

# Investor Presentation

Building Gold Resources in the  
Historic Klondike Goldfields

Metals Investor Forum  
March 2022



KG | TSX Venture Exchange

LBDP | Frankfurt Exchange

KDKGF | US OTCQB Exchange



# Forward Looking Statements | Cautionary Disclaimer

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# Company Overview

## About Klondike Gold Corp.

- Vancouver-based gold exploration company
- Operations in Dawson City, Yukon, Canada
- 586 square kilometer, 100% owned claims
- Cover the 20M oz Klondike goldfields
- A top mining jurisdiction in the world.

## Flagship Project

### Klondike District Gold Project:

- Orogenic gold associated with district-scale faults within the 55-kilometer length of the Klondike Goldfields placer district.
- Multi-kilometer gold mineralization discovered at Lone Star and Stander Zones.
- First-ever bedrock mineral resource expected in 2022.



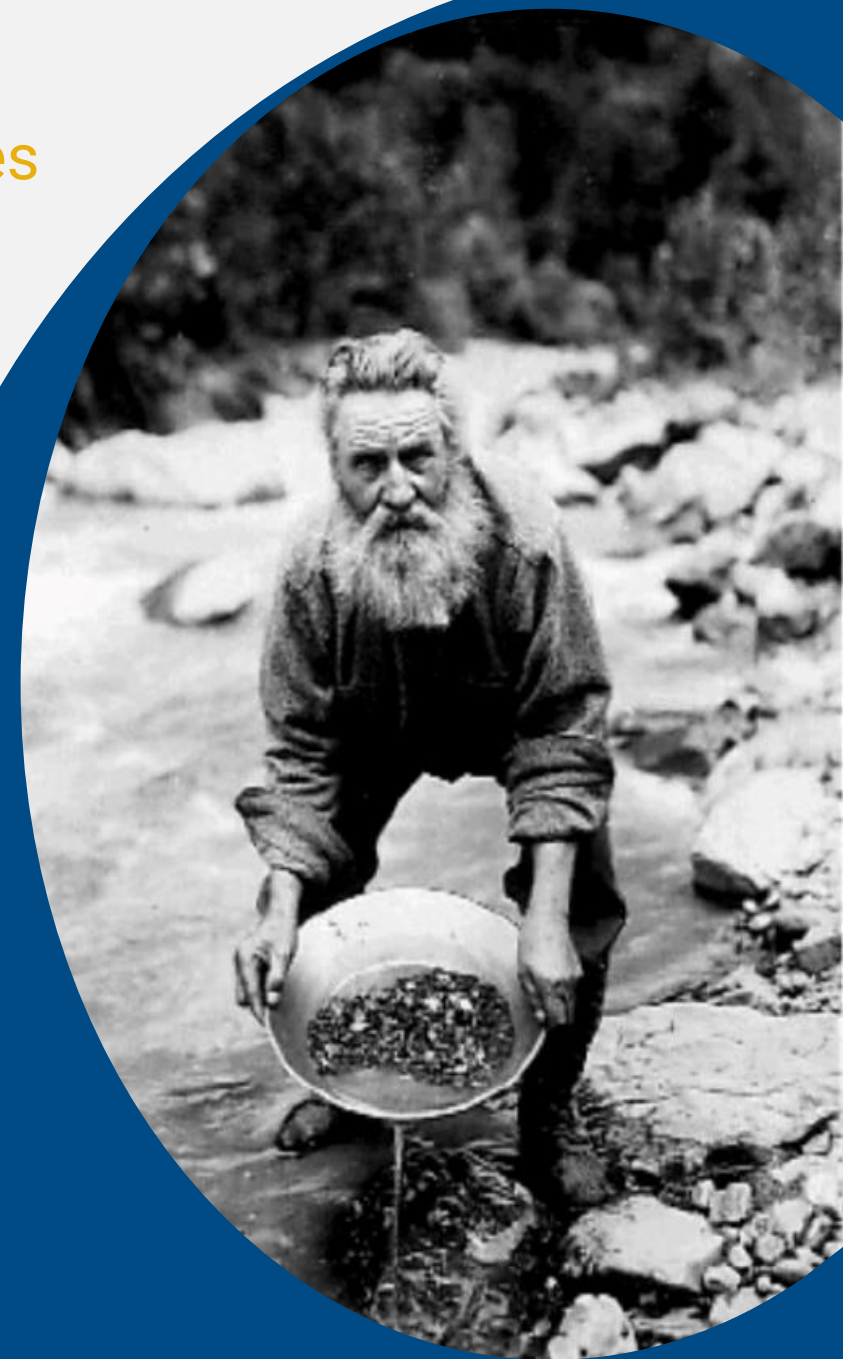
# Investment Story | 2022 Catalysts/Milestones

