

Investor Presentation

**First Ever Gold Resources in the
Historic Klondike Goldfields**

**New Bonanza Discoveries
Resource Expansion
50M oz Au Dream Target**

Organized by:
Capital Event Management
Florida – November 2024

KG | **TSX Venture Exchange**

LBDP | **Frankfurt Exchange**

KDKGF | **US OTCQB Exchange**



Company Overview

Klondike Gold Corp.

- Vancouver-based: listed TSXV, FRA, OTCQB
- Operates in Dawson City, Yukon, Canada
- A global top-ranked mining jurisdiction.
- 180 M shares; \$11M USD market cap

Klondike District Gold Project

- 727 square km, one property 100% owned
- Covers the 20M oz Klondike *placer* goldfields
- Orogenic *bedrock* gold **"Missing" 50M oz Au**
- **New team 2015, new geology, new gold discoveries, first ever gold resource.**

Upside Catalysts NOW

- ❑ **Resource 580 koz Au pit-constrained 2022**
 - *expansion to 2M+ oz Au possible*
- ❑ **>1-143 opt Au outcrop discoveries 2023**
 - *2024 follow-up positive results probable*
- ❑ **Drill >1 opt Au DISCOVERY (4 holes) 2023**
 - *2024 drilling 15-20 holes follow-up*
- ❑ **Part of larger 2024 drill campaign**
 - *resources focus, drilling in mineralized areas*



Location and History Klondike Formative to Canada

- 1867: Ottawa not Toronto chosen as capital of Canada. Fish, fur, lumber exports; Canada is poor.
- 1867: USA purchases Alaska from Russia
- 1882: George Carmack deserts US Marine Corp
- 1896: George Carmack discovers gold in Klondike
- 1898: Gold discovered in Faro area
- 1900: Klondike gold royalty income makes Canada solvent
- 1909: Dome mine (Timmins), Porcupine gold rush
- 1920: Faro silver discovery and production

