

# MODERN EXPLORATION OF HISTORIC YUKON GOLD FIELDS



July 2017

KG | TSX Venture Exchange

LGBF | Frankfurt Stock Exchange

# FORWARD LOOKING STATEMENTS



Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.



# A GREENFIELD GOLD EXPLORATION COMPANY



Dawson City, YT, Canada  
Tr'ondëk Hwëch'in First Nation Territory.



# WHY INVEST IN KLONDIKE GOLD?



Experienced management



Potential bulk tonnage Au target(s)



Well developed infrastructure



\$1 billion industry investment



51% owned by key shareholders



# 2017 KEY TARGETS

## Lone Star

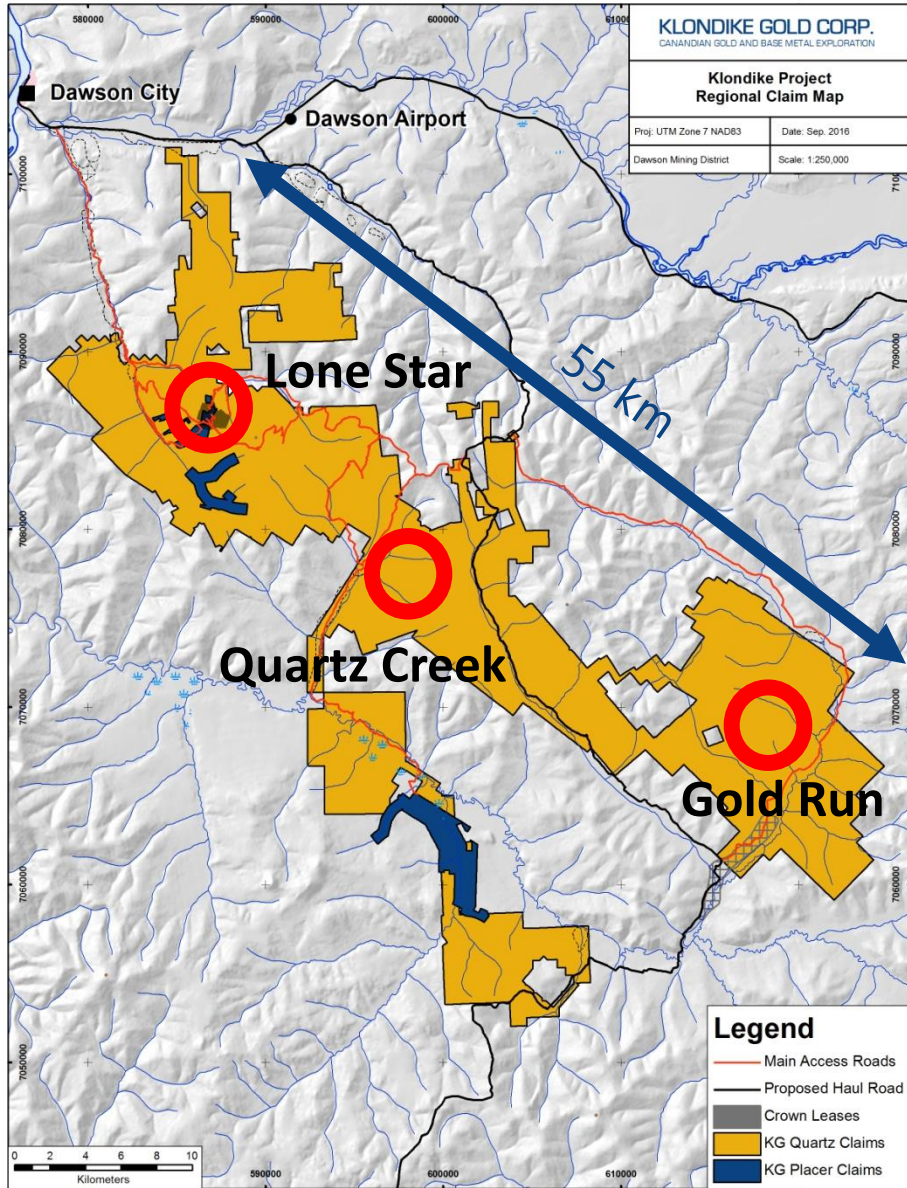
- Follow up on 2016 drill results; 2.4g/t Au over 37m
- 40 hole drill program
- 3D IP survey and soil sampling

