

Modern Exploration of Historic Yukon Gold Fields



FORWARD LOOKING STATEMENTS

Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.

ABOUT KLONDIKE GOLD CORP.

Klondike Gold Corp. (TSXV: KG) has been conducting mineral exploration in the Klondike gold district, Yukon since 1980 and owns continuously held placer and quartz titles dating from 1896; including 5 of the 11 oldest placer titles in the territory.

2014: Klondike Gold elected a new Board of Directors, installed entirely new management, consolidated title ownership of properties, consolidated share structure 1 for 10, completed a series of strategic property dispositions and lease agreements, completed a \$2.7M financing, and settled \$1.5 M of accrued debts.

2015: Klondike Gold conducted property wide ground magnetics, orthophotography, drilled 19 holes totaling 1450 meters, and completed extensive remediation of old trenched and disturbed sites. 14 of 19 drill holes intersected visible gold.

PORTFOLIO OF PROPERTIES



Yukon:

- 🛠 Lone Star
- 🛠 Bonanza
- 🛠 Dominion
- 🛠 Gold Run
- 🛠 Indian River

Ontario:

- 🛠 Matarrow

British Columbia:

- 🛠 Clubine
- 🛠 Cold Creek
- 🛠 Hughes Range
- 🛠 Pit Ash
- 🛠 Quartz Mountain
- 🛠 Red Point
- 🛠 Ron Gold
- 🛠 Panda Irishman Group

EXECUTIVE MANAGEMENT

Peter Tallman – President & CEO

Harpreet Dhaliwal – CFO

Melinda Coghill – Corporate Secretary

Gordon Keep – Director

John Pallot – Director

Steve Brunelle – Director

CAPITAL STRUCTURE

Shares issued	41.5M
Options (WAP - \$0.12)	2.8M
Warrants (WAP - \$0.20)	16.7M
Total diluted shares	61.0M
Cash on hand	\$1.5 Million
Date: 1-May-2016	Klondike Gold was incorporated on August 23, 1978