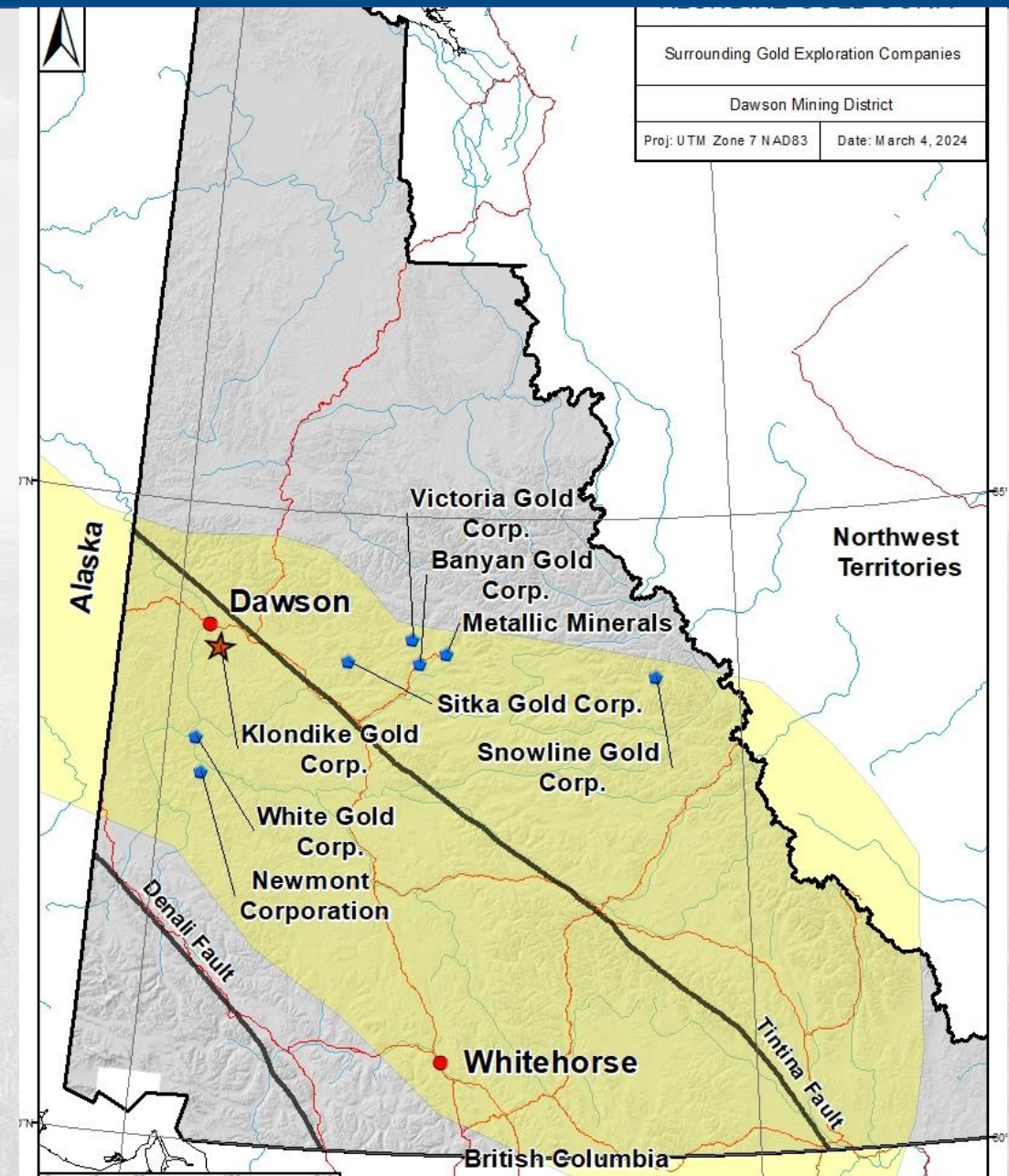
Yukon population 1900: ~50,000

Yukon population 2023: ~42,000

Rogers Stadium Blue Jays capacity: 45,000

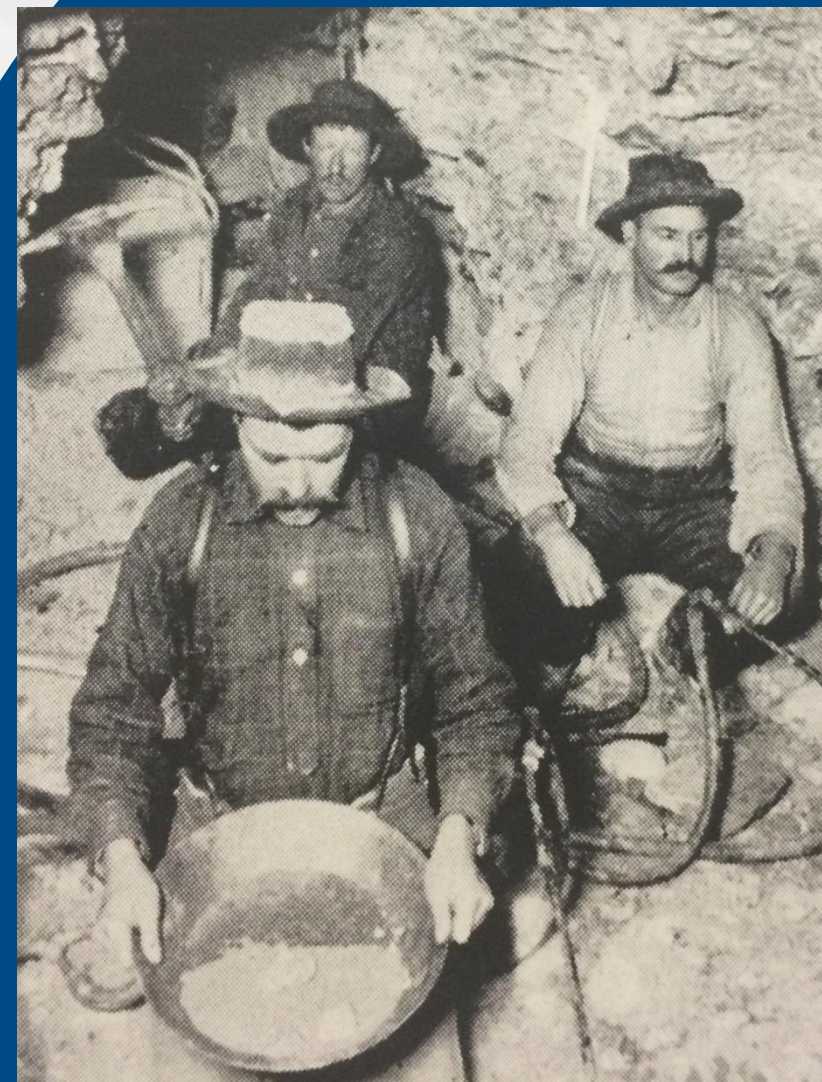
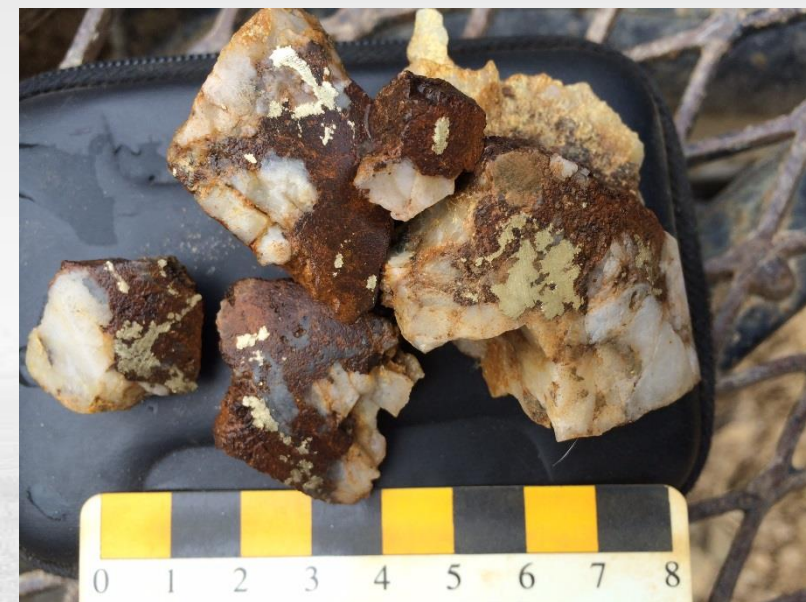
Klondike District: 20M oz Au

Timmins District: 70M oz Au

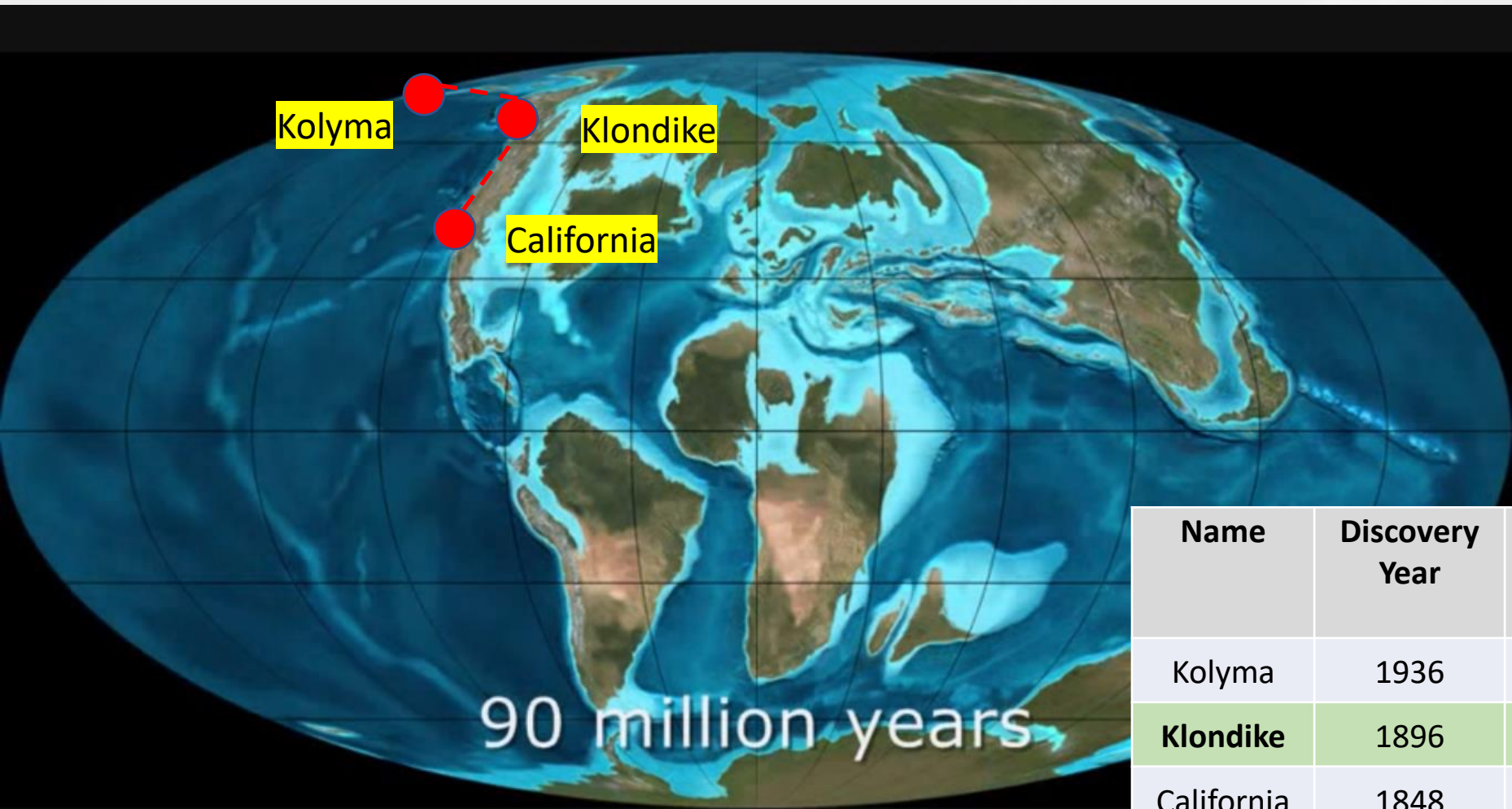


Gold

Klondike Gold Rush (1896-2021): 20M oz Au extracted from creeks: “largest unexplained gold anomaly on the planet” 125 years later.