## Gold Run

- Follow up on 2016 visible gold bedrock samples
- 10 hole drill program

## Quartz Creek

- 2,000 soil samples & continued exploration





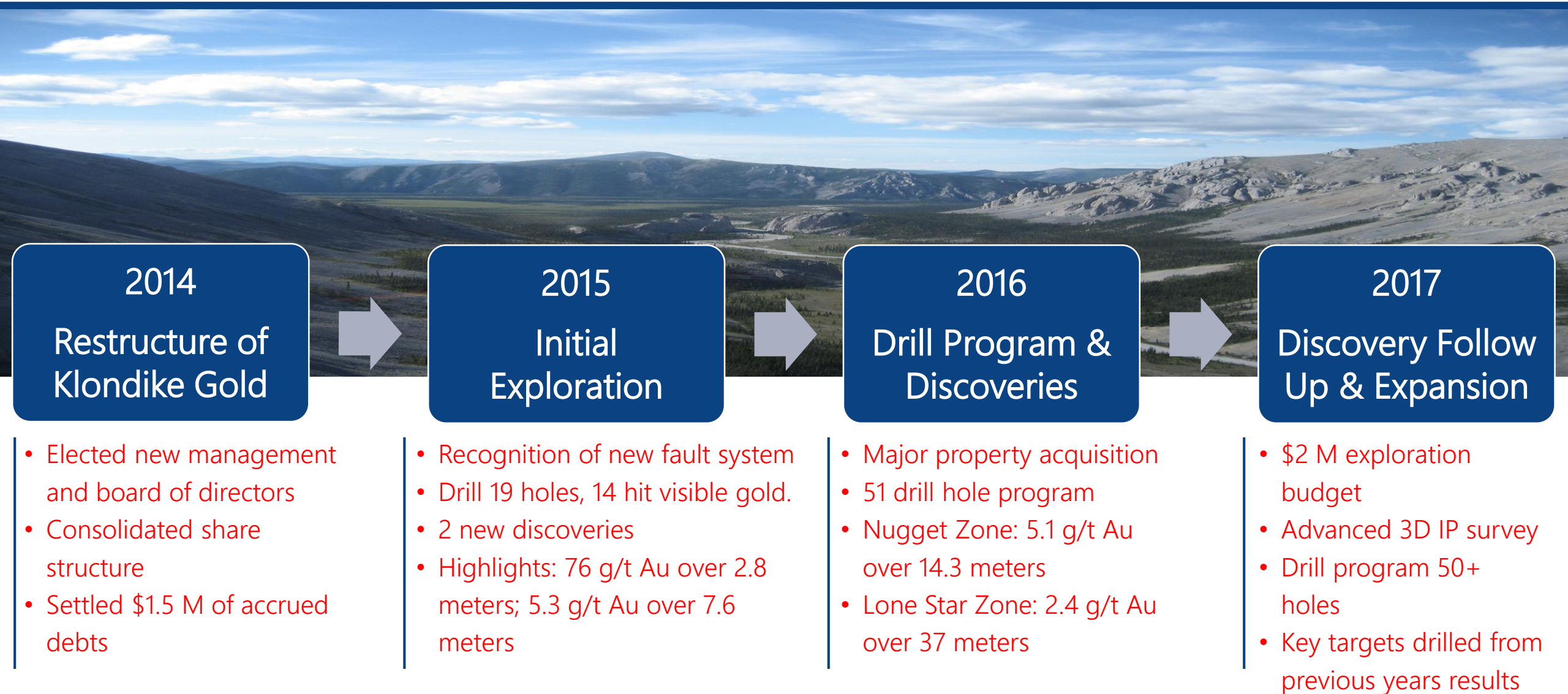
# PROPERTY INFRASTRUCTURE

- 2,780 contiguous claims totaling 524 sq. kilometers – 100% ownership
- Stable, top-ranked policy jurisdiction.
- Tr'ondëk Hwëch'in First Nations settled claims.
- Claims accessible via government maintained road network
- Electrical infrastructure.
- Proximity to Dawson Airport
- Extremely inexpensive exploration.





# KG RECENT HISTORY



## Capital Structure

As of July 14, 2017

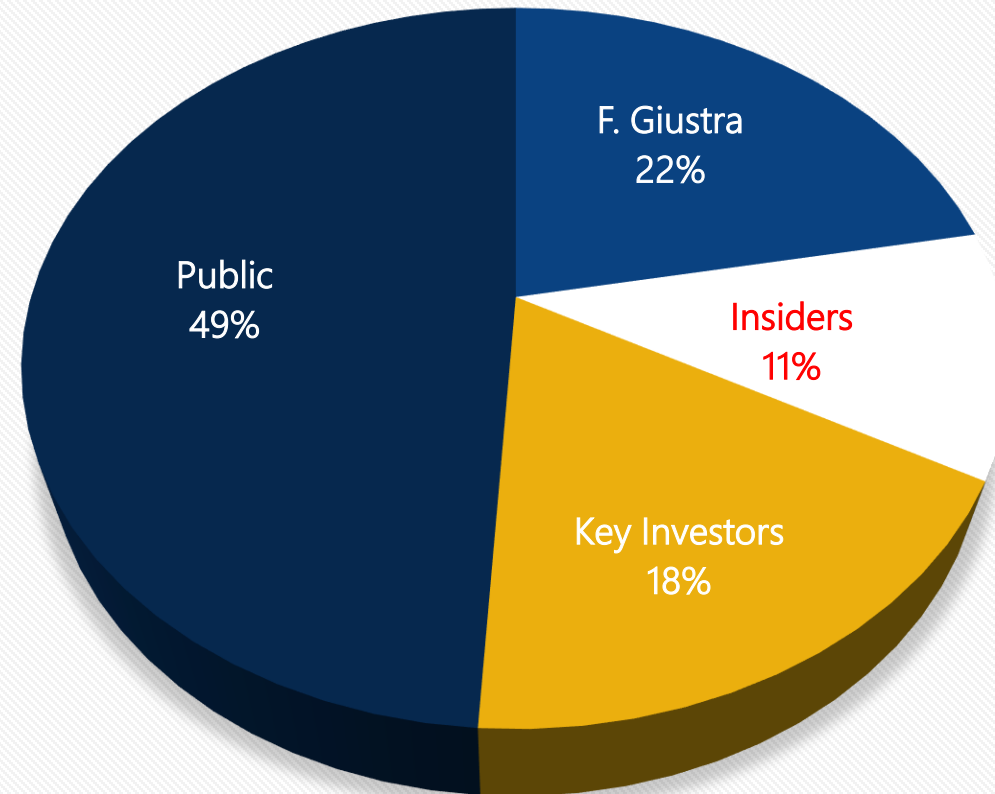
Shares Issued | 65.8 M

Market Cap | \$17.1 M

Total Diluted Shares | 99.5 M

- Options (WAP - \$0.20) | 6.5 M
- Warrants (WAP - \$0.28) | 27.1 M

## Shareholder Structure



51% of Shares Held by Top 10 Shareholders



# MARKET METRICS



Cash On Hand	\$3 M
2017 Exploration Budget	\$2 M
Expected Warrant Income	~\$5 M
Average Monthly Volume	1.7 M
Average Monthly \$ Volume	\$500,000

# RECENT MINING INVESTMENT IN YUKON



\$1 billion  
invested  
in Yukon.

