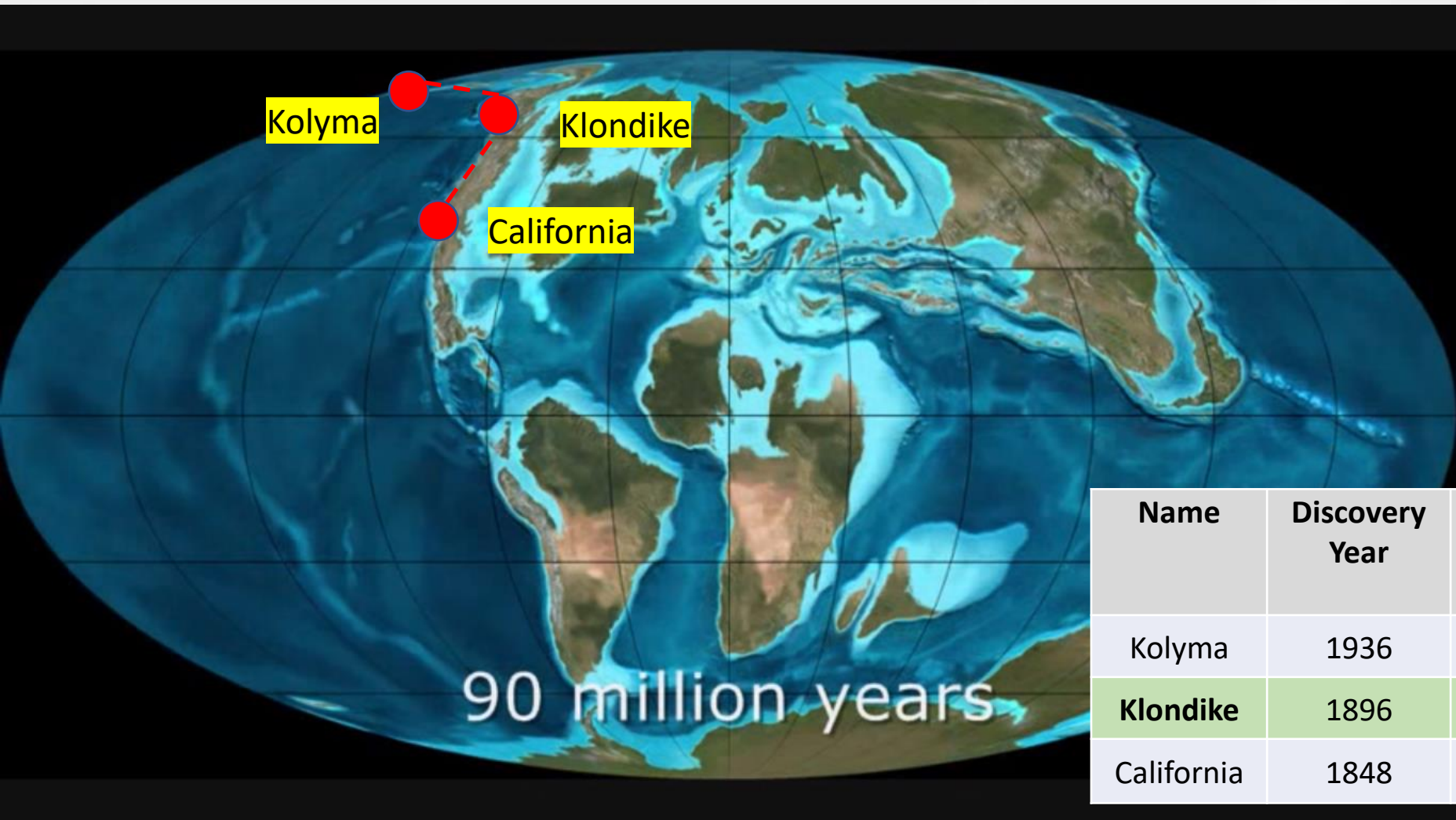


# Gold

Klondike Gold Rush (1896-2021): 20M oz Au extracted from creeks: "largest unexplained gold anomaly on the planet" 125 years later.



# “Gold Rush” Metallogeny: 50 M oz Au Potential



Orogenic Au / Alluvial Deposits

California Russia (Australia) gold alluvial placers lead directly to world-class gold deposits - within a few years.

