

Modern Exploration of Historic Yukon Gold Fields



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These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

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CORPORATE SUMMARY



OFFICERS/DIRECTORS

Peter Tallman – President & CEO

Harpreet Dhaliwal – CFO

Melinda Coghill – Corporate Secretary

Gordon Keep – Director

John Pallot – Director

Steve Brunelle – Director

Tara Christie – Director

CAPITAL STRUCTURE

Shares issued	54.0 M
Options (WAP - \$0.14)	5.0 M
Warrants (WAP - \$0.28)	21.0 M
Total diluted shares	80.0 M
Date: 25-Sep-2016 Klondike Gold was incorporated on August 23, 1978	

MAJOR SHAREHOLDERS

F. Giustra and affiliated	22%
Private Investor 1 and 2	10%
R. Aquilini and affiliated	6%
Insiders	8%

OLD CORPORATE HISTORY



Klondike Gold Corp. (TSXV: KG) has been conducting mineral exploration in the Klondike gold district, Yukon since 1980, without much success.

1980 - 2000: Richard Hughes, Hemlo Discoverer

2001 - 2008: D. Flynn and H. Boge, Civil Engineers

2011 - 2013: E. Rauguth, Placer Miner

 **Inconsistent modern hard-rock exploration for 35 years.**

 **An investment opportunity. A discovery opportunity.**

NEW CORPORATE HISTORY

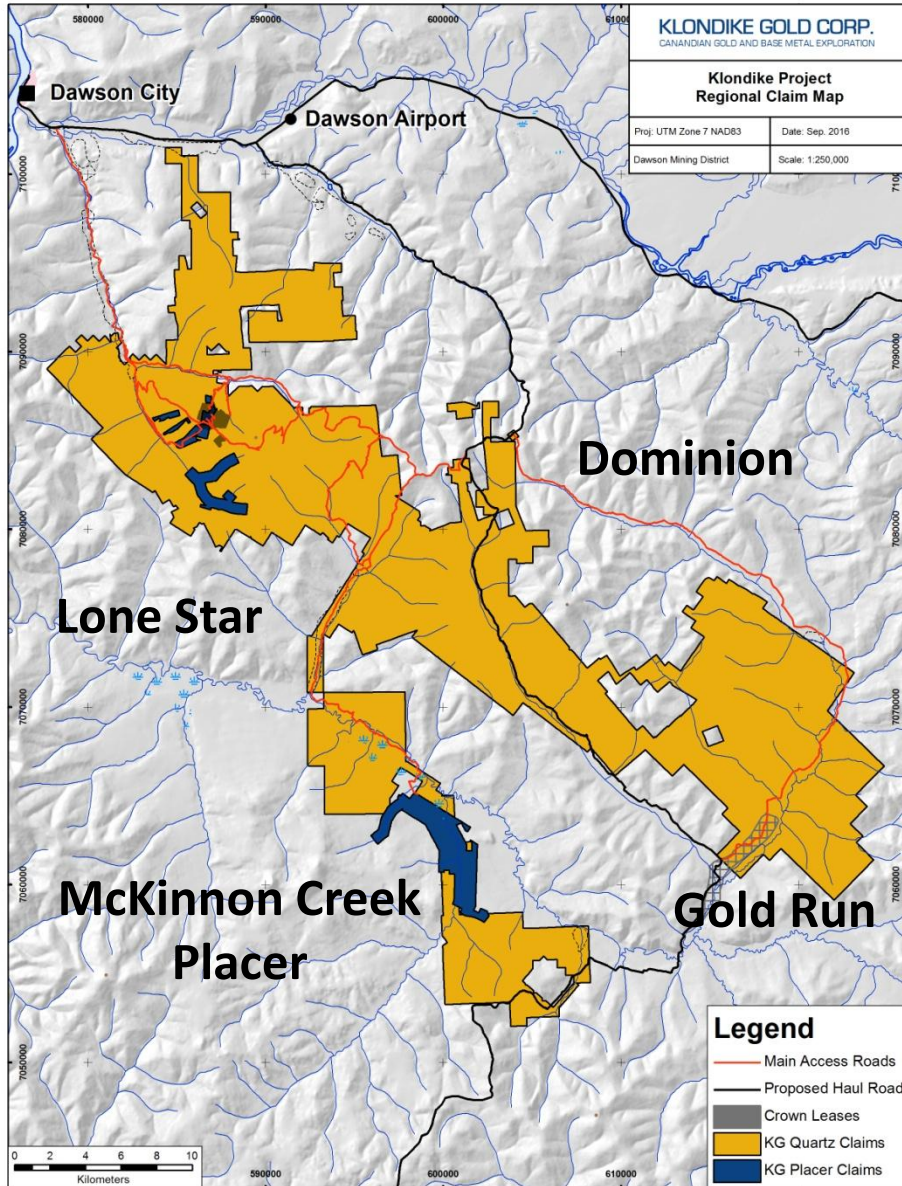


Klondike Gold Corp. (TSXV: KG) recently.

2014: Klondike Gold elected a new Board of Directors backed by Frank Giustra, installed entirely new management, consolidated title ownership of properties, consolidated share structure 1 for 10, completed a series of strategic property dispositions and lease agreements, completed a \$2.5M financing, and settled \$1.5 M of accrued debts.

2015: Completed \$1.0M financing. Recognition of orogenic gold-controlling fault system, completed property wide ground magnetics, orthophotography. Drilled 19 holes: 14 hit visible gold.

Two discoveries: Gay Gulch hits 76 g/t Au / 2.8 meters; Nugget Zone hits 5.3 g/t Au over 7.6 meters.



