

Modern Exploration of Historic Yukon Gold Fields



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These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.

CORPORATE SUMMARY



OFFICERS/DIRECTORS

Peter Tallman – President & CEO	Gordon Keep – Director
Harpreet Dhaliwal – CFO	John Pallot – Director
Melinda Coghill – Corporate Secretary	Steve Brunelle – Director

CAPITAL STRUCTURE

Shares issued	41.5 M
Options (WAP - \$0.14)	3.9 M
Warrants (WAP - \$0.28)	18.8 M
Total diluted shares	64.2M
Date: 1-May-2016 Klondike Gold was incorporated on August 23, 1978	

MAJOR SHAREHOLDERS

F. Giustra and affiliated	20%
R. Aquilini and affiliated	8%
Private Investor	5%
Insiders	8%

OLD CORPORATE HISTORY



Klondike Gold Corp. (TSXV: KG) has been conducting mineral exploration in the Klondike gold district, Yukon since 1980, without much success.

1980 - 2000: Richard Hughes, Hemlo Discoverer

2001 - 2008: D. Flynn and H. Boge, Civil Engineers

2011 - 2013: E. Rauguth, Placer Miner

 **Inconsistent modern hard-rock exploration for 35 years.**

 **An investment opportunity. A discovery opportunity.**

NEW CORPORATE HISTORY

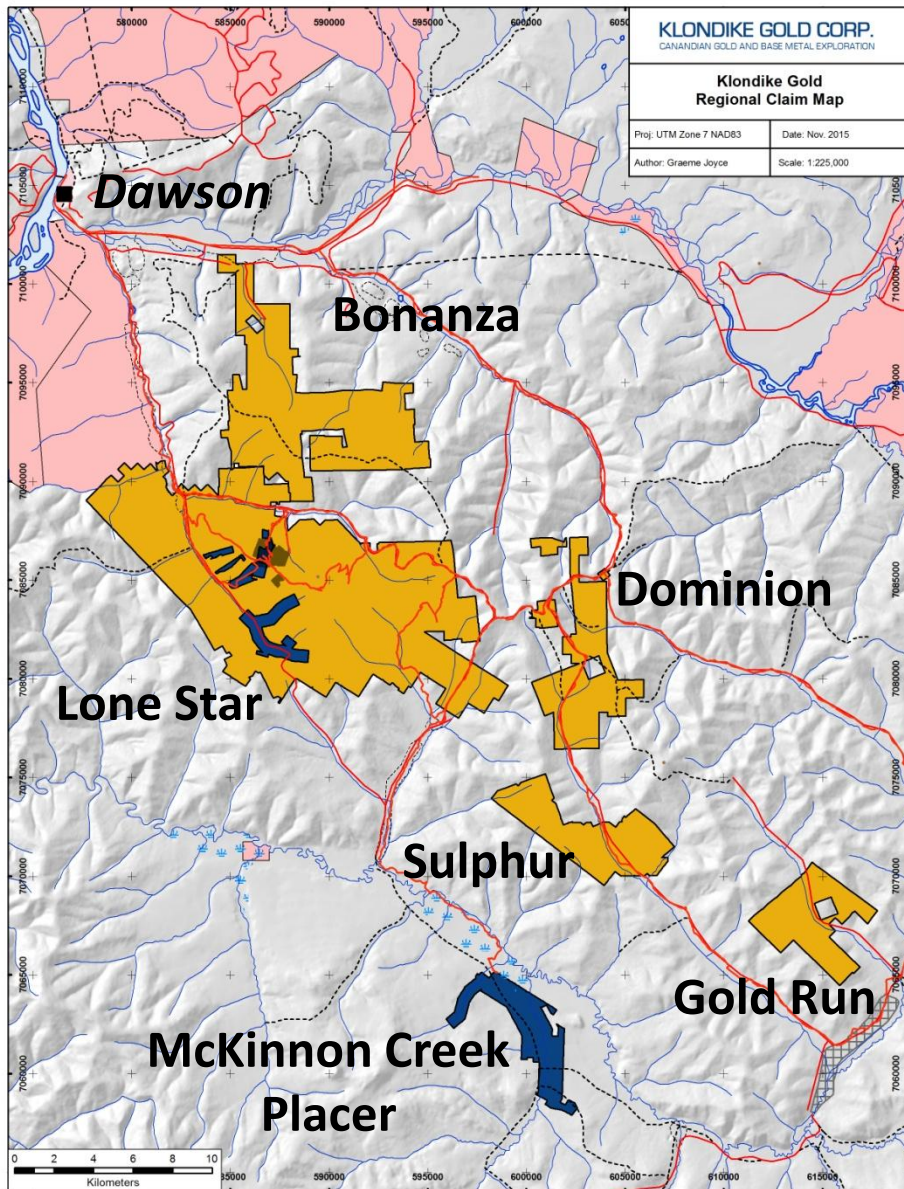


Klondike Gold Corp. (TSXV: KG) recently.

2014: Klondike Gold elected a new Board of Directors backed by Frank Giustra, installed entirely new management, consolidated title ownership of properties, consolidated share structure 1 for 10, completed a series of strategic property dispositions and lease agreements, completed a \$2.5M financing, and settled \$1.5 M of accrued debts.

2015: Completed \$1.0M financing. Recognition of orogenic gold-controlling fault system, completed property wide ground magnetics, orthophotography. Drilled 19 holes: 14 hit visible gold.

Two discoveries: Gay Gulch hits 76 g/t Au / 2.8 meters; Nugget Zone hits 5.3 g/t Au over 7.6 meters.