“Gold Rush” Metallogeny: 50 M oz Au Potential



Orogenic Au / Alluvial Deposits

California Russia (Australia) gold alluvial placers lead directly to world-class gold deposits - within a few years.

And none in Klondike?

Name	Discovery Year	Placer Au (M Oz)	Bedrock Au (M Oz)	Endow Multiple
Kolyma	1936	95	240+	2.5
Klondike	1896	20	<i>Missing 50</i>	(2.5)
California	1848	43	118	2.7

World Class Geology

“Klondike District *has all of the attributes of a world-class gold district, comparable to Kalgoorlie or California Motherlode*”

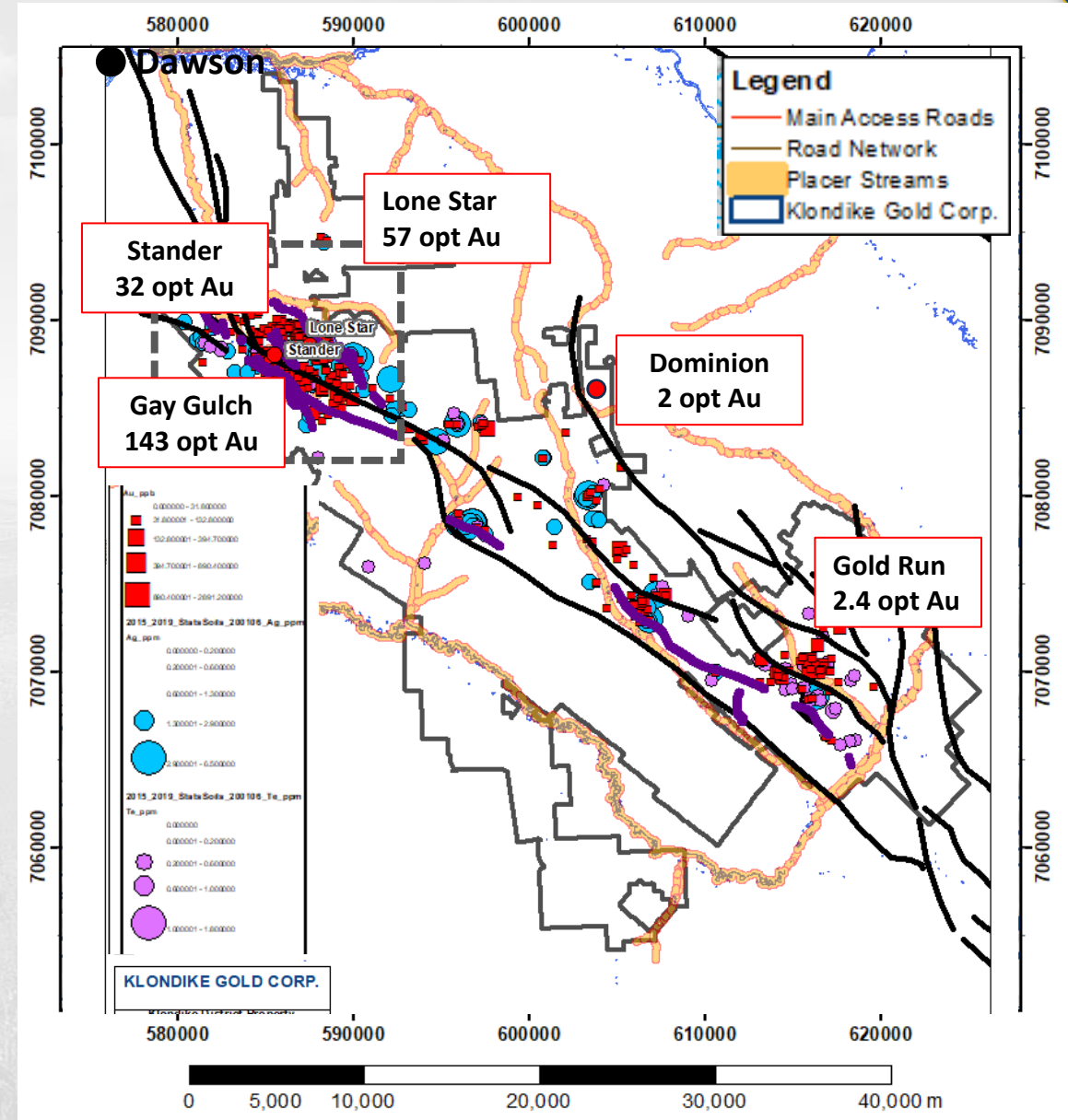
(R. Goldfarb/B. Frieman; July 2023 site visit, orogenic gold world experts)

- ❑ Gold mineralization at regional scale with large placer endowment.
- ❑ Crustal structures bound gold mineralization.
- ❑ Gold mineral resources, gold vein zones, and gold soil targets occur in regional structural ‘corners’.
- ❑ Expect multiple sources of gold mineralization from many small deposits, several medium, and one or two world-class gold zones to be discovered.

NEW CONSTRAINTS ON THE ROLE OF VARIABLE FAULT ARCHITECTURE ON OROGENIC GOLD FORMATION IN THE CANADIAN CORDILLERA FROM INVESTIGATIONS IN THE KLONDIKE DISTRICT, YUKON, CANADA

Frieman, B., Tallman, P., and Goldfarb, R.

Geological Society of America Conference (Pittsburgh), Vol. 55, No. 6, October 2023.



Bonanza Grades

Lone Star Zone:

- 5km in Au-soil, outcrop, ddh.
- Open along-strike and downdip
- **57 opt Au 13 opt Ag outcrop.**
- **503,000 oz Au deposit (MRE)**

Stander Zone:

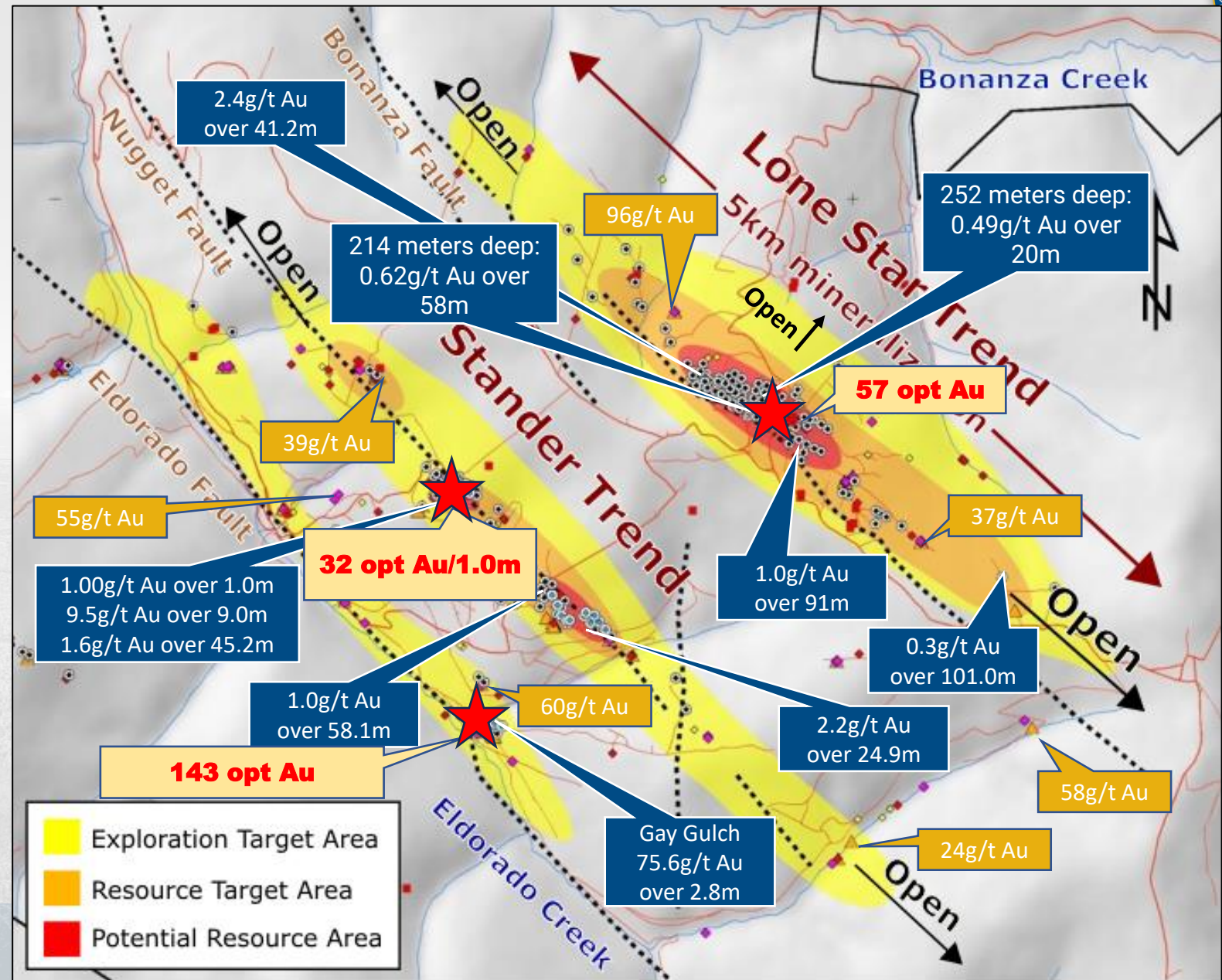
- 5km in Au-soil, outcrop, ddh.
- Open all directions.
- **32 opt Au 33 opt Ag / 1m DDH**
- Open all directions.
- **77,000 oz Au deposit (MRE)**

Gay Gulch Showing:

- 75.6 g/t Au over 2.8m
- **143 opt Au 37 opt Ag outcrop**

*Drilling to 300 ft vertical depth

*Au mineralization 2000+ ft depth

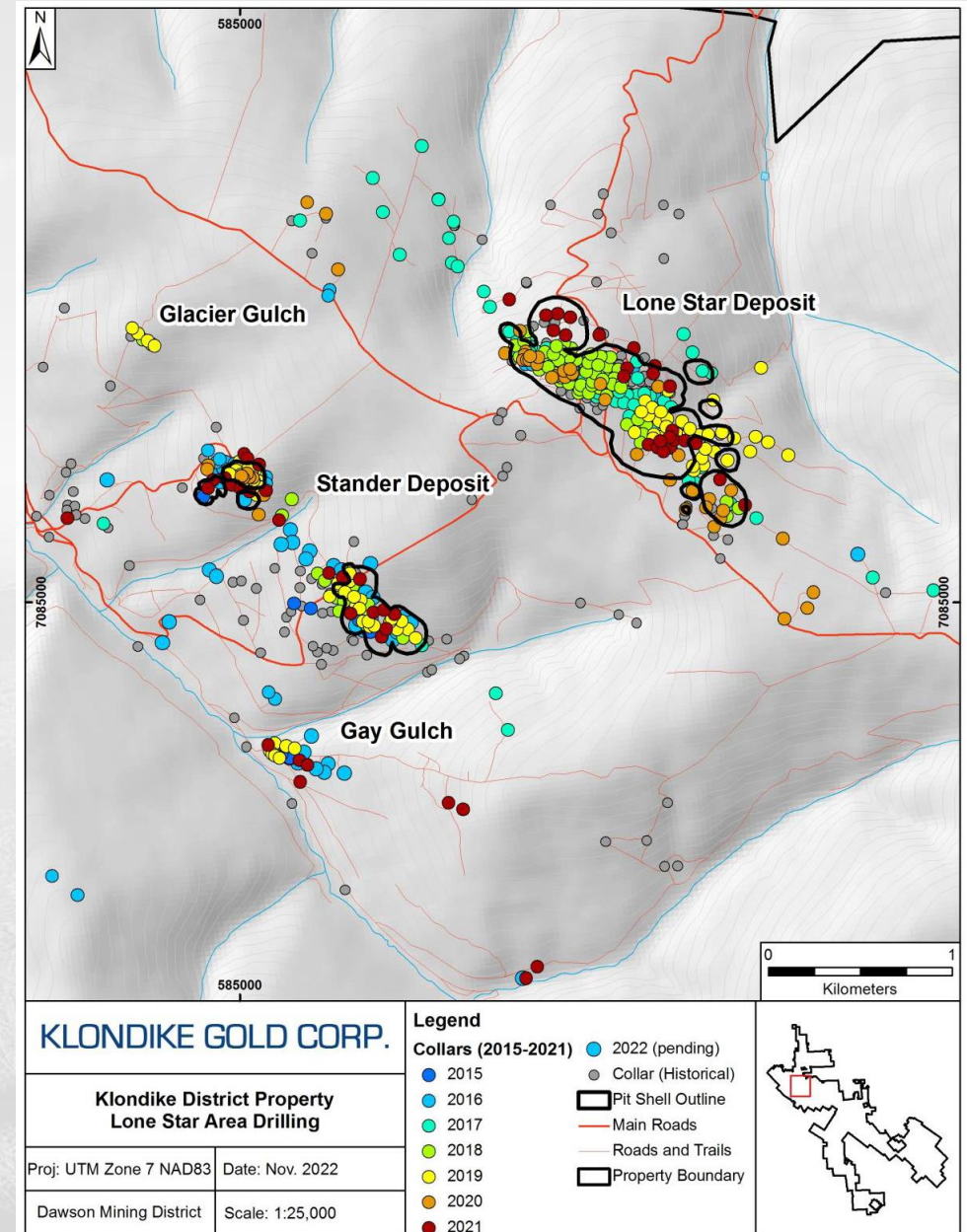


580k Oz Au Pit-Constrained Mineral Resources

1

Classification	Deposit	Tonnage Tonnes	Average Au Grade g/t	Au Content oz.
Indicated	Lone Star	19,535,528	0.643	403,857
	Stander	2,049,741	0.987	65,044
	Total	21,585,269	0.676	468,901
Inferred	Lone Star	6,156,522	0.503	99,562
	Stander	304,821	1.265	12,397
	Total	6,461,343	0.539	111,959

