

# Investment Presentation

## Expanding Gold Resources in the Historic Klondike Goldfields, Yukon

**2026 Plan Drilling: 8000m  
Mineral Resource Update  
(4Q26-1Q27)**

**Value Re-Rate**

Science Collaboration:  
S. Enders / R. Goldfarb / B. Frieman  
2023 - Present



**KG** | TSX Venture Exchange

**LBDP** | Frankfurt Exchange

**KDKGF** | US OTCQB Exchange



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# Investment Summary

## Klondike Gold Corp.

- Vancouver-base: List **TSXV, OTCQB, FRA**
- Office in Dawson City, Yukon, Canada
- Global 9<sup>th</sup> ranked mining jurisdiction 2025
- 235 M shares i/o; \$28M market cap (Jan2026)

## Klondike District Gold Project

- 727 sq km/180,500 acres one property 100% owned
- Covers the 20M oz Klondike District *placer* goldfields
- Expert team, new geology, new discoveries
- **MRE 0.47Moz Ind / 0.11Moz Inf Au (ddh to 4Q2021)**

## Access to Capital

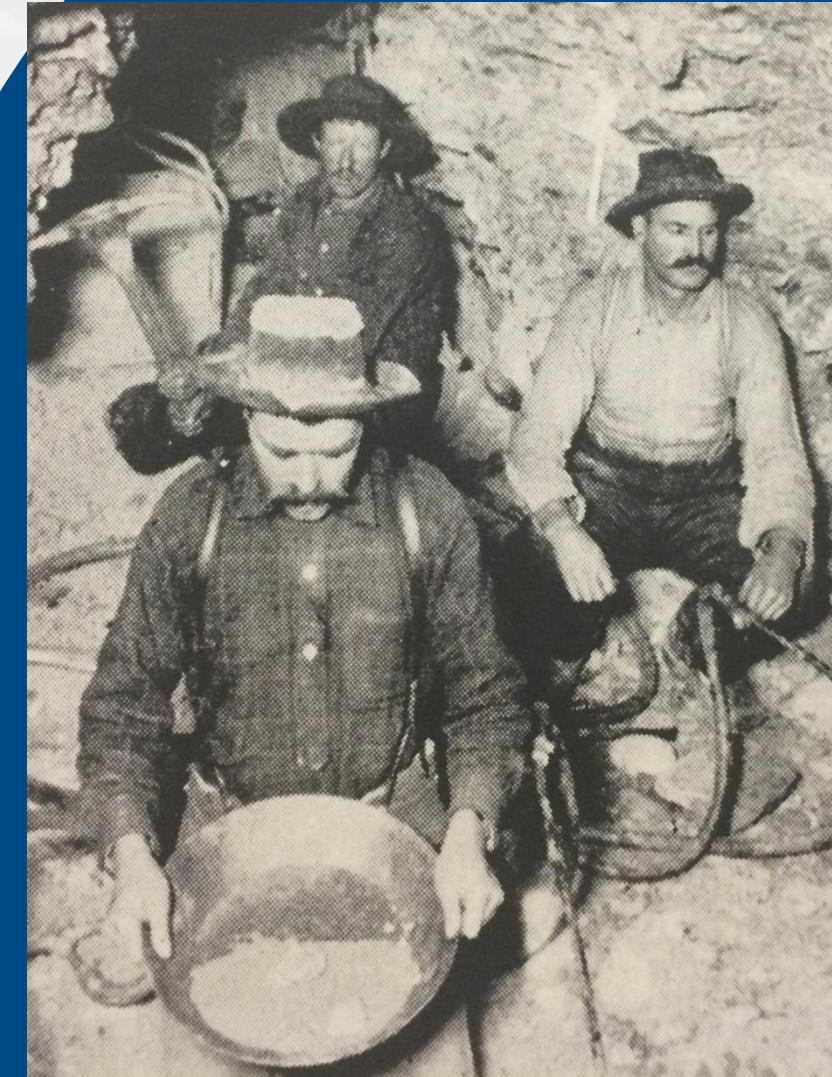
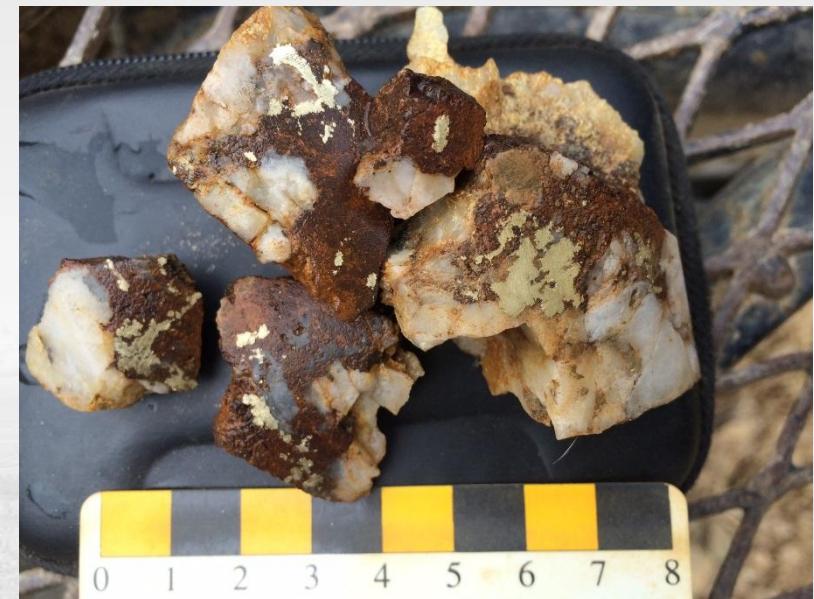
- Potential \$9.0M Mining Lease revenue 2026-2030:**
  - 2025 Actual \$0.55M
  - 2026 Forecast \$1.5M; 2027 forecast \$2.5M
- Potential \$10M Funds 2026 on Warrant/Option Exercise**
  - \$10M at \$0.15 WAP from Insiders
  - Further consolidation of Supporter % Ownership
- 2026 Work: “Gold at All-Time Highs: Find Gold Now!”**
  - 8,000m / 80-100 DDHs resource focus
  - 2026Q4 - 2027Q1 Mineral Resource Update
  - Au and Tellurium (Te) strategic ‘critical metal’

