

Modern Exploration of Historic Yukon Gold Fields



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Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.

ABOUT KLONDIKE GOLD CORP

Klondike Gold Corp. (TSXV: KG) has been conducting mineral exploration programs in the Klondike gold district, Yukon for 35 years since 1980. The company recently elected new Board of Directors, installed new management, consolidated title ownership in all of its properties, consolidated its share structure, and completed a series of strategic property dispositions and lease agreements.

The Company's focus is the Lone Star property located 20 kilometers by paved road southeast of Dawson City, YT.

In southeast British Columbia, the Company maintains a portfolio of gold projects as well as a portfolio prospective for sedimentary exhalative (SEDEX, Sullivan) style zinc-lead mineralization.

PORTFOLIO OF PROPERTIES



Yukon:

- ✚ Lone Star
- ✚ Bonanza
- ✚ Dominion
- ✚ Gold Run
- ✚ Indian River
- ✚ McKinnon Creek

Ontario:

- ✚ Matarrow

British Columbia:

- ✚ Clubine
- ✚ Cold Creek
- ✚ Hughes Range
- ✚ Pit Ash
- ✚ Quartz Mountain
- ✚ Red Point
- ✚ Ron Gold
- ✚ *Panda Irishman Group*

EXECUTIVE MANAGEMENT

Peter Tallman – President & CEO

Jeremy Crichton – CFO

Melinda Coghill – Corporate Secretary

Gordon Keep – Director

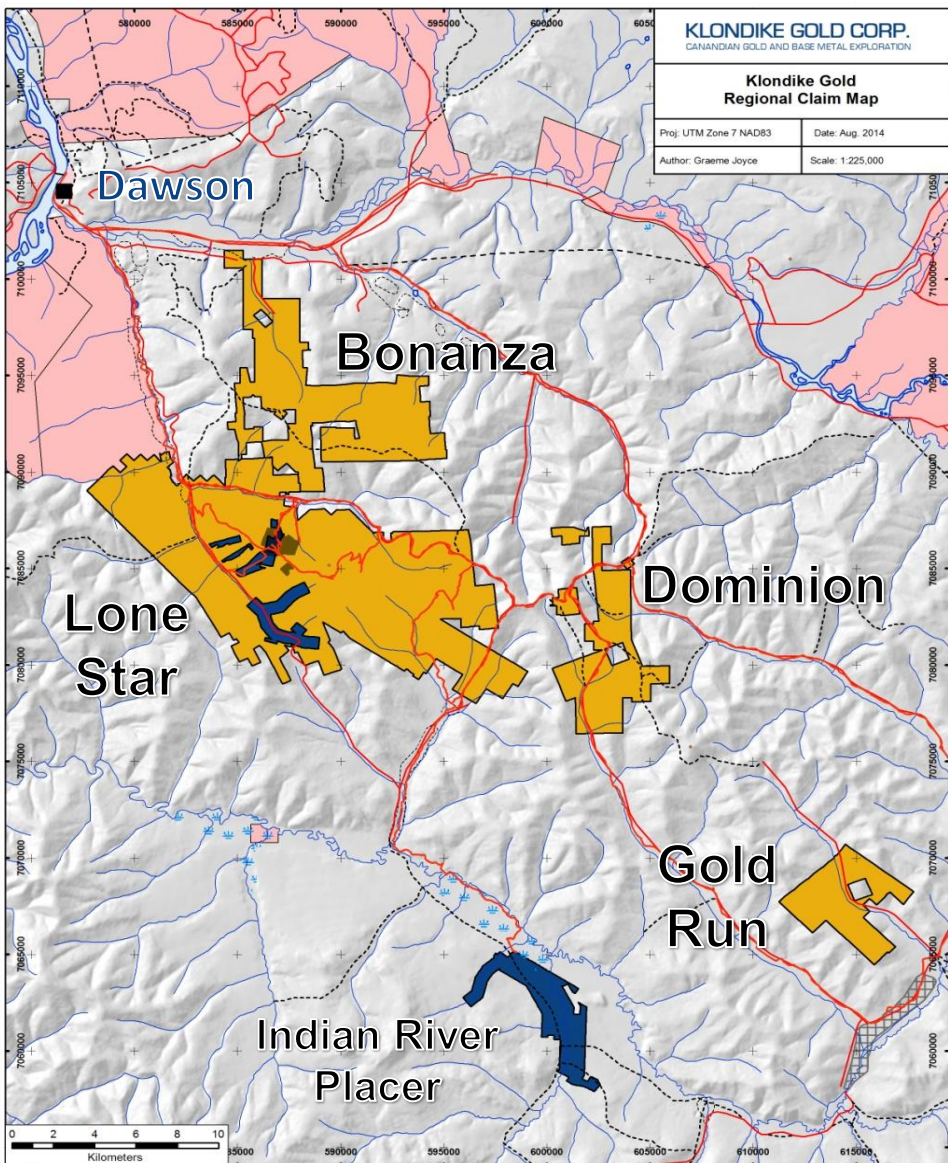
John Pallot – Director

Steve Brunelle – Director

CAPITAL STRUCTURE

Shares issued	32.5 M
Options (WAP - \$1.50)	0.1 M
Warrants (WAP - \$1.40)	12.2 M
Total diluted shares	44.8 M
Klondike Gold was incorporated on August 23, 1978	

