Investor Presentation

First Ever Gold Resources in the Historic Klondike Goldfields

Path to Significant Resource Expansions

KLONDIKE GOLD CORP
TSXV: KG

Corporate Presentation
Vancouver BC March 2023

KG | **TSX Venture Exchange**
LBDP | **Frankfurt Exchange**
KDKGF | **US OTCQB Exchange**

YUKON MINING ALLIANCE

Company Overview

About Klondike Gold Corp.

- Vancouver-based gold exploration company
- Listed TSXV, FRA, OTCQB
- Operates in Dawson City, Yukon, Canada
- A global top-ranked mining jurisdiction.
- 152 M shares issued; $20M market cap

Flagship Project

Klondike District Gold Project:

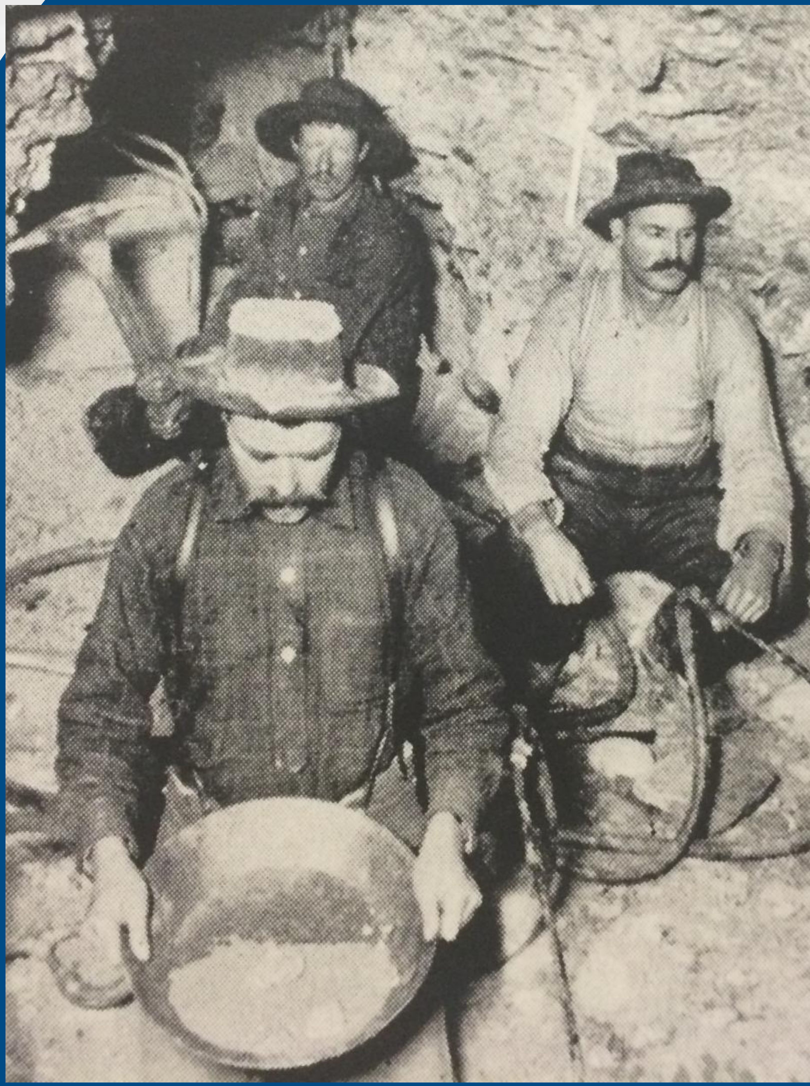
- 727 square kilometer, 100% owned claims
- Covers the 20M oz Klondike goldfields
- Orogenic gold in district-scale crustal faults
- Multi-kilometer gold mineralization at Lone Star and Stander 'Deposits'