## Mineral Resources



# Gold

Klondike Gold Rush (1896 - present): 20M oz Au extracted from creeks:  
*"largest unexplained gold anomaly on the planet"* **explained** 130 yrs later



# World Class Geology

**“Klondike District has all of the attributes of a world-class gold district, comparable to Kalgoorlie or California Motherlode”**

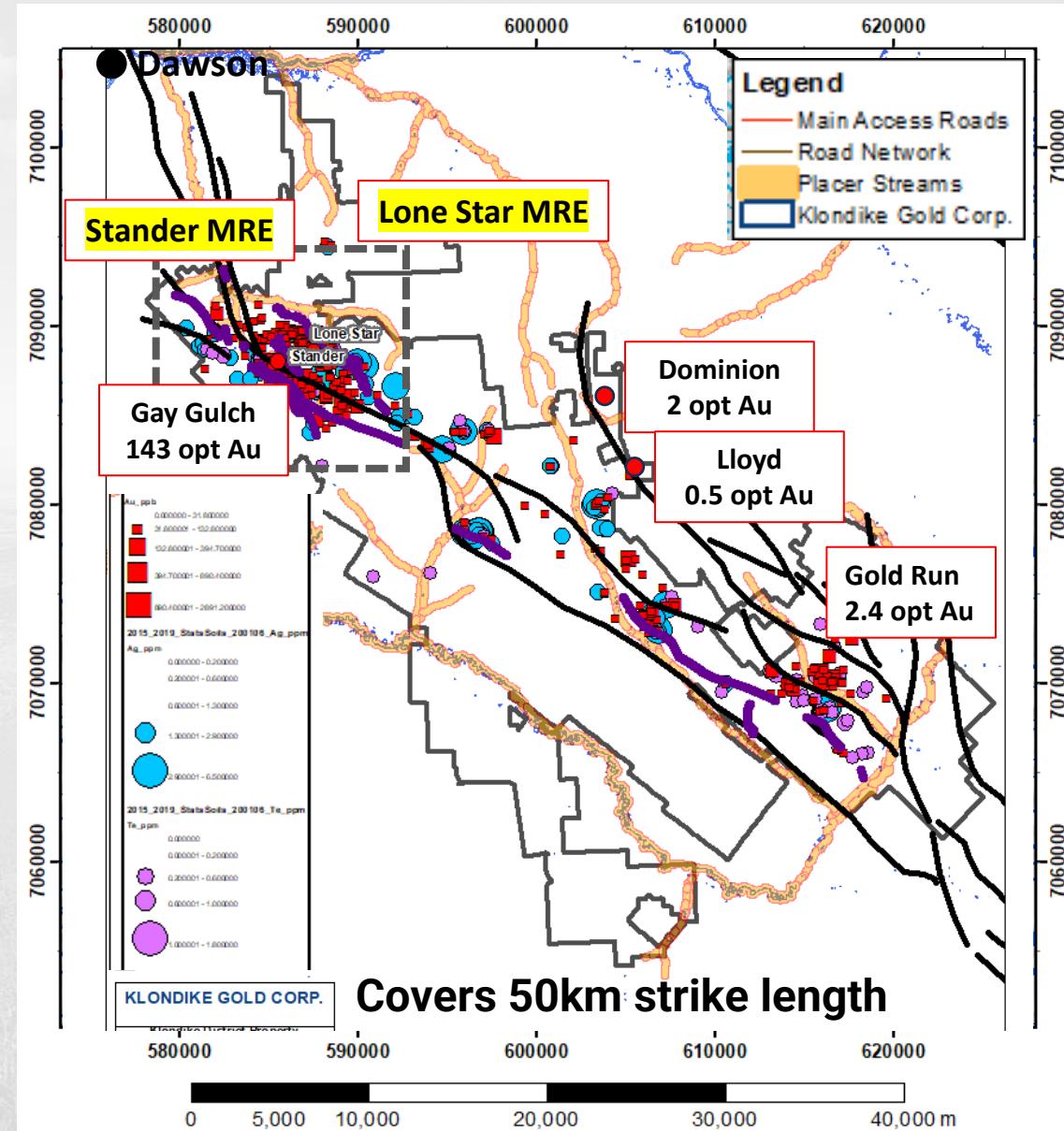
(R. Goldfarb/B. Frieman; July 2023-2025 site visits, orogenic gold world experts)