Date: 1-Dec-2014



YUKON PROPERTIES

Quartz Claims

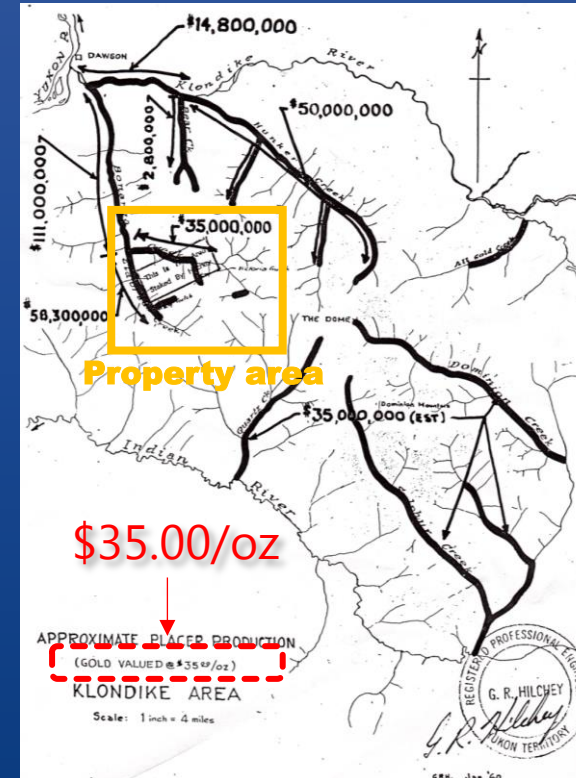
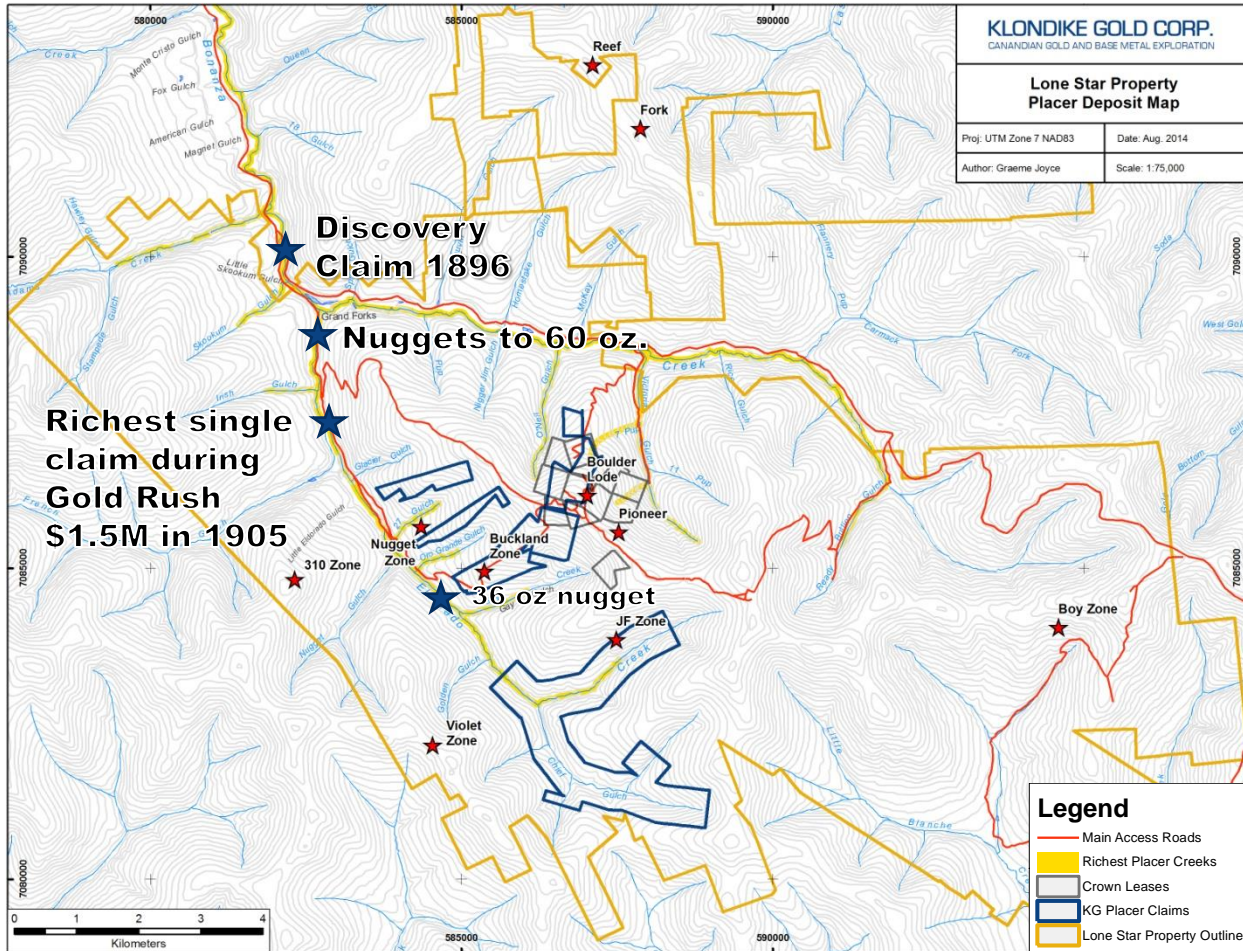
- 1,328 Quartz claims totaling 244 sq km.
 - 100% ownership; no royalties.

Placer Claims

- 353 placer claims totaling 20 sq km.
 - 100% ownership.
 - Indian River/McKinnon Creek leased for 15% production royalty.
 - 2014 KG gold revenues \$275,000.
 - 2015 planned mine expansion.