90%  
invested  
in gold.

4/5 top  
gold  
producers



**GOLDCORP**



**AGNICO EAGLE**



**BARRICK**





# KLONDIKE GOLD MANAGEMENT



Peter Tallman – President & CEO

- Professional Geologist
- 35 years experience in the mining industry
- Grassroots discovery & delineation of three mineral deposits.



Jessica Van Den Akker – CFO

- Chartered Professional Accountant (CA)
- 11 years experience in the mining sector



Melinda Coghill – CS

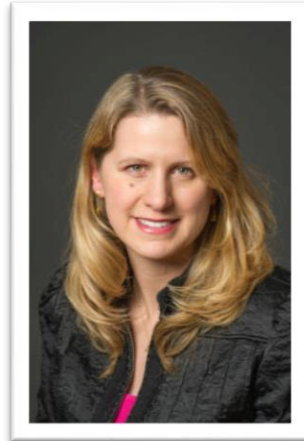
- Corporate Secretary with extensive knowledge of Yukon legislation
- 20 years experience in the mining sector

# BOARD OF DIRECTORS



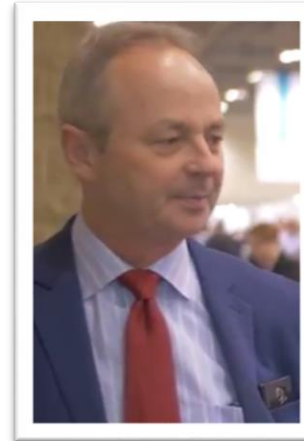
Gordon Keep

- 31 years experience in corporate finance
- CEO of Fiore Management & Advisory Group
- Professional Geologist



Tara Christie

- 25 years of experience in the mining industry
- President & CEO of Banyan Gold Corp.
- Director of the Prospector & Developers Association of Canada



Steve Brunelle

- 30 years of exploration & management experience
- President & CEO of Amerix Precious Metals Corp.
- Developed two discoveries

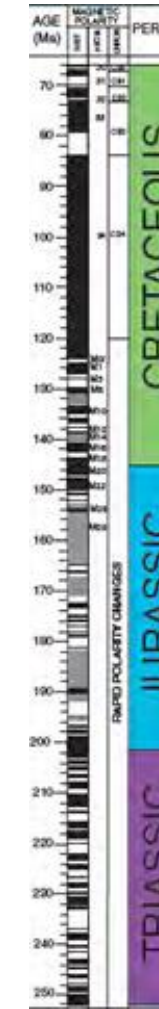
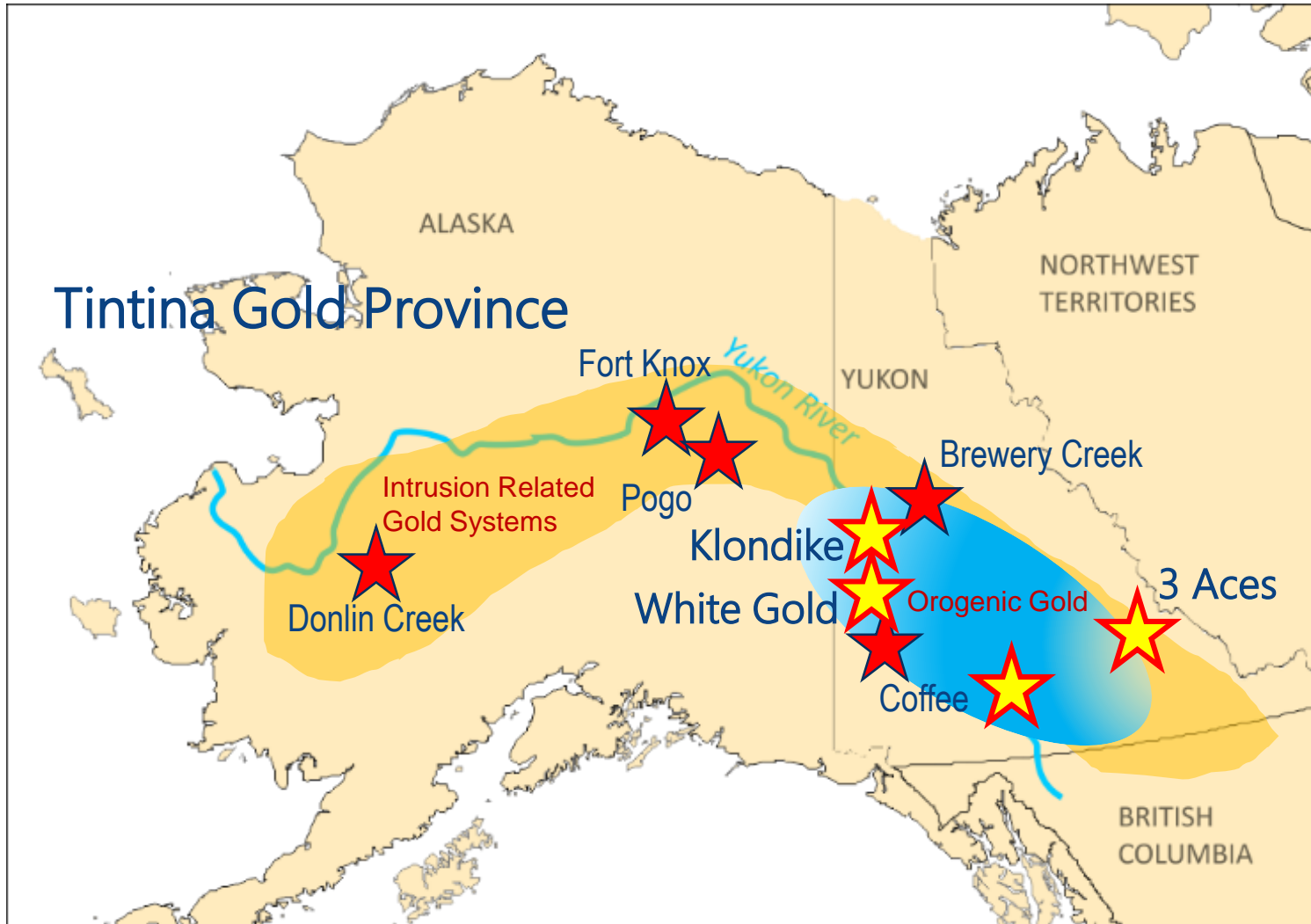