- ❑ Gold mineralization at regional scale with large **20M oz Au** placer endowment.
- ❑ **Crustal structures** bound gold mineralization.
- ❑ Gold mineral resources, gold vein zones, and gold soil targets occur in **regional structural ‘corners’**.
- ❑ “Expect multiple sources of gold mineralization from many small deposits, several medium, and **one or two world-class gold zones to be discovered.**”

NEW CONSTRAINTS ON THE ROLE OF VARIABLE FAULT ARCHITECTURE ON OROGENIC GOLD FORMATION IN THE CANADIAN CORDILLERA FROM INVESTIGATIONS IN THE KLONDIKE DISTRICT, YUKON, CANADA

Frieman, B., Tallman, P., and Goldfarb, R.

Geological Society of America Conference (Pittsburgh), Vol. 55, No. 6, October 2023.



# Infrastructure

- 20 km road network from Dawson City, government maintained.
- Yukon e-grid power / Dawson substation
- Airport / scheduled airlines
- On Klondike / Alaska Highway
- **Local mine equipment, skilled workers, roads, grid power, mining infrastructure, hotels, trucking, fuel depots etc.**

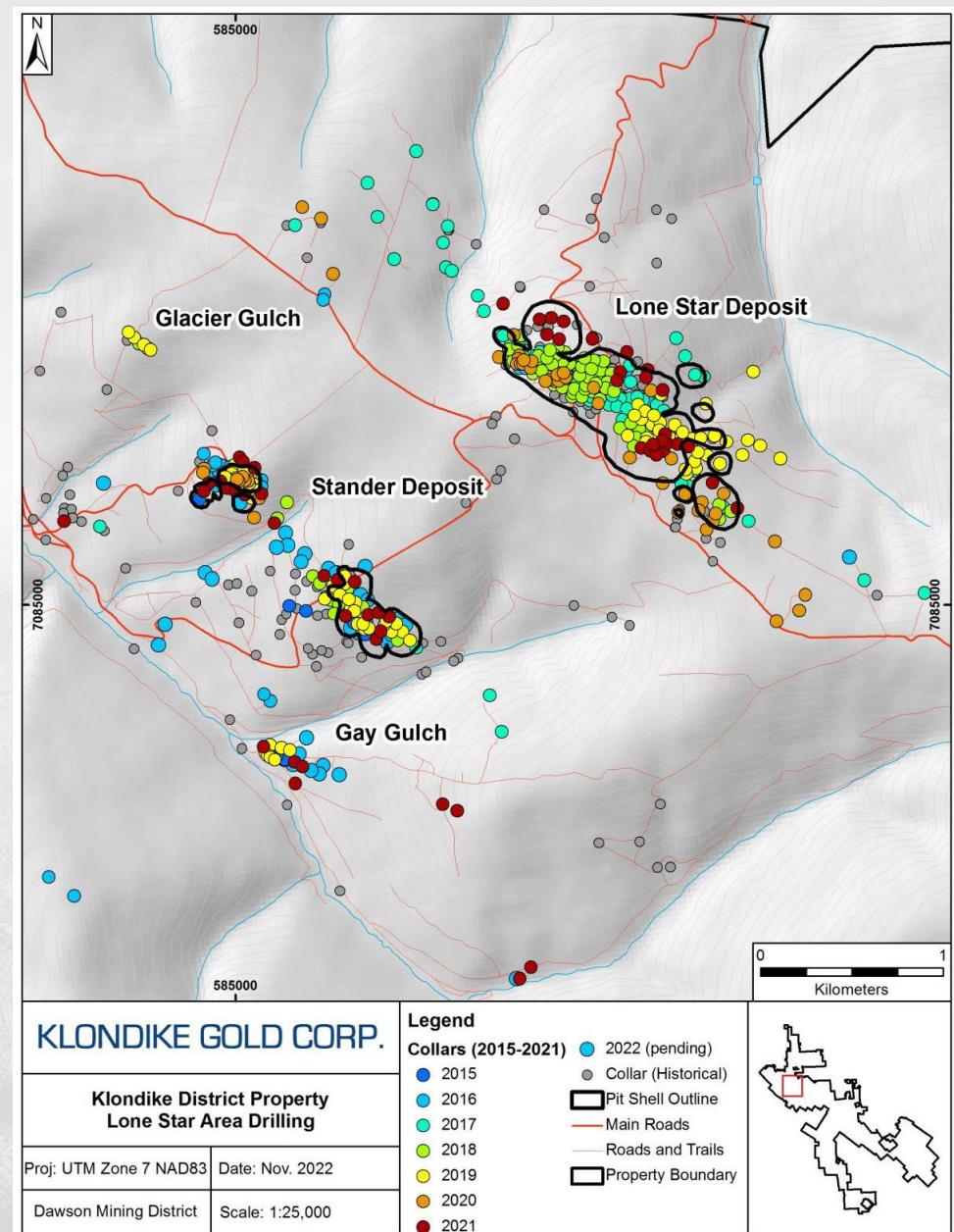


Pinnacle Digest 2019 Podcast video screencaps

# 581k Oz Au Pit-Constrained Mineral Resources to 4Q21<sup>1</sup>

Classification	Deposit	Tonnage Tonnes	Average Au Grade g/t	Au Content oz.
Indicated	Lone Star	19,535,528	0.643	403,857
	Stander	2,049,741	0.987	65,044
	Total	21,585,269	0.676	468,901
Inferred	Lone Star	6,156,522	0.503	99,562
	Stander	304,821	1.265	12,397
	Total	6,461,343	0.539	111,959

- 92% resources in Lone Star; 2x higher grade in Stander
- 500m gap between 2 Stander Deposit pits was tested in 2022 and 2023; hit VG – QVs, >1 opt Au intercepts.
- 19,157m drilled in total after 4Q21 MRE not included



