FORWARD LOOKING STATEMENTS

Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.
THE THREE SISTERS – TINTINA GOLD BELT

Klondike Au District

White Gold Au District

Coffee Au District

Brewery Creek Au

Klondike Au District

White Gold Au District

Coffee Au District

Brewery Creek Au

Allan et al., 2013

KLONDIKE GOLD CORP.  TSXV: KG  Frankfurt: LGBF
KLONDIKE METALLOGENY AND STRUCTURE

CENOZOIC

MIOCENE

PICOE

EOCENE

Mesozoic

CRETACEOUS

JURASSIC

TRIASSIC

Paleozoic

PALEOZOIC

Jurassic thrusts D3
Slide Mtn thrusts D3
NE Faults D4
Orogenic Au
Coffee 4M oz Au
Golden Saddle 2M oz Au
Klondike 20M oz placer
Carmacks Group Lamprophyres
Folds D1/D2
Klondike Schist
Eocene
Dykes/Faults

KLONDIKE GOLD CORP. TSXV: KG Frankfurt: LGBF
Klondike Gold Rush 1896
Climbing the Chilkoot Pass (1898)

GSC Airborne 2002
First Klondike District Survey

Klondike Gold Year 5:
2015-2019 District Exploration
- Geology
- Structure
- Soils
- Magnetics
- Radiometrics
- LIDAR
- Prospecting
- Whole Rock Lithochem
- XRF Lithochem
- Thin Sections
- Drilling

KG Claims: 560 sq km; 60 km length
• 1st Order district scale ‘magnetic break’ fault is apparent control for gold

• District-scale Au-soil anomalism on hillsides above gold-bearing placer creeks

• Multi-kilometer Au soil anomaly at Gold Run with drill hole of 1.2 g/t Au over 13.5m.
KLONIDIE DISTRICT GOLD IN SOIL ANOMALIES

- Extensive Au > 30 ppb (2SD) soil anomalies
- Coincident with 1st and 2nd Order structures
- District-scale anomalism on hillsides above gold-bearing placer creeks
- Multi-km Au soil anomaly at Gold Run with drill hole of 1.2 g/t Au over 13.5m.
- 3 of 24 gold-bearing placer creeks have bedrock Au sources
Orogenic Gold

Gold-bearing fluids introduced from mantle by deep seated structure(s).

Faults/back thrusts cut Klondike Schist

Lithology (brittle vs ductile) determines gold style (vein vs disseminated).

Sulphur Creek unit hosts gold ore at Coffee.

Ultramafic slivers present in gold zones at Nugget, Lone Star and Coffee.

Nugget quartz vein is 2.2 km long; locally high grade; similarity to Pogo.
• ~50+ shafts on Klondike-era bedrock gold occurrences
• ~100+ new bedrock visible gold occurrences
• Gold mineralization throughout the District.

>10 Sq Km Gold Soil Targets

• No glaciation; gold soil anomalies directly reflect bedrock sources.
• Gold soil targets are greater in size cf Lone Star Zone
MINERALIZED CORRIDORS

Lone Star Zone:
- 5 km Au in outcrop
- 3,500 m length of Au in drilling
- 1,000 m length of Au in detail drilling (potential resource)

Nugget Zone:
- 2 km Au in outcrop
- 1,300 m length of Au in drilling
- 200 m length of Au in detail drilling
- 1,009 g/t Au / 1.0m

Au Corridors:
- Three parallel fault corridors
- Each 5-6+ km long, mineralized
- 1 to 2 km apart
- Defined by magnetics, geology, structure, gold, old workings
- Potentially 60km through the Klondike District
LONE STAR ZONE GOLD SHELL

- RED cloud represents gold mineralized area
- 1000 x 200 meter area drilled at 50 meter centres: 108 ddh
- 2017-2018 drilling to determine geometry and extent of a portion of the Lone Star Au Zone
- 2019-2020 DRILLING FOR RESOURCE ESTIMATE.

Highlights:
- 2.4 g Au/41.0m (2016)
- 1.4 g/t Au/65.05m incl 6.07 g/t Au/8.45m (2018).
  - Deepest holes hit gold mineralization 150 meters below surface
  - 3.5 km of mineralization, has disseminated gold
  - >90% of gold is +150 mesh screen size (coarse gold).
Mineralized zone ~150m wide, to 100m vertical depth starting from surface.

Bonanza fault flattens on this section.

Late (brittle gouge) 5m to 150m offset faults are north-trending, Eocene age(?), related to recent movement on Tintina Fault.
NUGGET ZONE – 2019 RESOURCE TARGET

- 1.3 km length of gold mineralization in drilling
- Visible free gold is common, 0.1-2.0 cm size
- 2019 Drilling at Nugget Zone focused on perspective areas of high-grade gold and to improve structural understanding
- NEW DISCOVERY ZONE: 1,009 g/t Au and 1,035 g/t Ag over 1.0 m

Photo of electrum in drill core EC19-267
Mineralized zone 1 to 50 meters wide.
Mineralization starts at surface.
Drilled to 75m vertical depth.
Multiple stacked gold-bearing vein arrays.

Late (brittle gouge) 5m to 150m offset faults present.
North-trending, Eocene age(?), related to recent movement on Tintina Fault.
EC19-267 intersected 1,009 g/t Au with 1,035 g/t Ag over 1.0 meter. This is a new discovery beneath the known Nugget Zone mineralization.

EC19-256 intersected 8.9 g/t Au over 10.0 meters.

EC19-266 intersected 1.8 g/t Au over 49.6 meters.

Results prove to investors the potential of the Nugget Zone.
KLONDIKE SCHIST LITHOLOGIES: SCH-i

Intermediate Schist Suite

Volcanic Rock Classification (Winchester and Floyd 1977)

- SCH-i-lam
- SCH-i-ptm (grading towards “tec”)
- SCH-i-lam, (spotted Chlorite variant)
- SCH-i-yel
- SCH-i-lam (kink folded, 5.12g/t Au)
- SCH-i (feldspar porphyroblasts)
LISTWANITE AND ULTRAMAFICS

Talc schist ultramafic at Coffee

Ultramafic schist at Lone Star
LAMPROPHYRE

EC17-146-87.3

PL

PL

0.5 mm

cpx

pl

cpx
RECENT MINING INVESTMENT IN YUKON

- $1 billion invested in Yukon
- 90% invested in gold
- 4 out of 5 world top gold producers

Companies: Goldcorp, Agnico Eagle, McEwen Mining, Kinross, Newmont, Barrick, Coeur Mining, Sprott Asset Management, Barclays
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