Klondike Gold Rush (1896-2021): 20M oz Au extracted from creeks:

- Klondike Gold (2015-2021) has made two gold discoveries
- NI43-101 Technical Geology report due March/April 2022
- Maiden mineral resource at Lone Star Zone due 2022

- Drilling 8,000m drilling May-October 2022

- Prelim Economic Assessment
- Metallurgy 2022/2023
- Prelim mine permits

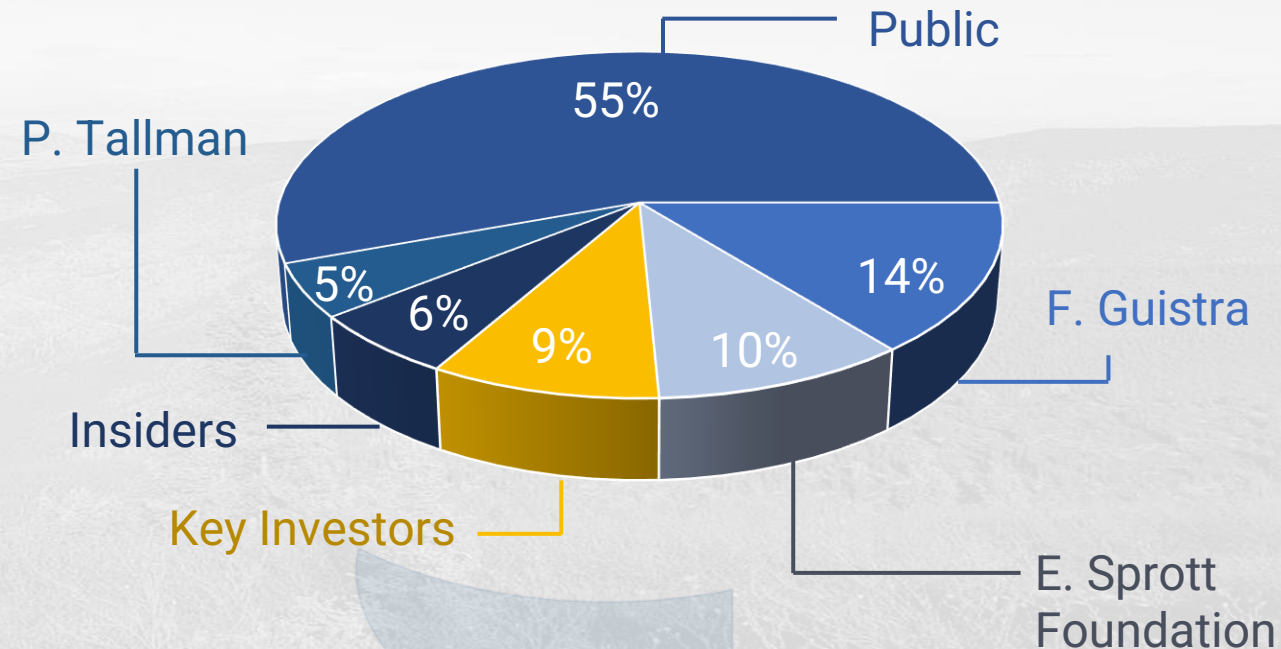


# Capital Structure | Positioned for Strong Growth

TSXV	KG
Common Shares Outstanding	145.1M
Stock options	11.7M
Warrants	26.6M
Cash	\$3.8M

- Excellent opportunity: invest in an advanced, prospectively low-cost gold project, with significant discovery potential in a historically very active mining district.
- Material Insider ownership from key players.

## Share Distribution



<sup>1</sup> Note: Data as of February 2022

<sup>2</sup> Source: Yahoo Finance

# Management



**Peter Tallman**  
President, CEO  
& Director

Professional geologist with over 35 years of mining experience and 25 years of executive director-level experience.



