

Building The First Hard Rock Resource In The Historic Klondike Goldfields

Corporate Update December 2022



KG | TSX Venture Exchange

LBDP | Frankfurt Exchange

KDKGF | US OTCQB Exchange



Forward Looking Statements | Cautionary Disclaimer

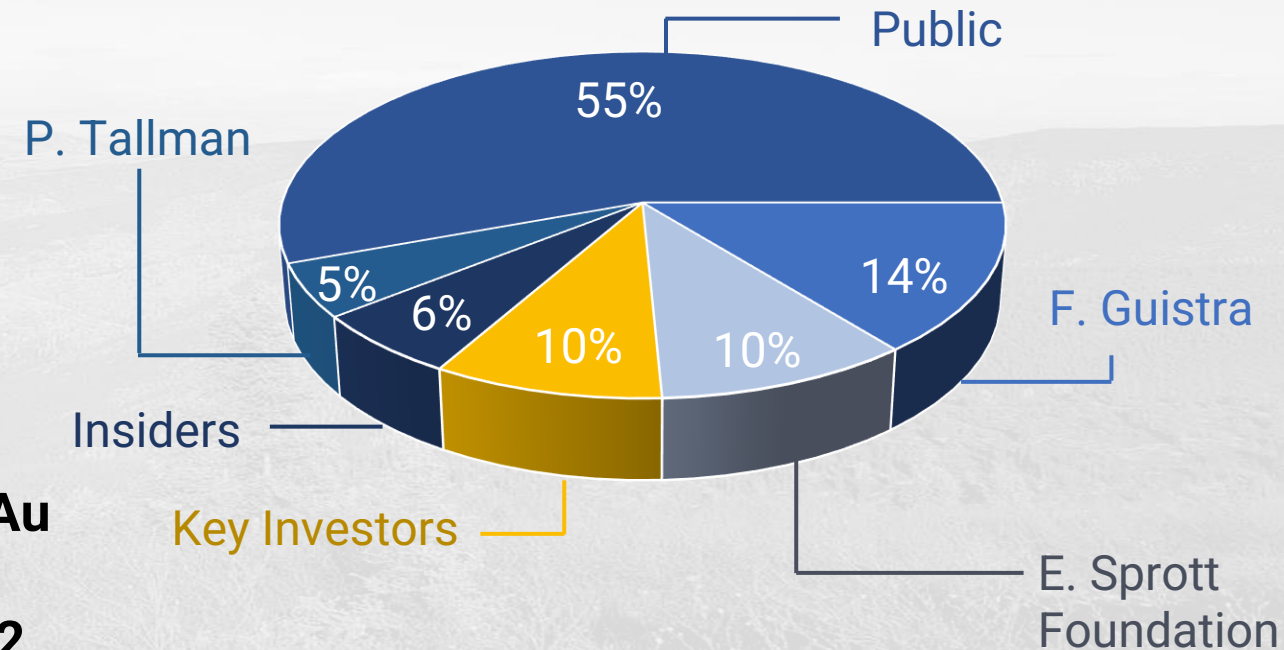
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Capital Structure | Positioned for Resource Growth

TSXV	KG
Common Shares Outstanding	152.1M
Stock options (WAP \$0.25)	10.6M
Warrants (WAP \$0.25)	9.8M
Cash	\$0.8M

- **Market Cap: \$15M. Current Price: \$0.10**
- **2022 First-Ever Mineral Resource ~580k oz Au**
- **2022 Mineral Resource NI43-101 filing Dec22**
- **2022 Exploration Results Due 1Q2023 pending**

Share Distribution



¹ Note: Data as of Nov 2022

Company Overview

About Klondike Gold Corp.

- Vancouver-based gold exploration company
- Listed TSXV, FRA, OTCQB
- Operates in Dawson City, Yukon, Canada
- A global top-ranked mining jurisdiction.
- 152 M shares issued; \$15M market cap

Flagship Project

Klondike District Gold Project:

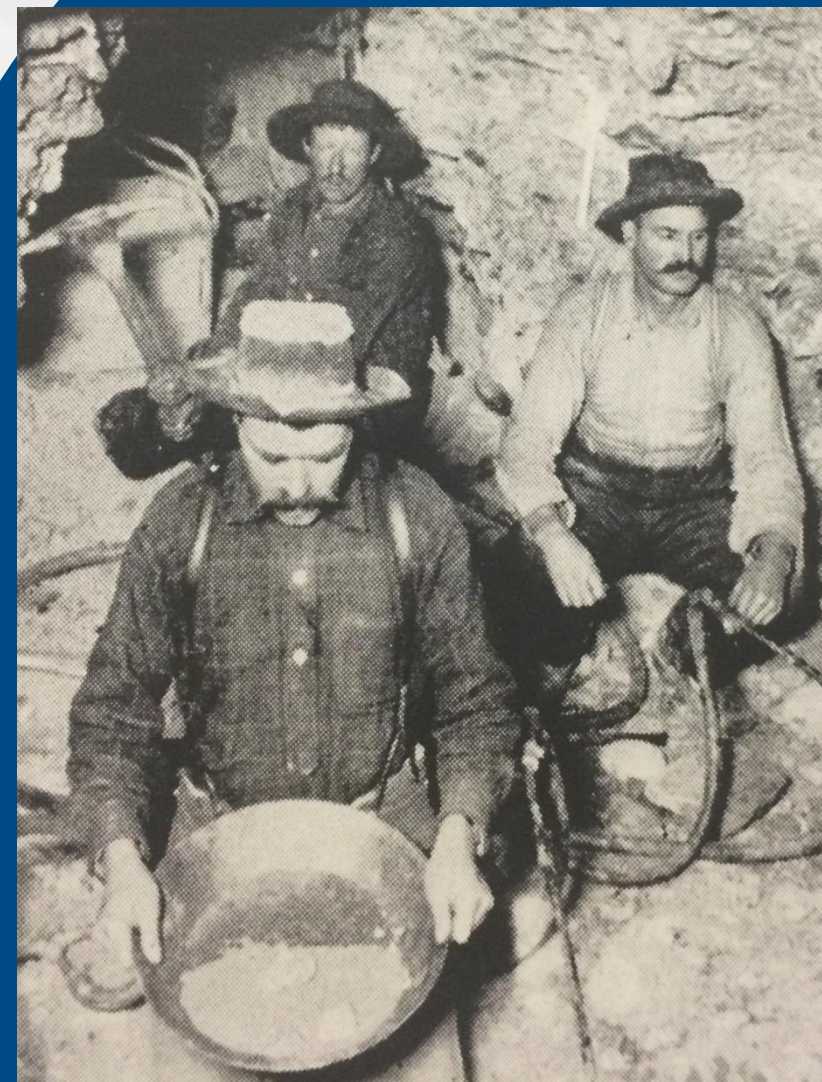
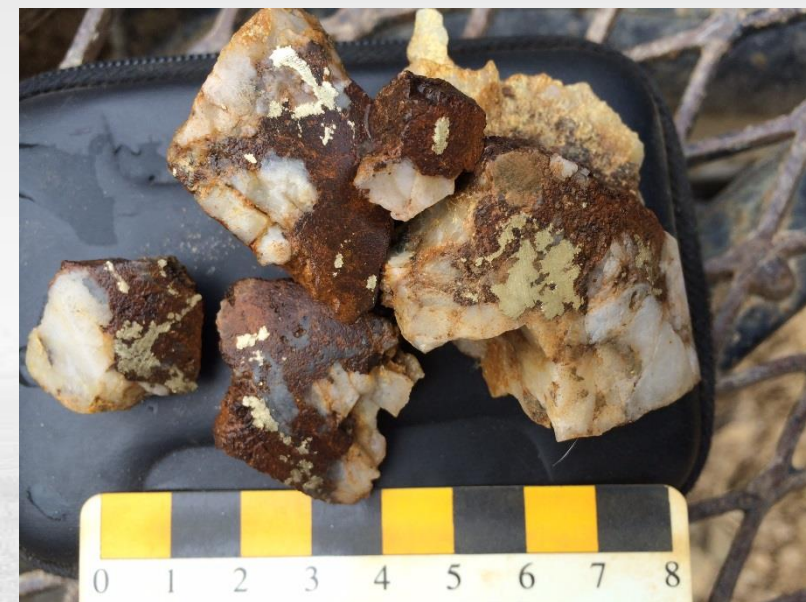
- 586 square kilometer, 100% owned claims
- Covers the 20M oz Klondike goldfields
- Orogenic gold in district-scale crustal faults
- Multi-kilometer gold mineralization at Lone Star and Stander 'Deposits'

- ❑ **First-ever mineral resource pit-constrained ~580k oz Au.**
- ❑ **2022 drill assays pending.**



Gold

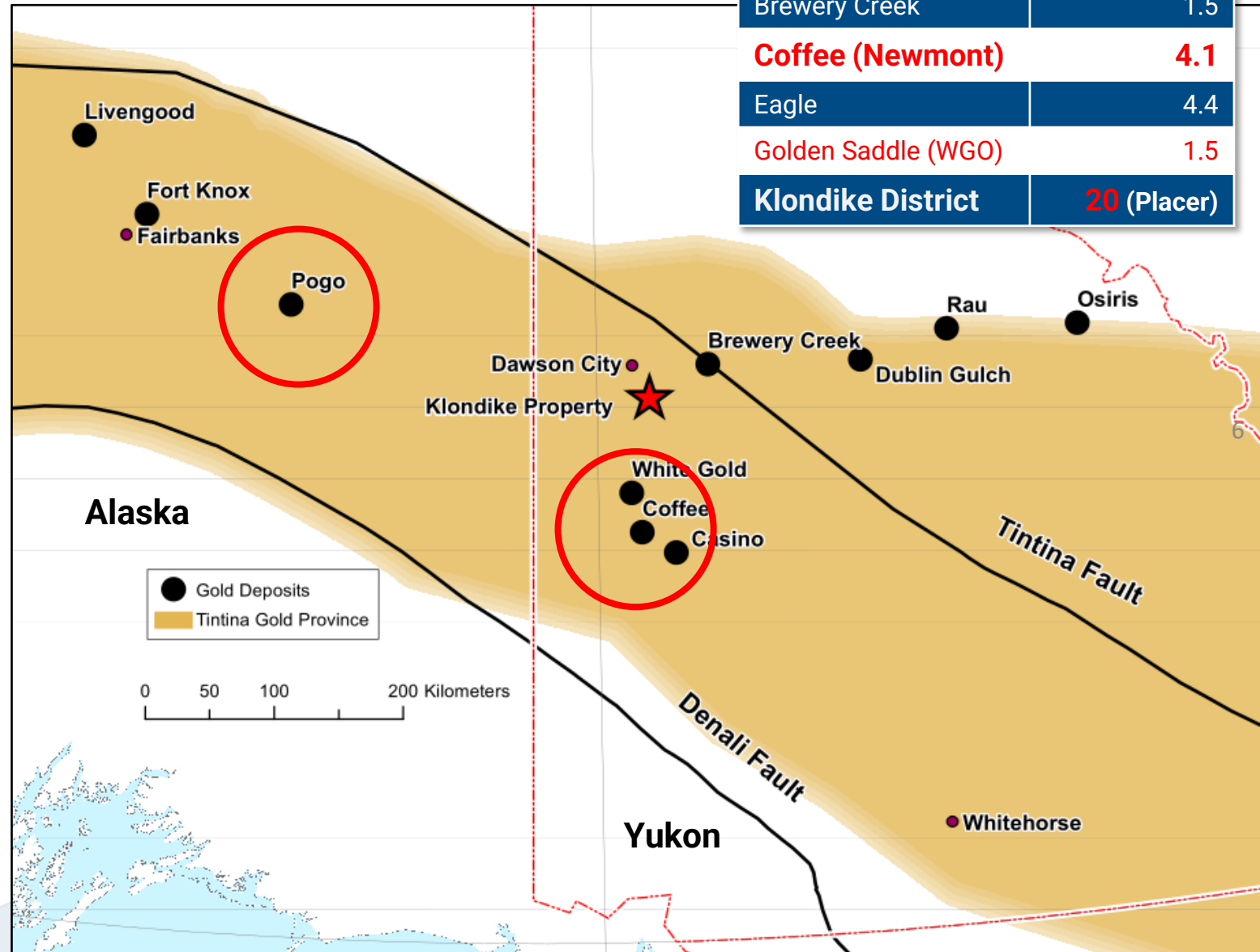
Klondike Gold Rush (1896-2021): 20M oz Au extracted from creeks:
“gold all eroded; none remains in bedrock” theory explains no discoveries