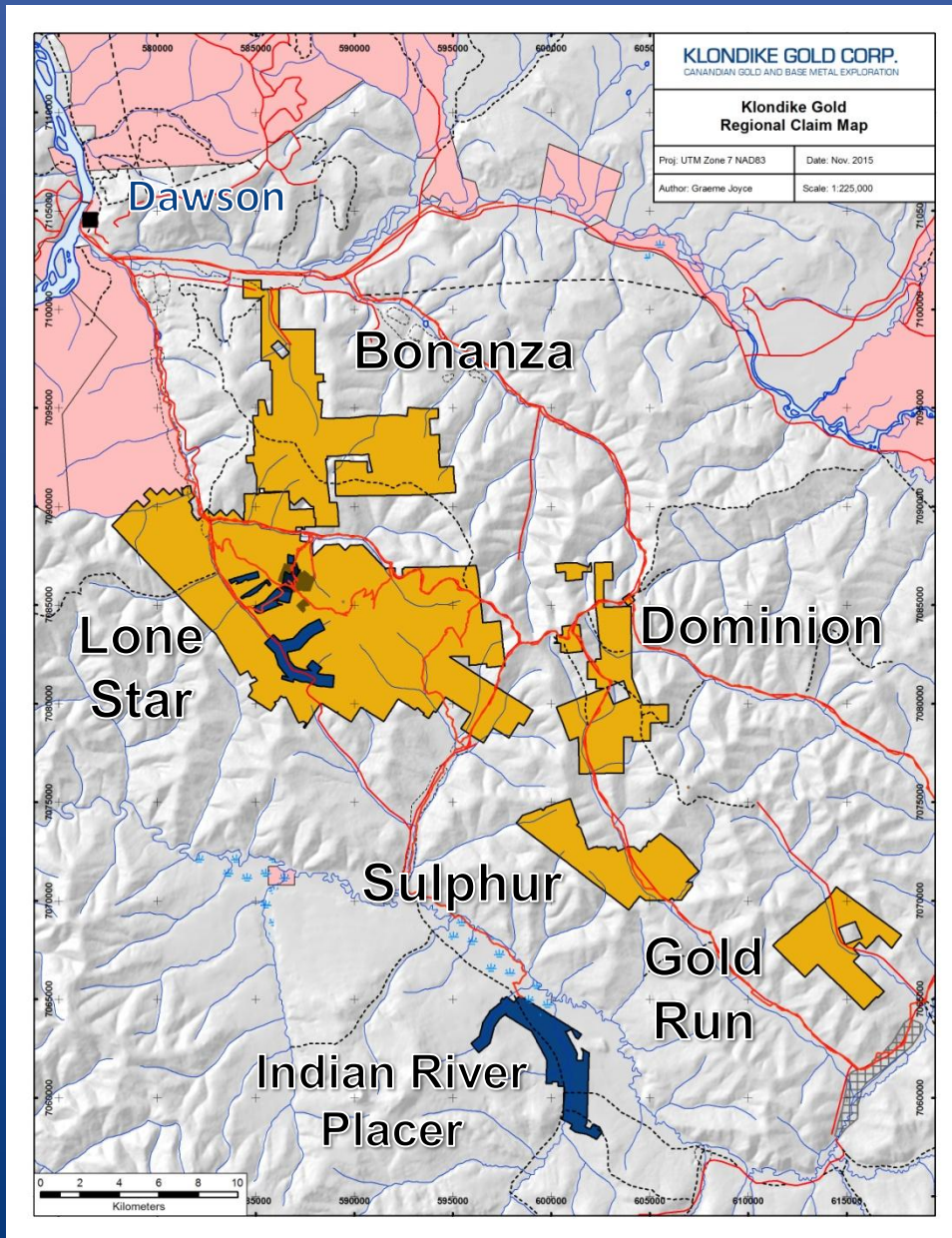
YUKON PROPERTIES

Quartz Claims

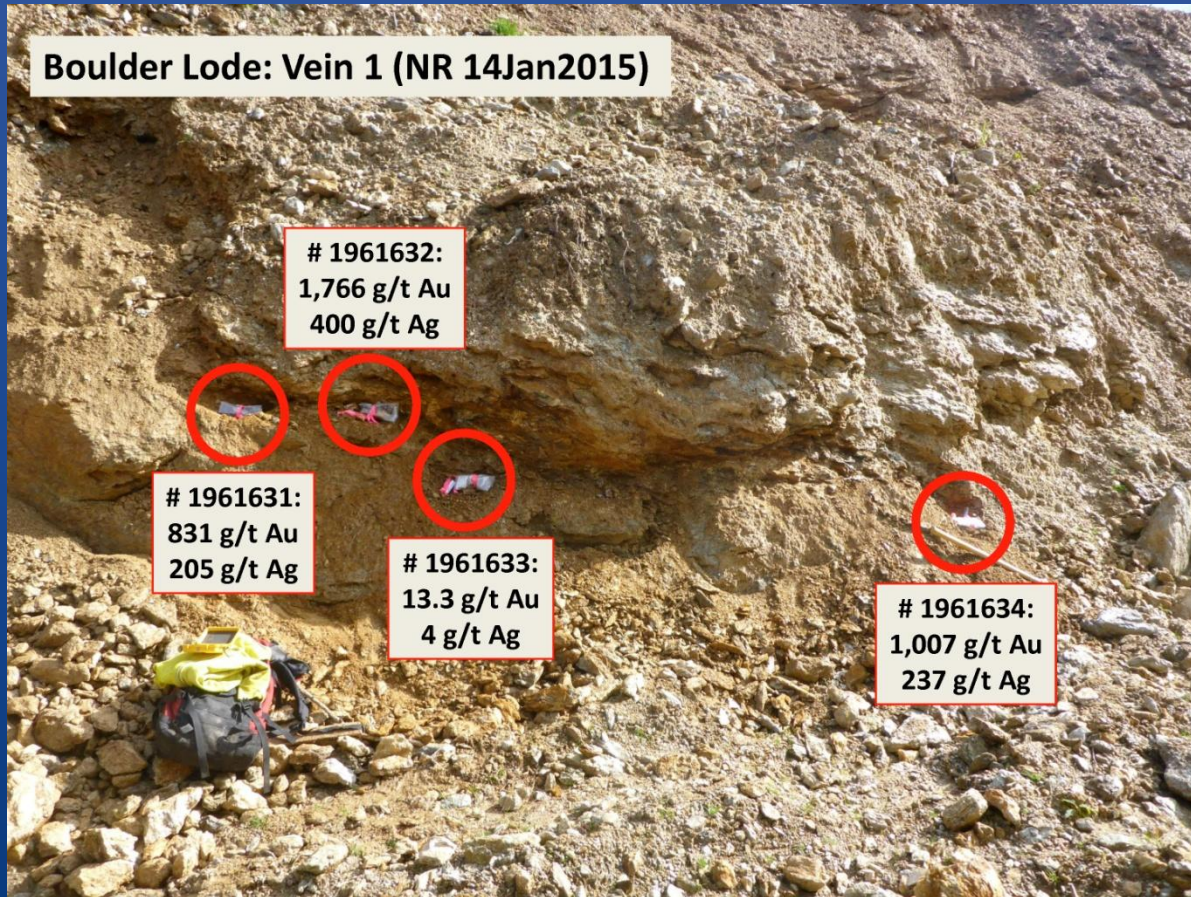
- 🛠️ 1,328 Quartz claims totaling 244 sq km.
 - 🛠️ 100% ownership; no royalties.
 - 🛠️ Properties span the Klondike District

Placer Claims

- 🛠️ 353 placer claims totaling 20 sq km.
 - 🛠️ 100% ownership.
 - 🛠️ Indian River/McKinnon Creek leased for 15% production royalty; shown on Discovery Channel. The “Hoffmans”.
 - 🛠️ 2014 KG gold revenue ~\$275,000
 - 🛠️ 2015 KG gold revenues ~\$525,000



LONE STAR MINE (C. 1910) QUARTZ VEINS



Boulder Lode Open Cut

Historic mined estimate 5 g/t Au

KG samples average ~30 g/t Au in the front wall, from 4 QV's.