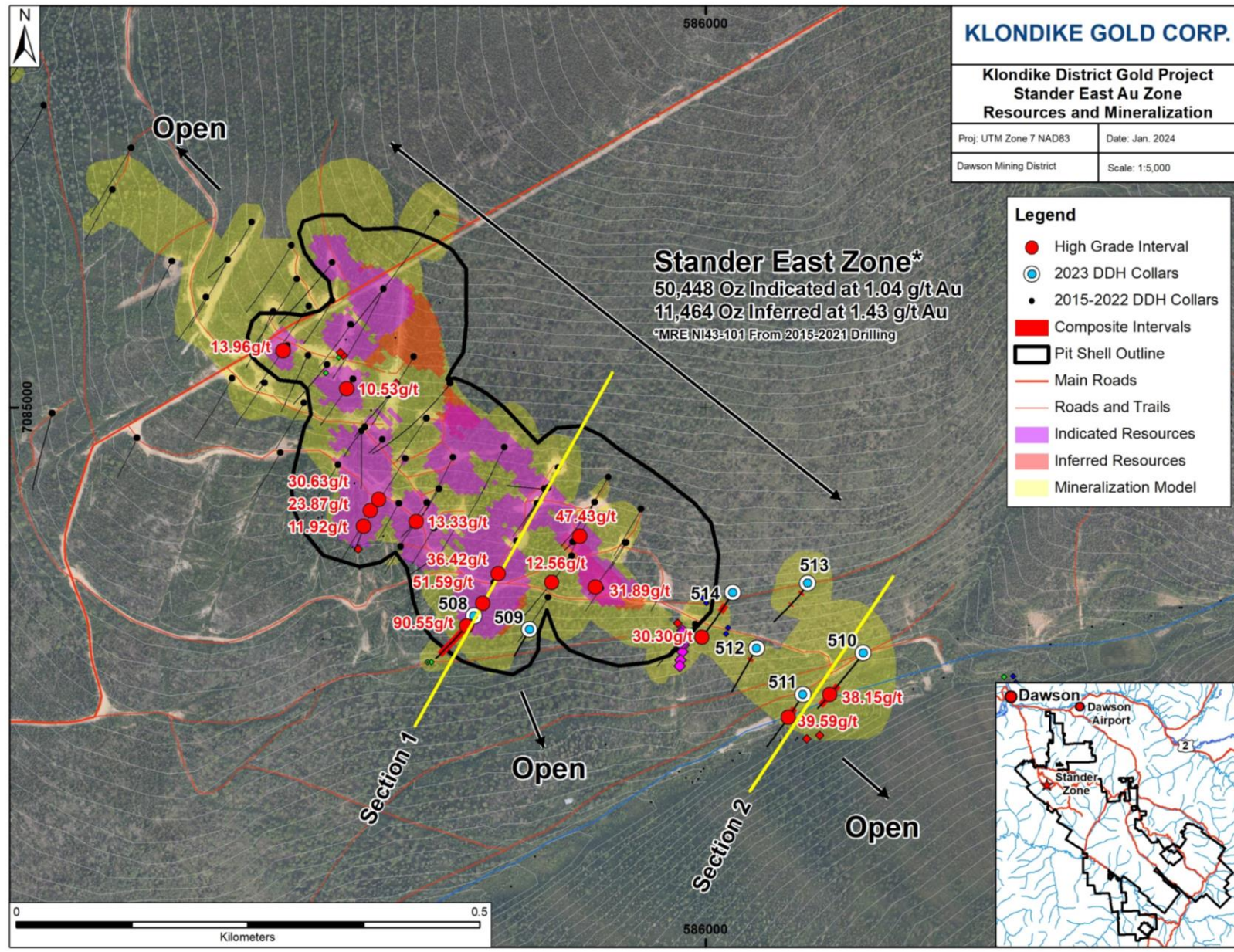
- 92% resources in Lone Star; 2x higher grade in Stander
- 500m gap between 2 Stander Deposit pits was tested in 2022 and 2023; hit VG – QVs, >1 opt Au intercepts.
- Stander expansion plus Gay Gulch first estimate prospectively adds mineral resource to >1M oz Au(?)



¹ Initial Mineral Resource Estimate for the Klondike District Property was prepared by Marc Jutras, P.Eng., M.A.Sc., Principal, Ginto Consulting Inc., an independent Qualified Person in accordance with the requirements of NI 43-101. The technical report supporting the Mineral Resource Estimate entitled "NI 43-101 Technical Report on the Klondike District Gold Project, Yukon Territory, Canada" has been filed on SEDAR at www.sedar.com effective November 10, 2022. Refer to news release of December 16, 2022. **BASED ON DRILLING COMPLETED THROUGH DECEMBER 2021.**