❑ **First-ever mineral resource <u>pit-constrained</u> ~580k oz Au.**

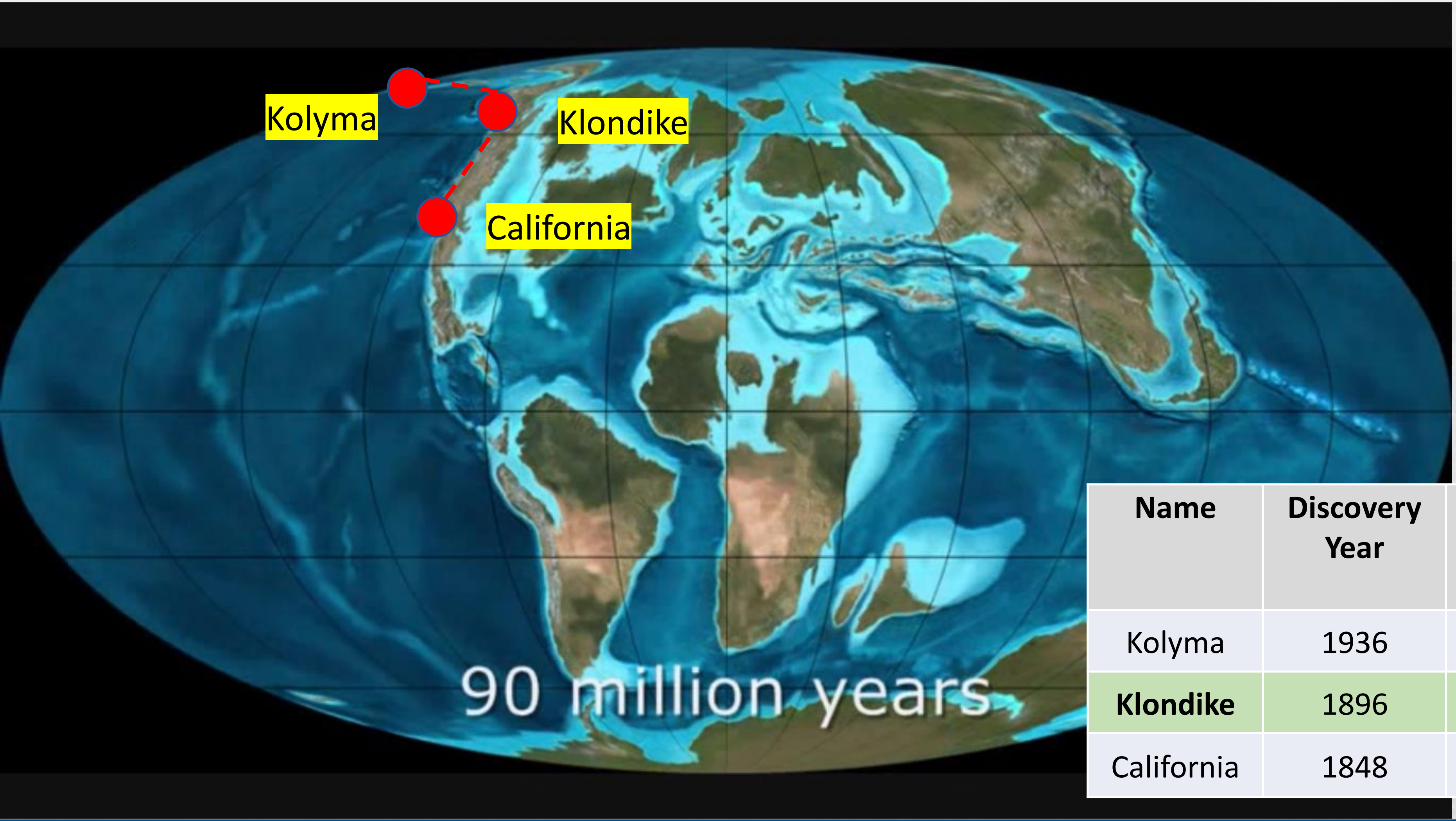
❑ **2022 drilling finds new zones**

Gold

Klondike Gold Rush (1896-2021): 20M oz Au extracted from creeks: "gold all eroded; none remains in bedrock" theory … 125 years later.



“Gold Rush” Metallogeny: 50 M oz Au Potential



c. 90 - 100 Ma Au Deposits

Gold in California and Russia alluvial placers leads directly to world-class gold deposits.

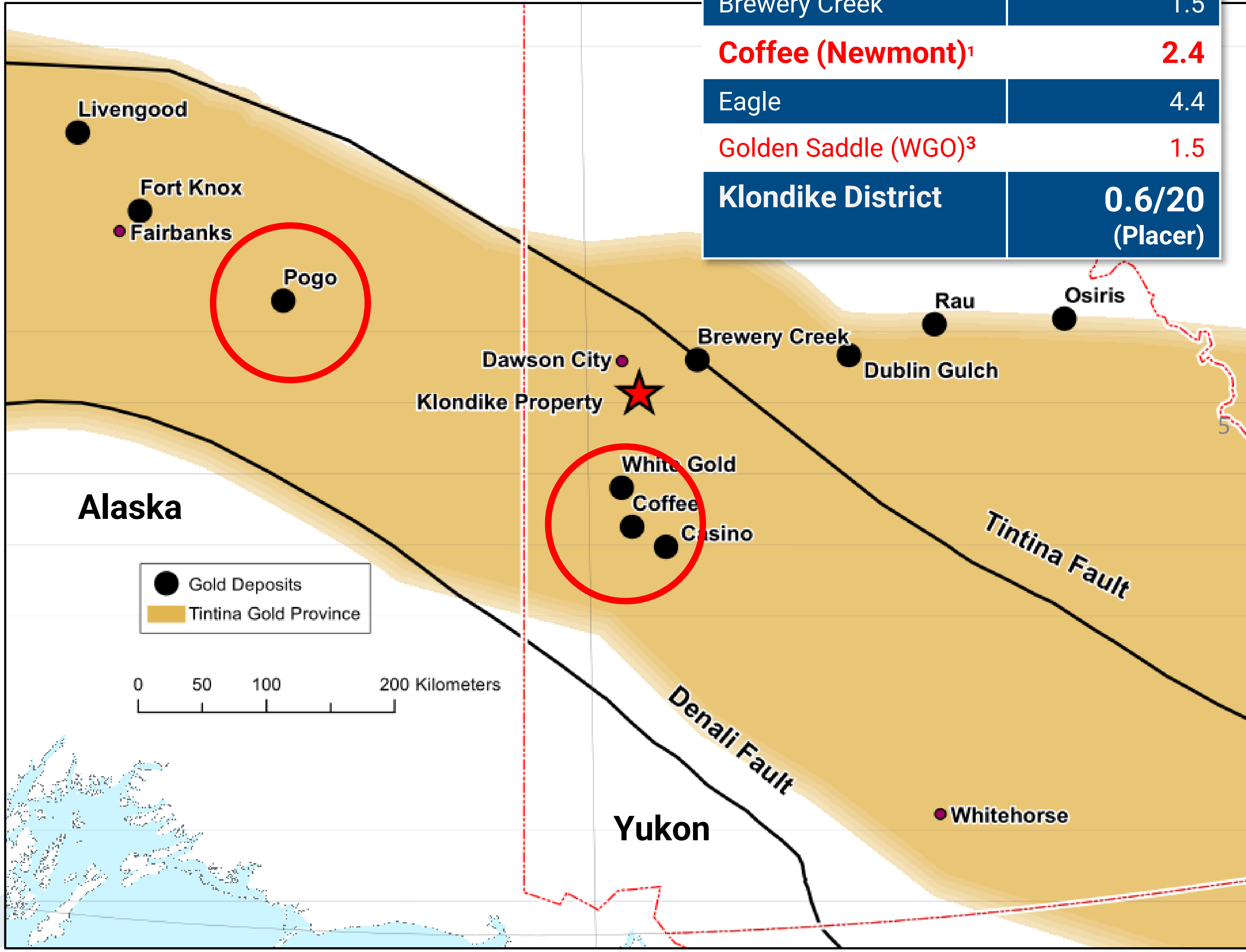
Klondike alluvial placer leads … nowhere??
No gold in Klondike?