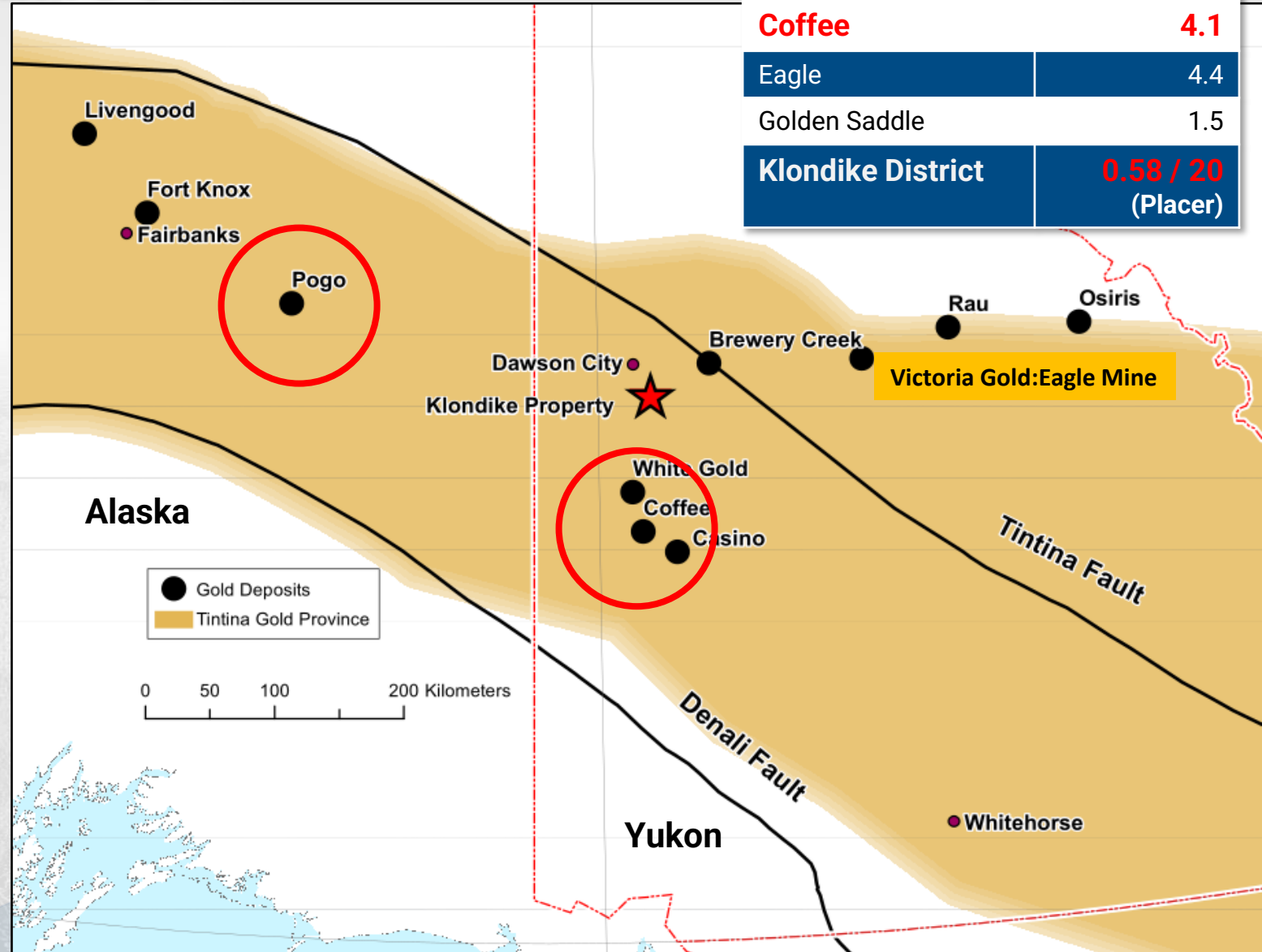
*And none in Klondike?*

Name	Discovery Year	Placer Au (M Oz)	Bedrock Au (M Oz)	Endow Multiple
Kolyma	1936	95	240+	2.5
<b>Klondike</b>	1896	20	<b>Missing 50</b>	<b>(2.5)</b>
California	1848	43	118	2.7