**Jasvir Kaloti**  
CFO

VP Corporate Finance for Fiore Management. Has been CFO for various major companies; Canada and international finance experience.

# Directors



**Gordon Keep**  
Director

Professional geologist with 30 years experience in corporate finance, including Yorkton Sec VP Finance. Current CEO of Fiore Management.



**Anne Labelle**  
Director

Professional geologist and lawyer with 30 years experience in exploration and management. President, CEO and founder of Sterling Green Law Corp.



**Steve Brunelle**  
Director

30 years of exploration and management experience. Officer or Director of numerous TSX.V listed companies and developed Stingray Cu and Corner Bay Ag discoveries.



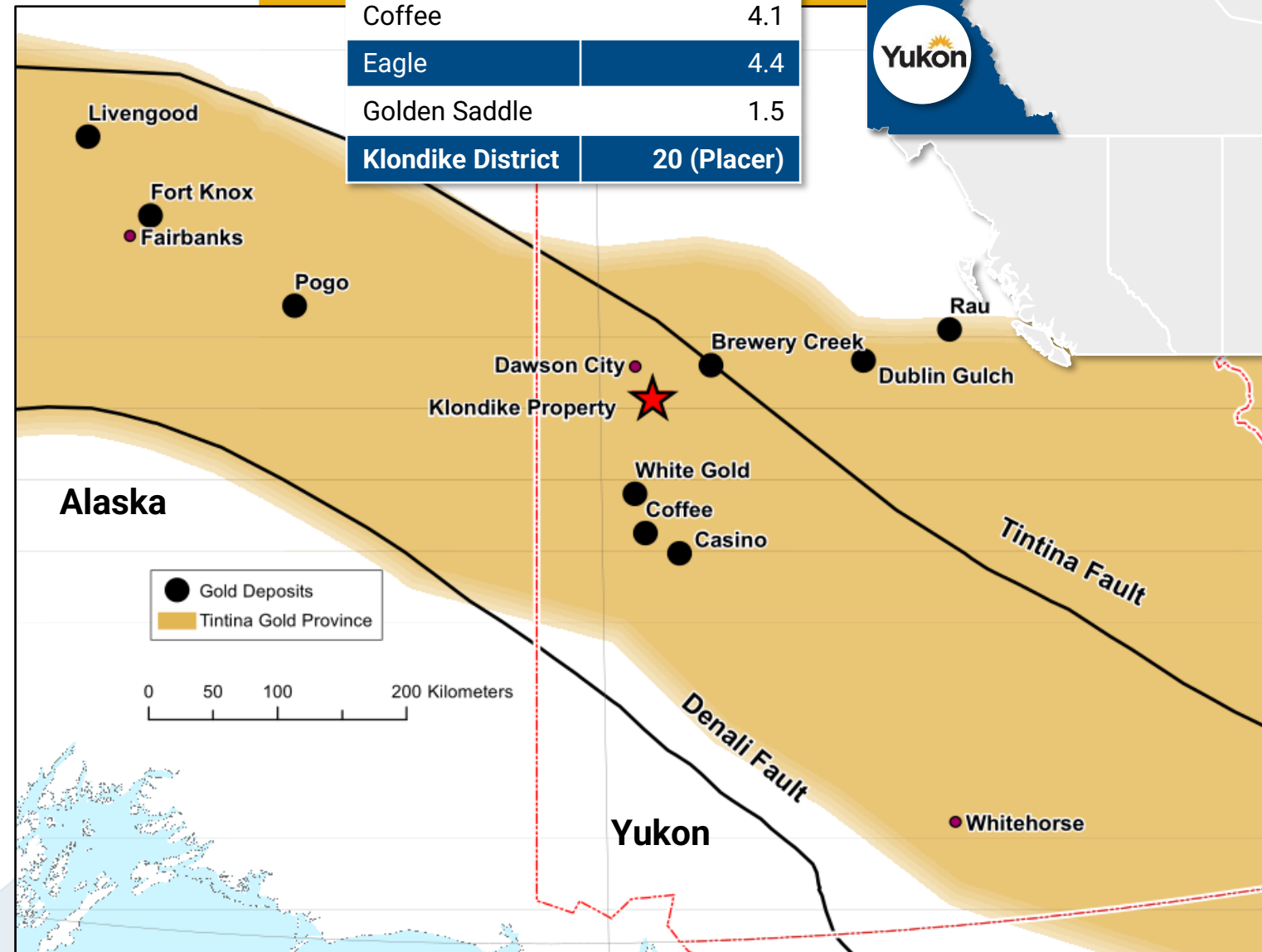
**John Pallot**  
Director

32 years of telecommunication experience. Executive Officer and/or Director of numerous resource issuers since 1993 (GT Gold, Windarra).