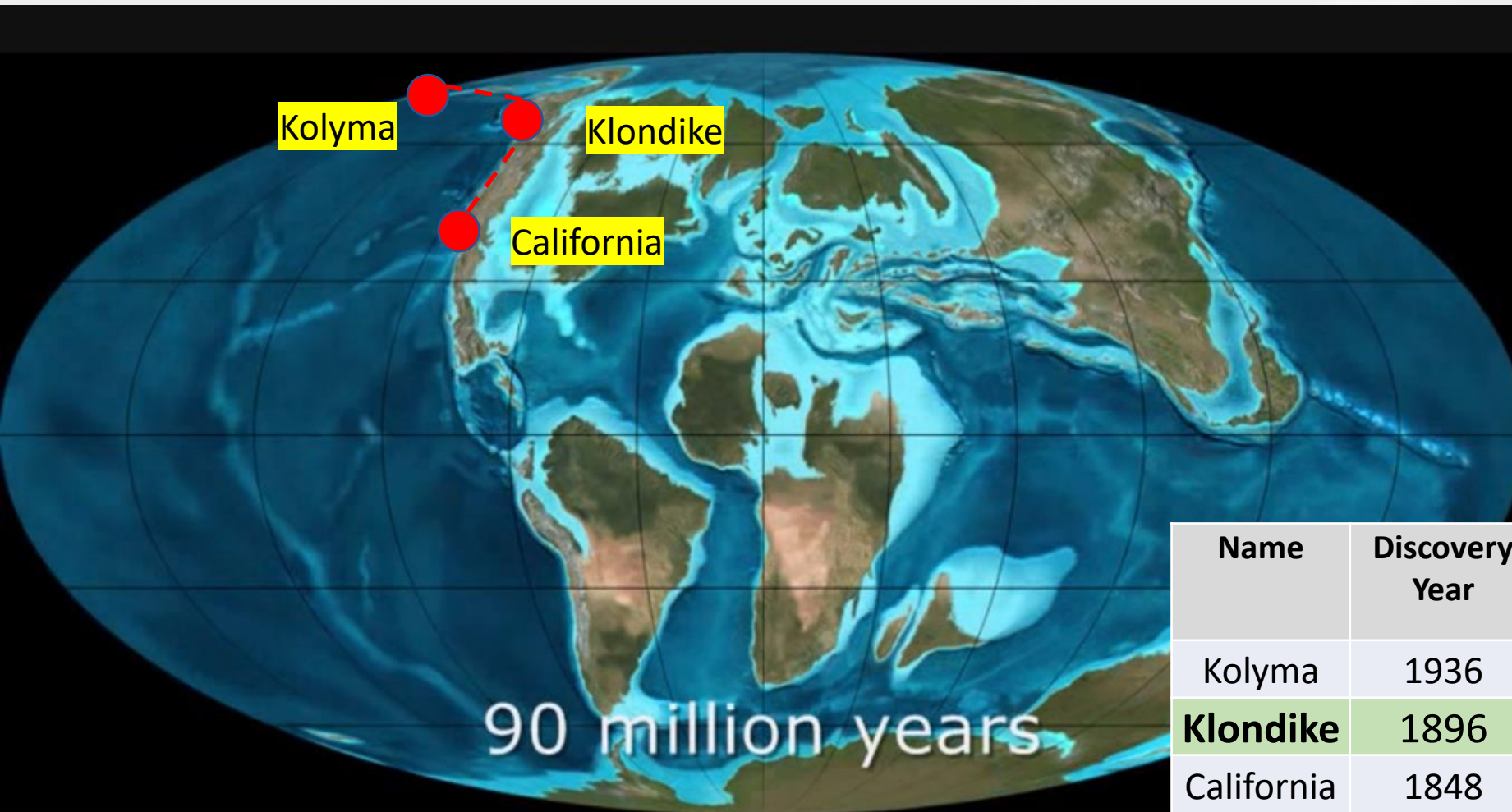
World-Class Comparison

- Tintina gold province hosts several world-class orogenic gold deposits
- Numerous producing mines and advanced projects throughout the local region
- Crustal-scale structures controlling gold mineralization creating world class orogenic deposit environment
- **Pogo, Coffee: similar orogenic gold deposits vs Klondike dated at ~100 Ma**
- (Klondike mineralization is not age constrained. Work in progress)

Deposit	Ounces (Moz)
Pogo (N.Star)	7.6
Brewery Creek	1.5
Coffee (Newmont)	4.1
Eagle	4.4
Golden Saddle (WGO)	1.5
Klondike District	20 (Placer)



“Gold Rush” Metallogeny: 50 M oz Au Potential



c. 100 Ma Orogenic Au Deposits
 “The metallogenic event(s) produced abundant and widespread small quartz veins and more localized large to superlarge quartz stockworks and disseminated gold deposits.” (*Econ Geol*, 2020)