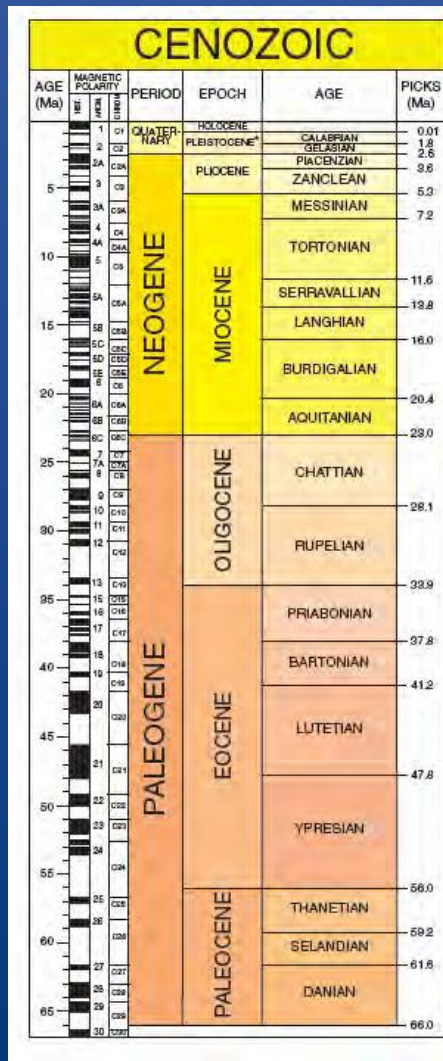
2014 samples of back wall new QV assay ~1 %/t Au.

There are bedrock Au-veins!

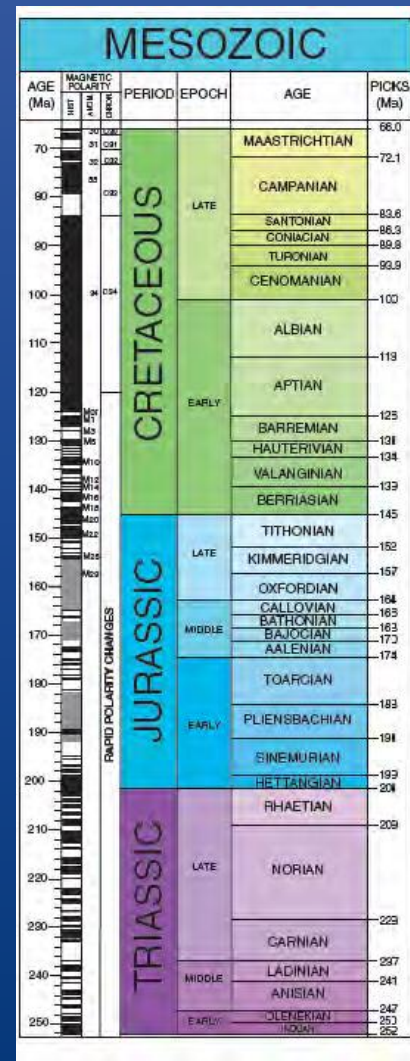
Local. Obviously.

Why are the veins there?