John Pallot

- 32 years telecommunications experience
- Executive Officer and/or Director of resource issuers 1993 (former CEO of Windarra Minerals)



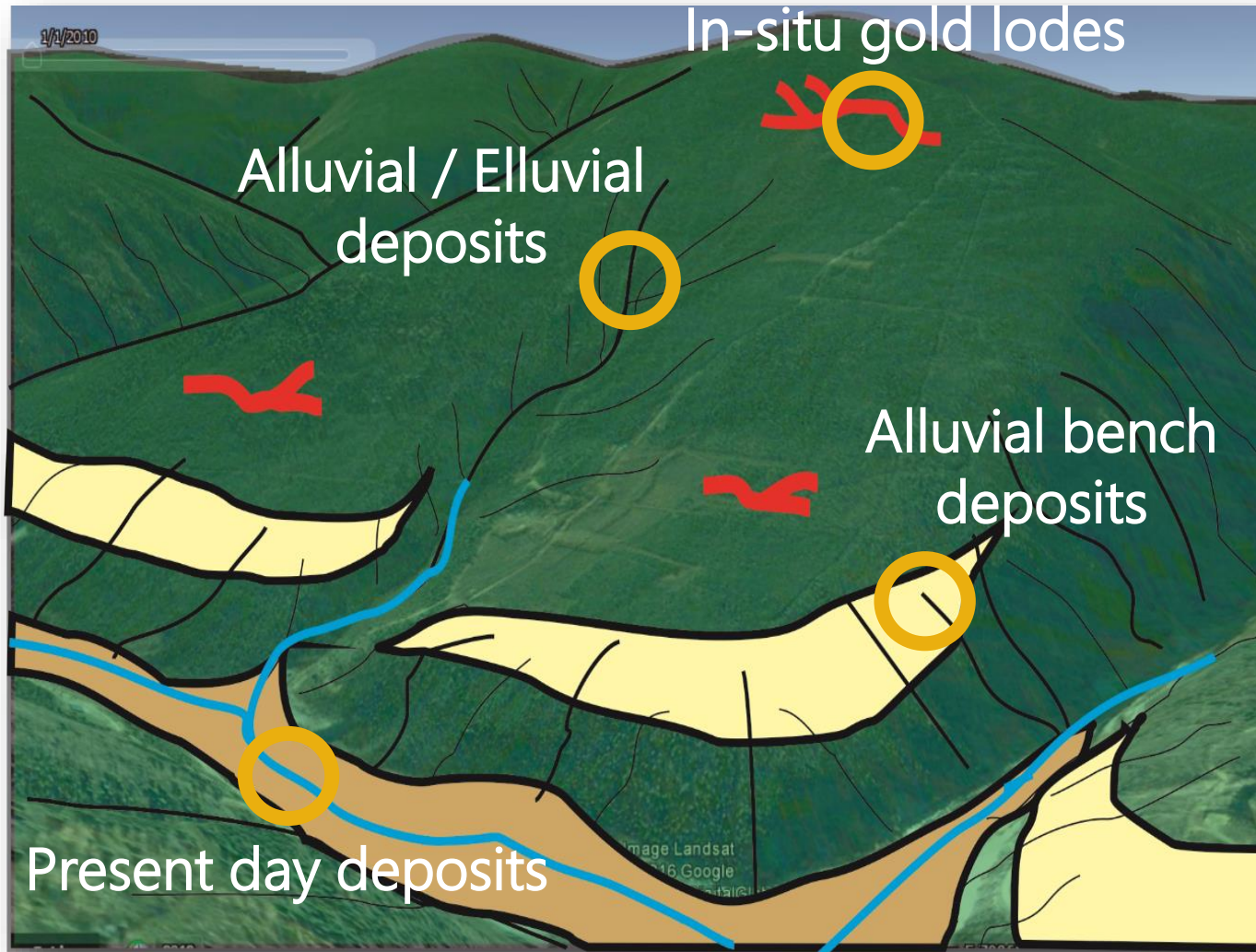
# KLONDIKE REGION GEOLOGICAL OVERVIEW



- 75 Ma** ← Au Intrusions:  
Coffee 5.2M oz Au  
Donlin Creek 37M oz Au
- 100 Ma** ← Au Intrusions or Au-QVs:  
Fort Knox 4M oz Au  
Pogo 6M oz Au
- 150 Ma** ← Orogenic Au-QV's:  
Klondike 20M oz Au placer  
Golden Saddle 1.6M oz Au  
California MotherLode :  
40M oz placer / 200M oz Au

Similar geology as the  
California Motherlode  
Belt (220 million oz Au  
discovered)