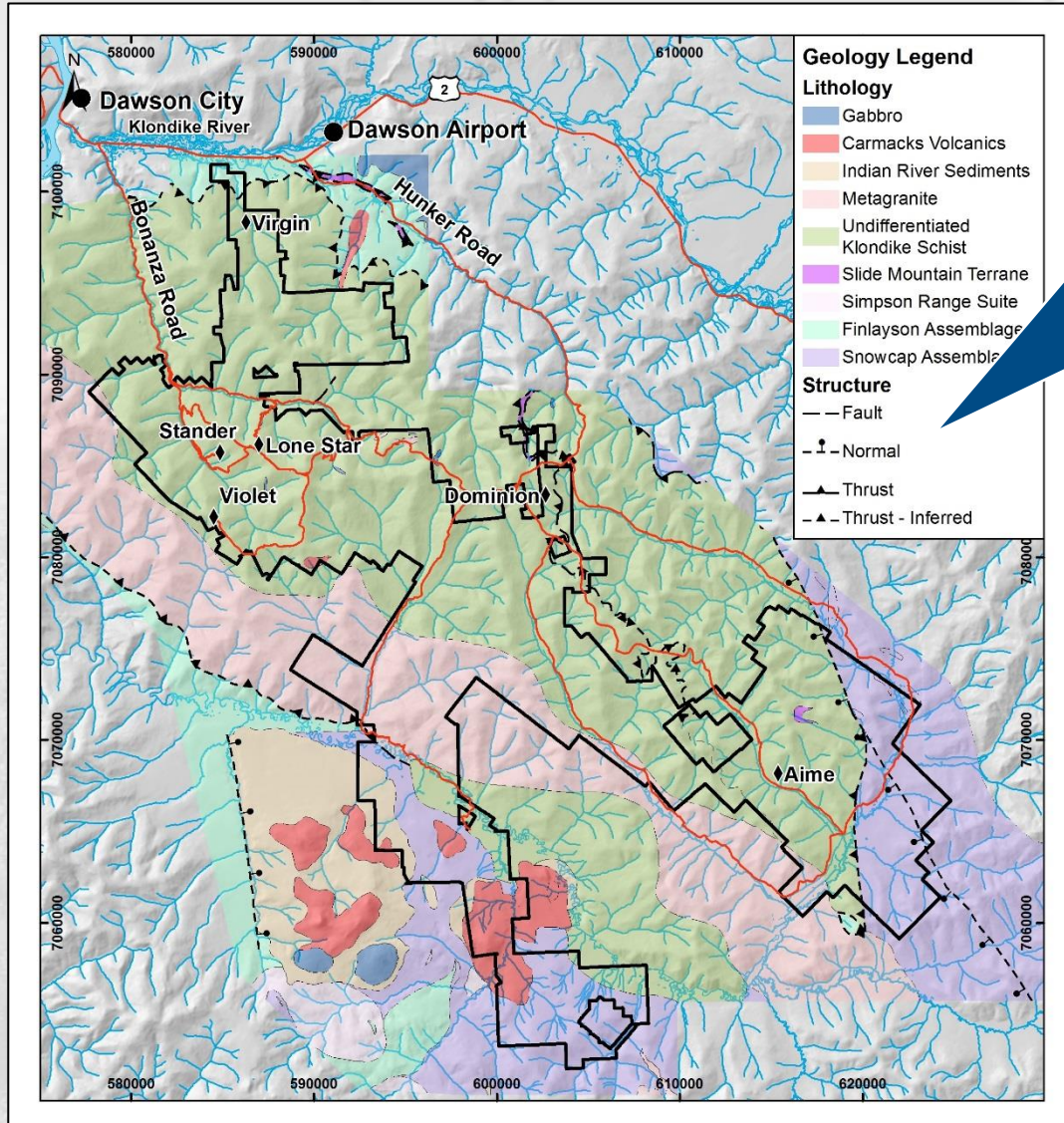
Name	Discovery Year	Placer Au (M Oz)	Bedrock Au (M Oz)	Endow Multiple
Kolyma	1936	95	240	2.5
Klondike	1896	20	(50) 0.6	(2.5)
California	1848	43	118	2.7

Comparison of Geology Maps



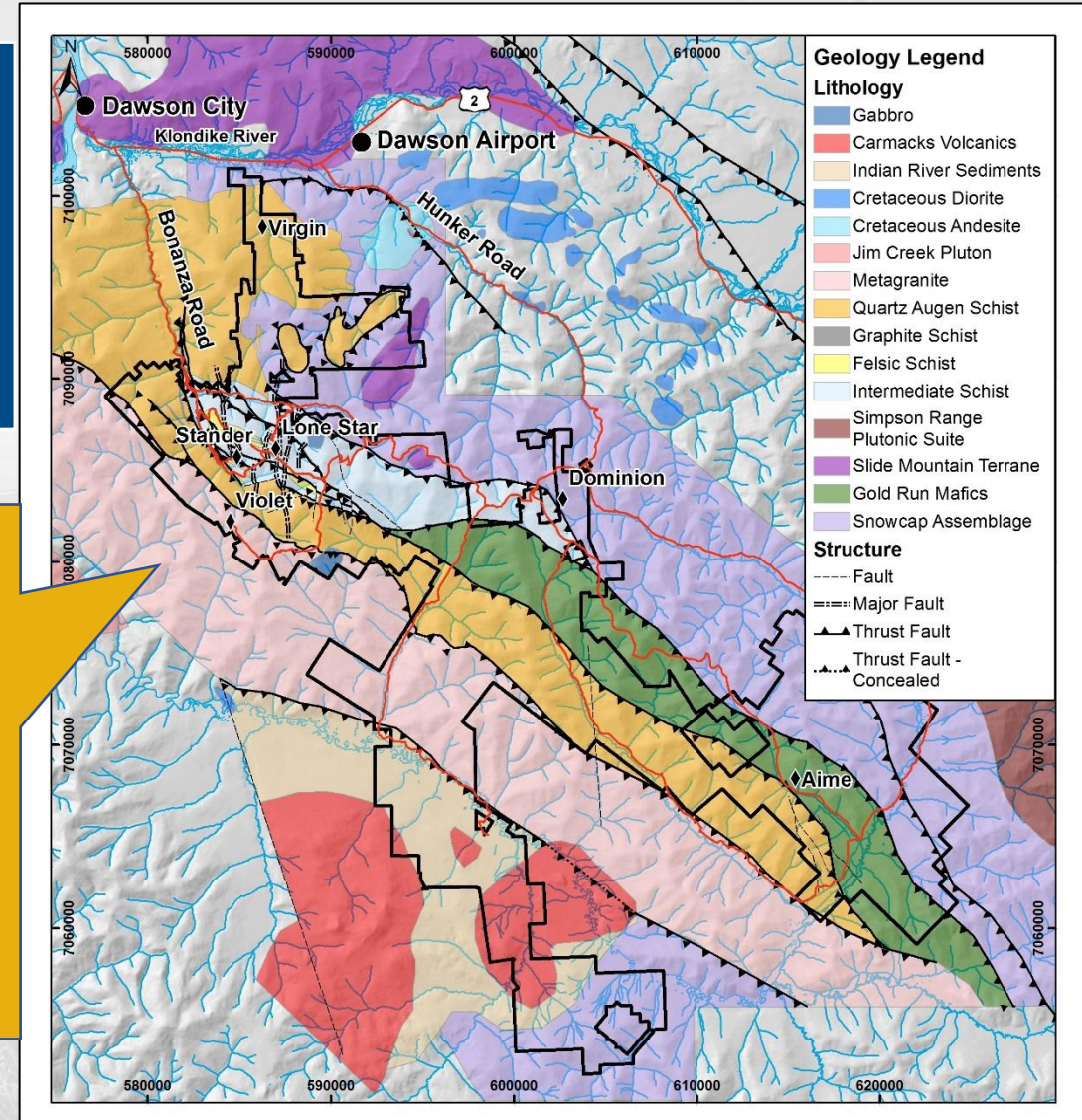
2004 GSC/YGS (comp) (still 2022 official map)