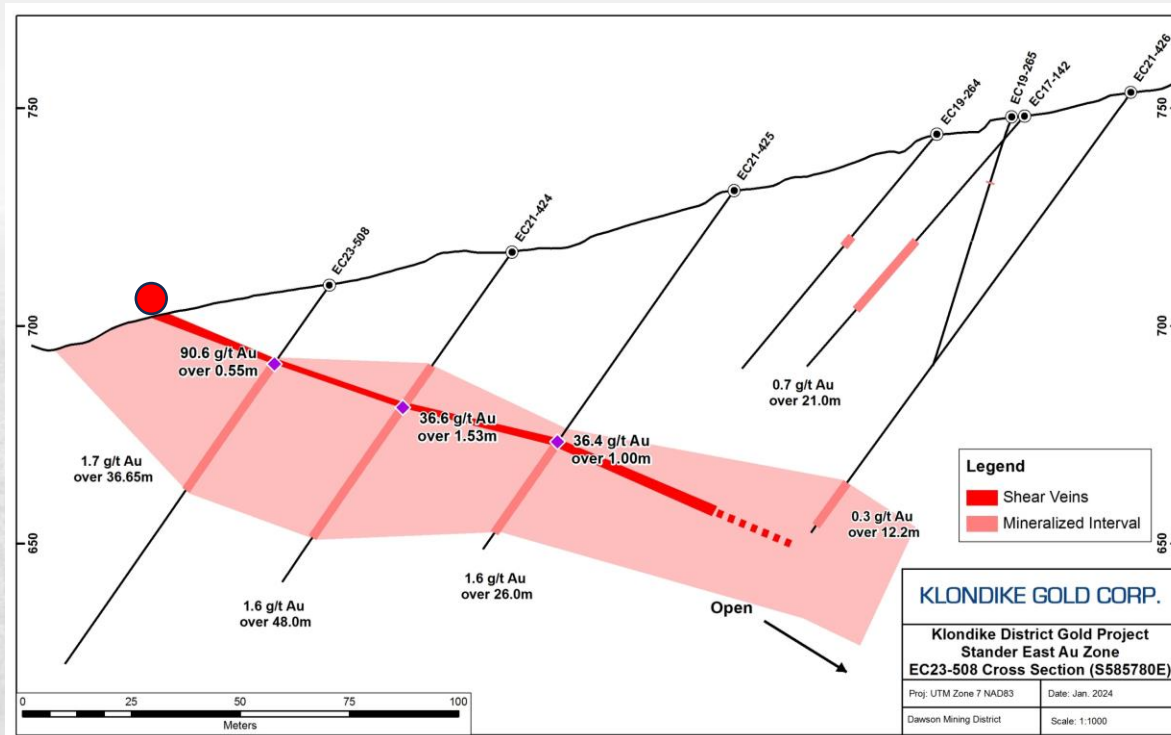
Stander Zone East

Plan View



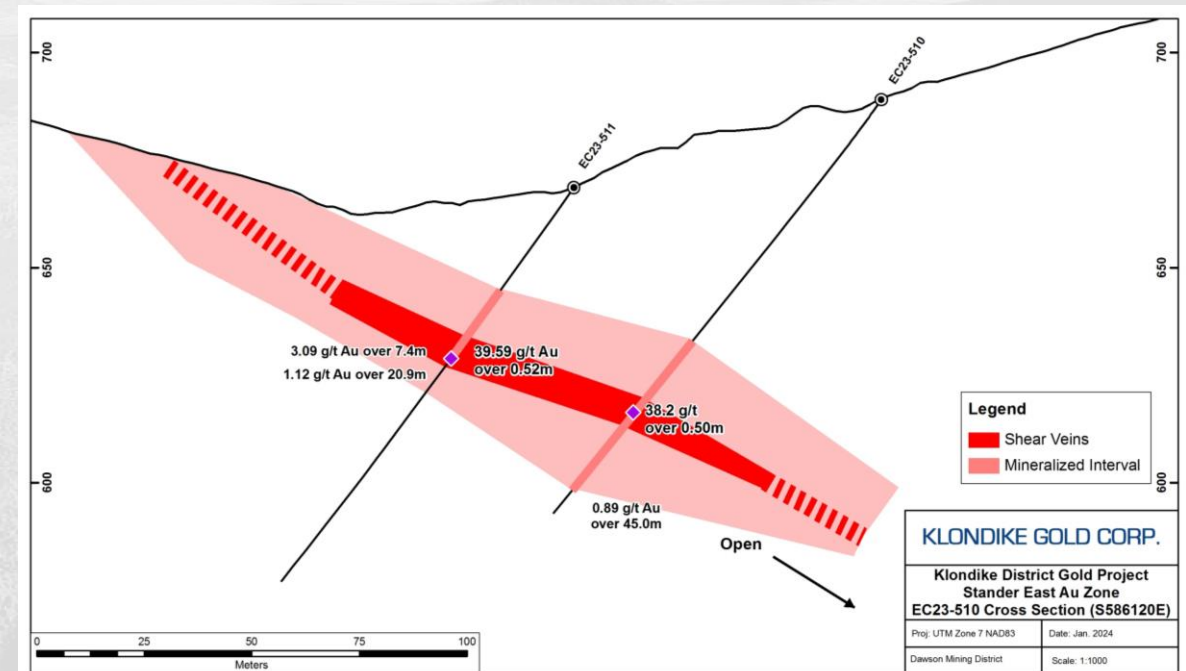
Stander Zone East

Section Views 350 m apart



Northwest 5780E Section

Southeast 6120E Section

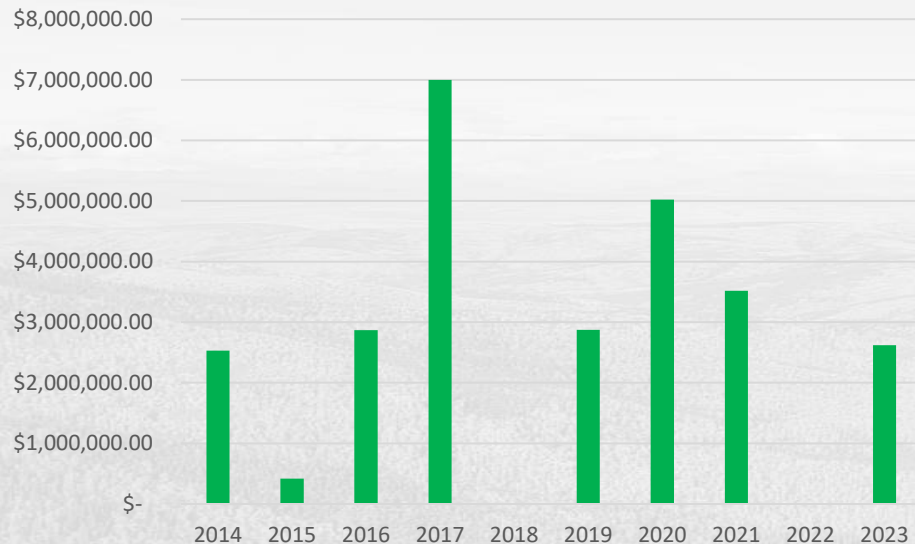


Drilling Statistics vs. Milestones

Year	Number of Holes	Total Meters	Average Hole Length (m)	Average -55° Hole Vertical Depth (m)	Milestones
2014	-	-	-	-	(Company Re-organization)
2015	19	1,374	72	41	Stander Zone Discovery
2016	71	5,377	76	43	Lone Star Zone Discovery
2017	70	8,631	109	62	
2018	87	9,526	109	62	Gold Run Discovery
2019	94	8,628	103	59	(KSMC Merger Re-organization)
2020	52	4,057	78	44	
2021	63	7,766	123	70	Gay Gulch Discovery
2022	47	5,832	124	71	First Mineral Resource (581,000 Oz Au)
TOTAL	503	51,191	99	56	

