



Modern Exploration of Klondike Goldfields

INVESTOR SUMMARY

(February 2015)

Klondike Gold Corp. ("KG": TSX-V) is exploring for structurally hosted **gold** deposits in the **Klondike area, Yukon, Canada** beneath the 20 million ounce Klondike placer goldfields, and has zinc and gold prospects near Cranbrook, British Columbia.

Klondike Gold derives revenues from Yukon placer property leases that offsets corporate operating expenses, ensuring financings are expended directly on exploration to the benefit of shareholders. Filming Discovery Channel's GOLD RUSH (the "Hoffman crew") ensures maximum marketing exposure weekly in North America.

2014 CORPORATE RESULTS

- ✂ New corporate management January 2014
- ✂ Sale of Portugal property portfolio to MED
- ✂ Sale of BC zinc property to PJX
- ✂ Takeover of Klondike Star Mineral Corp
- ✂ KG 1 for 10 share consolidation
- ✂ Acquisition of 50% Indian River placer Au
- ✂ Lease McKinnon Ck to **GOLD RUSH Hoffman** crew
- ✂ Raise \$2.5M private placement November 2014
- ✂ Exploration results – new targets, excellent Au grade.

KLONDIKE AREA, YUKON, CANADA

- ✂ 1,406 claims total 256 sq km – 100% ownership
- ✂ 353 placer claims total 20 sq km – 100% ownership
- ✂ Placer revenues **\$225,000 in 2014**
- ✂ Planned 2015 expenditures ~\$750,000

Discovery Channel GOLD RUSH, McKinnon Creek



Todd Hoffman and 'crew' lease KG's McKinnon Creek placer, prominently featured on Discovery Channel TV show "GOLD RUSH". GOLD RUSH is Discovery Channel's #1-rated show and is distributed to 100 million U.S. homes and over 200 million households globally in 210 countries.

CORPORATE INFORMATION

Klondike Gold Corp.

✂ TSXV: KG	
✂ Shares Outstanding:	33.8 M
✂ Market Capitalization:	\$7.0 M
✂ Cash on Hand	\$1.1 M
Marketable Securities:	
800,000 shares MED	@ \$0.10
700,000 shares PJX	@ \$0.17

OFFICERS

Peter Tallman: President and Chief Executive Officer
Jeremy Crichton: Chief Financial Officer
Melinda Coghill: Corporate Secretary

DIRECTORS

Peter Tallman Gord Keep
John Pallot Steven Brunelle

SHARE CAPITAL

Outstanding 33.8 M
Warrants + Options 15.9 M

MAJOR SHAREHOLDERS

Frank Giustra and affiliated funds: 22.0%
Roberto Aquilini and affiliated funds: 11.0%
Individual Investor 1 8.0%
Major Canadian fund 1 7.5%
Major Canadian fund 2 2.7%
Insiders 2.0%

SHAREHOLDER INFORMATION

Common Shares TSX Venture Tier 2: "KG"
Cusip No.: 498903 30 1

REGULATORY FILINGS: SEDAR (<http://www.sedar.com>)

TRANSFER AGENT: Computershare Trust Company

AUDITORS: Morgan & Company

REGISTERED OFFICE

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