KG Map May 2022



NO FAULTS
GEOLOGY IS
"UNDIVIDED"
MAJOR UNITS
ARE WRONG

CRUSTAL
SCALE FAULTS
RECOGNITION
OF MAJOR
UNITS
RECOGNITION
OF TERRANES



Research Partnerships / Collaborations



PhD.



MSc.



LIDAR mapping

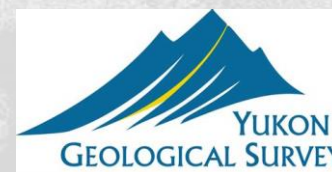
GeoCloud Analytics
making resources spatially aware



Natural Sciences and Engineering
Research Council of Canada



HBSc.



Bedrock Geology
Surficial Geology

Pipeline | Multiple Discoveries

2015

Initial Exploration

- Drill 19 holes; 14 hit visible gold.
- Discovery hole Gay Gulch:
76 g/t Au over 2.8 m
- Discovery hole Stander Zone:
5.3 g/t Au over 7.6 m

2017

Testing Lone Star Zone

- Drill 70 holes
- Lone Star Zone: 2.4 g/t Au over 40.1 m
- Recognition of Rabbit Creek Thrust and D₃/D₄ faults

2019

High Grade Quartz Vein

- Drill 51 holes
- Stander Zone:
1009 g/t Au, 1036 g/t Ag over 1.0 m and 9.5 g/t Au over 9.0 m

2021

Resource Drilling

- Drill 63 holes
- Stander Zone: 1.5 g/t Au over 48m
- Lone Star Zone: 1.08 Au over 50m

2016

Disseminated Gold

- Drill 51 holes
- Stander Zone:
5.1 g/t Au over 14.3 m
- Discovery hole Lone Star Zone
2.4 g/t Au over 37 m

2018

Drilling and Structural

- Drill 87 holes
- Lone Star Zone: 1.0 g/t Au over 91 m; 6.1 g/t over 8.45 m
- Property-wide Geoscience
- Discovery hole Gold Run:
1.2 g/t Au over 13.5 m

2020

Resource Drilling

- Drill 52 holes
- Stander Zone: 7.6 g/t Au over 10.5 m
- Lone Star Zone:
1.1 g/t Au over 61.1 m

2022

NI 43-101's

- NI 43-101 Geology
- **First Mineral Resource**
- **Drill 47 holes**

Main Targets

Lone Star Zone:

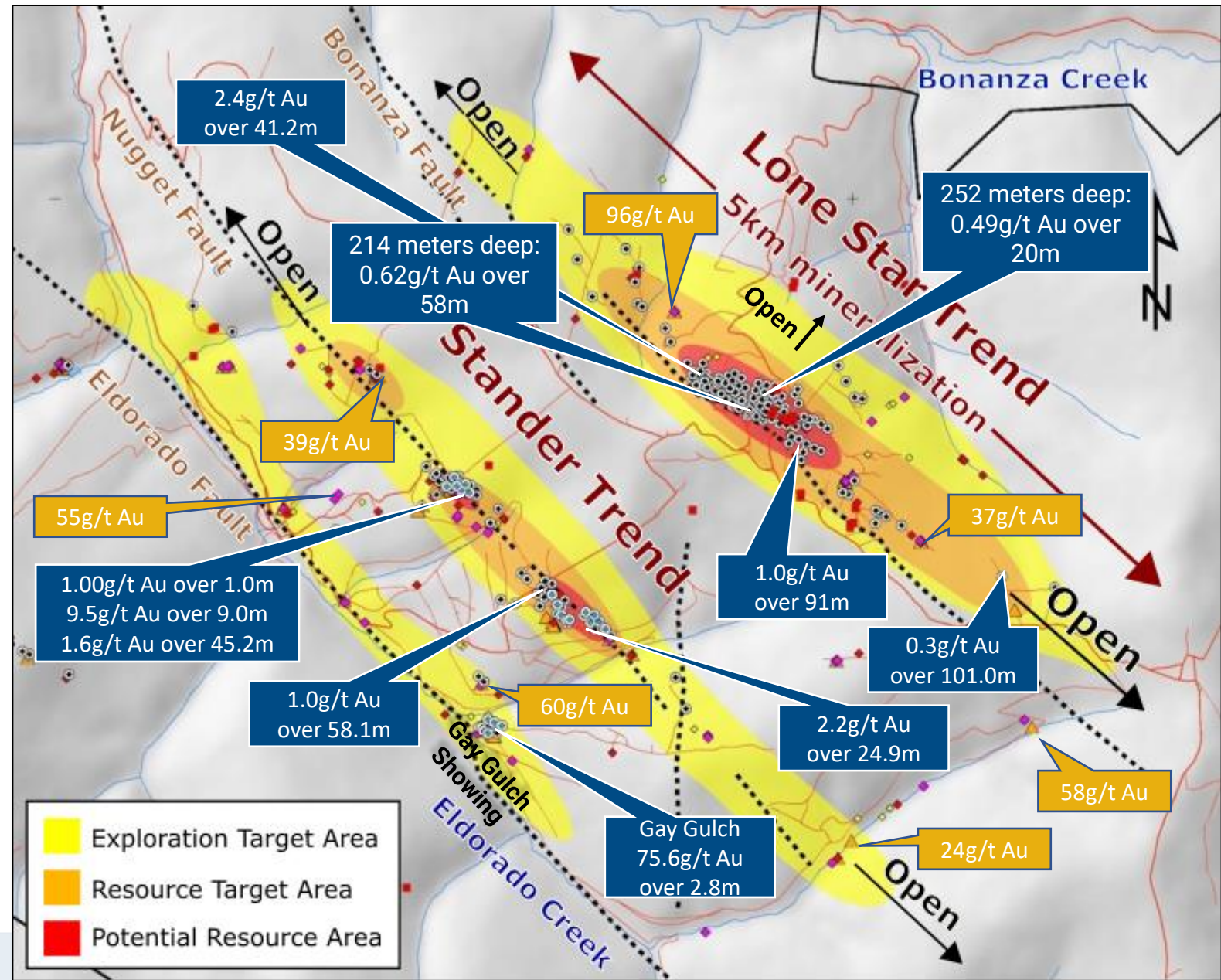
- 5km in Au-soil, outcrop, ddh.
- Open along-strike to NW and SE; open downdip to NE
- Deepest holes indicate potential at depth (to 300 m)