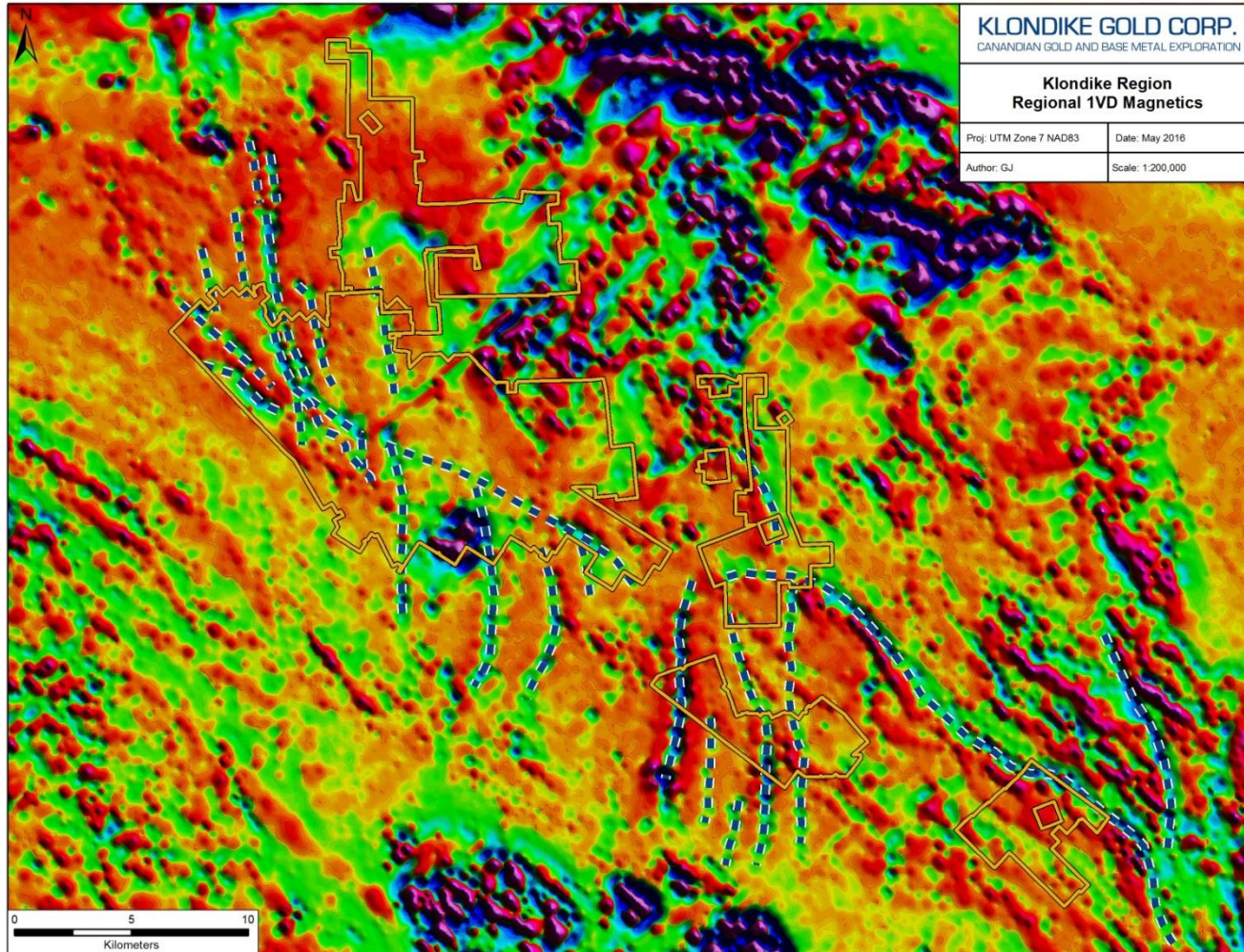
YUKON PROPERTIES

Quartz Claims

- ⚡ 1,328 Quartz claims totaling 244 sq km.
- ⚡ 100% ownership; no royalties.
- ⚡ Properties span the Klondike District

Placer Claims

- ⚡ 353 placer claims totaling 20 sq km.
- ⚡ 100% ownership.
- ⚡ Indian River/McKinnon Creek leased for 15% production royalty; shown on Discovery Channel. The “Hoffmans”.
- ⚡ 2014 KG gold revenue ~\$225,000
- ⚡ 2015 KG gold revenues ~\$525,000



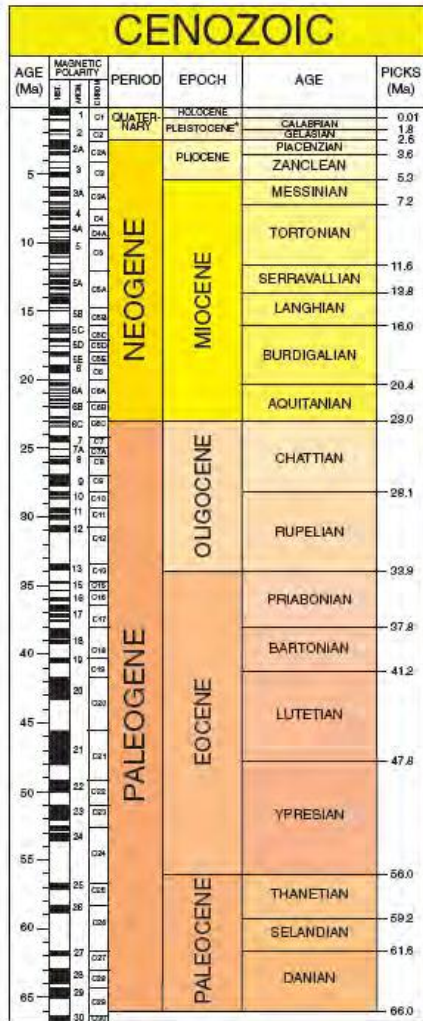
Recognition of through-going dextral shear, pinnate extensions, and horsetail termination.