Name	Discovery Year	Placer Au (M Oz)	Bedrock Au (M Oz)	Endow Multiple
Kolyma	1936	95	240+	2.5
Klondike	1896	20	**0.6** ***(~50?)***	*(2.5)*
California	1848	43	118	2.7

World-Class Comparison

- Tintina gold province hosts several world-class orogenic gold deposits
- Numerous producing mines and advanced projects throughout the local region
- Crustal-scale structures controlling gold mineralization creating world class orogenic deposit environment
- **Pogo, Coffee: similar orogenic gold deposits vs Klondike dated at ~105 - 90 Ma range, to 72 Ma.**

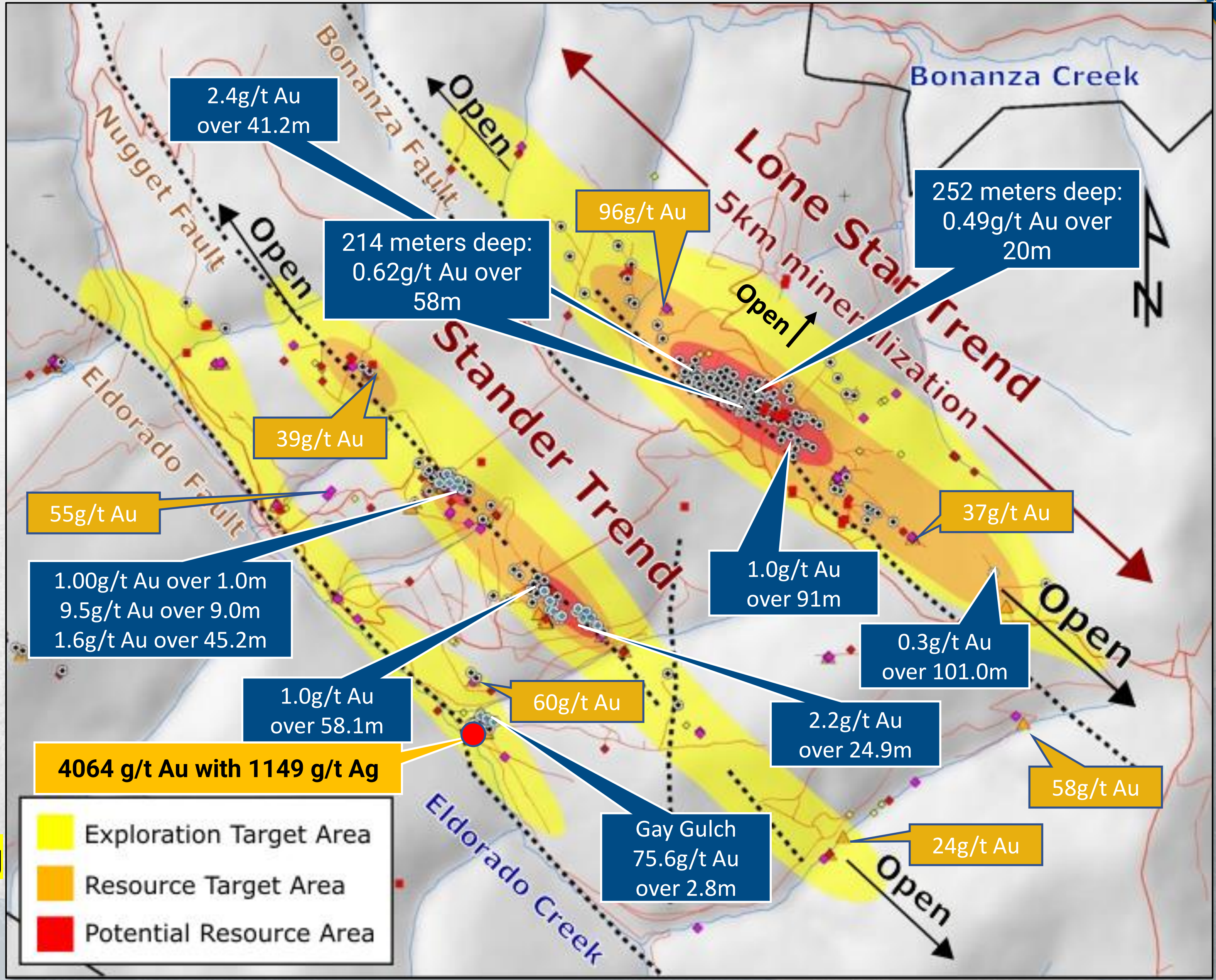
Deposit	Ounces (Moz)
Pogo (N.Star)[2]	**7.2**
Brewery Creek	1.5
Coffee (Newmont)[1]	**2.4**
Eagle	4.4
Golden Saddle (WGO)[3]	1.5
Klondike District	**0.6/20 (Placer)**