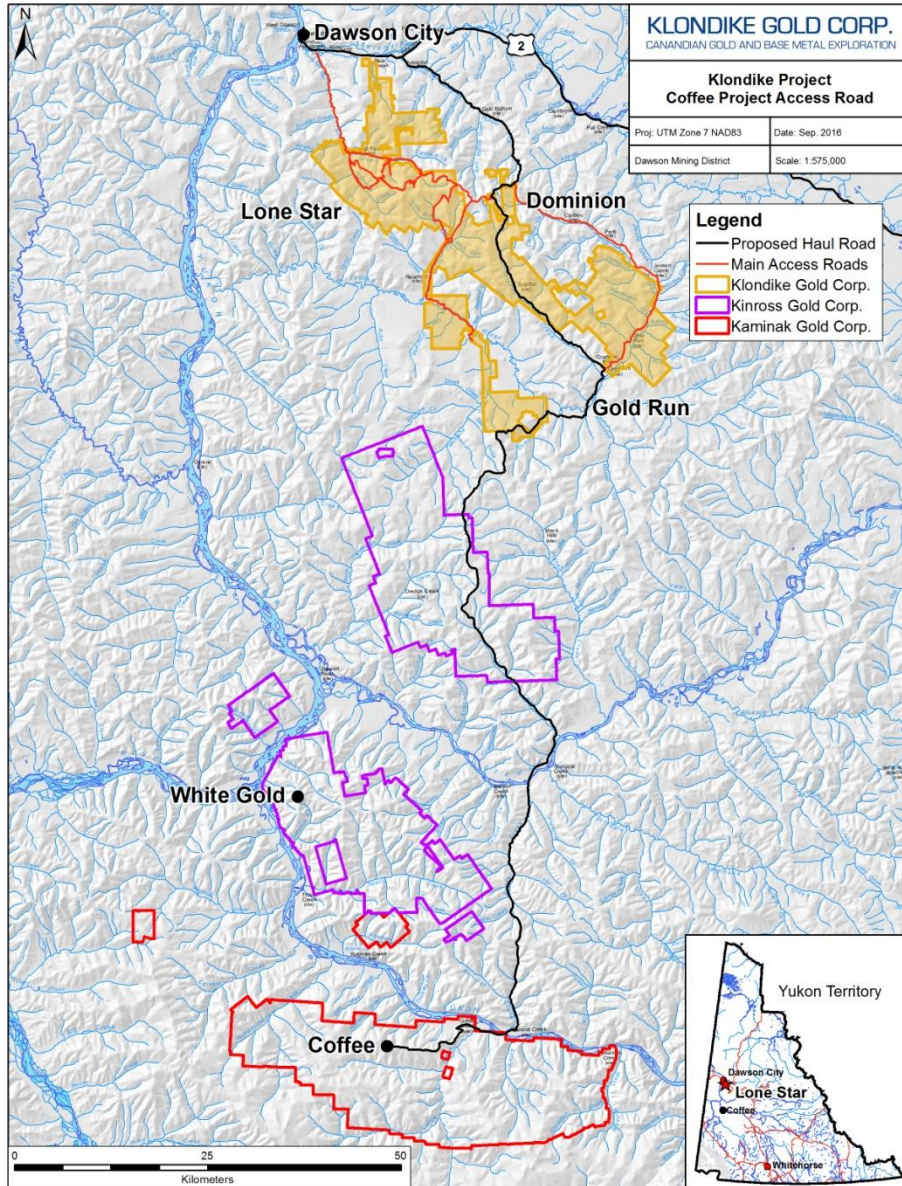
YUKON PROPERTIES

Quartz Claims

- 🛠️ 2,780 Quartz claims totaling 527 sq km.
 - 🛠️ 100% ownership
 - 🛠️ Properties span the Klondike District

Placer Claims

- 🛠️ 353 placer claims totaling 20 sq km.
 - 🛠️ 100% ownership.
 - 🛠️ Indian River/McKinnon Creek leased for 15% production royalty; shown on Discovery Channel. The “Hoffmans”.
 - 🛠️ 2014 KG gold revenue ~\$225,000
 - 🛠️ 2015 KG gold revenues ~\$525,000



KLONDIKE AREA

The Neighbourhood:

Klondike Gold Corp.

🛠 Lone Star / Dominion / Gold Run

Kinross (Underworld)

🛠 White Gold 1M oz Au

Kaminak (Goldcorp)

🛠 Coffee 4M oz Au

PROPERTY INFRASTRUCTURE



Yukon Grid Electricity

Esso Gas Station

Motel/RV Park

Napa Auto Parts

AFD Gas Station

← Bonanza Road, 20 km to Claims, 10 km paved

Excellent policy jurisdiction.

Tr'ondëk Hwëch'in FN settled claims.

Dawson City: former capital

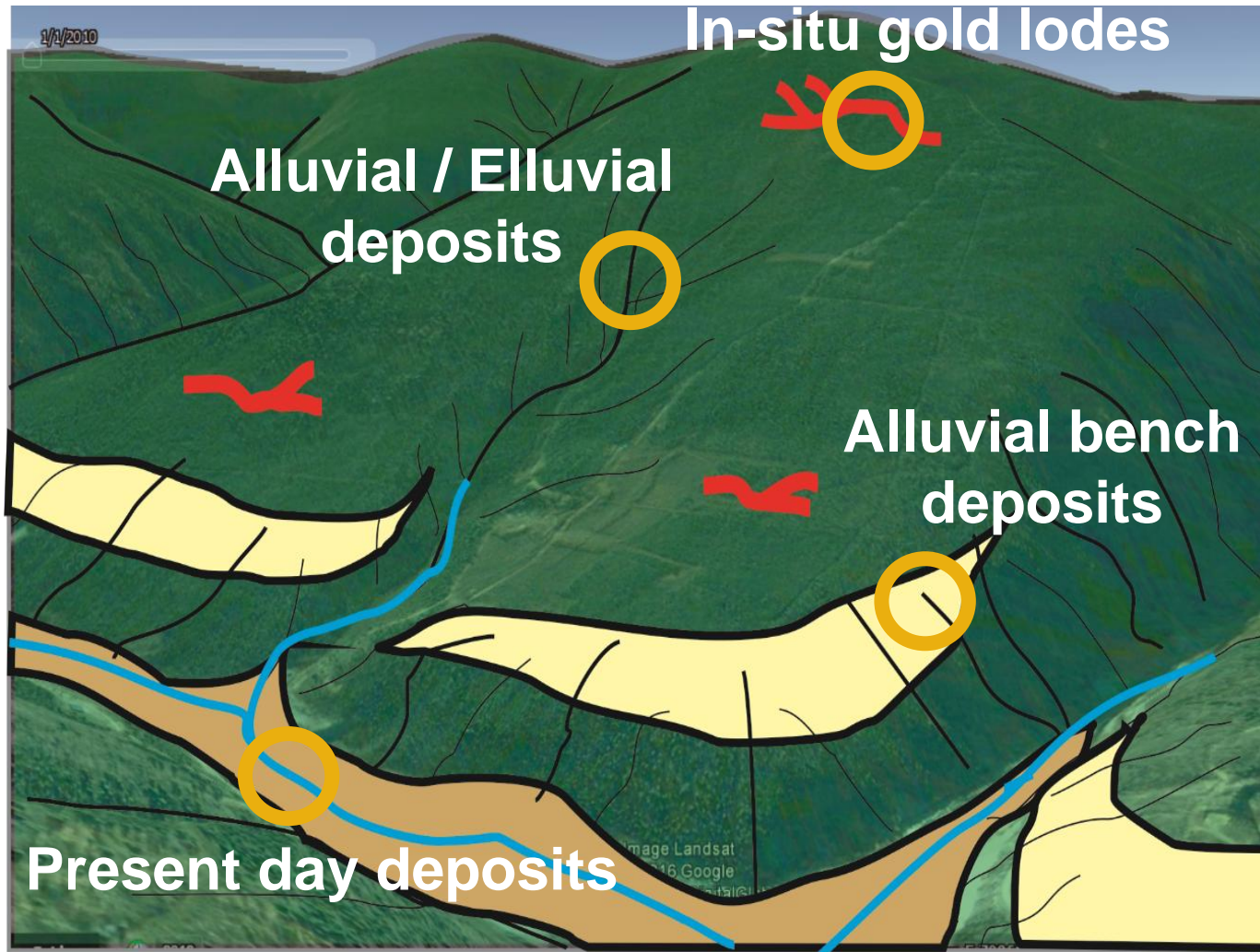
Road network, paved. Highway.