# World-Class Comparison

Deposit	Ounces (Moz)
<b>Pogo</b>	<b>7.6</b>
Brewery Creek	1.5
<b>Coffee</b>	<b>4.1</b>
Eagle	4.4
Golden Saddle	1.5
<b>Klondike District</b>	<b>0.58 / 20 (Placer)</b>

- Tintina gold province hosts many world-class gold deposits
- Numerous producing mines and advanced projects throughout the district
- Crustal-scale structures controlling gold mineralization creating world class orogenic deposit environment
- **Pogo, Coffee: similar orogenic gold deposits vs Klondike dated at 105 - 90 Ma range**



# World Class Geology

**“Klondike District *has all of the attributes of a world-class gold district, comparable to Kalgoorlie or California Motherlode*”**

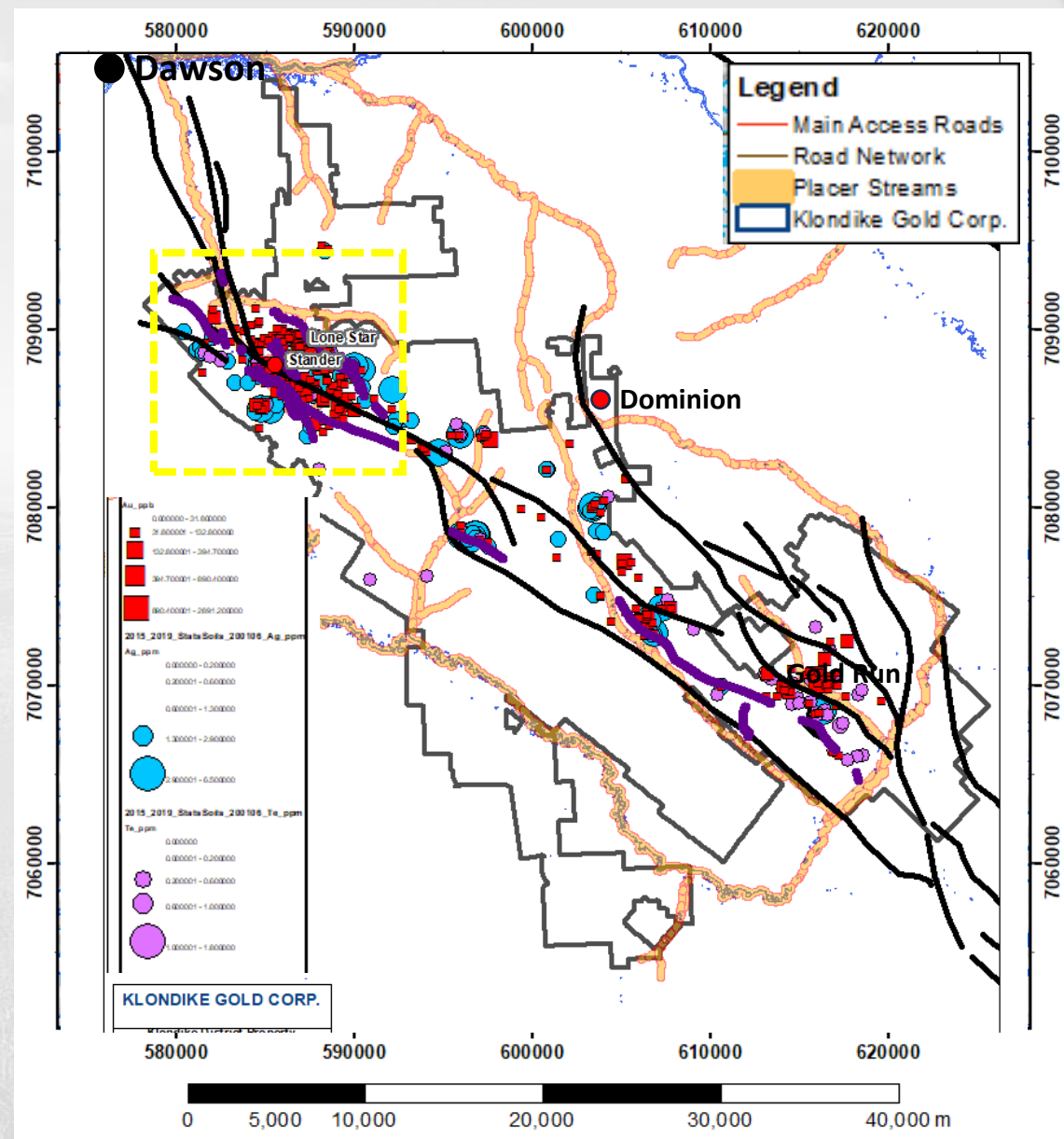
(R. Goldfarb/B. Frieman; July 2023 site visit, orogenic gold world experts)