1) Newmont: NR 23-Feb2023 005160
2) Northern Star: R+R 31-Mar-2022
3) White Gold: TR 15-May-2020

Exploration Potential

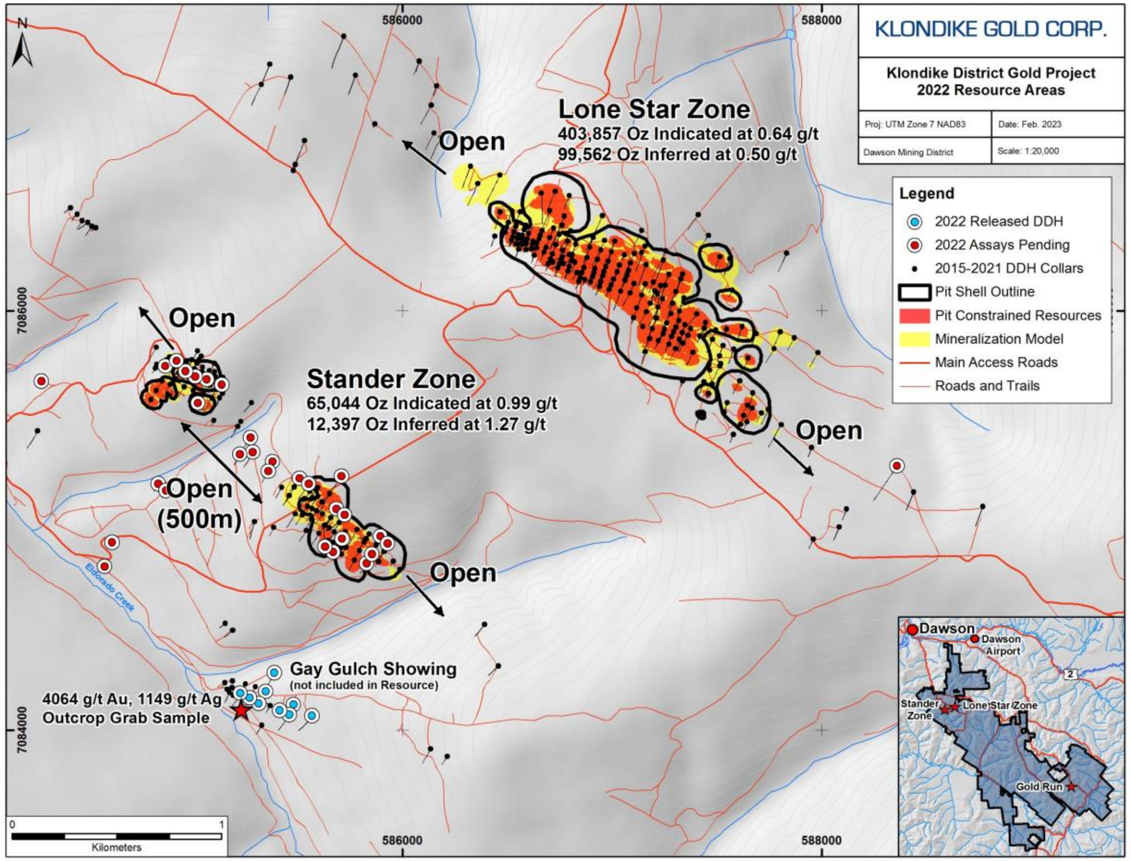
- **Lone Star Zone:**
  - 5km in Au-soil, outcrop, ddh.
  - Open along-strike to NW and SE; open downdip to NE
  - Deepest holes indicate potential at depth (to 300 m)
- **Stander Zone:**
  - 5km in Au-soil, outcrop, ddh.
  - Open along-strike to NW and SE
- **Gay Gulch Showing:**
  - 75.6 g/t Au over 2.8m
  - **VG Au 4,064 g Au, 1149 g Ag**



581k Oz Au Pit-Constrained Mineral Resources[1]

Classification	Deposit	Tonnage Tonnes	Average Au Grade g/t	Au Content oz.
Indicated	Lone Star	19,535,528	0.643	403,857
	Stander	2,049,741	0.987	65,044
	Total	21,585,269	0.676	468,901
Inferred	Lone Star	6,156,522	0.503	99,562
	Stander	304,821	1.265	12,397
	Total	6,461,343	0.539	111,959

- 92% resources in Lone Star; 2x higher grade in Stander
- 500m gap between 2 Stander Deposit pits was tested in 2022; most holes hit VG and QVs.
- Stander expansion plus Gay Gulch first estimate prospectively adds mineral resource to >1M oz Au(?)