# KLONDIKE HISTORIC PRODUCTION: 20 M Oz Au



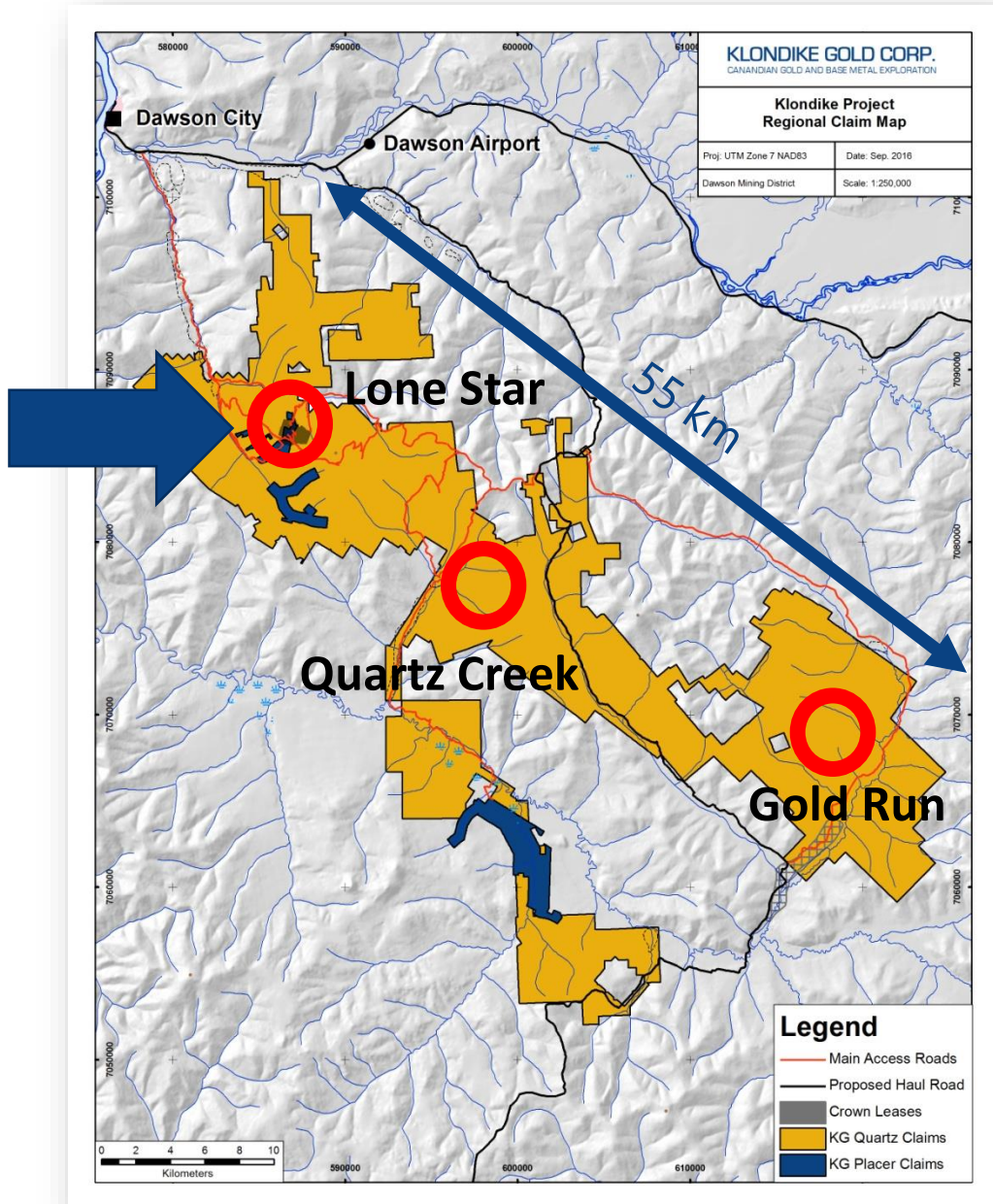
## Klondike District

- Placer gold mined (1896-2016):
- 20 million ounces gold in gravels
- Bedrock gold mined (1906-1910):
- 1,200 bedrock gold ounces from bedrock