- ❑ Gold mineralization at regional scale with large placer endowment.
- ❑ Crustal structures bound gold mineralization.
- ❑ Gold mineral resources, gold vein zones, and gold soil targets occur in regional structural ‘corners’.
- ❑ Expect multiple sources of gold mineralization from many small deposits, several medium, and one or two world-class gold zones to be discovered.

**NEW CONSTRAINTS ON THE ROLE OF VARIABLE FAULT ARCHITECTURE ON OROGENIC GOLD FORMATION IN THE CANADIAN CORDILLERA FROM INVESTIGATIONS IN THE KLONDIKE DISTRICT, YUKON, CANADA**

Frieman, B., Tallman, P., and Goldfarb, R.

Geological Society of America Conference (Pittsburgh), Vol. 55, No. 6, October 2023.



# Bonanza Grades

## Lone Star Zone:

- 5km in Au-soil, outcrop, ddh.
- Open along-strike and downdip
- **57 opt Au 13 opt Ag outcrop.**
- **503,000 oz Au deposit (MRE)**

## Stander Zone:

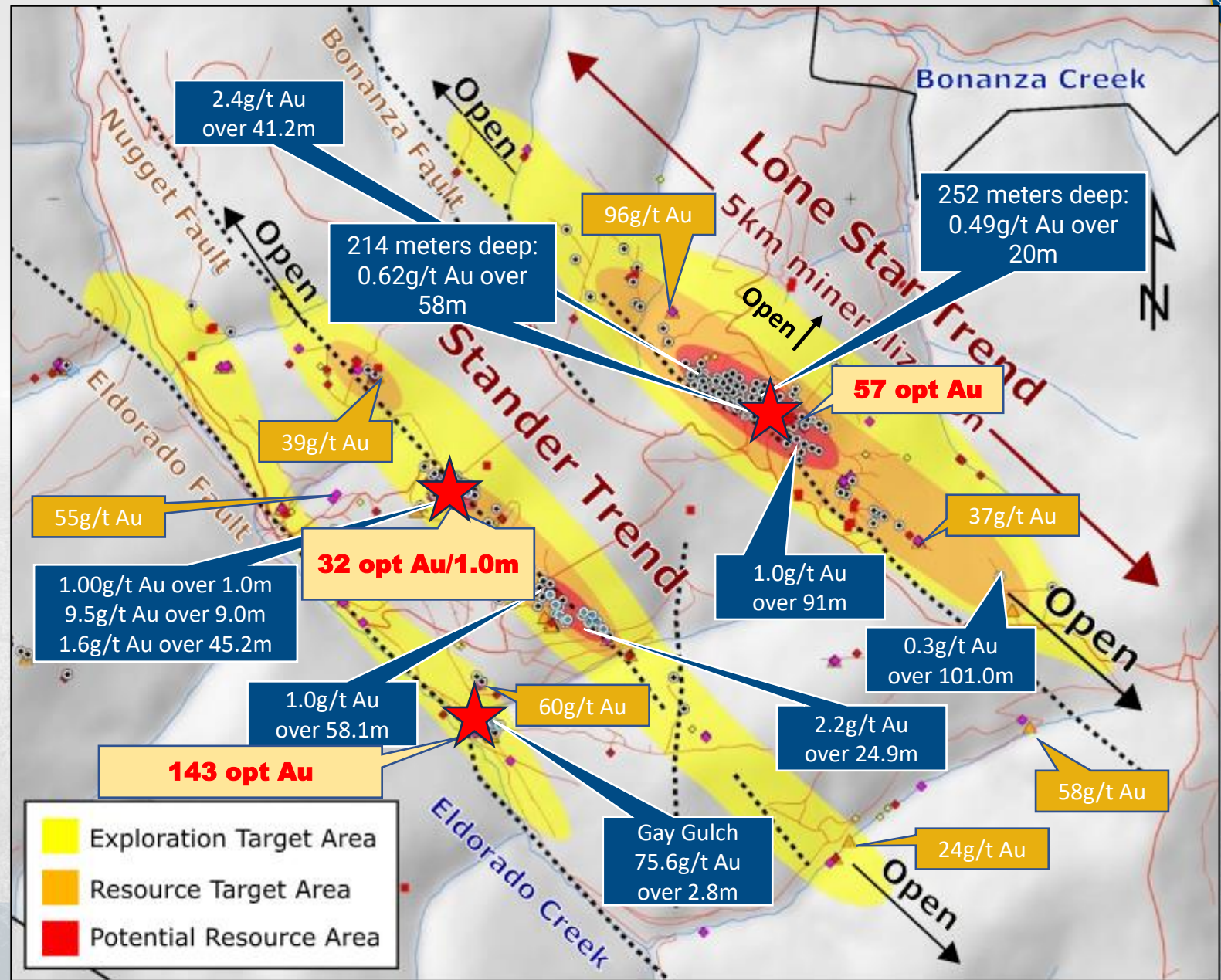
- 5km in Au-soil, outcrop, ddh.
- Open all directions.
- **32 opt Au 33 opt Ag / 1m DDH**
- Open all directions.
- **77,000 oz Au deposit (MRE)**