Stander Zone:

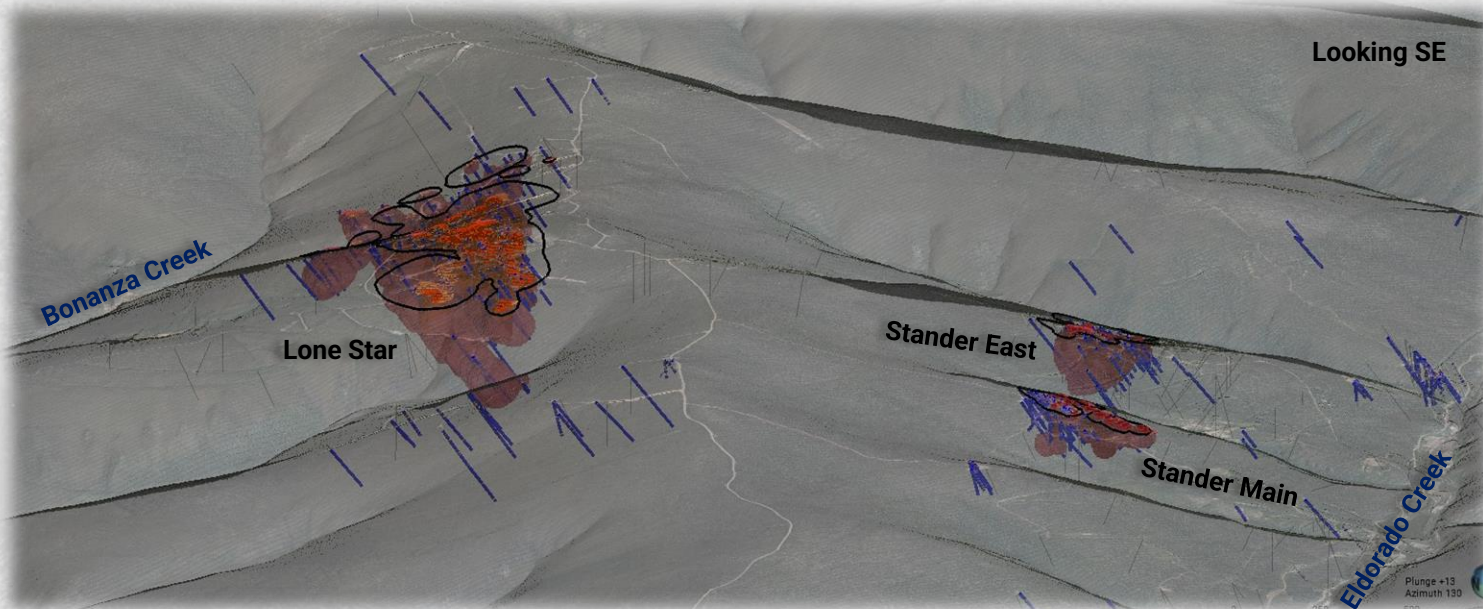
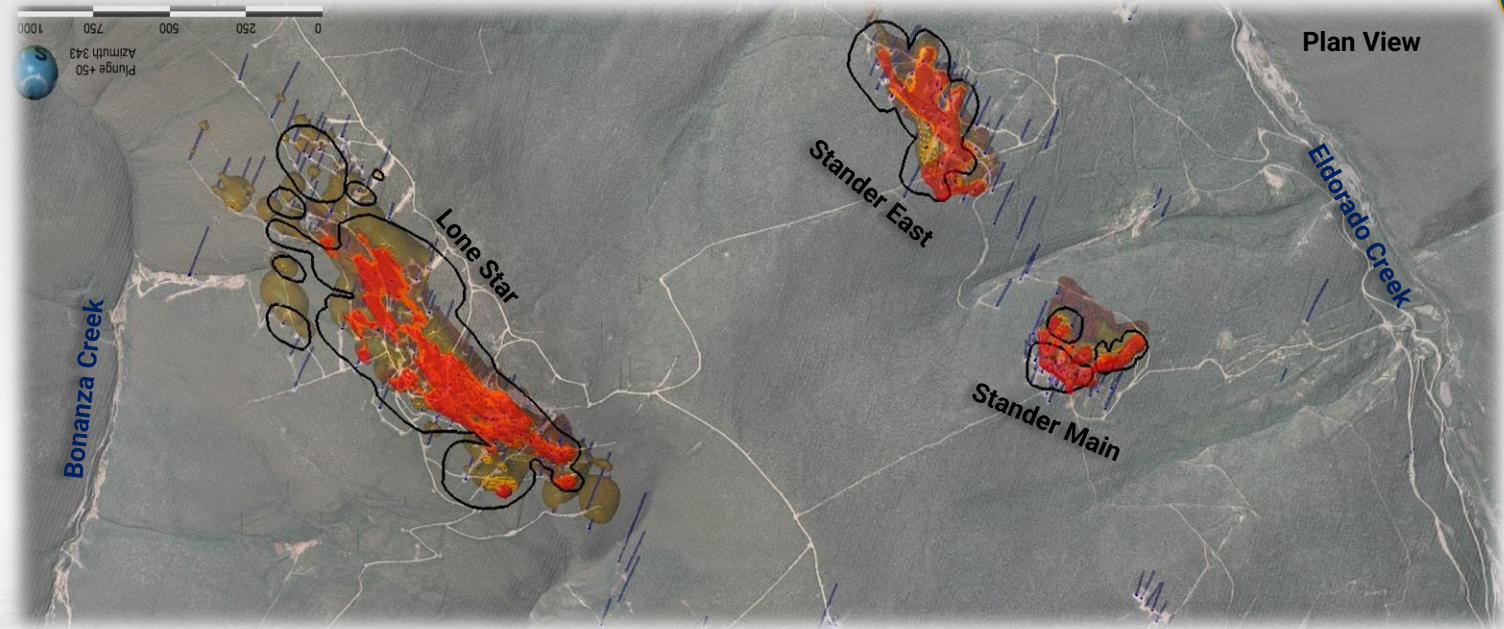
- 5km in Au-soil, outcrop, ddh.
- Open along-strike to NW and SE