Crustal scale fault.

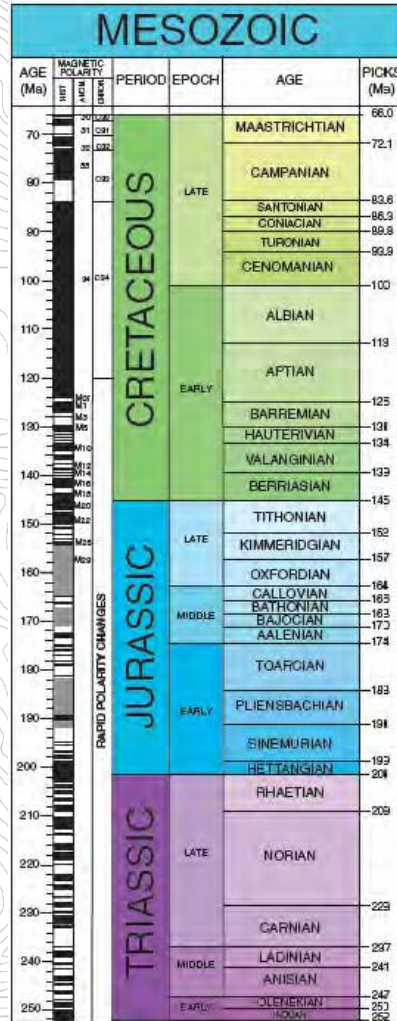
Jurassic age.

Orogenic vein deposit model.

TINTINA GOLD BELT GOLD METALLOGENY



← Eocene Dykes

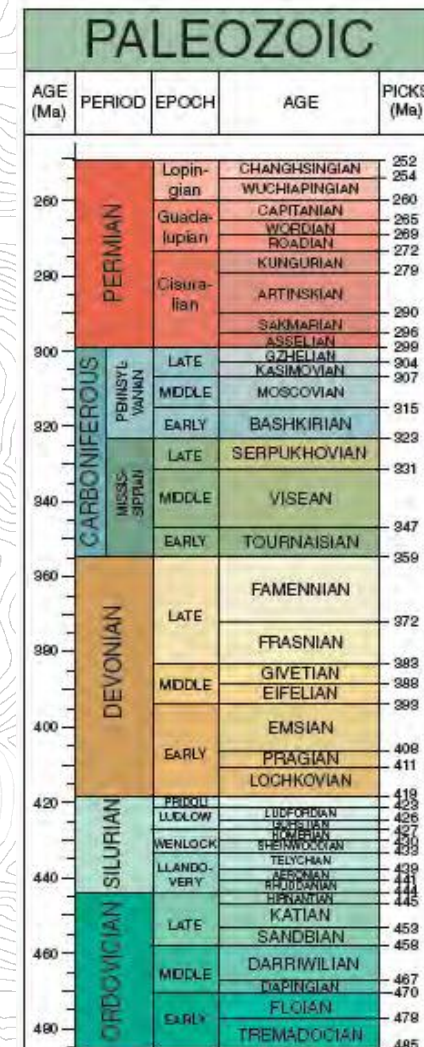


Au Intrusions:
 Casino 8M oz Au
 Coffee 5M* oz Au
 Donlin Creek 37M oz

Au Intrusions or Au-QVs:
 Fort Knox 4M oz Au
 Cleary 2M oz Au
 Pogo 6M oz Au

Orogenic Au-QV's:
 Klondike 20M oz placer
 Golden Saddle 3M oz Au

Au (Cu) Intrusions:
 Minto 0.8M oz Au / 1.5G lb Cu



← Klondike Schist

2015 "BIG PICTURE" RESULTS



- 🛠️ Previously unrecognized dextral fault system.
- 🛠️ Long-lived faulting.
- 🛠️ Orogenic vein gold model.
- 🛠️ Fits with metallogenic criteria; part of a productive epoch.
- 🛠️ Coeval with Golden Saddle
- 🛠️ Similar structural situation, vein style, geochemistry.
- 🛠️ 2015 drilling is first to incorporate this thinking.