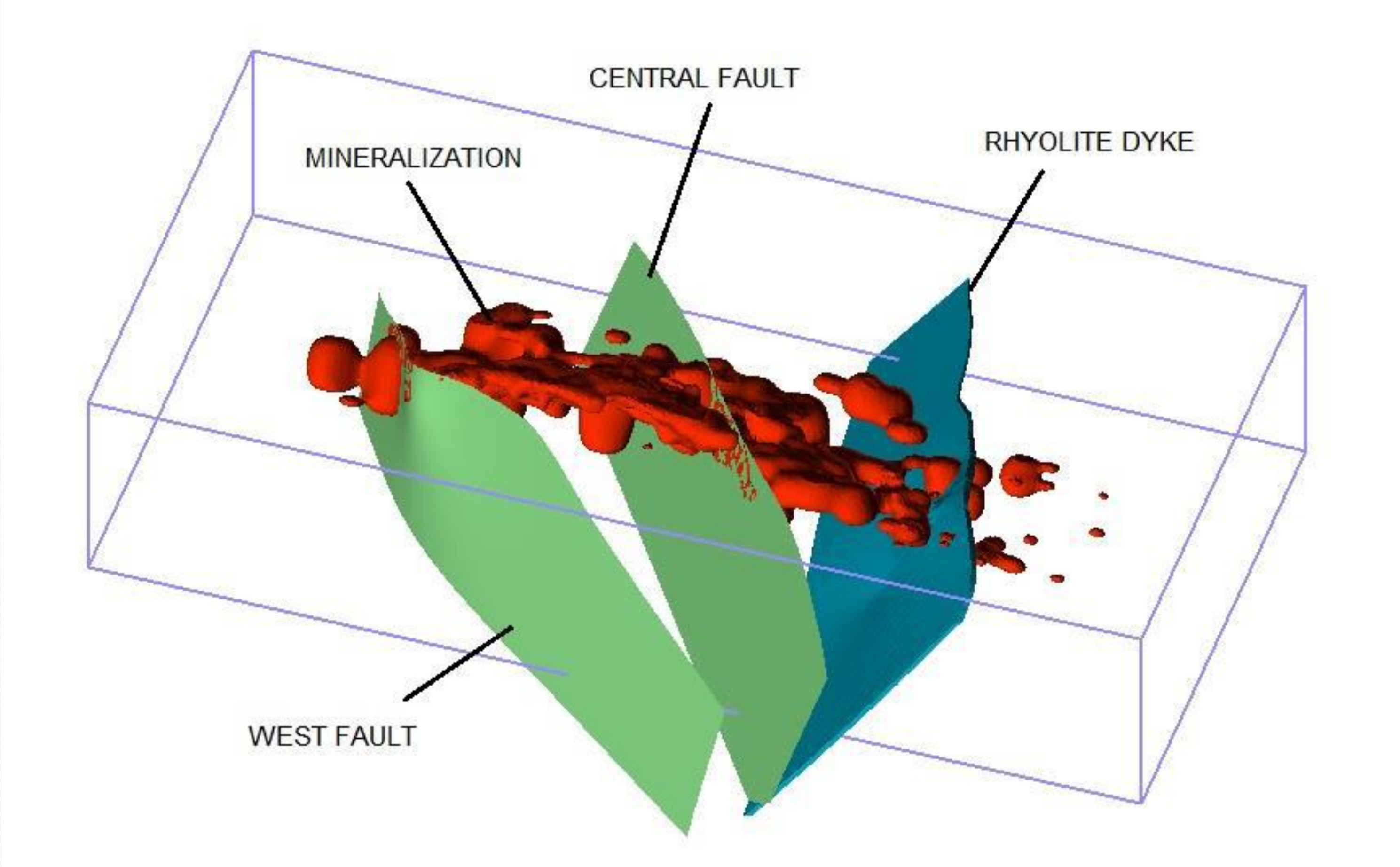


[1] *The Initial Mineral Resource Estimate for the Klondike District Property was prepared by Marc Jutras, P.Eng., M.A.Sc., Principal, Ginto Consulting Inc., an independent Qualified Person in accordance with the requirements of NI 43-101. The technical report supporting the Mineral Resource Estimate entitled "NI 43-101 Technical Report on the Klondike District Gold Project, Yukon Territory, Canada" has been filed on SEDAR at www.sedar.com effective November 10, 2022. Refer to news release of December 16, 2022.*

Lone Star Deposit

- Lone Star length at ~1km.
- Open beyond late faults on both ends.
- Open down dip entirely.
- **~200,000 oz Au unclassified sits adjacent the pit-constrained model and is not captured in the resource.**

Lone Star is first but not the 'best'. (Close space drilling usefully documented structural controls).