Electrical infrastructure.

Airport with 737's.

Extremely inexpensive exploration.

KLONDIKE HISTORIC PRODUCTION: 20 M Oz Au



Placer mining 1896 to 2016 ...

Placer Gold Sources:

Alluvial/Elluvial (local bedrock source)

Alluvial Benches (White Channel)

Modern deposits

Bedrock Sources:

Lone Star / Nugget Zones

Dominion / Violet / Gold Run targets

NUGGET ZONE 2015: GOLD VEIN ARRAY AT SURFACE



Best chip sample result: 5.0 g/t Au over 4.7 meters

2015 DRILL RESULTS: NUGGET VEIN ARRAY



EC15-03:
4.40 to 12.0 m: 5.3 g/t Au over 7.6 m
22% total QV+altered



	From (m)	To (m)	Thickness (m)	Grade (g/t)
EC15-03	4.40	4.70	0.30	15.0
	4.70	5.10	0.40	0.01
	5.10	5.45	0.35	30.2
	5.45	6.20	0.75	0.33
	6.20	6.50	0.30	15.5
	6.50	7.50	1.00	0.04
	7.50	8.50	1.00	0.01
	8.50	9.50	1.00	0.02
	9.50	9.95	0.45	0.19
	9.95	10.20	0.25	37.9
	10.20	11.00	0.80	0.15
	11.00	11.50	0.50	0.06
	11.50	12.00	0.50	22.2

