FORWARD LOOKING STATEMENTS

Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. ("Klondike Gold") to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.
Dawson City, YT, Canada
Tr’ondëk Hwëch’in First Nation Territory.
WHY INVEST IN KLONDIKE GOLD?

- Experienced management
- Potential bulk tonnage Au target(s)
- Well developed infrastructure
- $1 billion industry investment
- 51% owned by key shareholders
2017 KEY TARGETS

Lone Star
- Follow up on 2016 drill results; 2.4g/t Au over 37m
- 40 hole drill program
- 3D IP survey and soil sampling

Gold Run
- Follow up on 2016 visible gold bedrock samples
- 10 hole drill program

Quartz Creek
- 2,000 soil samples & continued exploration
PROPERTY INFRASTRUCTURE

- 2,780 contiguous claims totaling 524 sq. kilometers – 100% ownership
- Stable, top-ranked policy jurisdiction.
- Tr’ondëk Hwëch’ìn First Nations settled claims.
- Claims accessible via government maintained road network
- Electrical infrastructure.
- Proximity to Dawson Airport
- Extremely inexpensive exploration.
2014
Restructure of Klondike Gold
- Elected new management and board of directors
- Consolidated share structure
- Settled $1.5 M of accrued debts

2015
Initial Exploration
- Recognition of new fault system
- Drill 19 holes, 14 hit visible gold.
- 2 new discoveries
- Highlights: 76 g/t Au over 2.8 meters; 5.3 g/t Au over 7.6 meters

2016
Drill Program & Discoveries
- Major property acquisition
- 51 drill hole program
- Nugget Zone: 5.1 g/t Au over 14.3 meters
- Lone Star Zone: 2.4 g/t Au over 37 meters

2017
Discovery Follow Up & Expansion
- $2 M exploration budget
- Advanced 3D IP survey
- Drill program 50+ holes
- Key targets drilled from previous years results
INVESTOR INFORMATION

Capital Structure
As of July 14, 2017

Shares Issued | 65.8 M

Market Cap | $17.1 M

Total Diluted Shares | 99.5 M
- Options (WAP - $0.20) | 6.5 M
- Warrants (WAP - $0.28) | 27.1 M

Shareholder Structure

- Public 49%
- F. Giustra 22%
- Key Investors 18%
- Insiders 11%

51% of Shares Held by Top 10 Shareholders
MARKET METRICS

Cash On Hand: $3 M
2017 Exploration Budget: $2 M
Expected Warrant Income: ~$5 M
Average Monthly Volume: 1.7 M
Average Monthly $ Volume: $500,000

52 week high: $0.45
52 week low: $0.13
RECENT MINING INVESTMENT IN YUKON

$1 billion invested in Yukon.

90% invested in gold.

4/5 top gold producers

AGNICO EAGLE

GOLDCORP

Sprott Asset Management

COEUR MINING

BARRICK

McEwen Mining

KINROSS

NEWMONT

BARCLAYS
# KLONDIKE GOLD MANAGEMENT

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>Experience and Skills</th>
</tr>
</thead>
</table>
| Peter Tallman    | President & CEO| • Professional Geologist  
• 35 years experience in the mining industry  
• Grassroots discovery & delineation of three mineral deposits. |
| Jessica Van Den Akker | CFO           | • Chartered Professional Accountant (CA)  
• 11 years experience in the mining sector |
| Melinda Coghill  | CS             | • Corporate Secretary with extensive knowledge of Yukon legislation  
• 20 years experience in the mining sector |
BOARD OF DIRECTORS

Gordon Keep
- 31 years experience in corporate finance
- CEO of Fiore Management & Advisory Group
- Professional Geologist

Tara Christie
- 25 years of experience in the mining industry
- President & CEO of Banyan Gold Corp.
- Director of the Prospector & Developers Association of Canada

Steve Brunelle
- 30 years of exploration & management experience
- President & CEO of Amerix Precious Metals Corp.
- Developed two discoveries

John Pallot
- 32 years telecommunications experience
- Executive Officer and/or Director of resource issuers 1993 (former CEO of Windarra Minerals)
KLONDIKE REGION GEOLOGICAL OVERVIEW

Tintina Gold Province

- Intrusion Related Gold Systems
- Fort Knox, Donlin Creek, Pogo, Brewery Creek, 3 Aces, Klondike, White Gold

Au Intrusions:
- Coffee 5.2M oz Au
- Donlin Creek 37M oz Au

Au Intrusions or Au-QVs:
- Fort Knox 4M oz Au
- Pogo 6M oz Au

Orogenic Au-QV's:
- Klondike 20M oz Au placer
- Golden Saddle 1.6M oz Au
- California MotherLode: 40M oz placer / 200M oz Au
discovered

Similar geology as the California Motherlode Belt (220 million oz Au discovered)
KLONDIKE HISTORIC PRODUCTION: 20 M Oz Au

Klondike District

- Placer gold mined (1896-2016):
- 20 million ounces gold in gravels
- Bedrock gold mined (1906-1910):
- 1,200 bedrock gold ounces from bedrock

California Motherlode

- Placer gold mined (1848-2016):
- 40 million ounces gold in gravels
- Bedrock gold mined (1860-2016):
- 220 million gold ounces from bedrock
LONE STAR

KLONDIKE GOLD CORP.  TSXV: KG  Frankfurt: LGBF
LONE STAR Au BULK TONNAGE TARGET

4km Gold in Soil Anomaly

4km IP Chargeability Anomaly
2017 MAIN TARGET – LONE STAR

- Coincident with 700 meter outcropping horizon: 2.4 g/t Au over 37.0 meters
- Open in all directions
## 2017 SUMMER SEASON TIMELINE

<table>
<thead>
<tr>
<th>MAR</th>
<th>APR</th>
<th>MAY</th>
<th>JUN</th>
<th>JUL</th>
<th>AUG</th>
<th>SEPT</th>
<th>OCT</th>
<th>NOV</th>
<th>DEC</th>
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<tr>
<td>- $2M financing for exploration budget</td>
<td>- Prepare for exercise of insider warrants</td>
<td>- Field program begins; prospecting &amp; exploration</td>
<td>- Phase I drill program begins ~16 DD holes on Lone Star</td>
<td>- Phase II drill program begins ~20 holes on Lone Star</td>
<td>- Expected release of Phase II drill results</td>
<td>- Processing of first round of soil samples</td>
<td>- Processing of second round of soil samples</td>
<td>- Expected release of Phase I drill results</td>
<td>- Processing of third round of soil samples</td>
</tr>
</tbody>
</table>

- **Phase I** drill program begins ~16 DD holes on Lone Star
  - 3D IP survey begins
  - Processing of first round of soil samples

- **Phase II** drill program begins ~20 holes on Lone Star
  - Expected release of Phase I drill results
  - Processing of second round of soil samples

- **Phase III** drill program begins ~20 holes throughout Lone Star and Gold Run
  - Expected release of Phase II drill results

- **Final drilling and results** to come over three phases of drilling
  - Continued exploration and prospecting until late fall
  - Processing of third round of soil samples
• Phase I drilling complete
• Tested 1,950m strike length
• 3D IP survey near completion
• LS17-81: 2.1 g/t Au over 41.1m
• LS17-82: 2.4 g/t Au over 40.1m
• Phase II has begun

See the July 11, 2017 news release for a more detailed description
New geological evidence
Potential bulk tonnage Au target(s) identified
Fully financed, ~50 hole 2017 drill program
Orogenic gold model sought after by majors
$1 billion investment in Yukon in past 5 years
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