THE KLONDIKE GOLD FIELDS

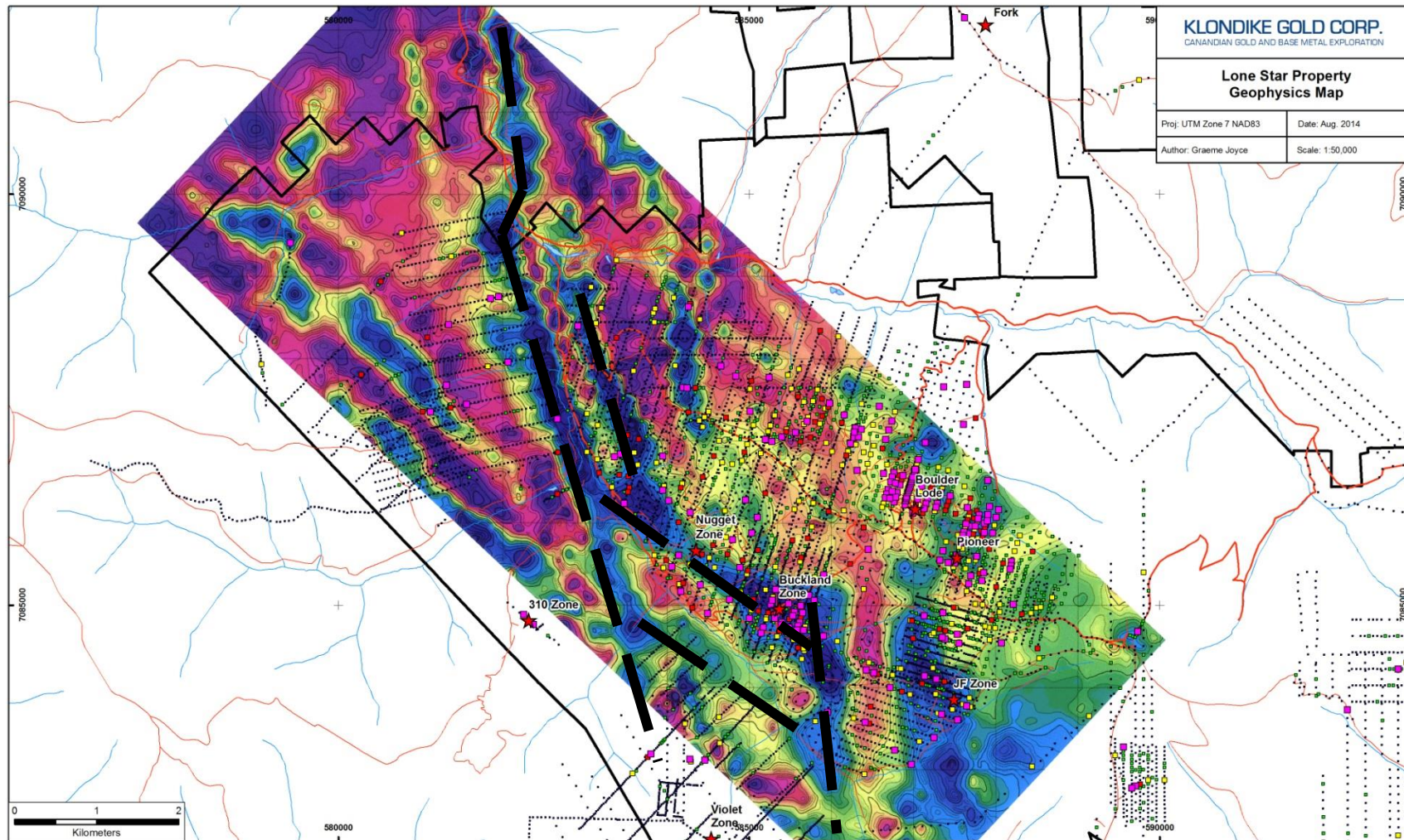
Lone Star Property



Estimated placer production of 20M oz Au from the Klondike gold fields with no confirmed hard rock source.

Academic and government studies confirm gold is derived within KG claims catchment.