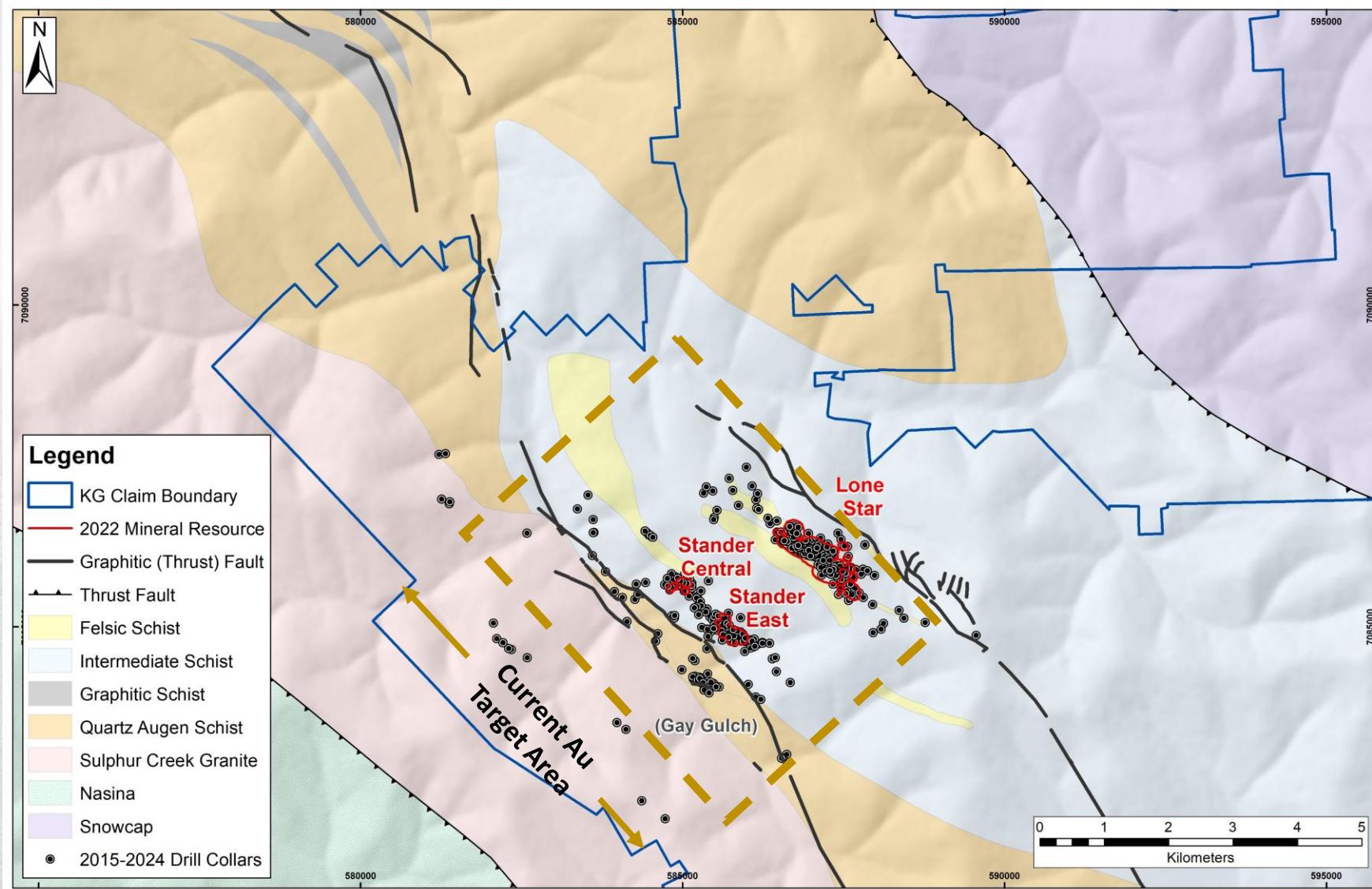
<sup>1</sup> Initial Mineral Resource Estimate for the Klondike District Property was prepared by Marc Jutras, P.Eng., M.A.Sc., Principal, Ginto Consulting Inc., an independent Qualified Person in accordance with the requirements of NI 43-101. The technical report supporting the Mineral Resource Estimate entitled "NI 43-101 Technical Report on the Klondike District Gold Project, Yukon Territory, Canada" has been filed on SEDAR at [www.sedar.com](http://www.sedar.com) effective November 10, 2022. Refer to news release of December 16, 2022. BASED ON DRILLING COMPLETED THROUGH DECEMBER 2021.