NUGGET ZONE 2015: GOLD VEIN ARRAY AT SURFACE



Best chip sample result: 5.0 g/t Au over 4.7 meters

2015 DRILL RESULTS: NUGGET VEIN ARRAY

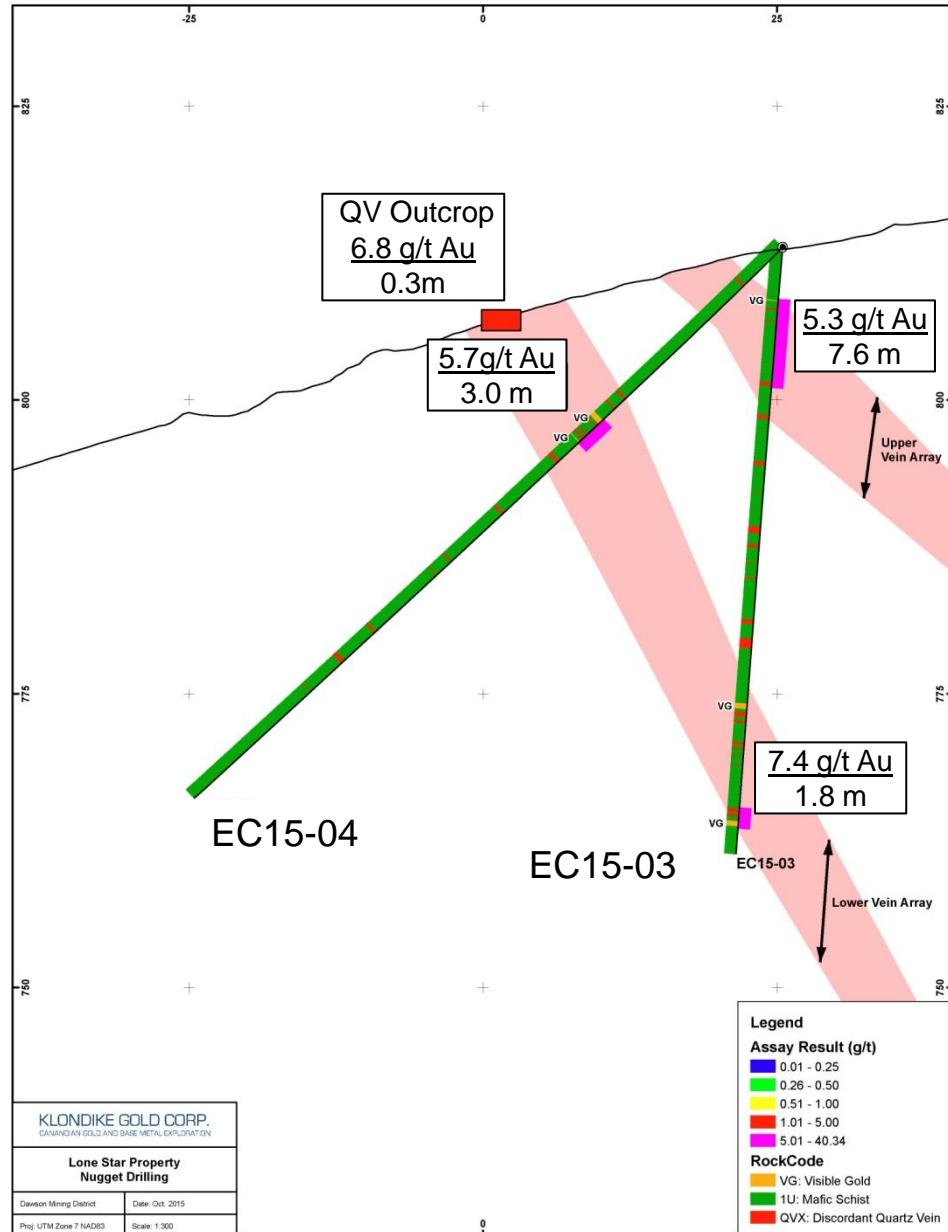


EC15-03:
4.40 to 12.0 m: 5.3 g/t Au over 7.6 m
22% total QV+altered



	From (m)	To (m)	Thickness (m)	Grade (g/t)
EC15-03	4.40	4.70	0.30	15.0
	4.70	5.10	0.40	0.01
	5.10	5.45	0.35	30.2
	5.45	6.20	0.75	0.33
	6.20	6.50	0.30	15.5
	6.50	7.50	1.00	0.04
	7.50	8.50	1.00	0.01
	8.50	9.50	1.00	0.02
	9.50	9.95	0.45	0.19
	9.95	10.20	0.25	37.9
	10.20	11.00	0.80	0.15
	11.00	11.50	0.50	0.06
	11.50	12.00	0.50	22.2

NUGGET ZONE 2015 DRILL SECTION



Middle DDH Section

Upper Vein Array

- 🛠 EC15-04: no significant assay
- 🛠 EC15-03: 5.3 g/t Au over 7.6 m

Lower Vein Array

- 🛠 Trench: 6.8 g/t Au over 0.3 m
- 🛠 EC15-04: 5.7 g/t Au over 3.0 m
- 🛠 EC15-03: 7.4 g/t Au over 1.8 m

KLONDIKE OROGENIC QUARTZ VEINS



Visible gold in bedrock veins:

Millimeter-size grains and flakes common. Centimeter-size coarse clots relatively common. Abundant free gold of all sizes.

Vein Character:

Brittle, sometimes with brittle ductile character. Gold-bearing veins occur in arrays. Nugget effect, and clusters of nuggets are evident.

Mineral Associations:

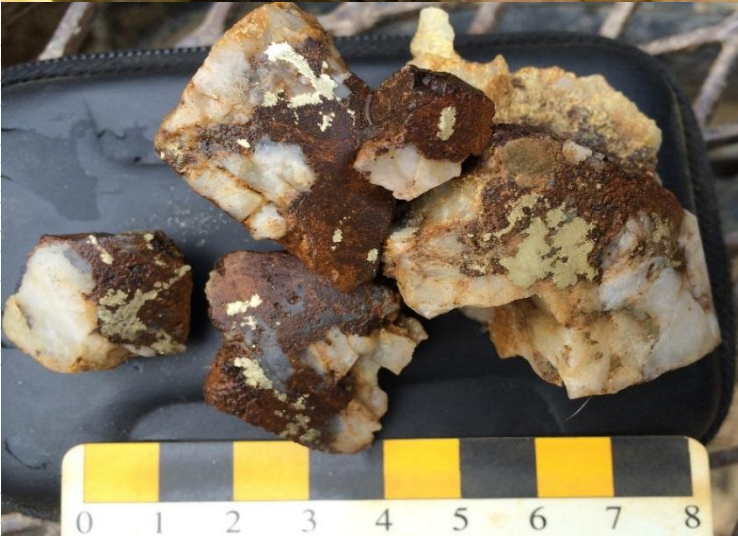
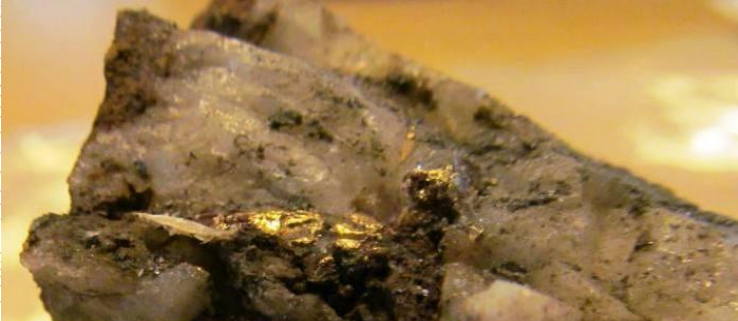
Cubic pyrite, galena, chalcopyrite, carbonate (ankerite).