## Gay Gulch Showing:

- 75.6 g/t Au over 2.8m
- **143 opt Au 37 opt Ag outcrop**

\*Drilling to 300 ft vertical depth

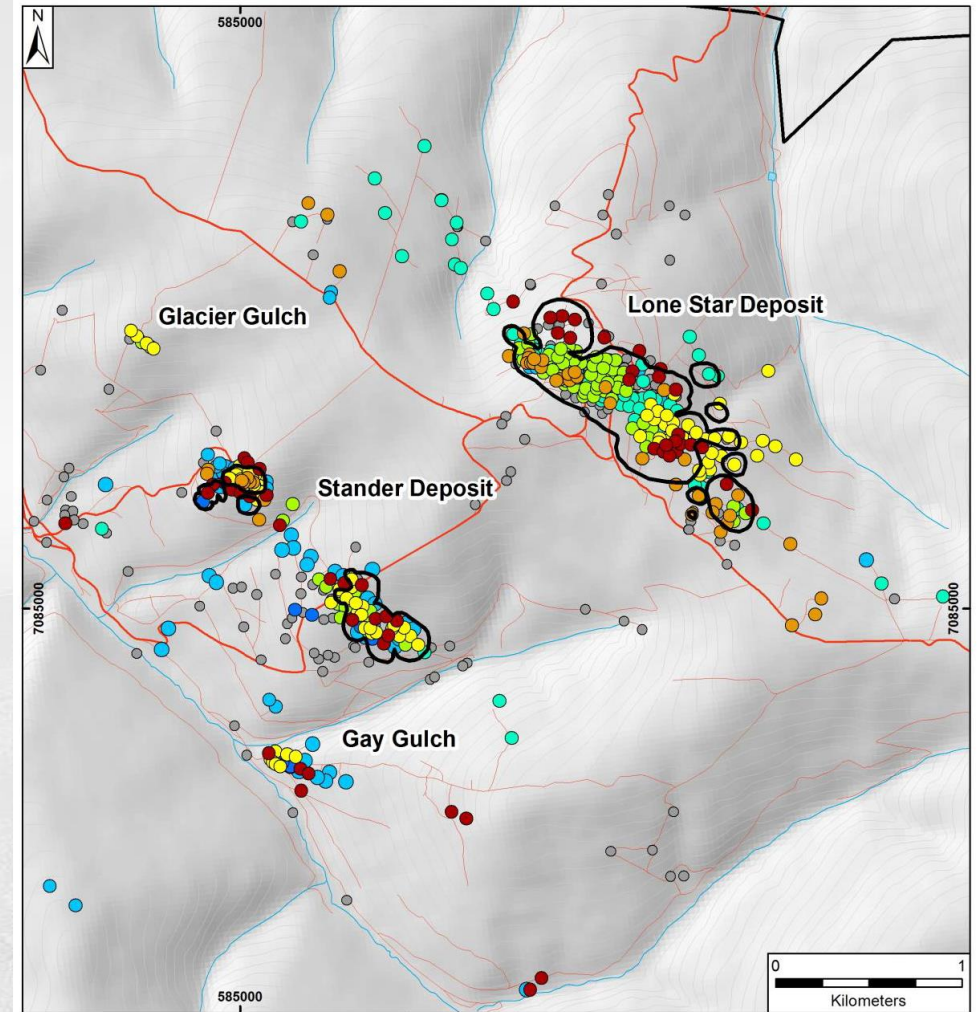
\*Au mineralization 2000+ ft depth



# 580k Oz Au Pit-Constrained Mineral Resources <sup>1</sup>

Classification	Deposit	Tonnage Tonnes	Average Au Grade g/t	Au Content oz.
Indicated	Lone Star	19,535,528	0.643	403,857
	Stander	2,049,741	0.987	65,044
	Total	21,585,269	0.676	468,901
Inferred	Lone Star	6,156,522	0.503	99,562
	Stander	304,821	1.265	12,397
	Total	6,461,343	0.539	111,959

- 92% resources in Lone Star; 2x higher grade in Stander
- 500m gap between 2 Stander Deposit pits was tested in 2022; most holes hit VG and QVs.
- Stander expansion plus Gay Gulch first estimate prospectively adds mineral resource to >1M oz Au(?)



<b>KLONDIKE GOLD CORP.</b>		<b>Legend</b>	
<b>Klondike District Property Lone Star Area Drilling</b>		<b>Collars (2015-2021)</b>	● 2022 (pending)
Proj: UTM Zone 7 NAD83	Date: Nov. 2022	● 2015	● Collar (Historical)
Dawson Mining District	Scale: 1:25,000	● 2016	▭ Pit Shell Outline
		● 2017	— Main Roads
		● 2018	— Roads and Trails
		● 2019	▭ Property Boundary
		● 2020	
		● 2021	

<sup>1</sup> Initial Mineral Resource Estimate for the Klondike District Property was prepared by Marc Jutras, P.Eng., M.A.Sc., Principal, Ginto Consulting Inc., an independent Qualified Person in accordance with the requirements of NI 43-101. The technical report supporting the Mineral Resource Estimate entitled "NI 43-101 Technical Report on the Klondike District Gold Project, Yukon Territory, Canada" has been filed on SEDAR at [www.sedar.com](http://www.sedar.com) effective November 10, 2022. Refer to news release of December 16, 2022. **BASED ON DRILLING COMPLETED THROUGH DECEMBER 2021.**