# 2015-2025 Drilling with MRE areas; 2026 Plan

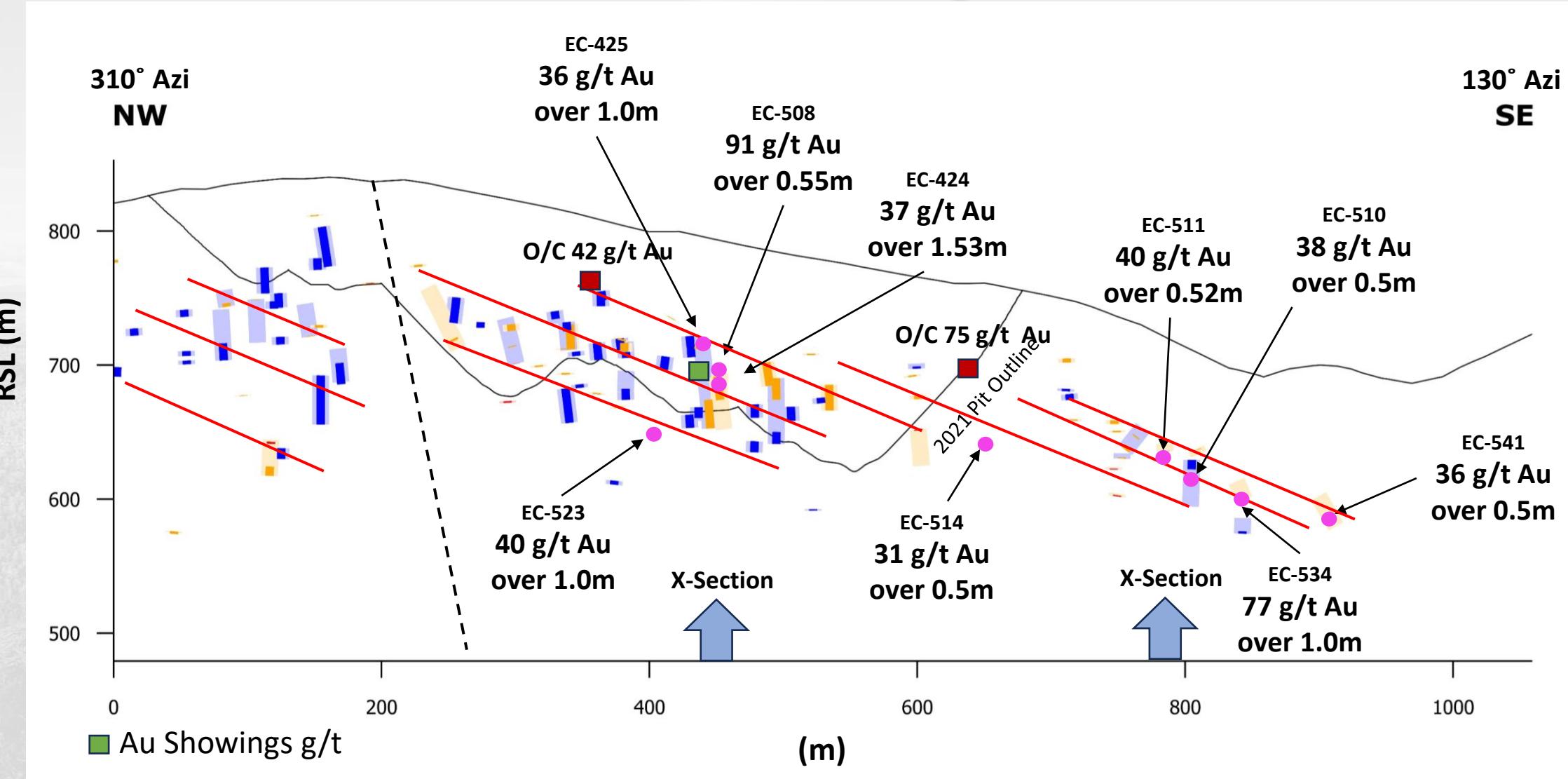
**Lone Star MRE**  
~503,000 oz Au I+I

**Stander MRE**  
77,000 oz Au I+I

**Nugget, Gay Gulch**  
and many other  
drilled Prospects  
with Au  
mineralization



# STANDER ZONE: Vertical Longitudinal



# Discovery vs. Resource Expansion Milestones

Year	Number of Holes	Total Meters	Average Hole Length (m)	Average -55° Hole Vertical Depth (m)	Milestones
2014	-	-	-	-	(Company Re-org)
2015	19	1,374	72	41	Stander Zone Discovery*
2016	71	5,377	76	43	Lone Star Zone Discovery*
2017	70	8,631	109	62	
2018	87	9,526	109	62	Gold Run Discovery
2019	94	8,628	103	59	(KSMC Merger Re-org)
2020	52	4,057	78	44	
2021	63	7,766	123	70	Gay Gulch Discovery*
2022	47	5,832	124	71	Mineral Resource (581k Oz Au)
2023	25	2,339	93	53	Stander High Au Discovery*
2024	36	5,828	162	93	Archy/Wasp Discoveries
2025	29	5,158	178	102	Lone Star*/ New
<b>TOTAL</b>	<b>593</b>	<b>64,516</b>	<b>112</b>	<b>64</b>	