Chemical Associations:

Ag, Te, Pb, Bi, Sb, maybe As?

Host Rocks:

All lithologies do carry veins. Vein development depends heavily on local mechanical-rheologic conditions.



EXPLORATION HAPPENING NOW



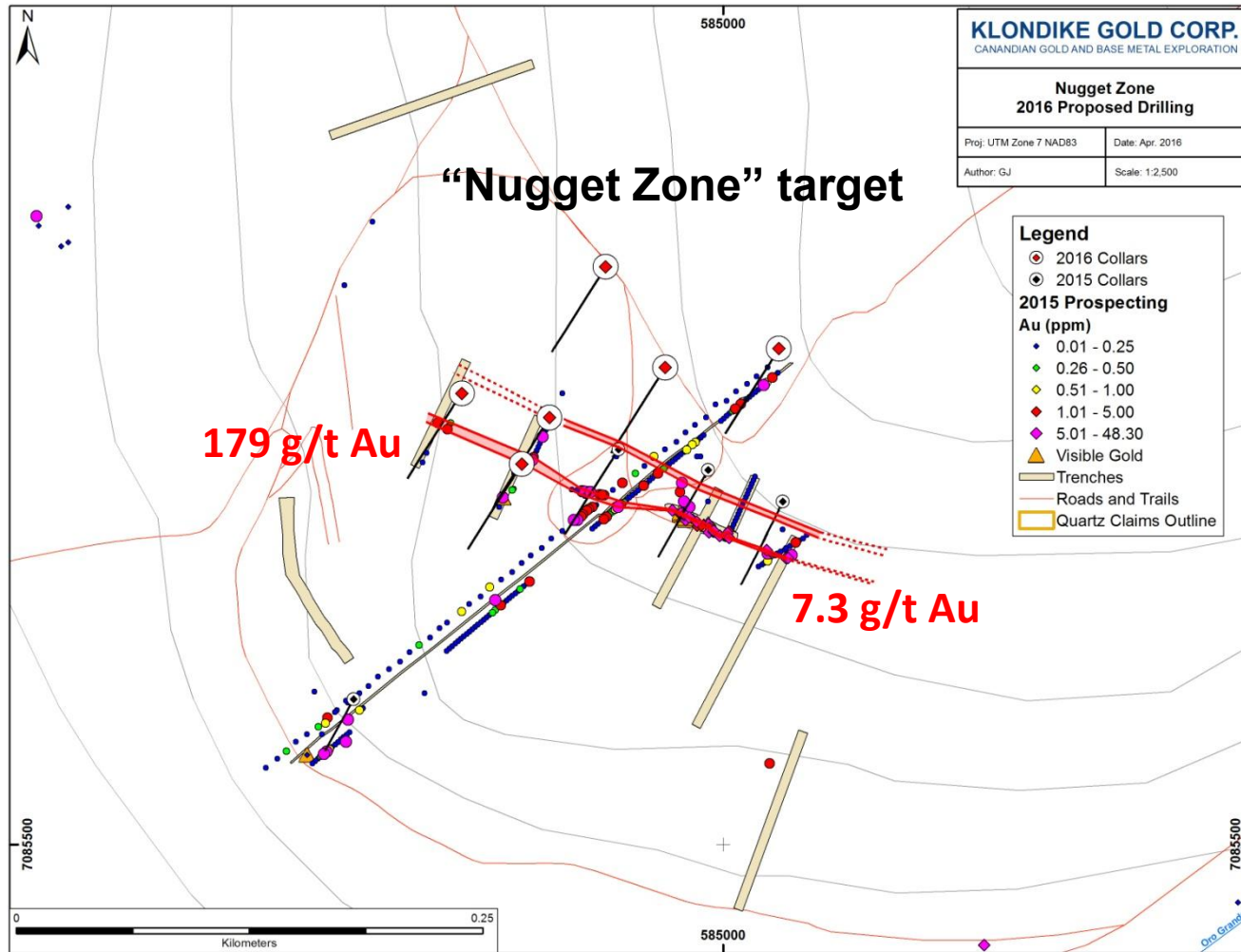
Klondike Gold Corp. (TSXV: KG) in 2016.

2016: Drill 50+ holes at outcrops with visible gold or >5 g/t Au

GEOLOGY IS KEY. Questions remain that need to be tested.

Vein density with gold? Nugget effects? Structural extension/compression sites? Lithologic controls? Are broad alteration zones present?