THE LONE STAR PROPERTY

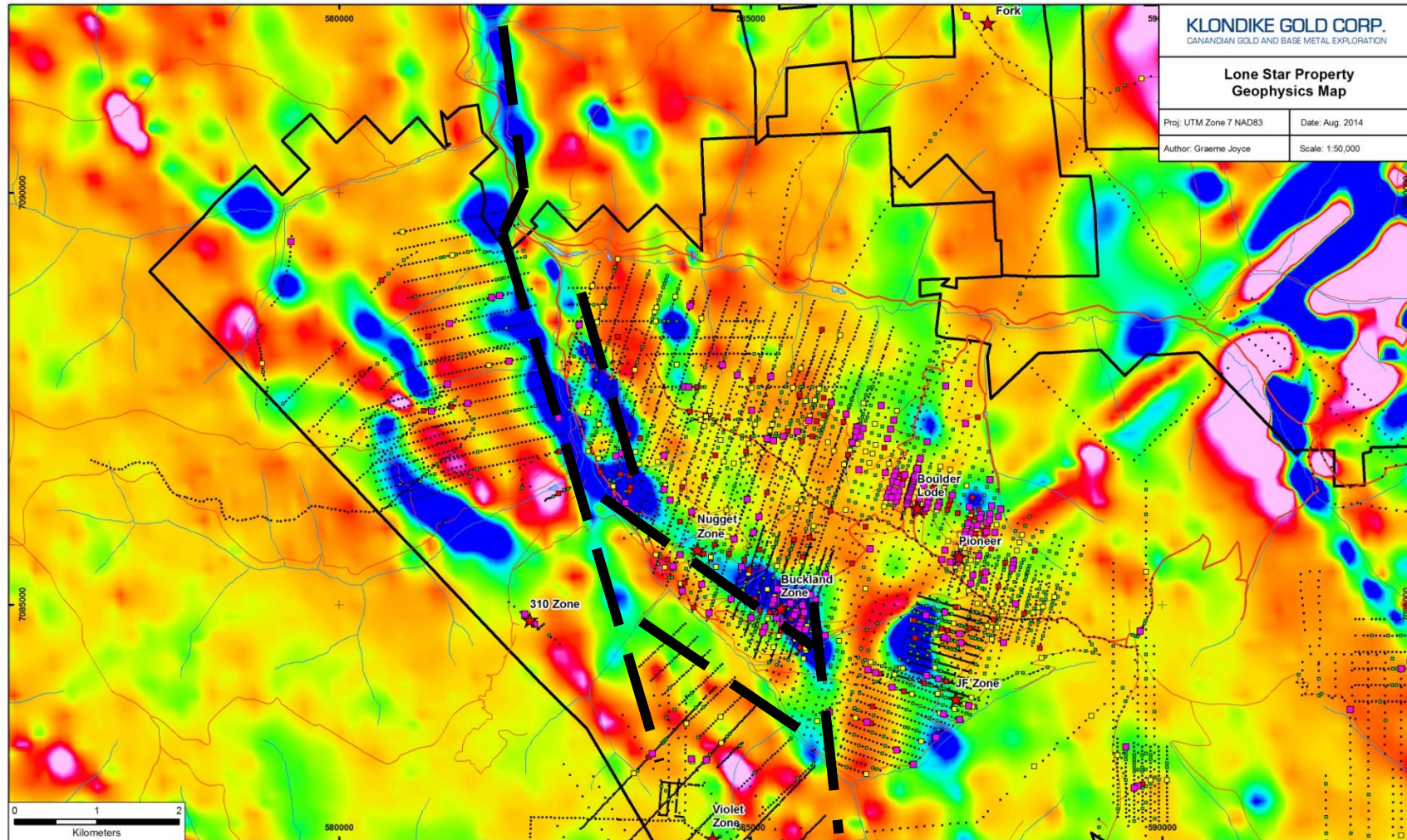


**1996 Sander
Geophysics Airborne
Magnetics 1VD**

**NNW trending fault with
E-W step; Jurassic(?)
age faulting with same
orientation as at Golden
Saddle (Kinross 1.0 M
oz Au* (*Indicated+Inferred Kinross, 2013)**

