



# Modern Exploration of Klondike Goldfields

## INVESTOR SUMMARY

(April 2016)

**Klondike Gold Corp.** ("KG": TSX-V) is exploring for structurally hosted **gold** deposits in the **Klondike area, Yukon, Canada** beneath the 20 million ounce Klondike placer goldfields. New recognition and mapping of gold-controlling orogenic fault system allows direct drill testing for first time ever.

Klondike Gold derives revenues from Yukon placer gold properties, as seen on TV. Filming Discovery Channel's GOLD RUSH (the "Hoffman crew") ensures maximum marketing exposure weekly in North America.

### 2014 CORPORATE RESULTS

- ✂ New corporate management in January
- ✂ Property sales: Portugal to MED, BC to PJX
- ✂ Takeover of Klondike Star Mineral Corp
- ✂ KG 1 for 10 share consolidation
- ✂ Lease McKinnon Ck to **GOLD RUSH Hoffman** crew
- ✂ Raise \$2.5M private placement in November.

### 2015-2016 RESULTS

- ✂ Recognition of new fault system controlling gold
- ✂ Drill 19 holes; 14 hit visible gold. 2 new discoveries.
- ✂ Highlights: 76 g Au / 2.8 meters; 5.3 g Au / 7.6 meters
- ✂ Raise \$1.0M private placements Nov15/Apr16.

### KLONDIKE AREA, YUKON, CANADA

- ✂ 1,406 claims total 256 sq km – 100% ownership
- ✂ 353 placer claims total 20 sq km – 100% ownership
- ✂ Placer revenues **\$525,000 in 2015**
- ✂ Budget \$0.5 M to drill 50 holes in 2016

### Discovery Channel GOLD RUSH, McKinnon Creek



Todd Hoffman and 'crew' lease KG's McKinnon Creek placer, prominently featured on Discovery Channel TV show "GOLD RUSH". GOLD RUSH is Discovery Channel's #1-rated show.

## CORPORATE INFORMATION

### Klondike Gold Corp.

✂ TSXV: KG	
✂ Shares Outstanding:	41.5 M
✂ Warrants:	16.7 M @ \$0.20
✂ Options:	2.8 M @ \$0.12
✂ Market Capitalization:	\$6.3 M
✂ Cash on Hand	\$1.5 M
Marketable Securities:	
2.3 M shares MED	@ \$0.08
0.3 M shares PJX	@ \$0.15

### OFFICERS

Peter Tallman: President and Chief Executive Officer  
Melinda Coghill: Corporate Secretary

### DIRECTORS

Peter Tallman Gord Keep  
John Pallot Steven Brunelle

### SHARE CAPITAL

Outstanding 33.8 M  
Warrants + Options 15.9 M

### MAJOR SHAREHOLDERS

Frank Giustra and affiliated funds:	22.0%
Roberto Aquilini and affiliated funds:	8.0%
Individual Investor 1	7.0%
Major Canadian fund 1	5.0%
Insiders	8.0%

### SHAREHOLDER INFORMATION

Common Shares TSX Venture Tier 2: "KG"  
Cusip No.: 498903 30 1

*REGULATORY FILINGS:* SEDAR (<http://www.sedar.com>)

*TRANSFER AGENT:* Computershare Trust Company

*AUDITORS:* Morgan & Company

### REGISTERED OFFICE

Klondike Gold Corp.  
715 – 675 West Hastings Street  
Vancouver, British Columbia, V6B 1N2  
Telephone 604.559.4440  
Email [info@klondikegoldcorp.com](mailto:info@klondikegoldcorp.com)  
Website [klondikegoldcorp.com](http://klondikegoldcorp.com)  
Contact Peter Tallman, President and CEO