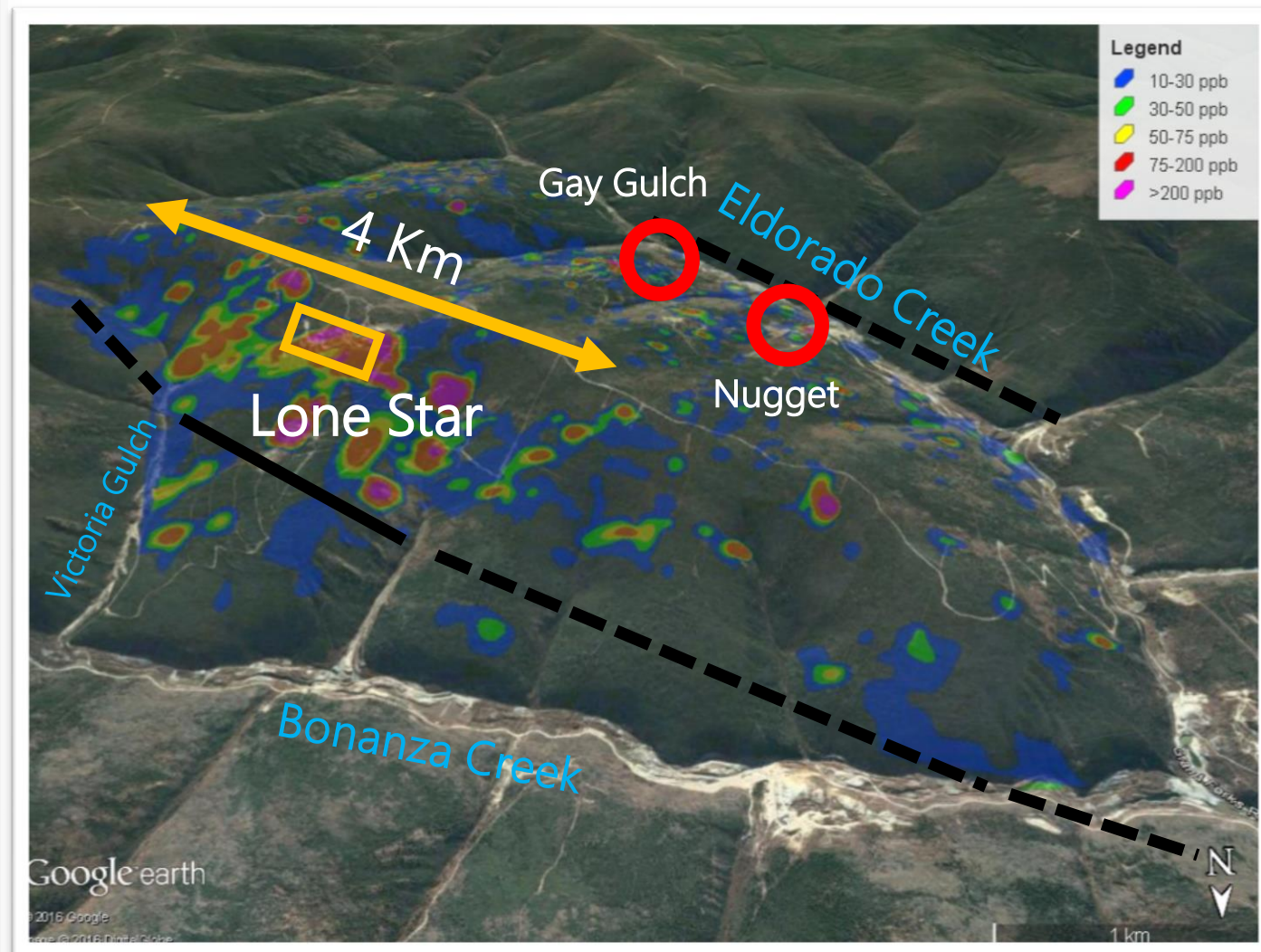
## California Motherlode

- Placer gold mined (1848-2016):
- 40 million ounces gold in gravels
- Bedrock gold mined (1860-2016):
- 220 million gold ounces from bedrock