\*137 holes with 19,157m not incl. in MRE

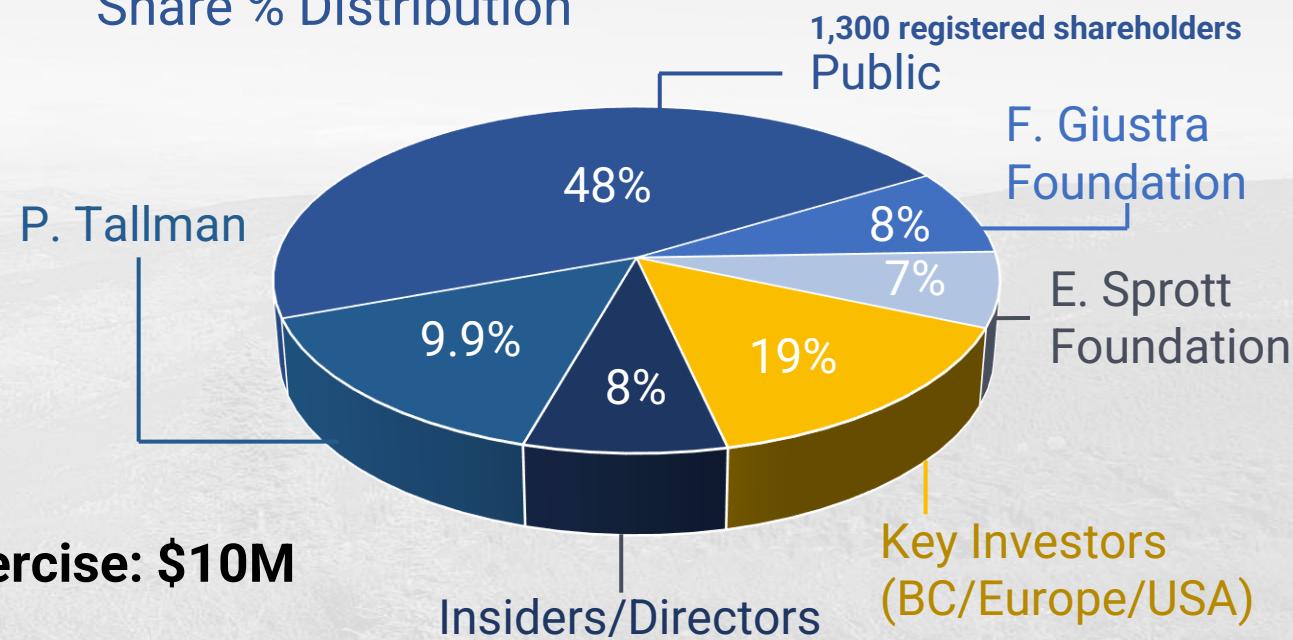
# Capital Structure

TSXV	KG
Common Shares Outstanding	235.5M
Stock options (WAP \$0.16)	17.5M
Warrants (WAP \$0.14)	51.3M
Cash	\$1.1M

- Market Cap: \$28M CDN. Price: \$0.12
- Fully Diluted 304M: Potential Funds Upon Exercise: \$10M
- Dec 2021 First-Ever Mineral Resource I+I 581k oz Au <sup>3</sup>
- Royalty Stream Income: Montana Creek mine \$9M forecast 2026 to 2030

## Management and Shareholders Aligned

### Share % Distribution



<sup>1</sup> Note: Share Data as of Jan 2026

<sup>2</sup> Note: Cash as of Jan 2026

<sup>3</sup> Note: Effective date Nov 10, 2022.

# 2026 Valuation Re-Rate

## ❑ Resource Update

- 2M oz Au target MRE 4Q26-1Q27
- Update incl 8,000m new drilling planned
- Update incl 19,157m 2022-2025 drilling
- Update incl Tellurium 'critical metal'

## ❑ Sources of Capital

- Placer Royalty Income
- Warrant Exercise
- 2026 Financing as needed

## ❑ Valuation Re-Rates

- From \$0.12/share
- From in-ground \$4.8/oz Au
- From MRE \$1700 USD/oz Au value





# Klondike Gold Corp.

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