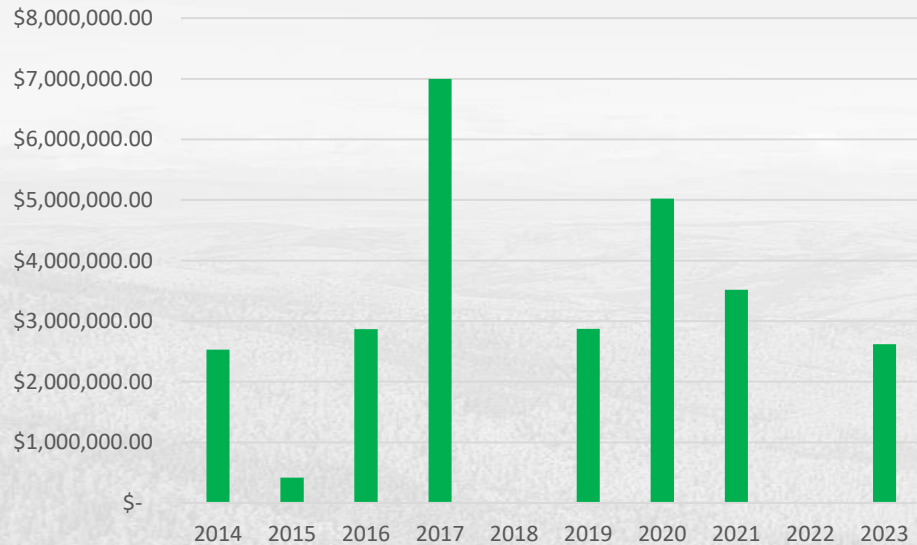


# Drilling Statistics vs. Milestones

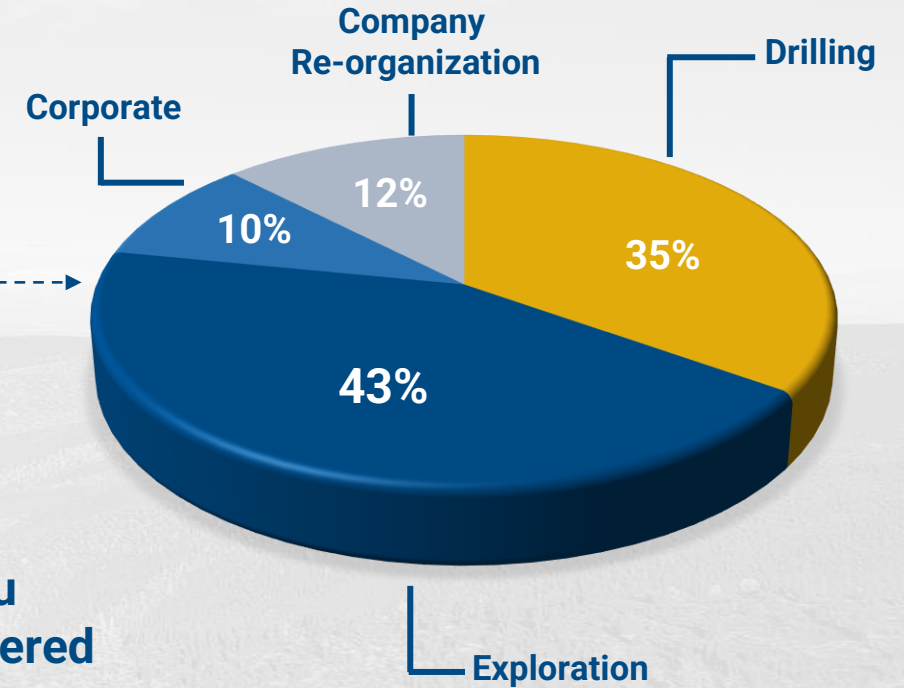
Year	Number of Holes	Total Meters	Average Hole Length (m)	Average -55° Hole Vertical Depth (m)	Milestones
2014	-	-	-	-	(Company Re-organization)
2015	19	1,374	72	41	Stander Zone Discovery
2016	71	5,377	76	43	Lone Star Zone Discovery
2017	70	8,631	109	62	
2018	87	9,526	109	62	Gold Run Discovery
2019	94	8,628	103	59	(KSMC Merger Re-organization)
2020	52	4,057	78	44	
2021	63	7,766	123	70	Gay Gulch Discovery
2022	47	5,832	124	71	First Mineral Resource (581,000 Oz Au)
<b>TOTAL</b>	<b>503</b>	<b>51,191</b>	<b>99</b>	<b>56</b>	

# Capital Raised vs. Expenditures

**Capital Raised (\$CAD)  
(2014-2023)**



**TOTAL CAPITAL  
RAISED: \$26,850,939**



**Expenditure Totals  
(2014-2022)**

- **\$473 total dollars per meter drilled**
- **\$41 total dollars per Au resource ounce discovered**
- **\$14 drill dollars per Au resource ounce discovered\***