# World-Class Mining District

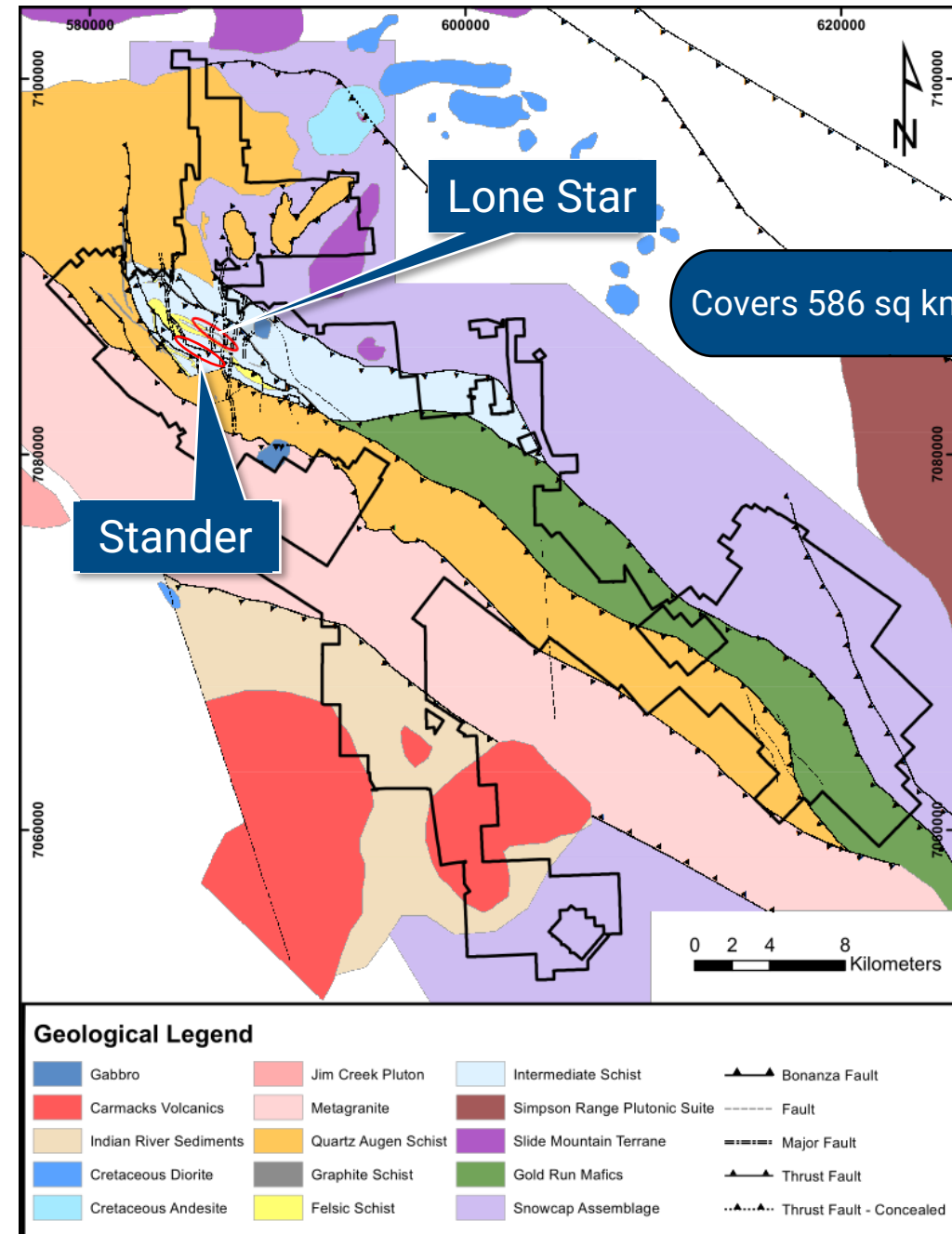
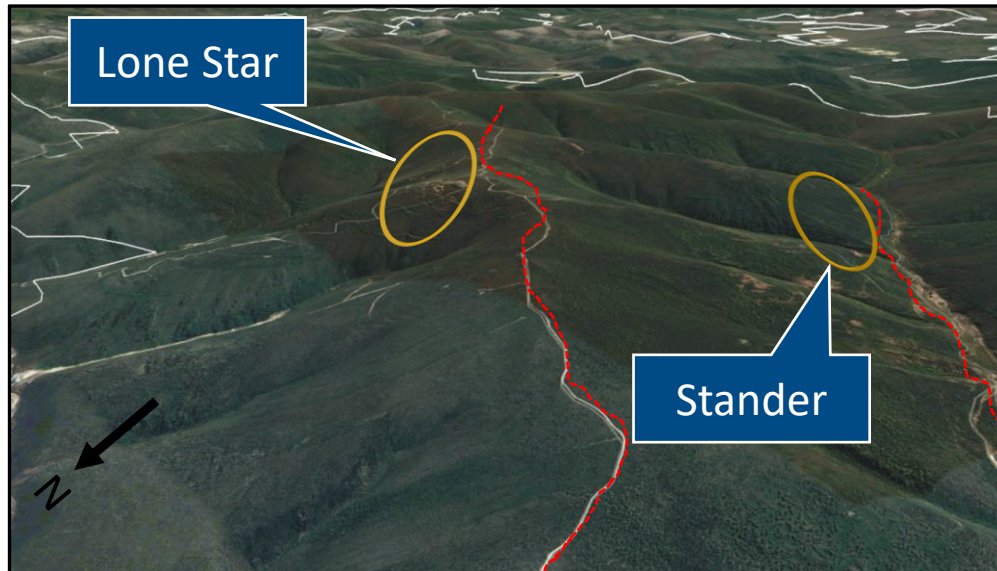
- Tintina gold province hosts several world-class gold deposits
- Numerous producing mines and advanced projects throughout the district
- Crustal-scale structures controlling gold mineralization creating world class orogenic deposit environment
- Crustal-scale faults now recognized at Lone Star: controls mineralization in the Klondike
- Supportive, safe and stable jurisdiction (mining an essential service)