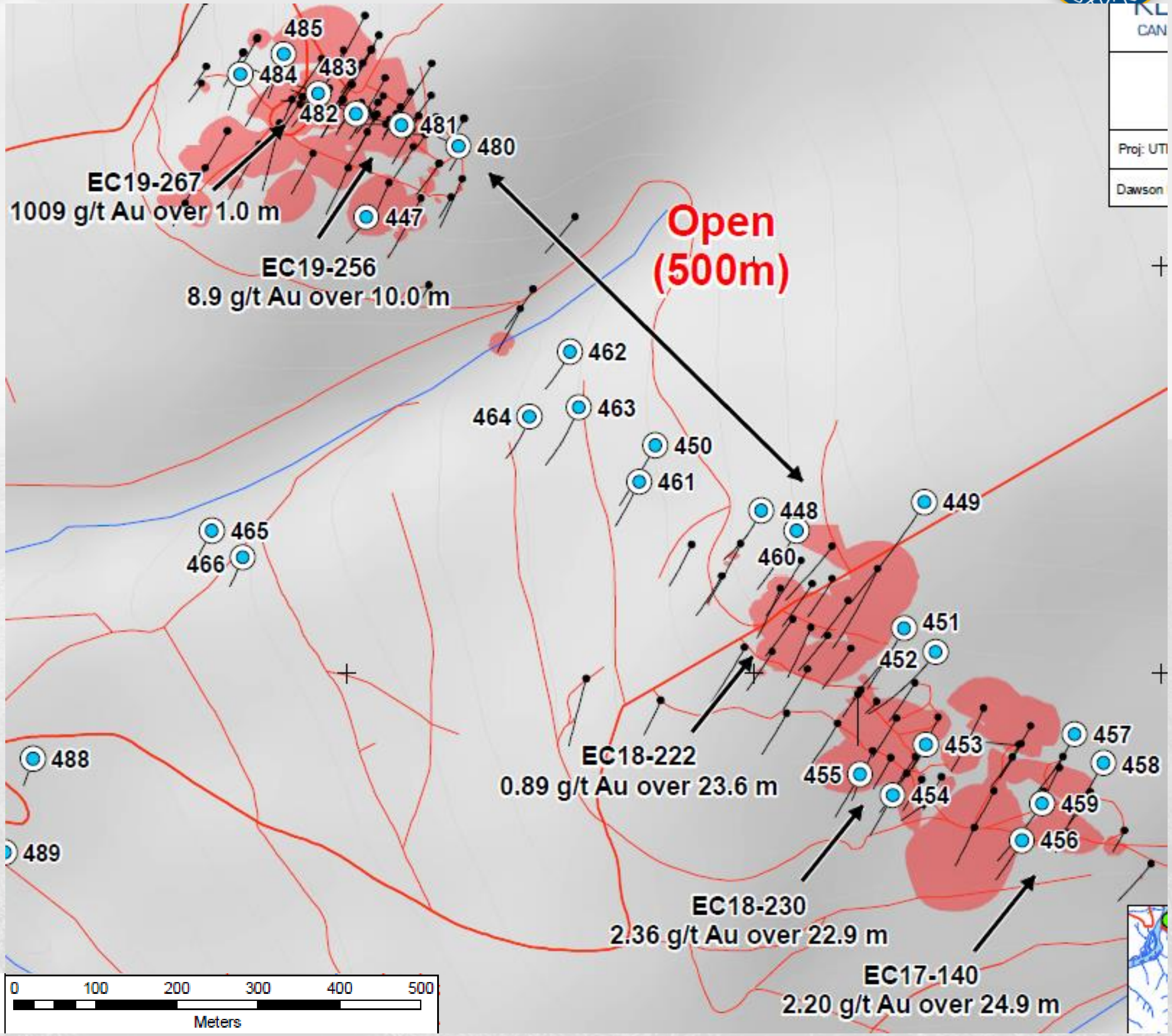
Stander Zone 2022

- **Stander Zone – 24 holes between pit resources**
- **Potential resource expansion from 2022 work.**

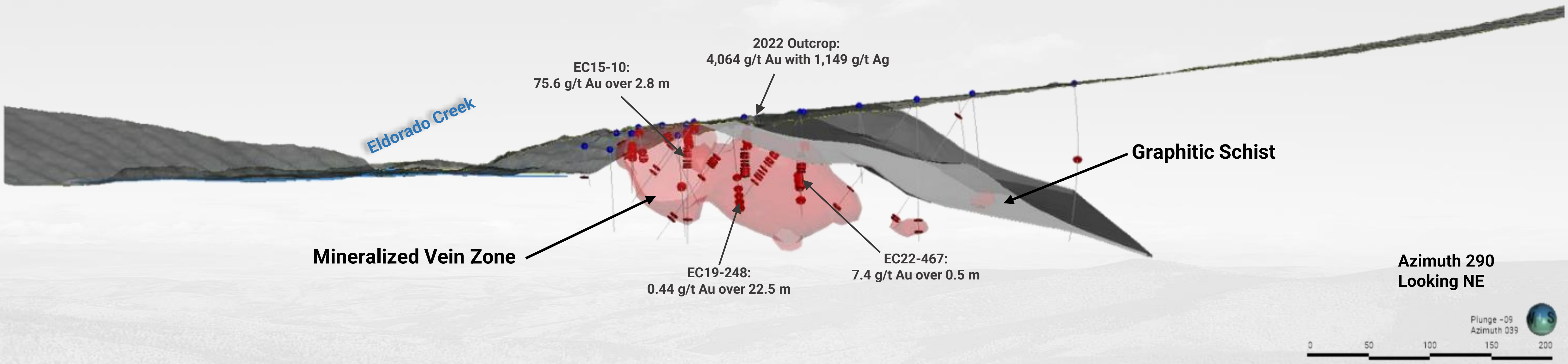
2022 Work

- Test obvious 500 meter along-strike gap in mineralization.
- Test ‘in front’ and ‘behind’ for more mineralization.
- Test for different Au-mineralization orientation (holes 480-484).

- Assays pending.



Gay Gulch Mineralization



- **Potential resource from 2022 work**

- **Significant 2022 Results**
  - Discovered silicification.
  - Discovered outcrop gold quartz-breccia vein grab sample **4,064 g/t Au 1,149 g/t Ag**.