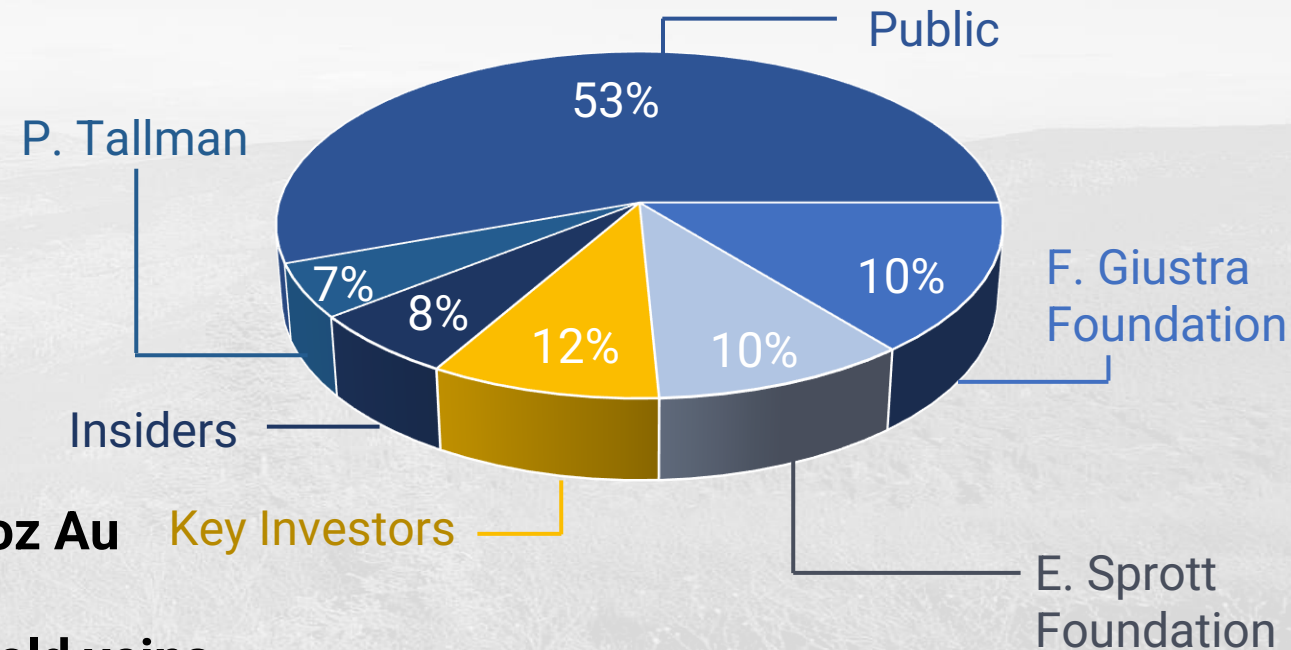
\* Includes costs of 2022 drilling, MRE to 2021

# Capital Structure |

## Discoveries and Mineral Resource Expansion to Drive Value Growth

TSXV	KG
Common Shares Outstanding	180.1M
Stock options (WAP \$0.22)	14.3M
Warrants (WAP \$0.22)	32.1M
Cash	\$0.9M

Share Distribution



- **Market Cap: \$16M CDN. Price: \$0.08.**
- **Nov 2022 First-Ever Mineral Resource 580k oz Au**
- **2023 Exploration Reporting now: 'Bonanza' gold veins ...**

<sup>1</sup> Note: Data as of Aug 2023

# Yukon Resource Transaction Comparisons

**2010:** Underworld – Kinross pays **\$2.65/share; \$139.2M Cdn for 1.4M oz Au**

- (1.0M @ 3.2 g/t Au Indicated; 0.4M @ 2.5 g/t Au Inferred at 750-900m depth
- \$100 per ounce Au in ground for \$140M purchase value

**2016:** Kaminak – Goldcorp pays **\$2.62/share; \$520M Cdn for 5.2M oz Au**

- (3.0M @ 1.45 g/t Au Indicated; 2.2M @ 1.31 g/t Au Inferred at 0-350m depth