TINTINA GOLD BELT GOLD METALLOGENY



Eocene Dykes

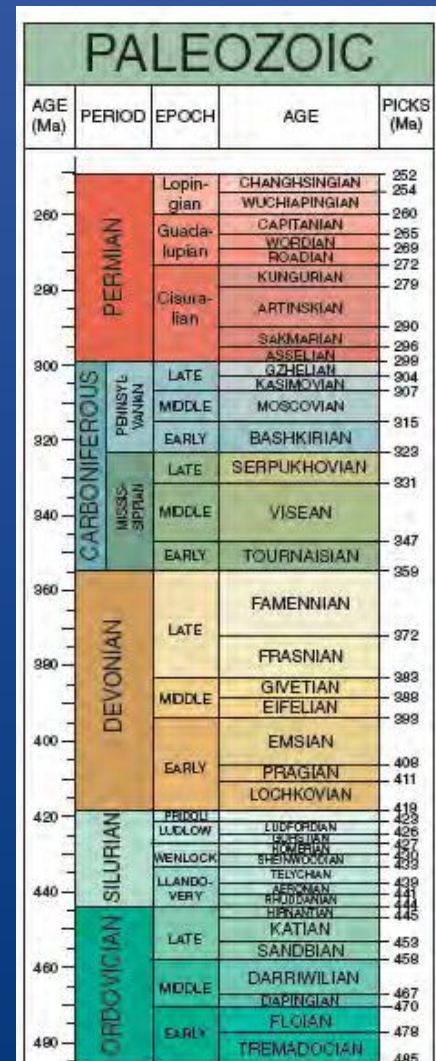


Au Intrusions:
Casino 8M oz Au
Coffee 4M* oz Au
Donlin Creek 37M oz

Au Intrusions or Au-QVs:
Fort Knox 4M oz Au
Cleary 2M oz Au
Pogo 6M oz Au

Orogenic Au-QV's:
Klondike 20M oz placer
Golden Saddle 1M oz Au

Au (Cu) Intrusions:
Minto 0.8M oz Au / 1.5G lb Cu



Klondike Schist

2015 "BIG PICTURE" RESULTS

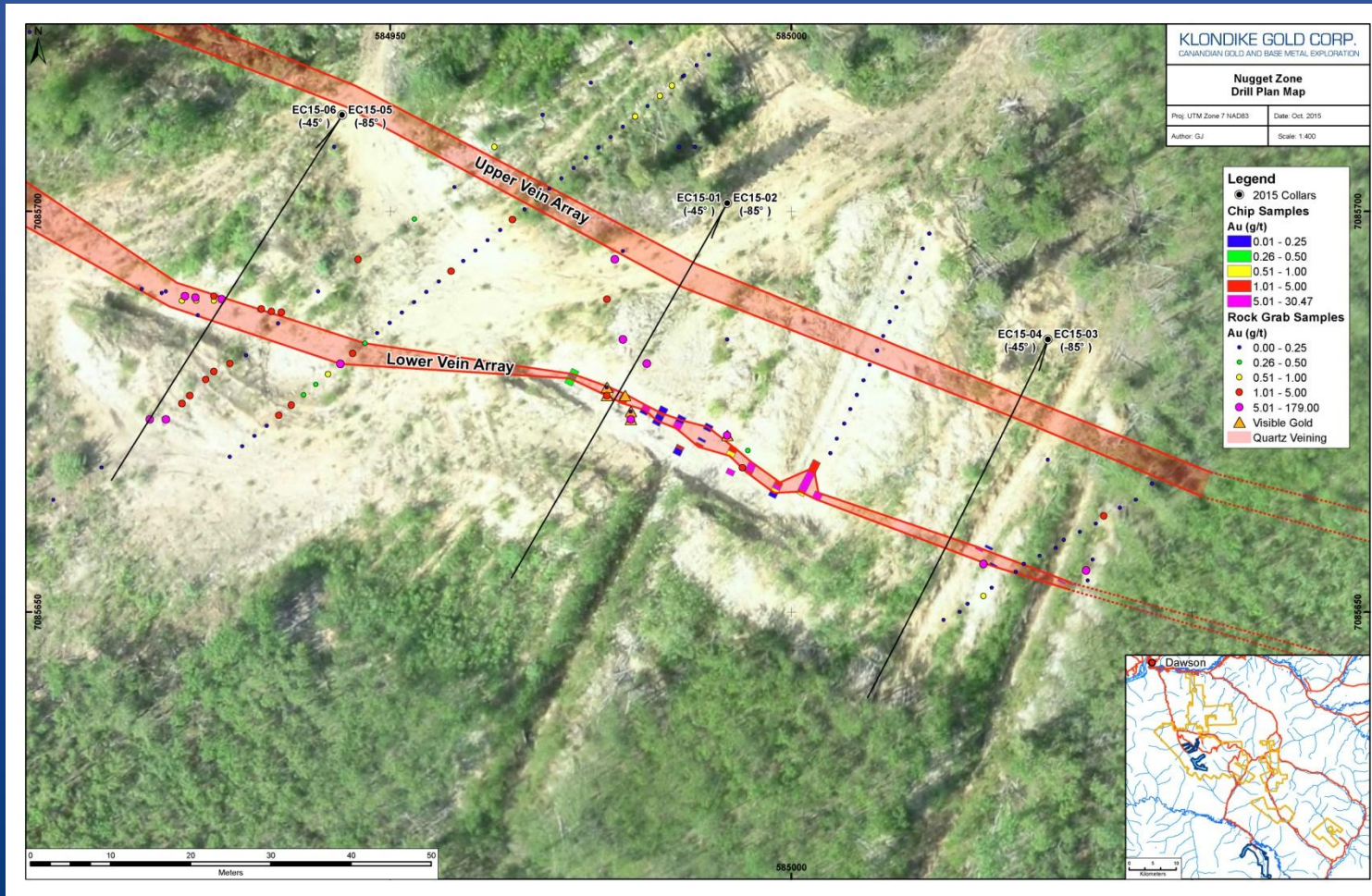
- ⚡ Previously unrecognized dextral fault system.
- ⚡ Long-lived faulting c. 0.5M –1.0M+ years.
- ⚡ Orogenic vein gold model.
- ⚡ Fits with metallogenic criteria; part of a productive epoch.
- ⚡ Coeval with Golden Saddle?
- ⚡ Similar structural situation, vein style, geochemistry.
- ⚡ 2015 drilling is first to incorporate this thinking.
- ⚡ No widespread alteration yet, but structural corners untested.

NUGGET ZONE: GOLD VEIN ARRAY AT SURFACE



Best chip sample line result: 5.0 g/t Au over 4.7 meters

NUGGET ZONE



Three sections 50 m apart tested by six drill holes (two holes per section) testing 100 m lateral and 40 m vertical.