Capital Raised vs. Expenditures

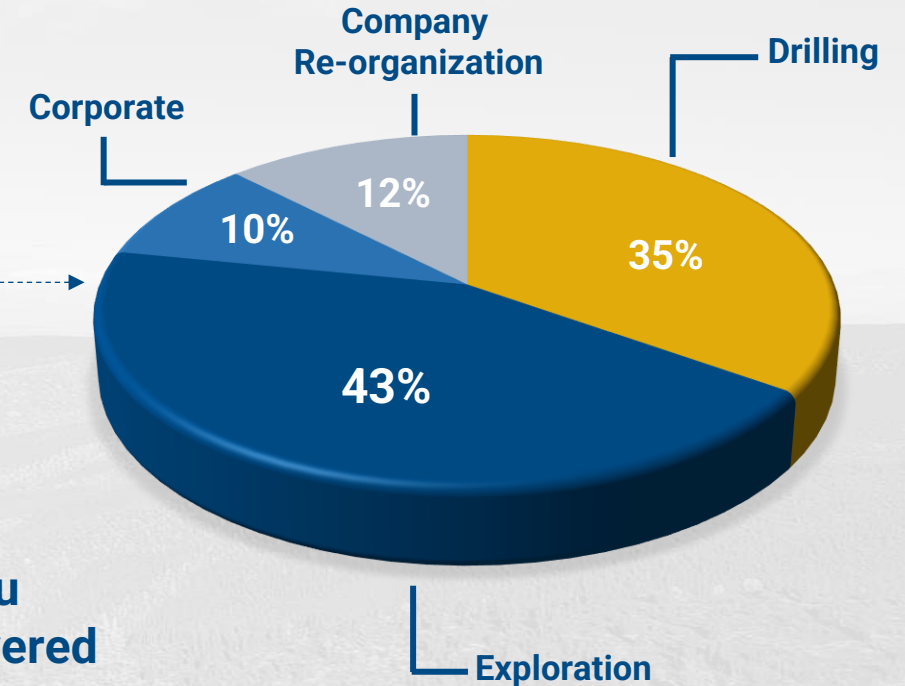
**Capital Raised (\$CAD)
(2014-2023)**



**TOTAL CAPITAL
RAISED: \$26,850,939**

- **\$473 total dollars per meter drilled**
- **\$41 total dollars per Au resource ounce discovered**
- **\$14 drill dollars per Au resource ounce discovered***

* Includes costs of 2022 drilling, MRE to 2021



**Expenditure Totals
(2014-2022)**

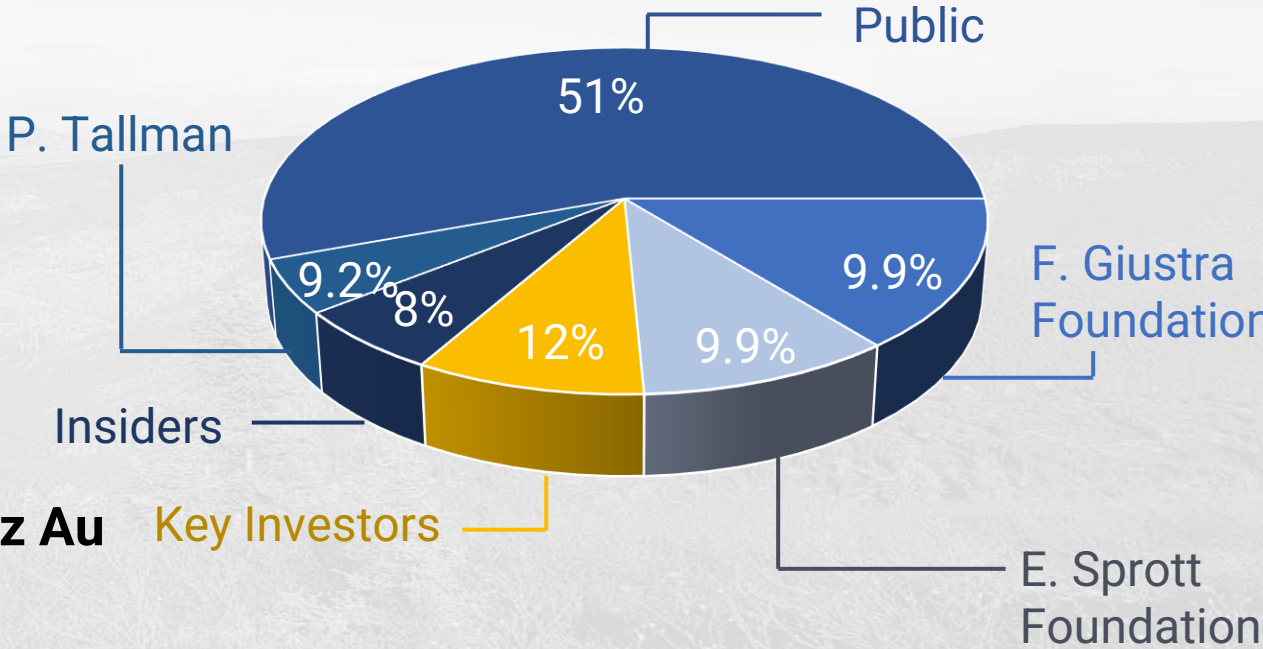
Capital Structure

Discoveries and Mineral Resource Expansion to Drive Value Growth

TSXV	KG
Common Shares Outstanding	191.9M
Stock options (WAP \$0.21)	14.2M
Warrants (WAP \$0.22)	40.3M
Cash	\$0.7M

- **Market Cap: \$14M CDN. Price: \$0.07.**
- **Nov 2022 First-Ever Mineral Resource 580k oz Au**
- **2024 Exploration NR's: 'Bonanza' gold veins ...**