Deposit	Ounces (Moz)
Pogo	7.6
Brewery Creek	1.5
Coffee	4.1
Eagle	4.4
Golden Saddle	1.5
<b>Klondike District</b>	<b>20 (Placer)</b>



# Klondike District Project

- 20 Moz Au has been extracted from the Klondike District Property creeks between 1896 – 2021
- Largest 'unexplained' Au geochemical anomaly remaining on the planet. **Now Explained**
- Work (2015 -2021) has uncovered multi-kilometer gold-bearing zones associated with major thrust faults
- Resource delineation program in progress at Lone Star and Stander with anticipated delivery of maiden resource in 2022





# Pipeline | Road to Discovery

2015

## Initial Exploration

- Drill 19 holes; 14 hit visible gold.
- Discovery hole Gay Gulch:  
**76 g/t Au over 2.8 m**
- Discovery hole Stander Zone:  
**5.3 g/t Au over 7.6 m**

2017

## Testing Lone Star Zone

- Drill 70 holes
- Lone Star Zone: 2.4 g/t Au over 40.1 m
- Recognition of Rabbit Creek Thrust and D<sub>3</sub>/D<sub>4</sub> faulting

2019

## High Grade Quartz Vein

- Drill 51 holes
- Stander Zone:  
**1009 g/t Au, 1036 g/t Ag over 1.0 m and 9.5 g/t Au over 9.0 m**

2021

## NI 43-101 Geology Report

- Drill 63 holes
- Stander Zone: 1.5 g/t Au over 48 m
- Lone Star Zone: 1.08 Au over 49.65 m
- 2022 mineral resource

2016

## Disseminated Gold

- Drill 51 holes
- Stander Zone:  
5.1 g/t Au over 14.3 m
- Discovery hole Lone Star Zone  
**2.4 g/t Au over 37 m**