# LONE STAR

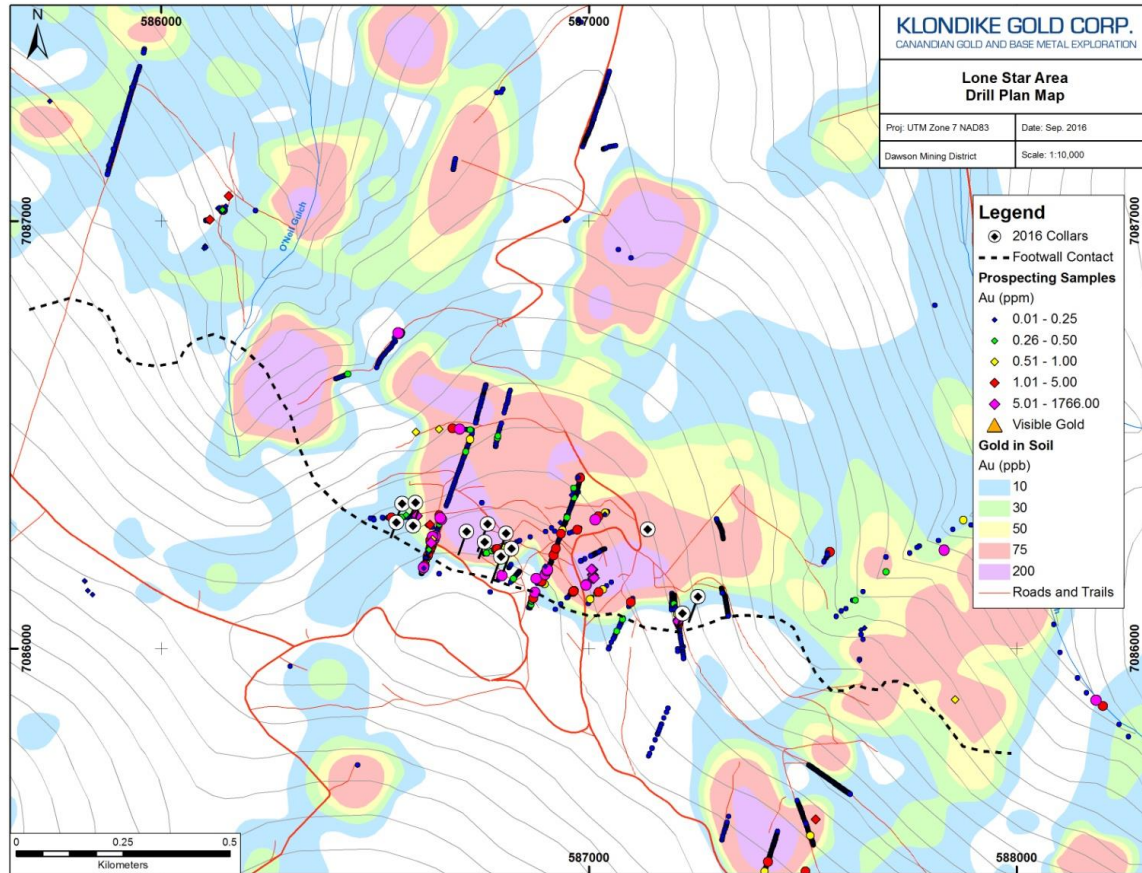




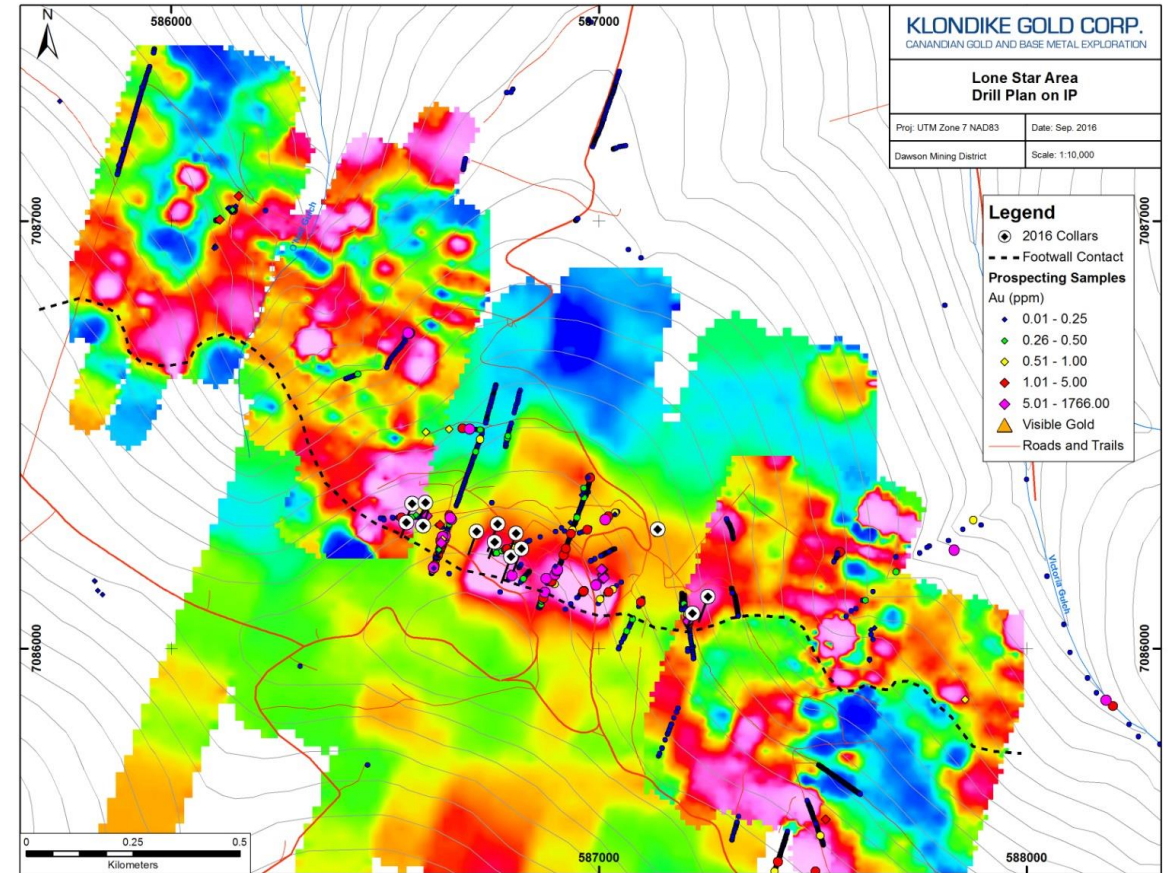
# LONE STAR Au BULK TONNAGE TARGET



## 4km Gold in Soil Anomaly

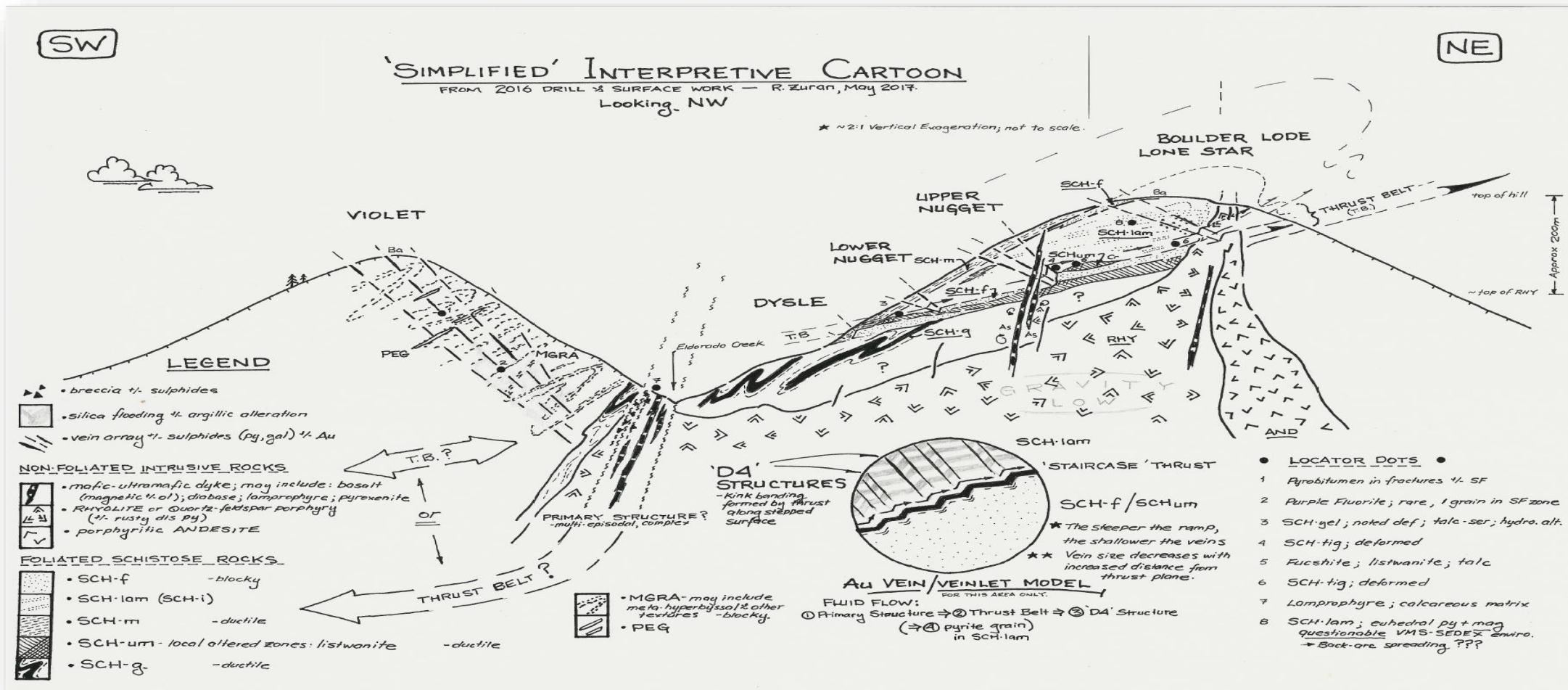


## 4km IP Chargeability Anomaly





# 2017 MAIN TARGET – LONE STAR



- Coincident with 700 meter outcropping horizon: 2.4 g/t Au over 37.0 meters
- Open in all directions