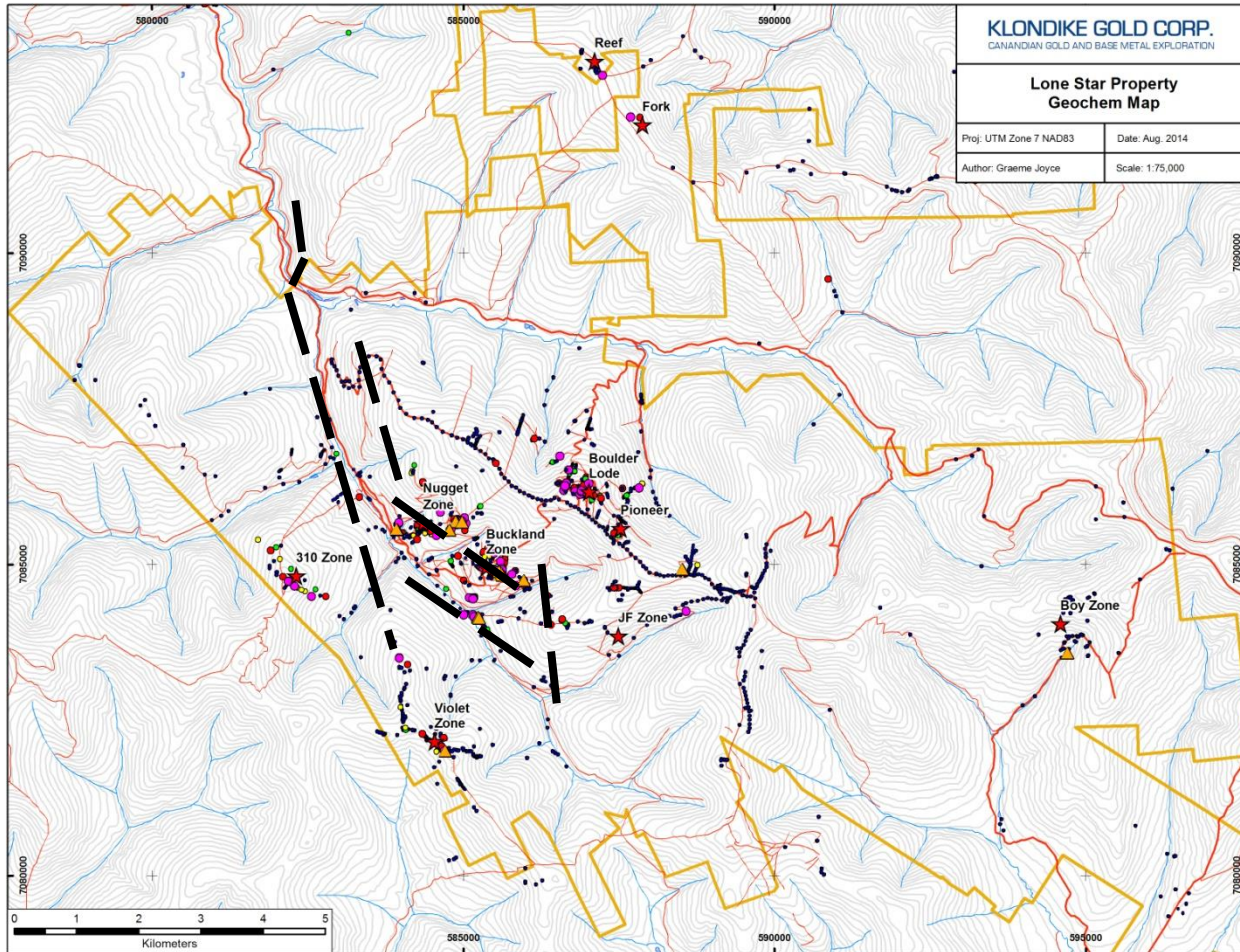
**The 'step' is a locus of
gold mineralization as at
Golden Saddle**

THE LONE STAR PROPERTY



2010 GSC Airborne
Airborne Magnetics 1VD

THE LONE STAR PROPERTY



Legend

- Visible Gold
- Rocks (Au g/t)**
 - 0.10 - 0.30
 - 0.31 - 0.50
 - 0.51 - 1.00
 - 1.01 - 5.00
 - 5.01 - 179.00
 - <Null>
- Main Access Roads
- Roads and Trails
- Lone Star Property Outline

About Lone Star Property

- 707 claims & 14 crown grants
- 13,403 ha of prospective ground
- No underlying royalties

Exploration Highlights

- 98.7 g/t Gold over 1.0m of drilling in Nugget Zone
- 8.7 g/t Gold in a 2,769kg bulk sample in Nugget Zone
- 47.4 g/t Gold and 894 g/t Silver grab sample along the Violet Vein Trend