- \$100 per ounce Au in ground for \$520M purchase value

**2022:** *Klondike Gold 0.58M oz Au, pit-constrained at 0-75m depth*

*(\$100 per ounce Au is \$58M; currently \$10 per ounce Au in ground)*

# Infrastructure

- 20 km road network from Dawson City, government maintained.
- Yukon e-grid power / Dawson substation
- Airport / scheduled airlines
- On Klondike Highway
- Available mine equipment and skilled workers



Pinnacle Digest 2019 Podcast video screencaps



# Active Research Partnerships / Collaborations

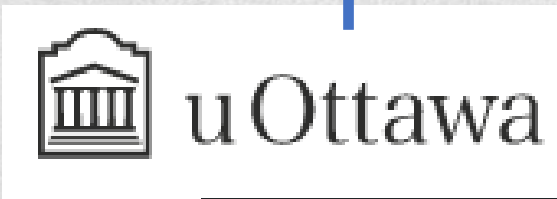


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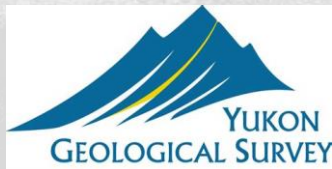


HBSc.

MSc.



LIDAR mapping



Bedrock Geology  
Surficial Geology



# Klondike Gold Corp.

TSXV: KG | FRA: LBDP | OTCQB: KDKGF

2833 – 595 Burrard St. Vancouver BC, V7X 1J1

[ptallman@klondikegoldcorp.com](mailto:ptallman@klondikegoldcorp.com)

Cell: (778) 233-5390