Holes EC15-01 to EC15-06

NUGGET ZONE

Middle DDH Section

Upper Vein Array

🛠 EC15-04: NSA

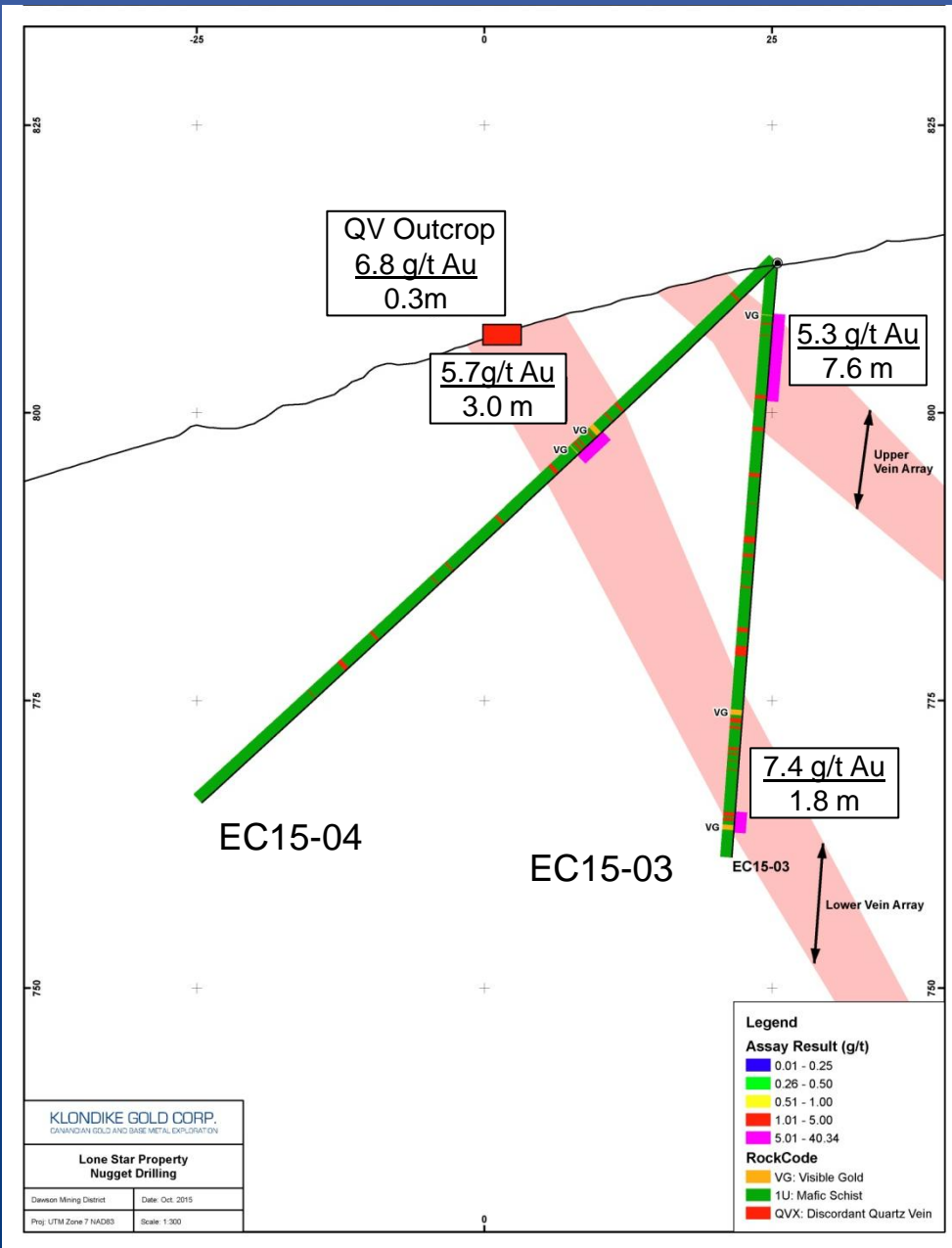
🛠 EC15-03: 5.3 g/t Au over 7.6 m

Lower Vein Array

🛠 Trench: 6.8 g/t Au over 0.3 m

🛠 EC15-04: 5.7 g/t Au over 3.0 m

🛠 EC15-03: 7.4 g/t Au over 1.8 m



2015 DRILL RESULTS: NUGGET VEIN ARRAY

EC15-03:
4.40 to 12.0 m: 5.3 g/t Au over 7.6 m
22% total QV+altered



	From (m)	To (m)	Thickness (m)	Grade (g/t)
EC15-03	4.40	4.70	0.30	15.03
	4.70	5.10	0.40	0.01
	5.10	5.45	0.35	30.22
	5.45	6.20	0.75	0.33
	6.20	6.50	0.30	15.47
	6.50	7.50	1.00	0.04
	7.50	8.50	1.00	0.01
	8.50	9.50	1.00	0.02
	9.50	9.95	0.45	0.19
	9.95	10.20	0.25	37.86
	10.20	11.00	0.80	0.15
	11.00	11.50	0.50	0.06
	11.50	12.00	0.50	22.19