NUGGET ZONE 2015 DRILL SECTION

Middle DDH Section

Upper Vein Array

🛠️ EC15-04: no significant assay

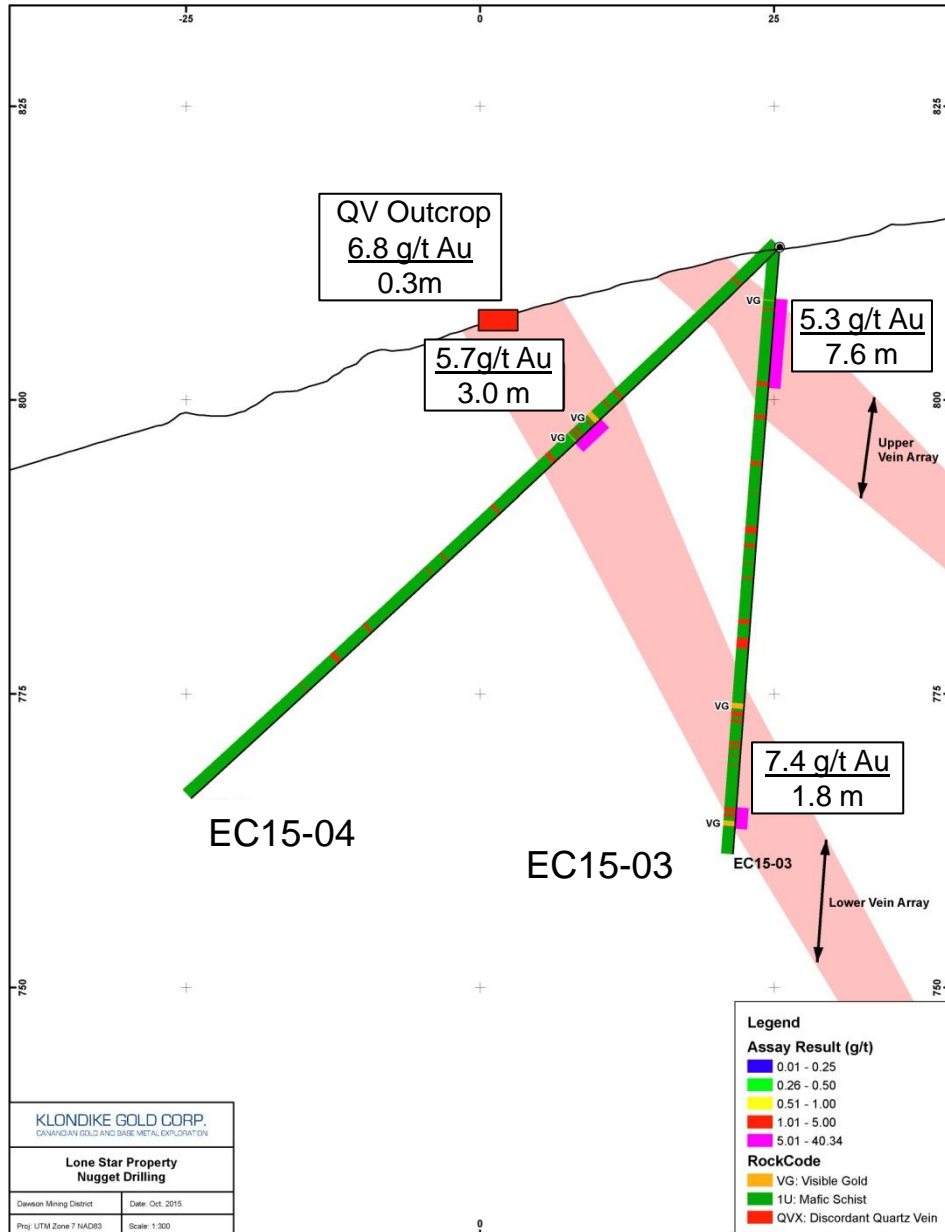
🛠️ EC15-03: 5.3 g/t Au over 7.6 m

Lower Vein Array

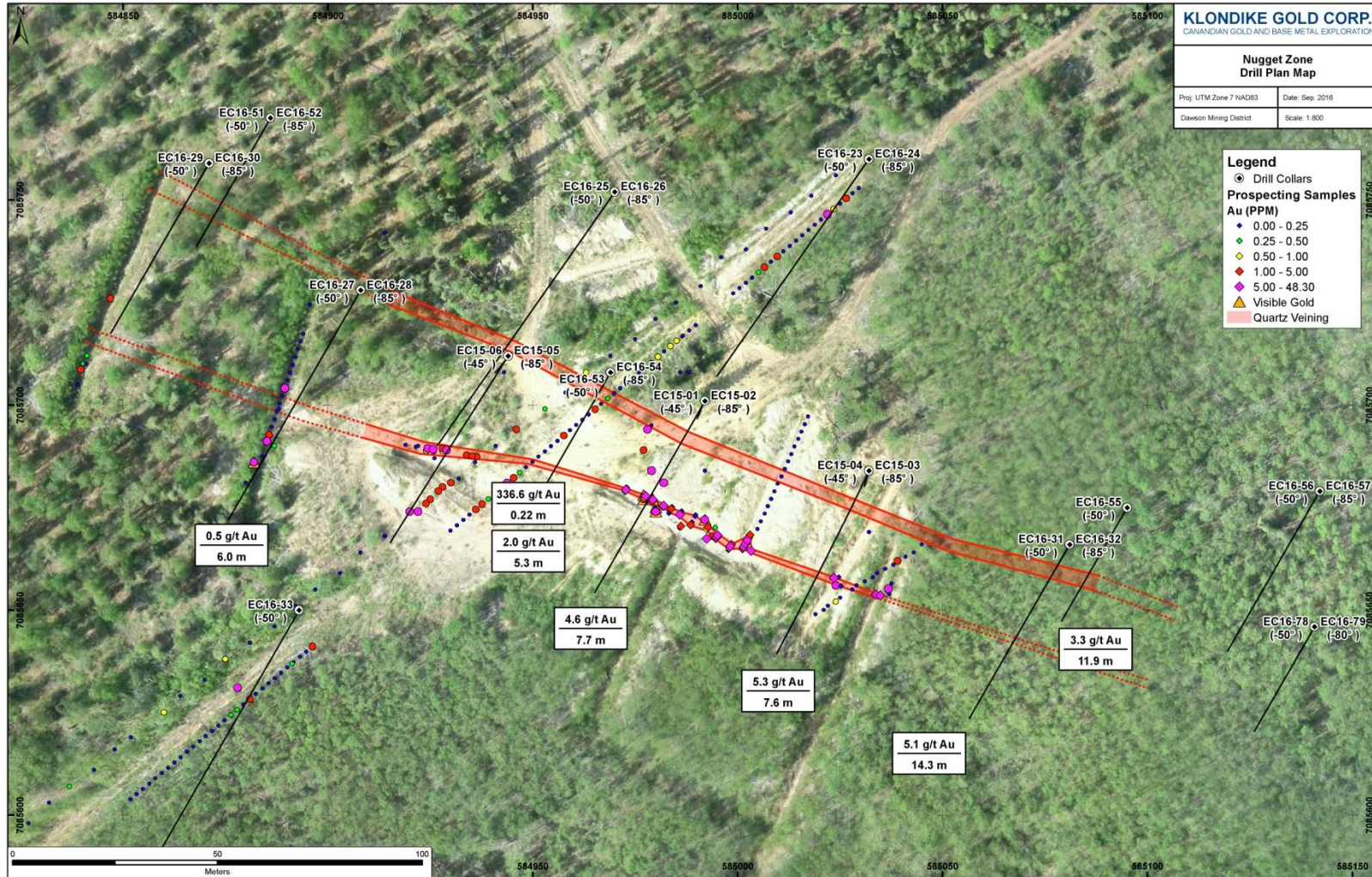
🛠️ Trench: 6.8 g/t Au over 0.3 m

🛠️ EC15-04: 5.7 g/t Au over 3.0 m

🛠️ EC15-03: 7.4 g/t Au over 1.8 m



NUGGET ZONE 2016 DRILL PLAN



2015 Results:

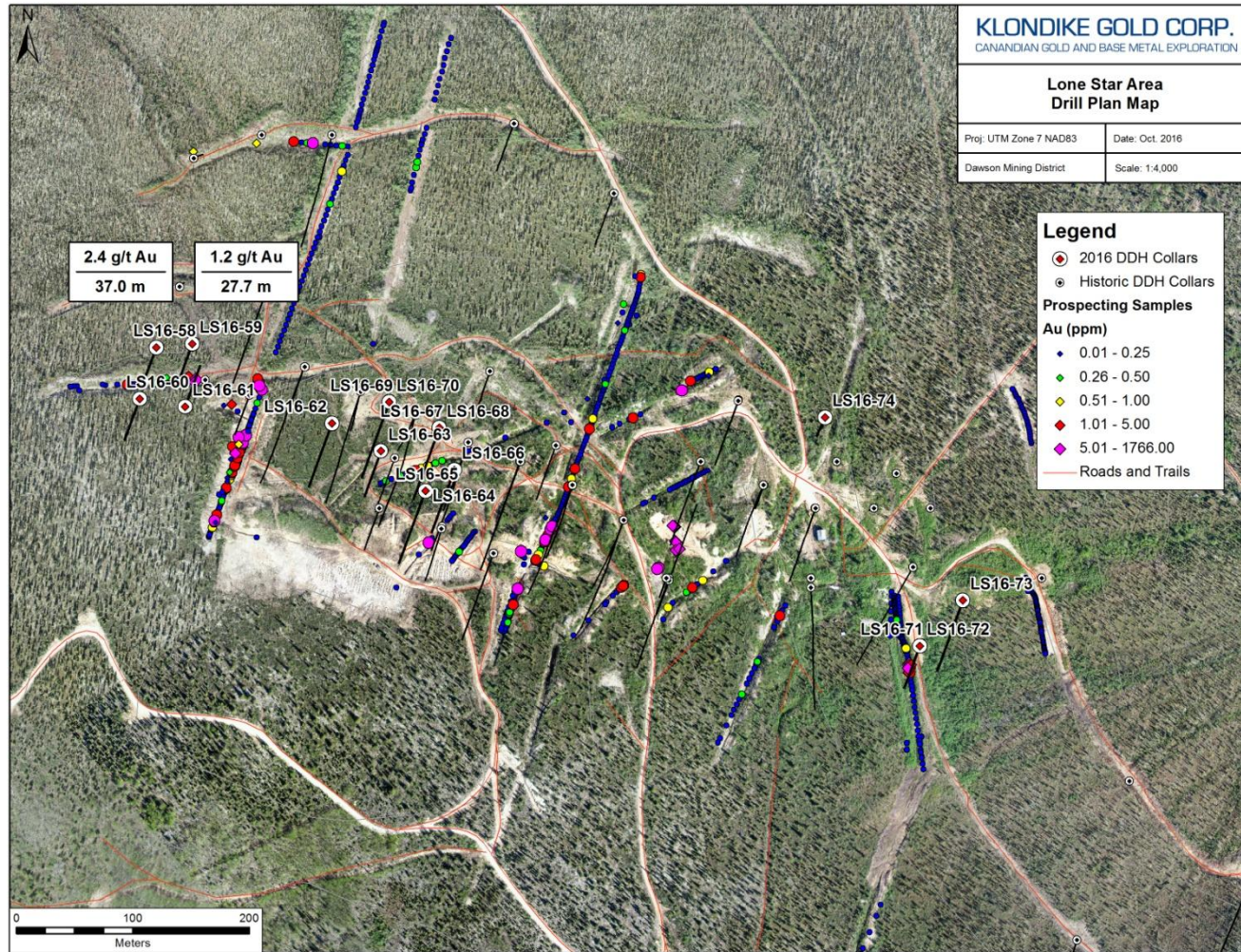