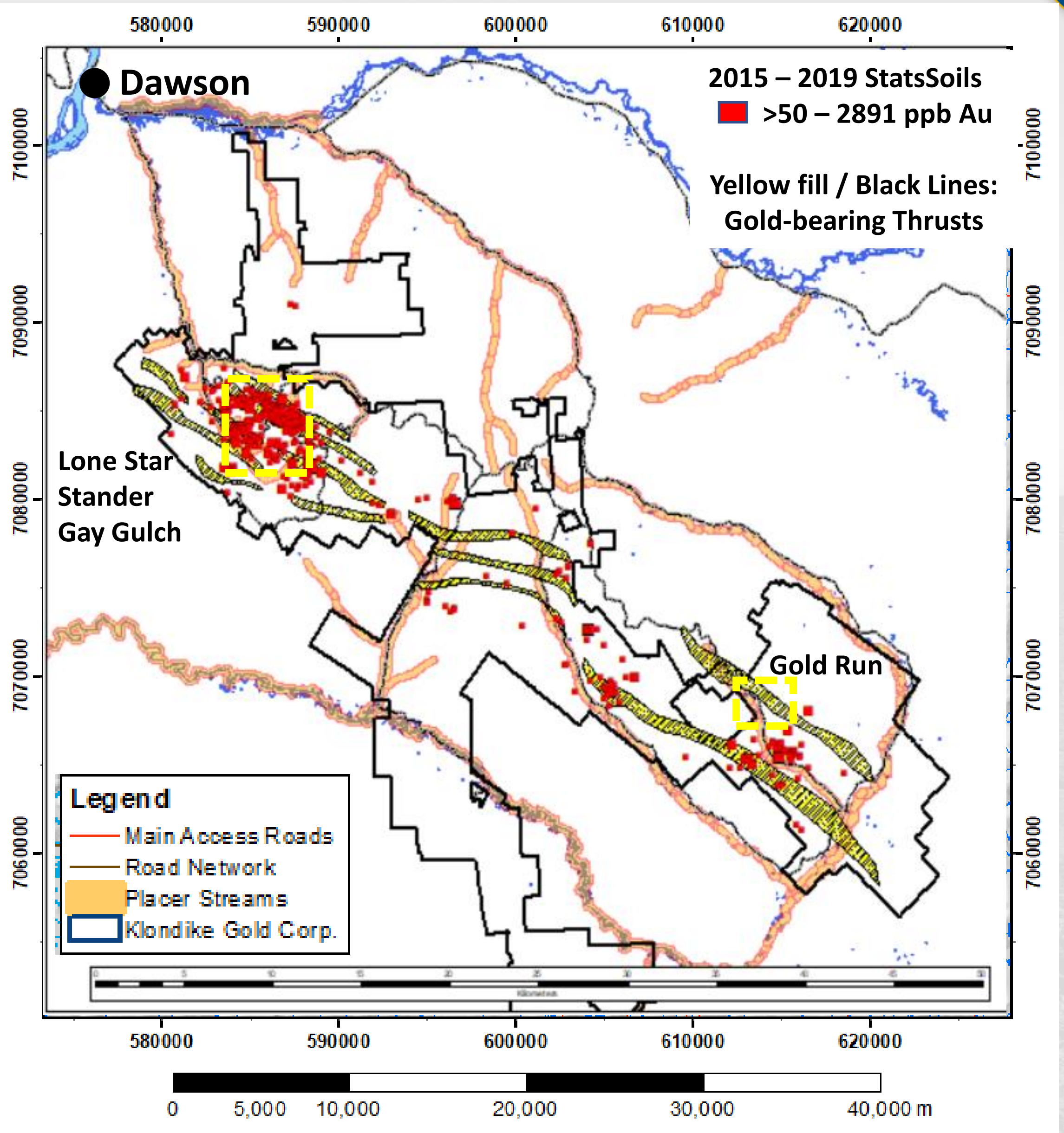
GAY GULCH SIGNIFICANT INTERCEPTS

Hole	From (m)	To (m)	Au (g/t)	Interval (m)
EC15-08	41.90	47.25	1.62	5.35
EC15-10	23.90	26.70	75.58	2.80
EC19-244	5.70	35.50	0.40	29.80
EC19-248	70.00	92.50	0.44	22.50
EC22-467	69.30	69.80	7.40	0.50
EC22-468	38.00	72.50	0.42	34.50

World Class Potential

Where to Go to Find “Missing” 50 Moz Au?

- 20 M oz Au extracted from the 18 creeks within Klondike District Property from 1896 – present
- Lone Star and Stander Deposits (and Gay Gulch) explain sources for 2 of the 18 creeks (Bonanza and Eldorado).
- Work (2015-2022) discovers multiple 50-kilometer gold-bearing structural sources, crossing all 18 creeks. Including KG’s gold discovery at the Gold Run showing, on Gold Run Creek, 40 km along strike from Lone Star.
- Multiple sources (16 more?) to be discovered.
- For the first time in 125 years we have the knowledge to do so.



Drilling Statistics vs. Milestones

Year	Number of Holes	Total Meters	Average Hole Length (m)	Average -55º Hole Vertical Depth (m)	Milestones
2014	-	-	-	-	(Company Re-organization)
2015	19	1,374	72	41	Stander Zone Discovery
2016	71	5,377	76	43	Lone Star Zone Discovery
2017	70	8,631	109	62	
2018	87	9,526	109	62	Gold Run Discovery
2019	94	8,628	103	59	(KSMC Merger Re-organization)
2020	52	4,057	78	44	
2021	63	7,766	123	70	Gay Gulch Discovery
2022	47	5,832	124	71	**First Mineral Resource (581,000 Oz Au)**
TOTAL	**503**	**51,191**	**99**	**56**	

Capital Raised vs. Expenditures

Capital Raised ($CAD) (2014-2022)