Gay Gulch Showing:

- 75.6 g/t Au over 2.8m

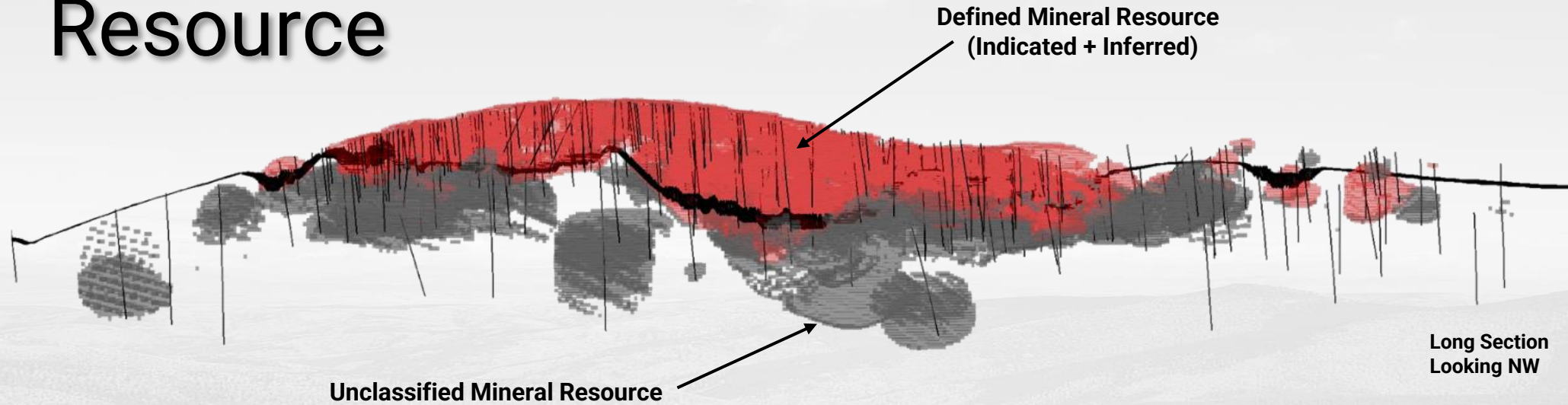


2022 Maiden Mineral



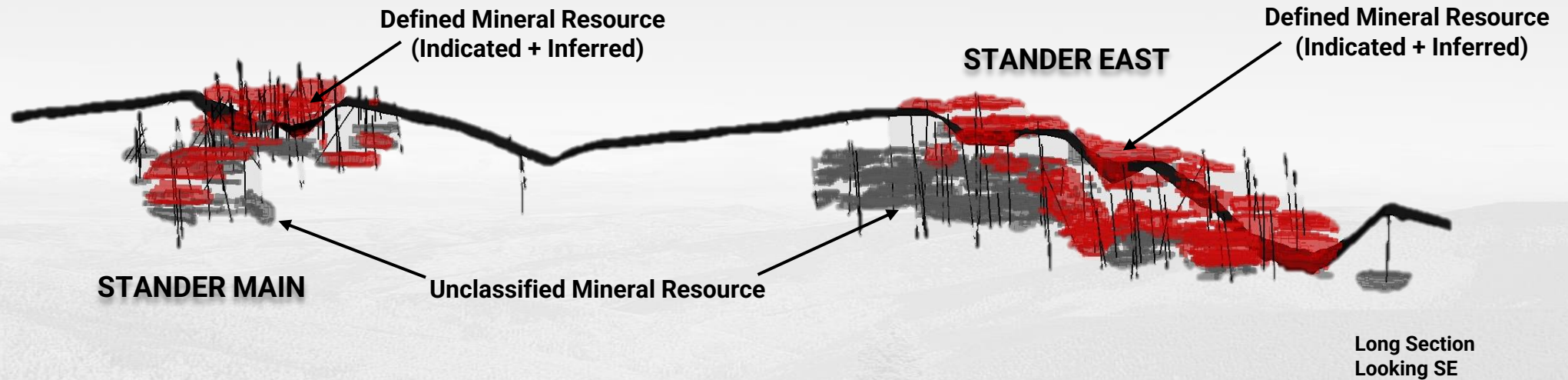
Resource Estimate

Lone Star Deposit Resource



Classification	Deposit	Au Cut-off (g/t)	Tonnage	Average Au Grade (g/t)	Au Content (oz.)
Indicated	Lone Star	0.20	19,535,528	0.64	403,857
Inferred	Lone Star	0.20	6,156,522	0.50	99,562

Stander Deposit Resource



Classification	Deposit	Au Cut-off (g/t)	Tonnage	Average Au Grade (g/t)	Au Content (oz.)
Indicated	Stander	0.20	2,049,741	0.99	65,044
Inferred	Stander	0.20	304,821	1.266	12,397

Resource Number Overview

Classification	Deposit	Au Cut-off (g/t)	Tonnage	Average Au Grade (g/t)	Au Content (oz.)
Indicated	Lone Star	0.20	19,535,528	0.64	403,857
Indicated	Stander	0.20	2,049,741	0.99	65,044
		TOTAL	21,585,269	0.68	468,901
Inferred	Lone Star	0.20	6,156,522	0.50	99,562
Inferred	Stander	0.20	304,821	1.266	12,397
		TOTAL	6,461,343	0.54	111,959