6 DD holes. Step-back of 25m, aim at outcrop. 5 holes with visible gold, 1-5 specks per hole.

EC15-03: 5.3 g/t Au over 7.6 m

2016 Drilling: Extended known mineralization ~200m

EC16-31: 5.1 g/t Au over 14.3 m

LONE STAR 2016 DRILL PLAN



2016 Results: Extended known mineralization to the east and west

~700 strike length

17 drill holes intersected mineralized zone

6 intersected visible gold

First two holes:

🛠️ LS16-58: 2.4 g/t over 37.0m

🛠️ LS16-59: 1.2 g/t over 27.7m

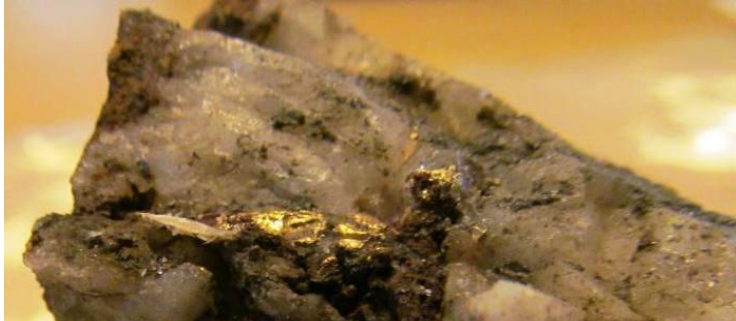
15 holes currently being assayed

KLONDIKE OROGENIC QUARTZ VEINS



Visible gold in bedrock veins:

Millimeter-size grains and flakes common. Centimeter-size coarse clots relatively common. Abundant free gold of all sizes.



Vein Character:

Brittle, sometimes with brittle ductile character. Gold-bearing veins occur in arrays. Nugget effect, and clusters of nuggets are evident.



Mineral Associations:

Cubic pyrite, galena, chalcopyrite, carbonate (ankerite).