NUGGET ZONE 2016 DRILL PLAN



2015 Results:

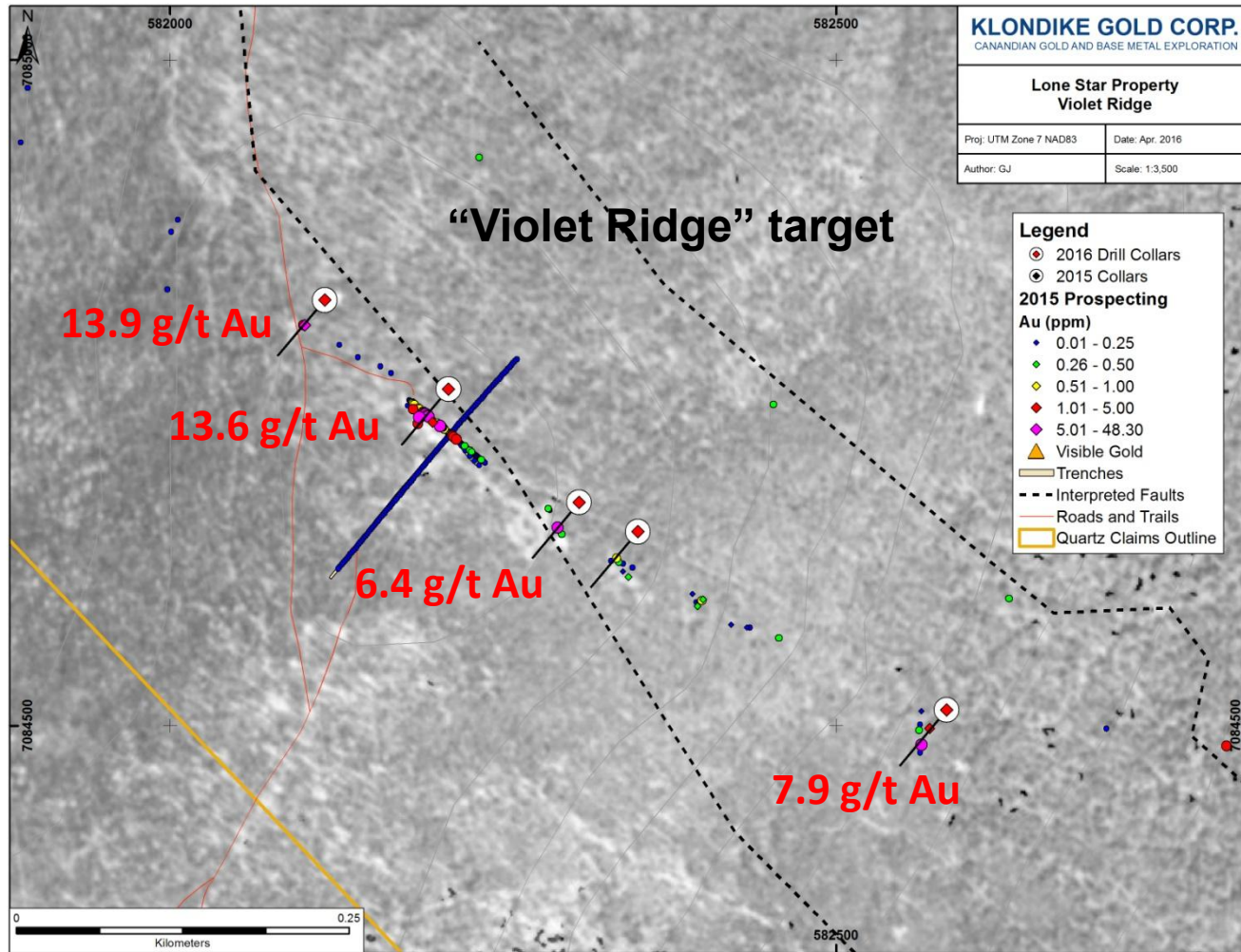
6 DD holes. Step-back of 25 m, aim at outcrop. 5 holes with visible gold, 1-5 specks per hole.

EC15-03: 5.3 g/t Au over 7.6 m

2016 Follow-up: 8 to 10 DDH.

Targeting: Step-back 50 m and along strike 100 meters. Aim at outcrop.