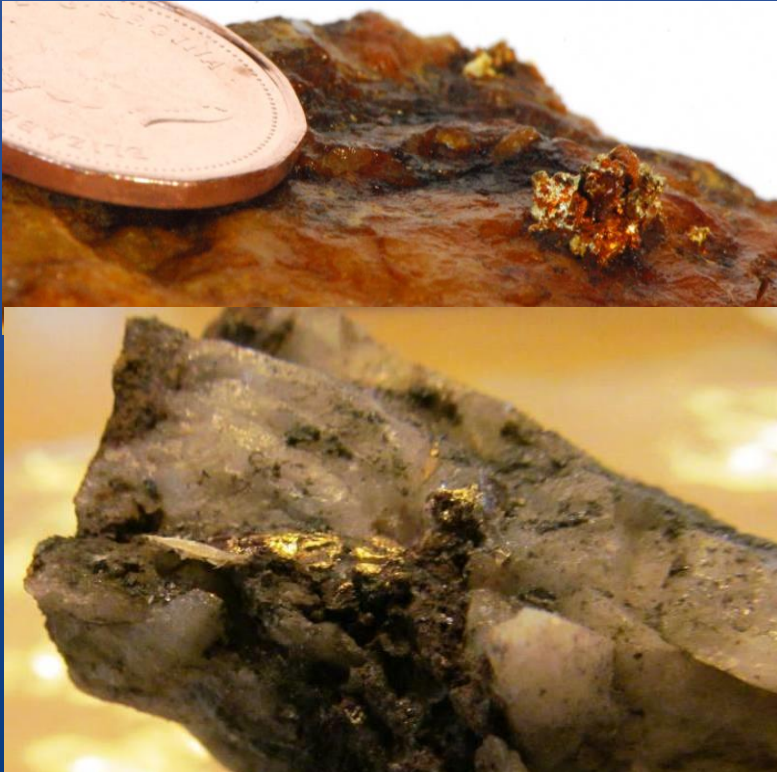
NUGGET AND BUCKLAND ZONES

Nugget Zone Bulk Sampling	Weight of Sample (kg)	Au (g/t)
05NZ-B7-A	1886 Kg	6.5
05NZ-B4-B	2769 Kg	8.6
Nugget Zone Drilling	Interval (metres)	
06NZ02	1.0	98.7
06NZ03	1.0	30.2
Buckland Zone Drilling	Interval (metres)	
07BU03	2.0	4.8
07BU03	2.0	13.5
including	1.0	22.6
07BU03	1.0	4.5
07BU04	2.0	8.6
Including	0.5	24.9

Past High Grade Results:

- ✚ Mapping shows Nugget extension in the direction of Buckland drilling
- ✚ Nugget grab sample of **179.0 g/t Au** with **78 g/t Ag** (30 g fire assay with gravimetric over limit)

UPPER ELDORADO GOLD AREA



Visible Gold in Rock:

- ⚡ 0.6 cm hackly nugget from bedrock vein.
- ⚡ Identical morphology and chemistry to abundant placer gold in adjacent Eldorado Creek.
- ⚡ Pinching of quartz vein stockwork at lithologic contact due to competence
- ⚡ 2014 prospecting locates 22 new visible-gold veins.

VIOLET AND 310 ZONES



Exploration Highlights:

- 🛠️ 2012 results of Violet grab samples of **41.25 g/t Au with 524 g/t Ag & 47.4 g/t Au with 894 g/t Ag** (fire assay)
- 🛠️ 2007 results from 310 zone trenches
 - 🛠️ **2.04 g/t over 75 metres** in bulk sample along the trend of the vein
 - 🛠️ 0.5 to 2 metres true width of the 310 vein

INDIAN RIVER / MCKINNON CREEK PLACER



- ⚡ Leased (2014: \$275,000 revenue) to Hoffman crew of Discovery Channel: GOLD RUSH
- ⚡ 239 Indian River placer claims totaling 13 sq km
- ⚡ 550 auger drill holes show >5 years production
- ⚡ Discovery Channel: GOLD RUSH Season 5 has 200 million viewers in 210 countries. Features Klondike Gold Corp.