# 2017 SUMMER SEASON TIMELINE



- **Phase I** drill program begins ~16 DD holes on Lone Star
- 3D IP survey begins
- Processing of first round of soil samples

- **Phase III** drill program begins ~ 20 holes throughout Lone Star and Gold Run
- Expected release of Phase II drill results



MAR

APR

MAY

JUN

JUL

AUG

SEPT

OCT

NOV

DEC

- **\$2M financing for exploration budget**
- Prepare for exercise of insider warrants
- Field program begins; prospecting & exploration



- **Phase II** drill program begins ~20 holes on Lone Star
- Expected release of Phase I drill results
- Processing of second round of soil samples

- **Final drilling and results** to come over three phases of drilling
- Continued exploration and prospecting until late fall
- Processing of third round of soil samples

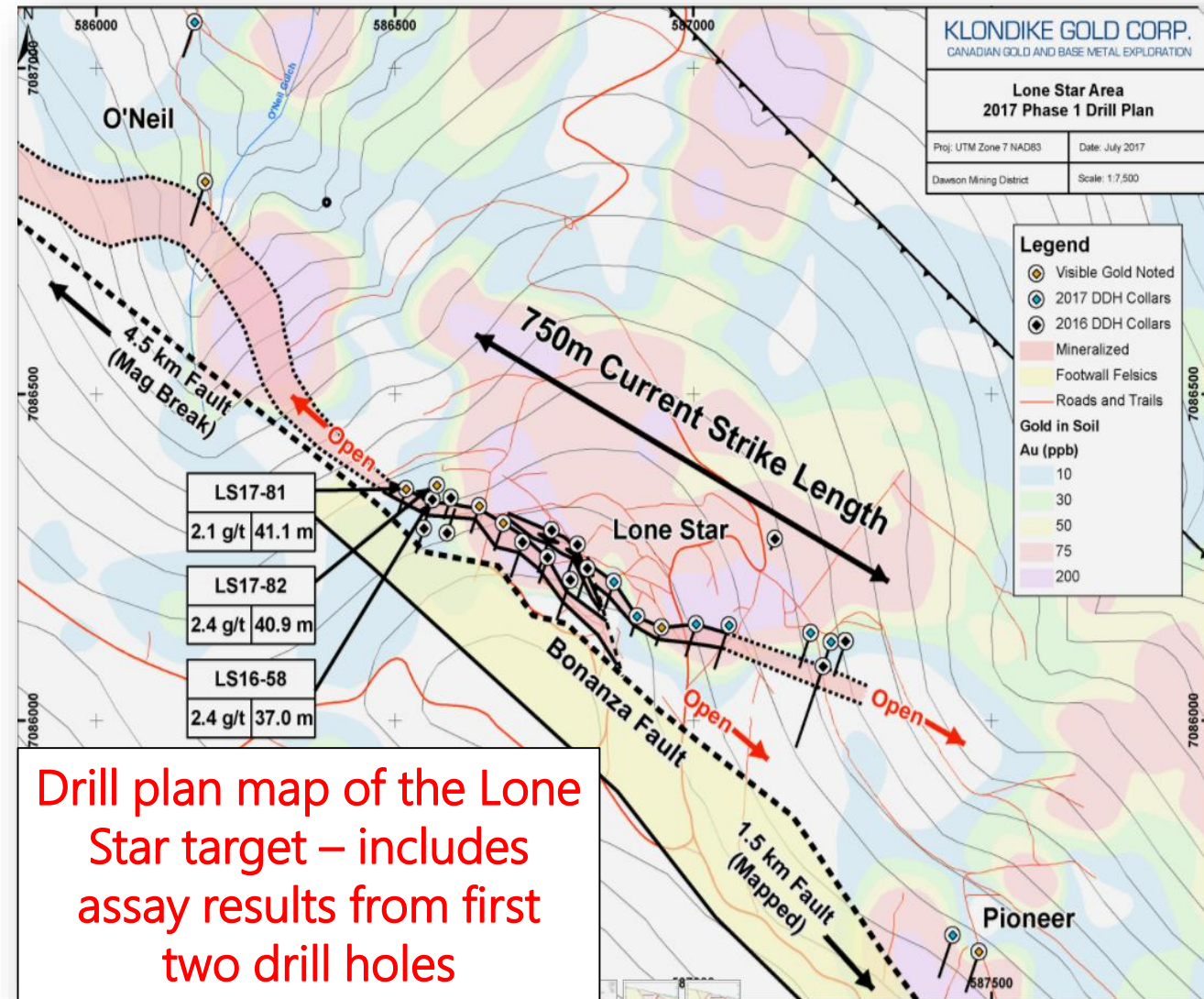


# 2017 UPDATE & INITIAL RESULTS – JULY 14, 2017



- Phase I drilling complete
- Tested 1,950m strike length
- 3D IP survey near completion
- LS17-81: 2.1 g/t Au over 41.1m
- LS17-82: 2.4 g/t Au over 40.1m
- Phase II has begun

See the [July 11, 2017 news release](#) for a more detailed description





# HIGHLIGHTS



New geological evidence

Potential bulk tonnage Au target(s) identified

Fully financed, ~50 hole 2017 drill program

Orogenic gold model sought after by majors

\$1 billion investment in Yukon in past 5 years



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