



# Modern Exploration of Klondike Goldfields

## INVESTOR SUMMARY

(December 2014)

**Klondike Gold Corp.** ("KG": TSX-V) is exploring for structurally hosted **gold** deposits in the **Klondike area, Yukon, Canada** beneath the 20 million ounce Klondike placer goldfields, and has zinc and gold prospects near Cranbrook, British Columbia.

Klondike Gold derives material revenues from its Yukon placer gold properties sufficient to offset corporate operating expenses ensuring funds are expended directly on exploration to the benefit of shareholders. Filming Discovery Channel's GOLD RUSH (the "Hoffman crew") ensures maximum marketing exposure weekly in North America.

### 2014 CORPORATE RESULTS

- ✂ New corporate management in January
- ✂ Sale of Portugal property portfolio to MED
- ✂ Sale of BC zinc property to PJX
- ✂ Takeover of Klondike Star Mineral Corp
- ✂ KG 1 for 10 share consolidation
- ✂ Acquisition of 50% Indian River placer Au
- ✂ Lease McKinnon Ck to **GOLD RUSH Hoffman** crew
- ✂ Raise \$2.5M private placement in November
- ✂ 2014 exploration results - **pending**

### KLONDIKE AREA, YUKON, CANADA

- ✂ 1,328 claims total 244 sq km – 100% ownership
- ✂ 353 placer claims total 20 sq km – 100% ownership
- ✂ Placer revenues **\$275,000 in 2014**
- ✂ Plan 2015 expenditures ~\$700,000

### CRANBROOK AREA, B.C., CANADA

- ✂ 277 claims total 280 sq km – 100% ownership

### Discovery Channel GOLD RUSH, McKinnon Creek



Todd Hoffman and 'crew' lease KG's McKinnon Creek placer, prominently featured on Discovery Channel TV show "GOLD RUSH". GOLD RUSH is Discovery Channel's #1-rated show and is distributed to 100.8 million U.S. homes and over 200 million households globally in 210 countries.

## CORPORATE INFORMATION

### Klondike Gold Corp.

✂ TSXV: KG	
✂ Shares Outstanding:	32.5 M
✂ Market Capitalization:	\$4.5 M
✂ Cash on Hand	\$1.1 M
Marketable Securities:	
800,000 shares MED	@ \$0.05
700,000 shares PJX	@ \$0.12

### OFFICERS

Peter Tallman: President and Chief Executive Officer  
 Jeremy Crichton: Chief Financial Officer  
 Melinda Coghill: Corporate Secretary

### DIRECTORS

Peter Tallman Gord Keep  
 John Pallot Steven Brunelle

### SHARE CAPITAL

Outstanding	32.5 M
Warrants + Options	12.3 M

### MAJOR SHAREHOLDERS

Frank Giustra and affiliated funds:	22.0%
Roberto Aquilini and affiliated funds:	11.0%
Individual Investor 1	8.0%
Major Canadian fund 1	7.5%
Major Canadian fund 2	2.7%
Insiders	2.0%

### SHAREHOLDER INFORMATION

Common Shares TSX Venture Tier 2: "KG"  
 Cusip No.: 498903 30 1

*REGULATORY FILINGS:* SEDAR (<http://www.sedar.com>)

*TRANSFER AGENT:* Computershare Trust Company

*AUDITORS:* Morgan & Company

### REGISTERED OFFICE

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