2015 DRILL RESULTS: NUGGET QUARTZ VEINS

Hole ID	Dip	From (m)	To (m)	Interval (m)	True Thickness (m)	Grade Au g/t	% QV	Vein Array
EC15-01	-45	3.8	11.45	7.65	7.65	4.6	27	Upper
EC15-02	-85	4.4	11.6	7.2	5.7	2.3	15	Upper
EC15-03	-85	4.4	12.0	7.6	6.1	5.3	22	Upper
EC15-03	-85	47.8	49.6	1.8	1.4	7.4	27	Lower
EC15-04	-45	21.1	24.1	3.0	3.0	5.7	58	Lower

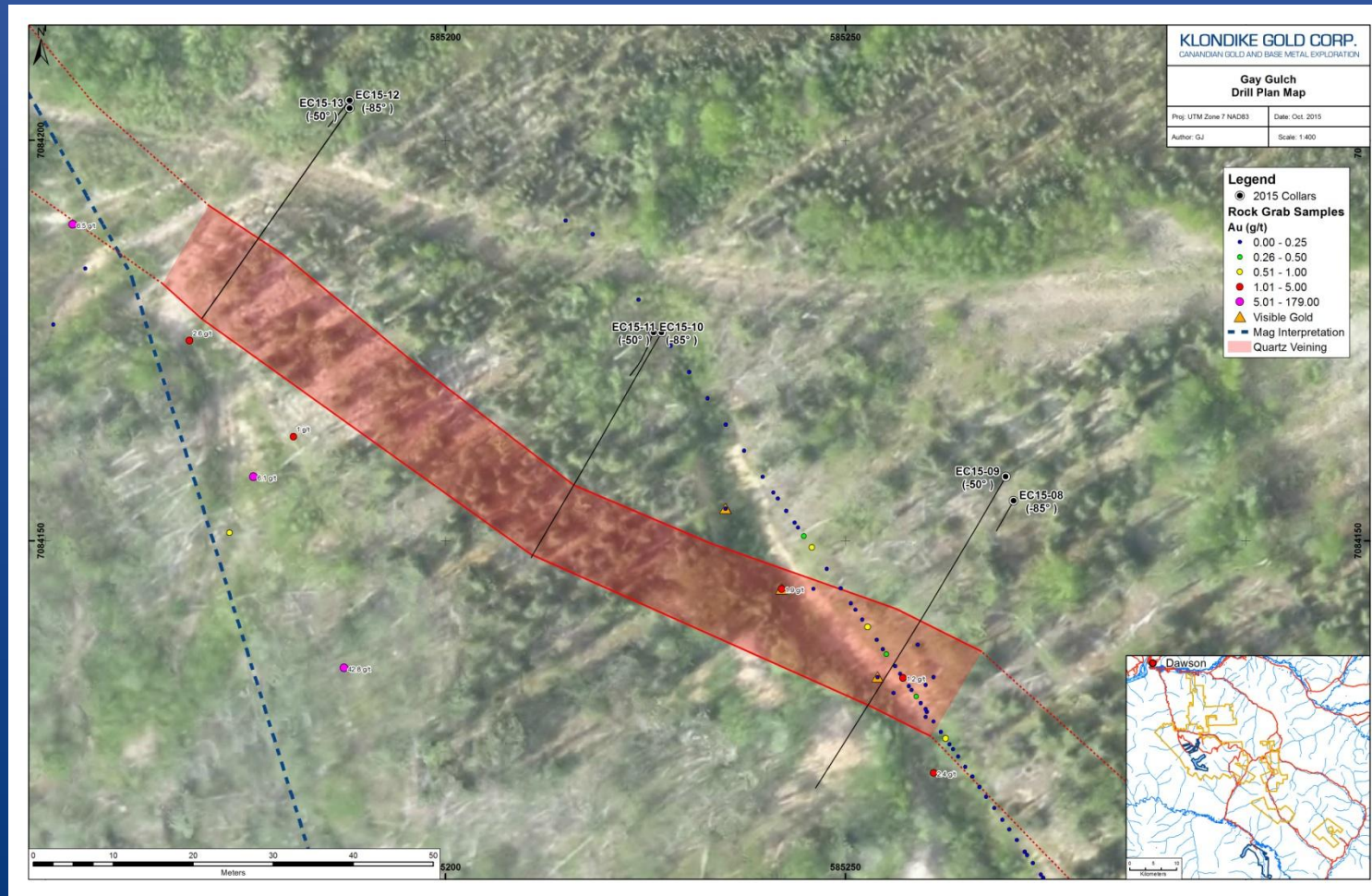


EC15-01:
3.8 to 4.25 m:
40.34 g/t Au



EC15-01:
5.35 to 6.00 m:
16.82 g/t Au

GAY GULCH DRILLING



Three sections 50 m apart tested by six drill holes (two holes per section) testing 100 m lateral and 40 m vertical.