2018

## Drilling and Structural

- Drill 87 holes
- Lone Star Zone: 1.0 g/t Au over 91 m; 6.1 g/t over 8.45 m
- Property-wide Geoscience Surveys
- Discovery hole Gold Run:  
**1.2 g/t Au over 13.5 m**

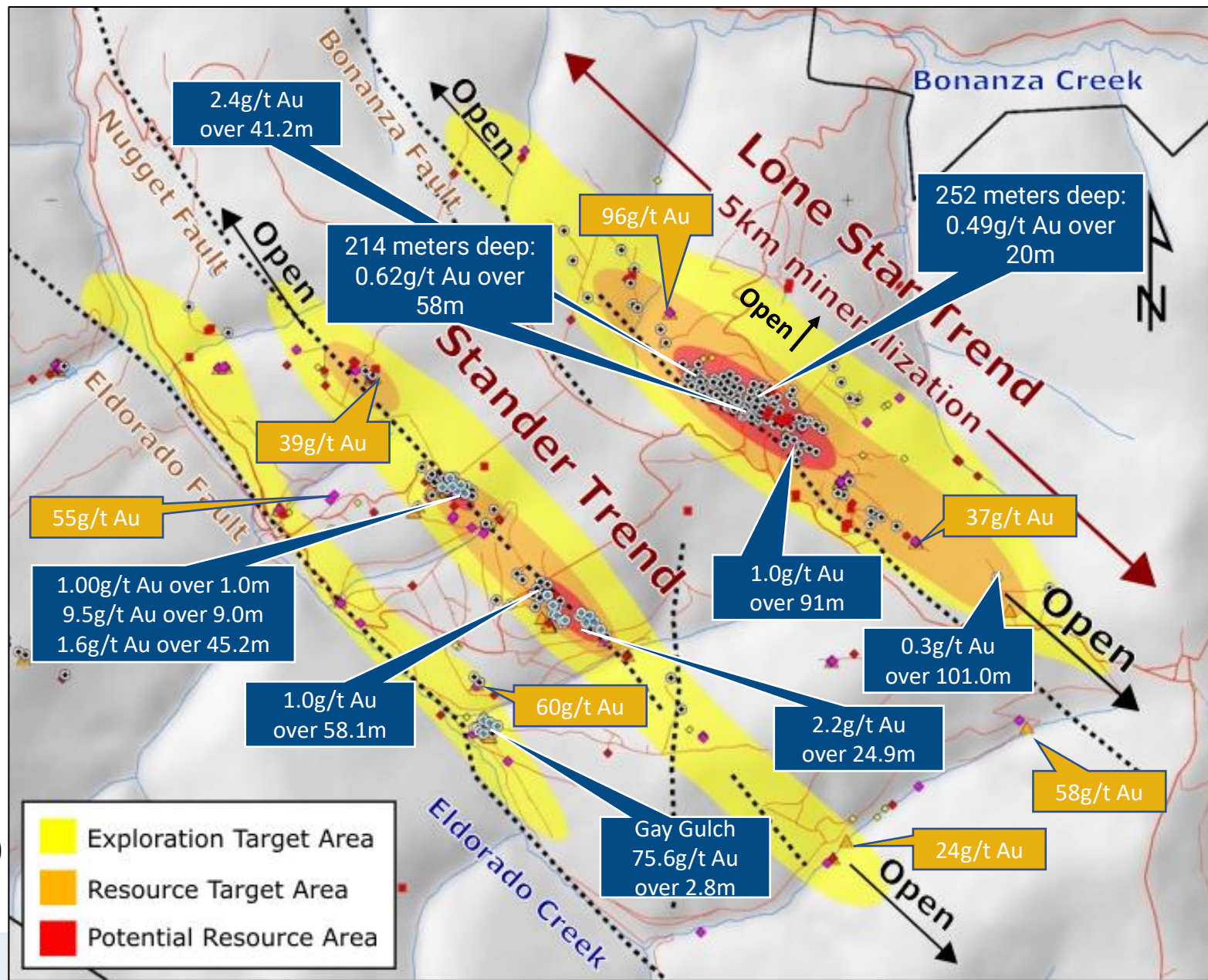
2020

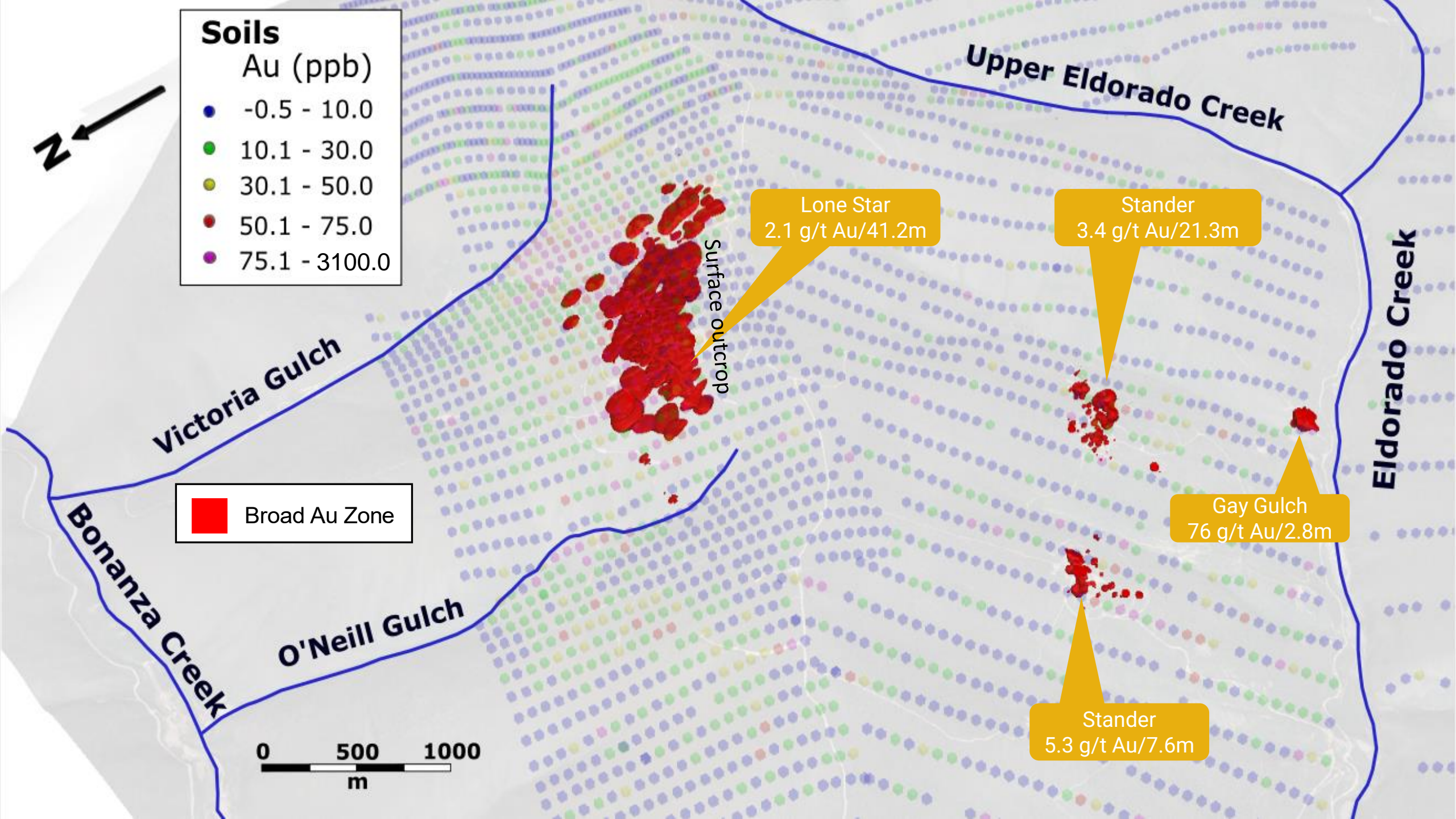
## Resource Drilling

- Drill 52 holes
- Stander Zone: 7.6 g/t Au over 10.5 m
- Lone Star Zone: 1.1 g/t Au over 61.1 m