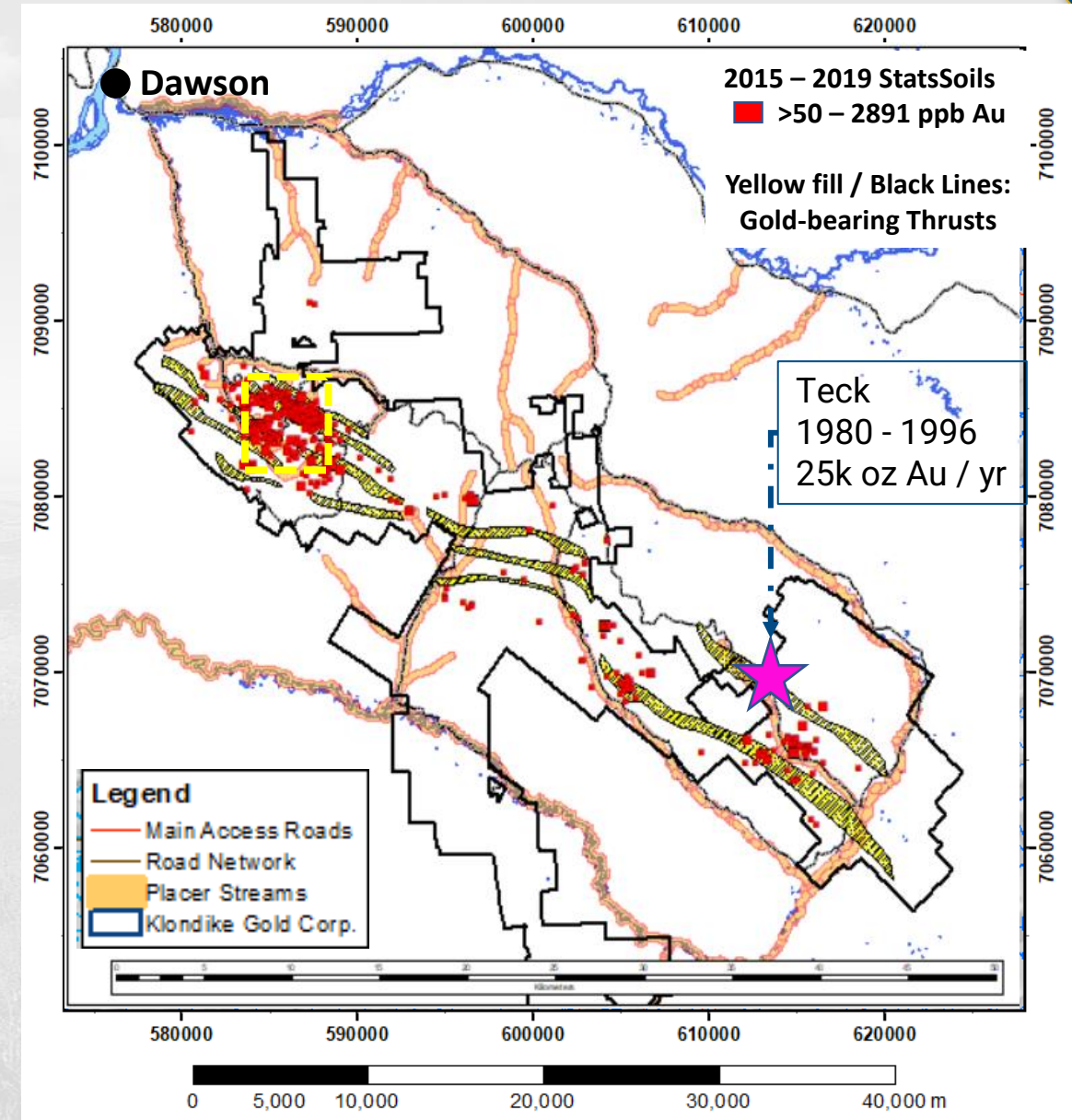
- Tested for different Au-mineralization orientation and cross structures
- Discovered qtz-breccia vein and silicification



WORLD CLASS POTENTIAL

Where to Go to Find “First” 1 Moz Au?
Where to Go to Find “Missing” 50 Moz Au?

- ❑ 20 M oz Au extracted from the 18 creeks within Klondike District Property from 1896 – present
- ❑ Lone Star and Stander Deposits (and Gay Gulch) explain sources for 2 of the 18 creeks (Bonanza and Eldorado).
- ❑ Work (2015-2022) discovers multiple 50-kilometer gold-bearing structural sources, crossing all 18 creeks. Like the gold at the Gold Run showing, on Gold Run Creek.
- ❑ Multiple sources (16 more?) to be discovered.
- ❑ For the first time in 125 years we have the knowledge to do so. At no time in the past ...



YT Resource Transaction Comparisons

- **2010:** Underworld – Kinross pays \$2.62/share; \$139.2M Cdn for 1.4M oz (1M @ 3.2 g/t Au Indicated; 0.4M @ 2.5 g/t Au Inferred at 750-900m depth \$100 per ounce Au in ground for \$140M purchase value. **[Gold at \$1,200]**

2016: Kaminak – Goldcorp pays \$2.62/share; \$520M Cdn for 3.0M oz Indicated @ 1.45 g/t Au; 2.2M oz Inferred @ 1.31 g/t Au at 0-350m depth \$100 per ounce Au in ground for \$520M purchase value. **[Gold at \$1,250]**

2022: *Klondike Gold 0.58M oz Au, pit-constrained at 0-75m depth*

*\$100 per ounce Au is \$58M; currently ~\$25 per ounce Au. **[Gold at \$1,700]***

Not counting: non-classified resources, 2022 drilling at Stander Deposit, and 2023

Coming News Summary

- First ever Mineral Resource Estimate: **469k oz Au Ind + 112k oz Au Inf**
News Release Nov 10, 2022
***(does not include mineral resources outside the pit boundaries)**
- NI43-101 Mineral Resource with 2022 Geology Report (no drill results): 4Q2022
 - 2022 Program drill hole assays: 4Q2022-1Q2023***(Stander Deposit 2022 drilling is expected to expand the resource)**
- Research initiatives and material geology updates: 4Q2022-1Q2023
 - Financing for 2023 field season: 4Q2022-1Q2023
 - (Budget and plan for 2023 placer mine infrastructure, test work)



Klondike Gold Corp.

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THANK-YOU!



2022 Research Producing Results



- ☐ 1 research grant funded
- ☐ 1 research grant pending



- ☐ 1 research grant funded
- ☐ 1 research grant pending