Holes EC15-08 to EC15-13

GAY GULCH ZONE

Middle DDH Section

Vein Array

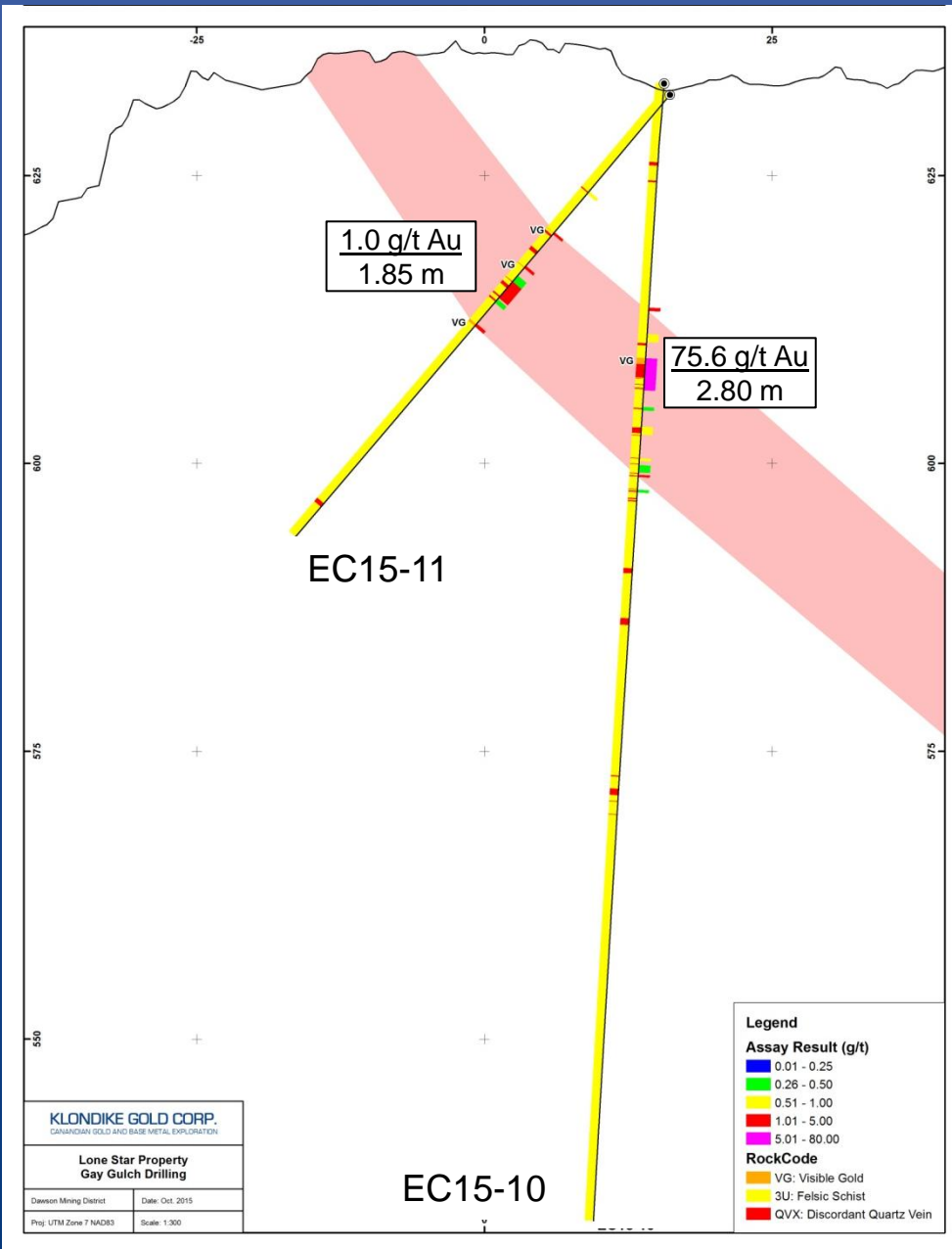
🛠️ EC15-11: 1.0 g/t Au over 1.85 m

🛠️ 3 quartz veins with visible gold

🛠️ EC15-10: 75.6 g/t Au over 2.80 m

🛠️ Includes 420 g/t Au over 0.50 m

🛠️ 1 quartz vein with spectacular visible gold



2015 DRILL RESULTS: GAY GULCH



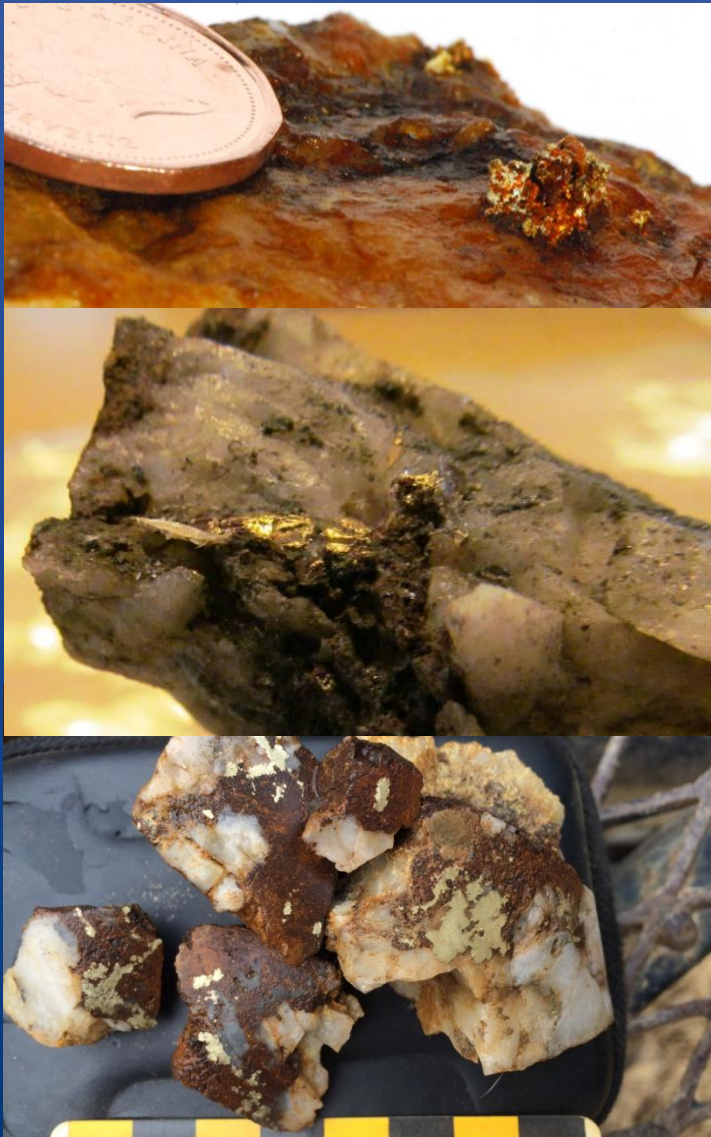
	From (m)	To (m)	Thickness (m)	Grade (g/t)
EC15-10	23.90	24.40	0.50	419.91
	24.40	25.10	0.70	1.03
	25.10	25.40	0.30	0.50
	25.40	25.65	0.25	0.40
	25.65	25.90	0.25	0.25
	25.90	26.40	0.50	0.81
	26.40	26.70	0.30	0.79



2015 DRILL RESULTS: GAY GULCH SUMMARY

Hole ID	Dip	From (m)	To (m)	Interval (m)	True Thickness (m)	Grade Au g/t	% QV
EC15-08	-85	41.90	47.25	5.35	4.00	1.6	16
EC15-09	-50	19.30	20.40	1.10	1.10	1.9	18
EC15-10	-85	23.90	26.70	2.80	2.10	75.6	33
	Including	23.90	24.40	0.50	0.40	420.0	100
EC15-11	-50	21.20	23.05	1.85	1.85	1.0	
EC15-12	-85	No Significant Intercepts					
EC15-13	-50	19.45	21.00	1.55	1.55	10.9	10

KLONDIKE REGION QUARTZ VEINS



Visible gold in bedrock veins:

- ✂ Millimeter-size grains and flakes common. Centimeter-size coarse clots relatively common.

Vein Character:

- ✂ Brittle, sometimes with brittle ductile character. Gold-bearing veins occur in arrays. Nugget effect, and clusters of nuggets are evident.

Mineral Associations:

- ✂ Cubic pyrite, galena, chalcopyrite, carbonate (ankerite).

Chemical Associations:

- ✂ Ag, Te, Pb, Bi, Sb, maybe As?