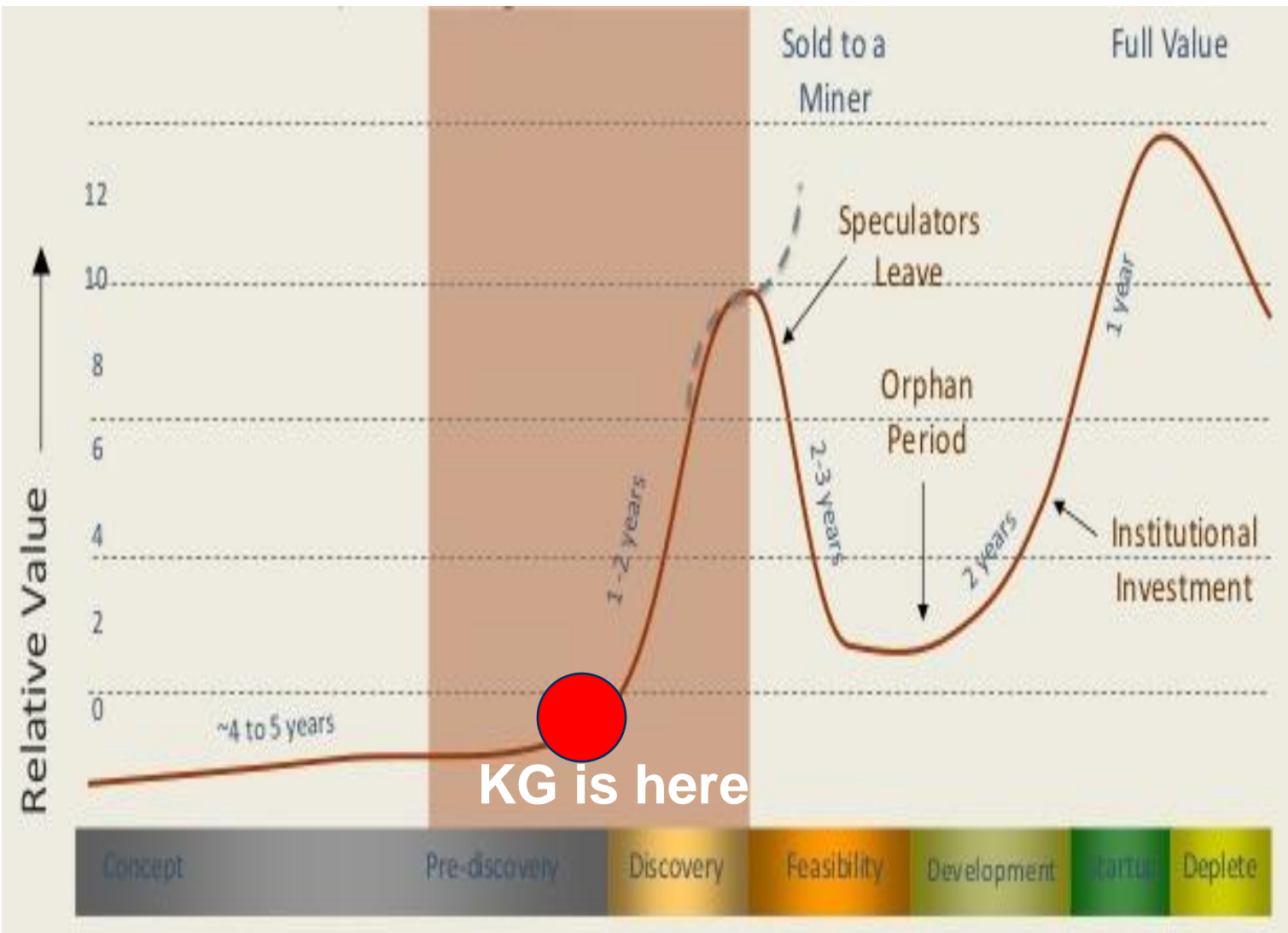
Chemical Associations:

Ag, Te, Pb, Bi, Sb, maybe As?

Host Rocks:

All lithologies do carry veins. Vein development depends heavily on local mechanical-rheologic conditions.

EXPLORATION/DEVELOPMENT INVESTMENT CYCLE



- 🛠️ Pre-discovery exploration phase
- 🛠️ Drilled 70 holes in 2016
- 🛠️ Economic grade intersected in three areas: Nugget, Lone Star and Gay Gulch
- 🛠️ 20 holes currently being assayed
- 🛠️ Developing a geological model to apply to the entire 527 sq km district

Source: Brent Cook, Exploration Insights