Share Distribution

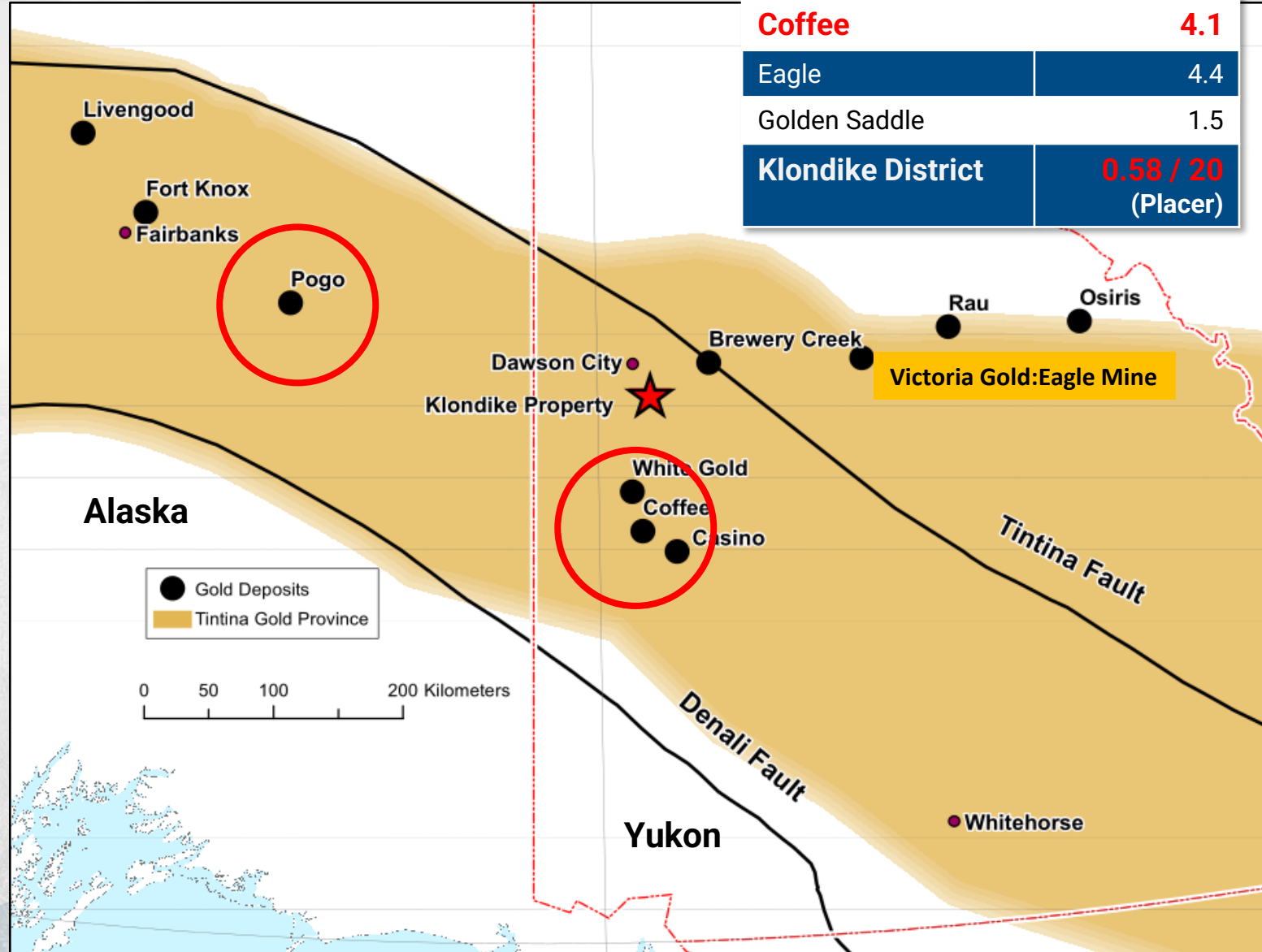


¹ Note: Data as of Sep 2024

World-Class Comparison

- Tintina gold province hosts many world-class gold deposits
- Numerous producing mines and advanced projects throughout the district
- Crustal-scale structures controlling gold mineralization creating world class orogenic deposit environment
- **Pogo, Coffee: orogenic gold deposits vs Klondike dated at 105 - 90 Ma range**

Deposit	Ounces (Moz)
Pogo	7.6
Brewery Creek	1.5
Coffee	4.1
Eagle	4.4
Golden Saddle	1.5
Klondike District	0.58 / 20 (Placer)



Yukon Resource Transaction Comparisons

2010: Underworld – Kinross pays **\$2.65/share; \$139.2M Cdn for 1.4M oz Au**

- (1.0M @ 3.2 g/t Au Indicated; 0.4M @ 2.5 g/t Au Inferred at 750-900m depth
- \$100 per ounce Au in ground for \$140M purchase value

2016: Kaminak – Goldcorp pays **\$2.62/share; \$520M Cdn for 5.2M oz Au**

(3.0M @ 1.45 g/t Au Indicated; 2.2M @ 1.31 g/t Au Inferred at 0-350m depth
\$100 per ounce Au in ground for \$520M purchase value

2022: *Klondike Gold 0.58M oz Au, pit-constrained at 0-75m depth
(\$100 per ounce Au is \$58M; currently \$10 per ounce Au in ground)*

Infrastructure

- 20 km road network from Dawson City, government maintained.
- Yukon e-grid power / Dawson substation
- Airport / scheduled airlines
- On Klondike Highway
- Available mine equipment and skilled workers



Pinnacle Digest 2019 Podcast video screencaps



Active Research Partnerships / Collaborations



PhD.



MSc.



LIDAR mapping

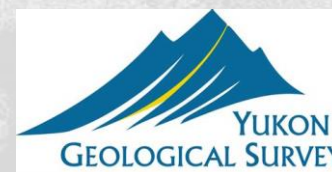
GeoCloud Analytics
making resources spatially aware



Natural Sciences and Engineering
Research Council of Canada



HBSc.



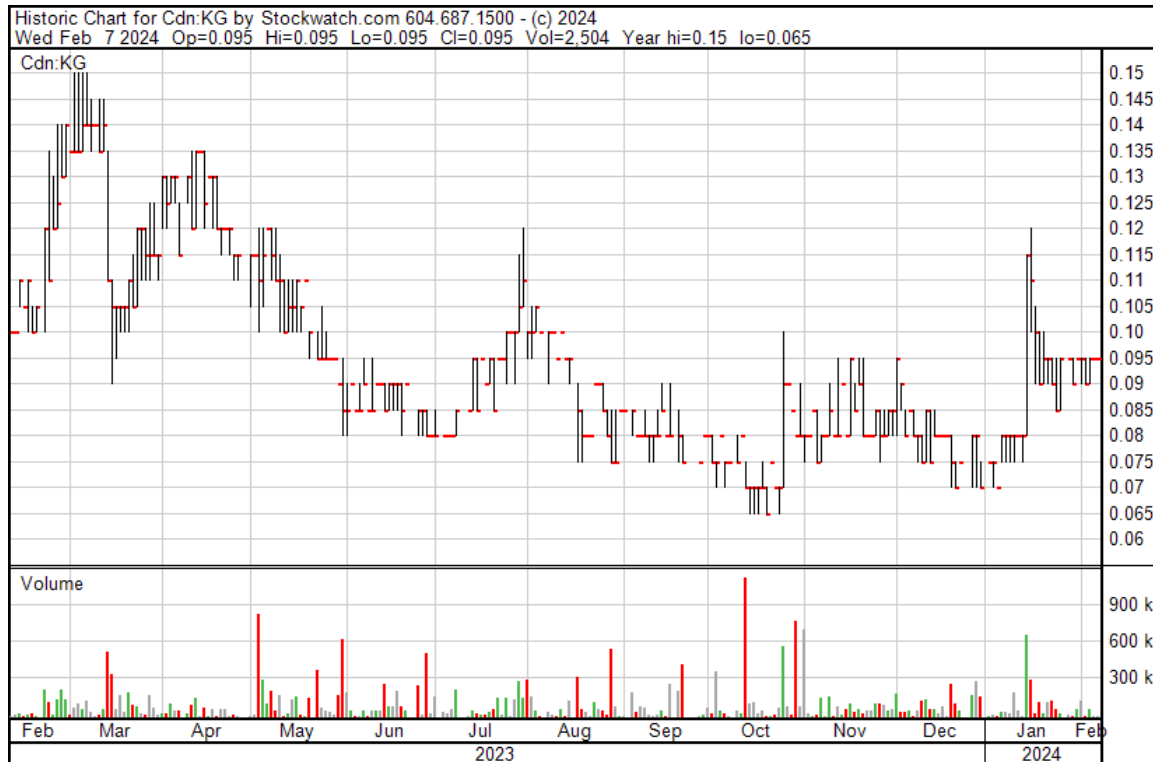
Bedrock Geology
Surficial Geology



Klondike Gold Corp.

TSXV: KG | FRA: LBDP | OTCQB: KDKGF

KG 52 week price chart Feb 2023 – 2024



KG 10-year price chart 2015 – 2024





Klondike Gold Corp.

TSXV: KG | FRA: LBDP | OTCQB: KDKGF

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