Host Rocks:

- ✂ All lithologies do carry veins. Vein development depends heavily on local mechanical-rheologic conditions.

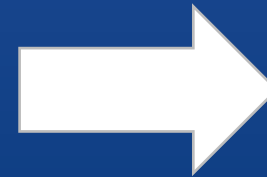
INDIAN RIVER PLACER



- ⚡ Leased for 15% royalty to Hoffman crew of Discovery Channel: GOLD RUSH
- ⚡ 239 Indian River placer claims totaling 13 sq km
- ⚡ 600+ auger drill holes show >5 years production
- ⚡ Discovery Channel: GOLD RUSH Season 5 has 8+ million viewers in USA-Canada. Features Klondike Gold Corp.

2014

2015



- ⚡ 2014 Production
- ⚡ 1350 oz → 202 oz to KG
- ⚡ \$216,341 revenue

- ⚡ 2015 Production
- ⚡ 2965 oz → 445 oz to KG
- ⚡ \$526,994 revenue



KLONDIKE GOLD (KG TSX-V)


Placer royalty cash flow positive

-  \$740,000+ in the last 2 years

International exposure through Discovery Channel: GOLD RUSH

-  8+ million viewers in USA-Canada

New bedrock discoveries based on new gold deposition model

-  Drilled 19 holes totaling 1450 meters

-  14 of 19 drill holes intersected visible gold

-  EC15-03: 5.3 g/t Au over 7.6 m

-  EC15-10: 75.6 g/t Au over 2.80 m

Company dedicated to responsible development

-  Completed extensive remediation of old trenches and disturbed sites.

-  Runner up for the Robert E. Leckie award for excellence in environmental stewardship and outstanding social responsibility

-  Utilized low impact exploration technologies

Tightly held share structure with well invested management

-  ~35% owned by insiders

-  ~18% owned by Frank Giustra