VIOLET RIDGE 2016 DRILL PLAN



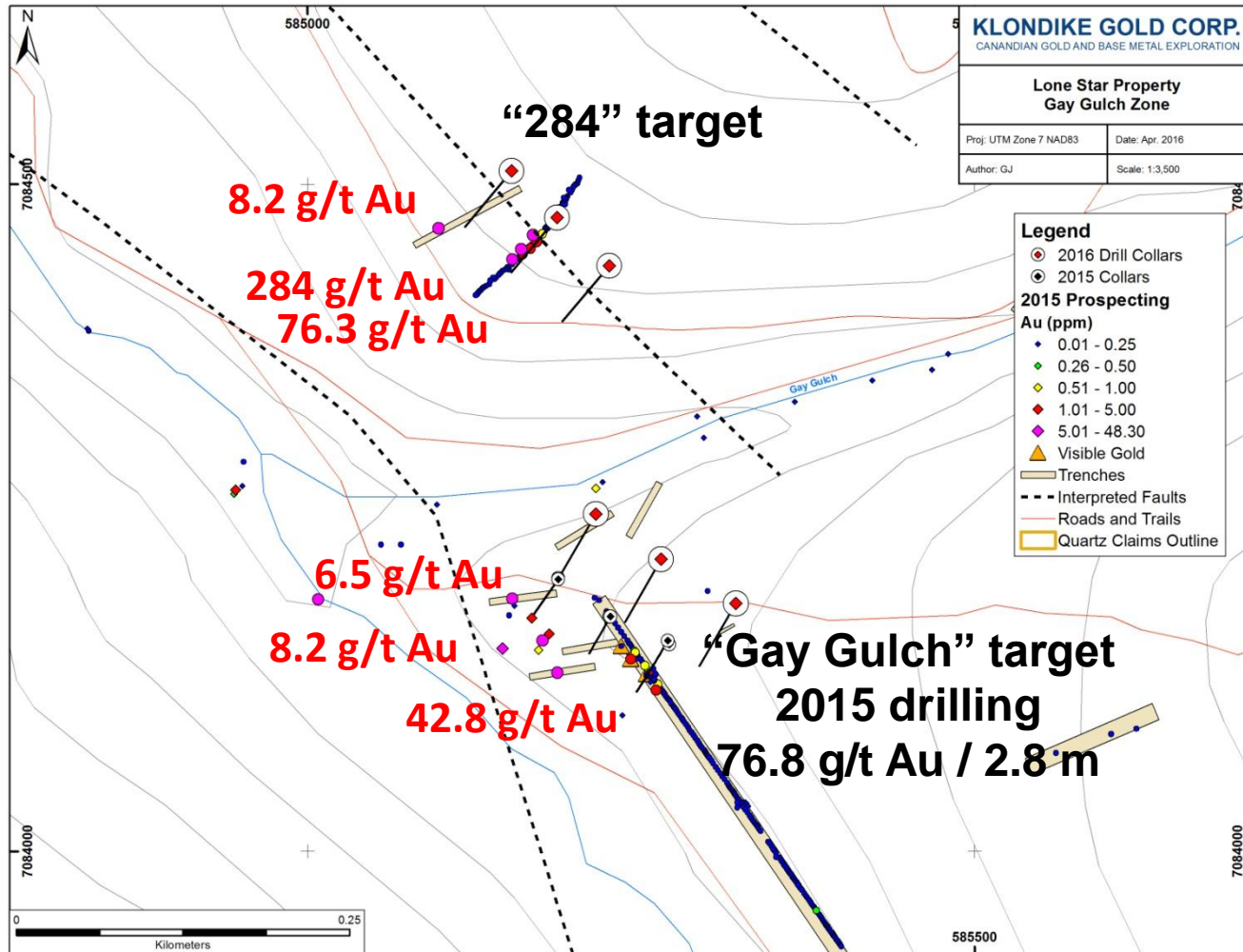
600 meter strike length defined by outcropping quartz vein with visible gold on ‘magnetic break’ fault.

Initial test: 8 to 10 DDH over 600 meters.

Targeting: Step-back of 25 m. Aim at outcrop/subcrop.

1949 orthophoto shows 1905 “lost” workings.

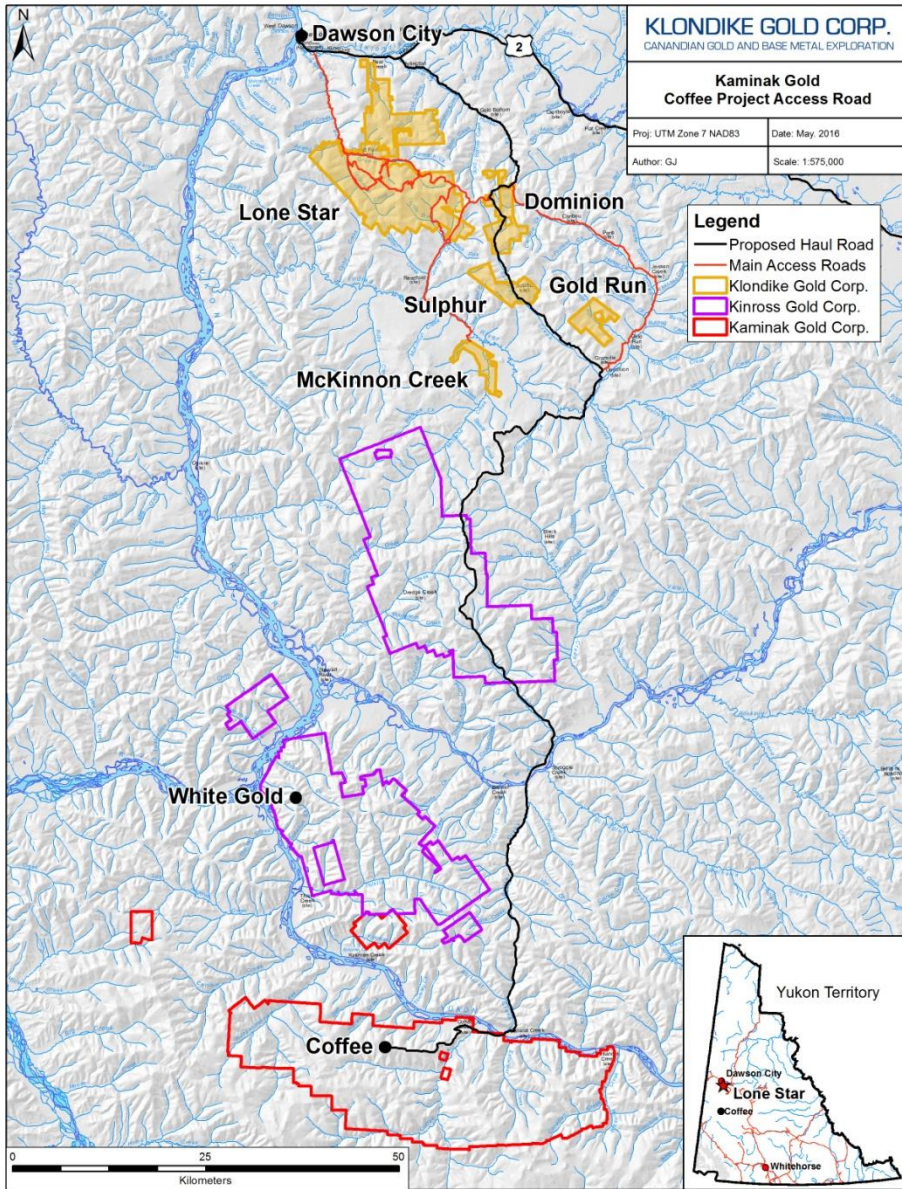
284 TARGET 2016 DRILL PLAN



100 meter strike length defined by outcropping quartz veins with visible gold in c.1988 trenches.