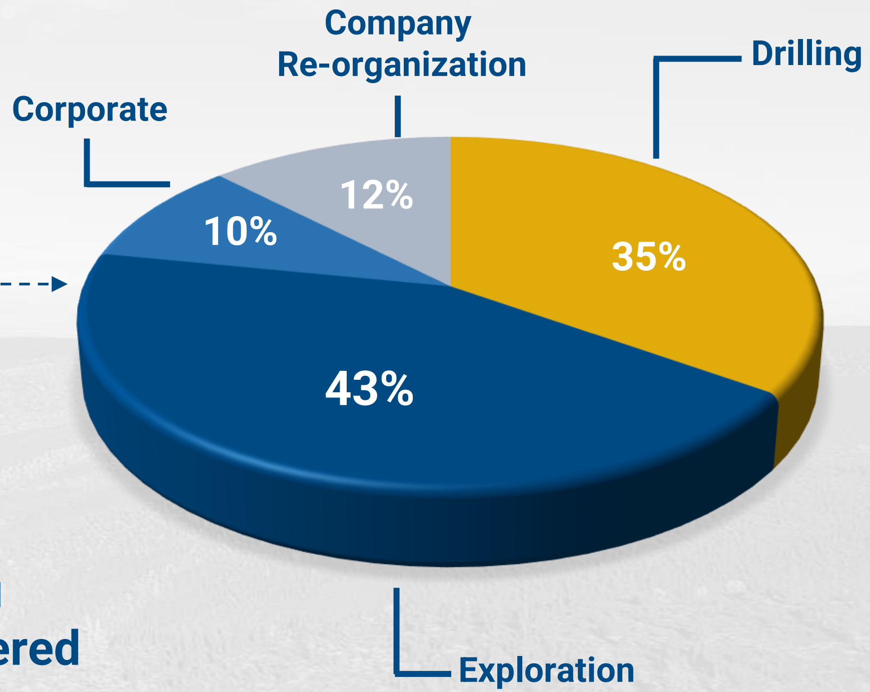
TOTAL CAPITAL RAISED: $24,232,009

$473 total dollars per meter drilled

$41 total dollars per Au resource ounce discovered

$14 drill dollars per Au resource ounce discovered*

* Includes costs of 2022 drilling, with Au results pending



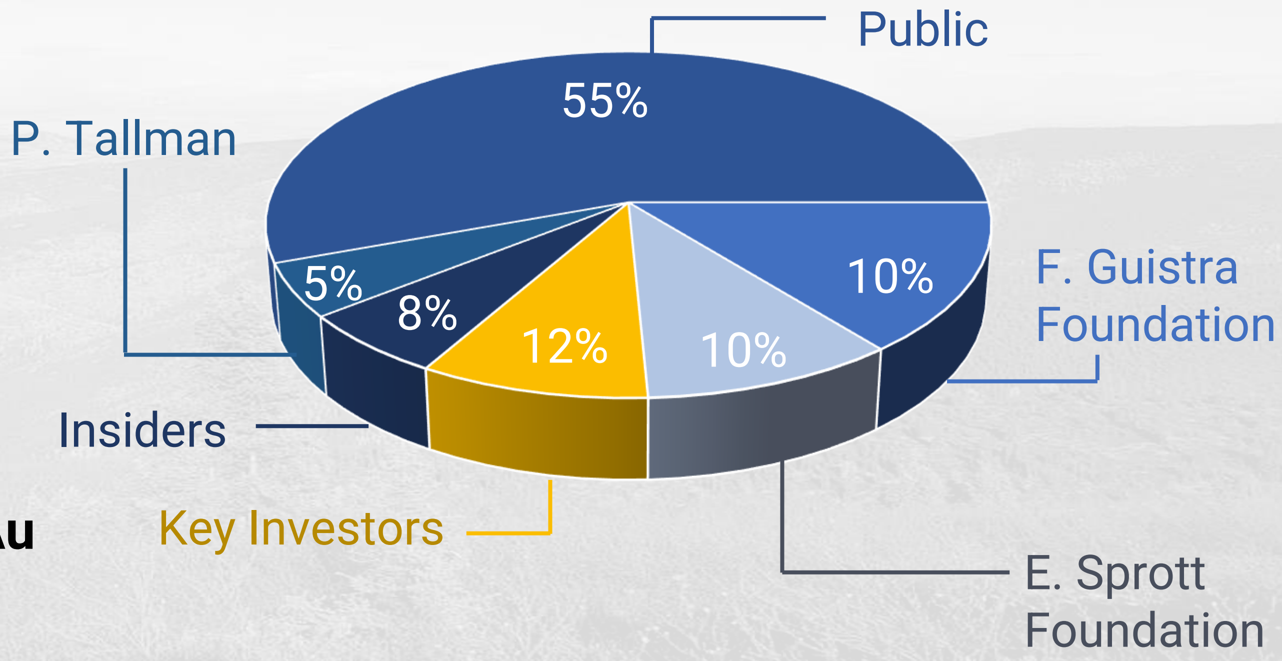
Expenditure Totals (2014-2022)

Capital Structure | Positioned for Strong Value Growth

TSXV	KG
Common Shares Outstanding	152.1M
Stock options (WAP $0.25)	10.6M
Warrants (WAP $0.25)	9.8M
Cash	$0.5M

- **Market Cap: $20M. Current Price: $0.14**
- **2022 First-Ever Mineral Resource ~580k oz Au**
- **2022 Exploration Results pending 1Q2023**

Share Distribution



[1] Note: Data as of May? 2022
[2] Source: Yahoo Finance

Yukon Resource Transaction Comparisons

2010: Underworld – Kinross pays **$2.65/share; $139.2M Cdn for 1.4M oz Au**

- (1.0M @ 3.2 g/t Au Indicated; 0.4M @ 2.5 g/t Au Inferred at 750-900m depth
- $100 per ounce Au in ground for $140M purchase value

2016: Kaminak – Goldcorp pays **$2.62/share; $520M Cdn for 5.2M oz Au**

(3.0M @ 1.45 g/t Au Indicated; 2.2M @ 1.31 g/t Au Inferred at 0-350m depth

$100 per ounce Au in ground for $520M purchase value

2022: Klondike Gold 0.58M oz Au, pit-constrained at 0-75m depth (see Slide 7, Summary Table for details)

Klondike Gold Corp.

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