Initial test: 4 to 6 DDH over 100 m

Targeting: Step-back of 25 m. Aim at trenches.



KLONDIKE AREA

The Neighbourhood:

Klondike Gold Corp.

Lone Star / Dominion

Kinross (Underworld)

White Gold 1M oz Au

Kaminak (Goldcorp)

Coffee 4M oz Au

PROPERTY INFRASTRUCTURE



Yukon Grid Electricity

Esso Gas Station

Motel/RV Park

Napa Auto Parts

AFD Gas Station

← Bonanza Road, 20 km to Claims, 10 km paved

Excellent policy jurisdiction.

Tr'ondëk Hwëch'in FN settled claims.

Dawson City: former capital

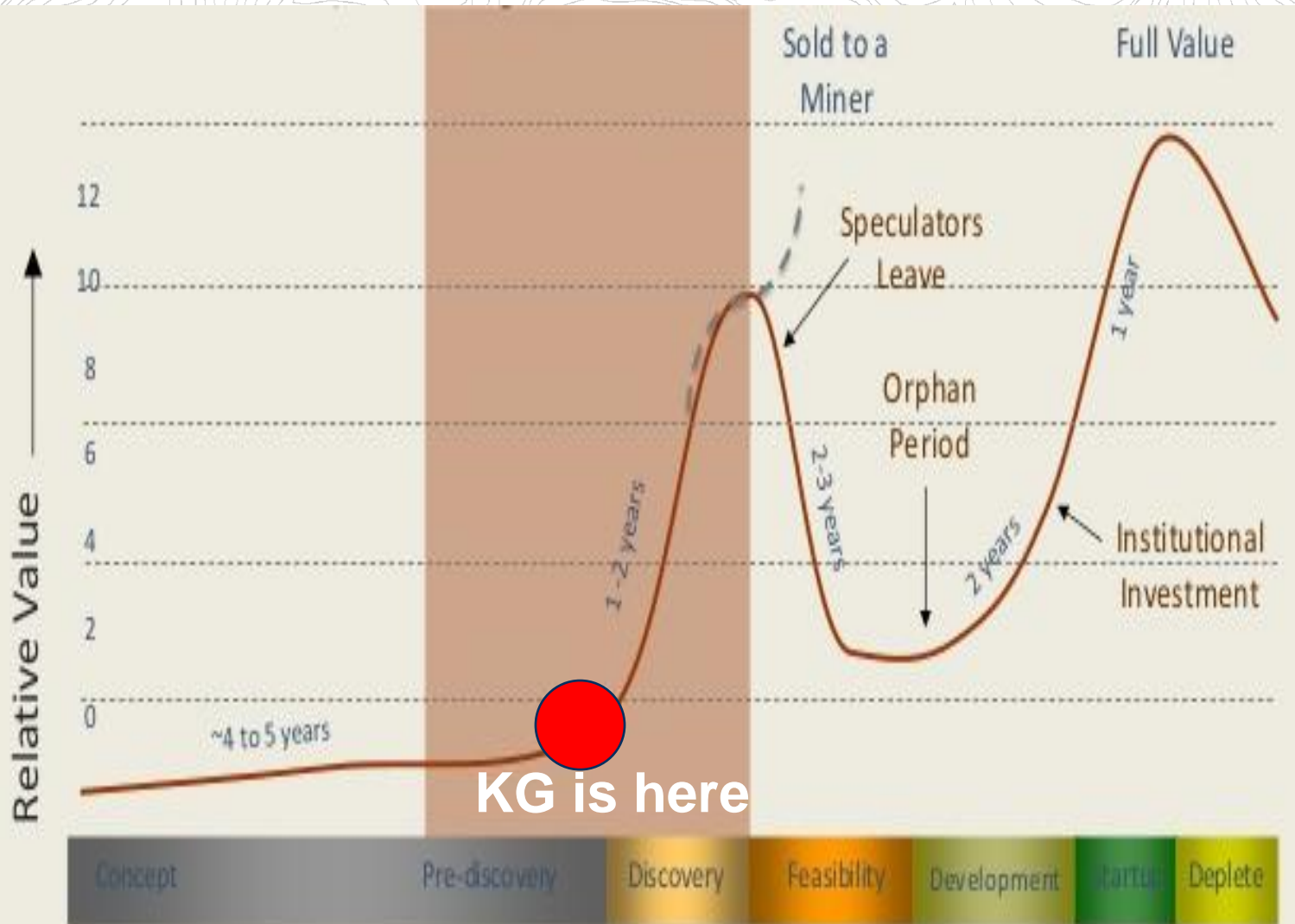
Road network, paved. Highway.

Electrical infrastructure.

Airport with 737's.

Extremely inexpensive exploration.

EXPLORATION/DEVELOPMENT INVESTMENT CYCLE



- 🛠️ Pre-discovery exploration phase
- 🛠️ Drilling 50 holes
- 🛠️ Step-back of 25 meters targeting gold-bearing outcrops, many with visible gold
- 🛠️ Drilling is underway

Source: Brent Cook, Exploration Insights