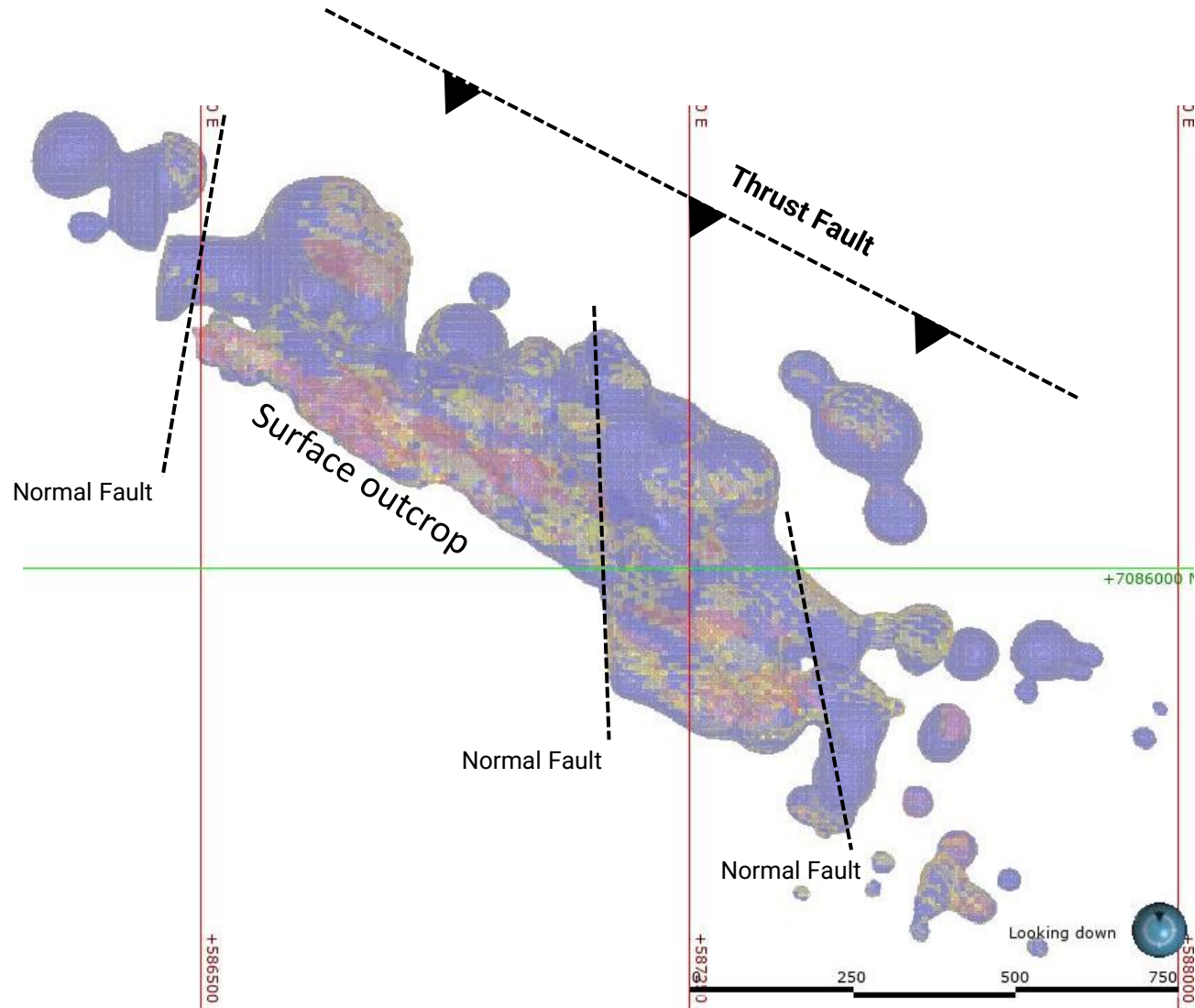
# Expansion Potential

- Lone Star Zone:**
  - 5km in Au-soil, outcrop, ddh.
  - Open along-strike to NW and SE; open downdip to NE
  - Deepest holes indicate potential at depth (to 300 m)
- Stander Zone:**
  - 5km in Au-soil, outcrop, ddh.
  - Open along-strike to NW and SE
- Gay Gulch:**
  - 75.6 g/t Au over 2.8m
  - 1464 g/t Ag over 3.5m (47 oz Ag)





# Model Gold Domain - Lone Star Zone



Plan View

Mineralization  
Model:

All Blocks  
>0.2 g/t Au  
and higher

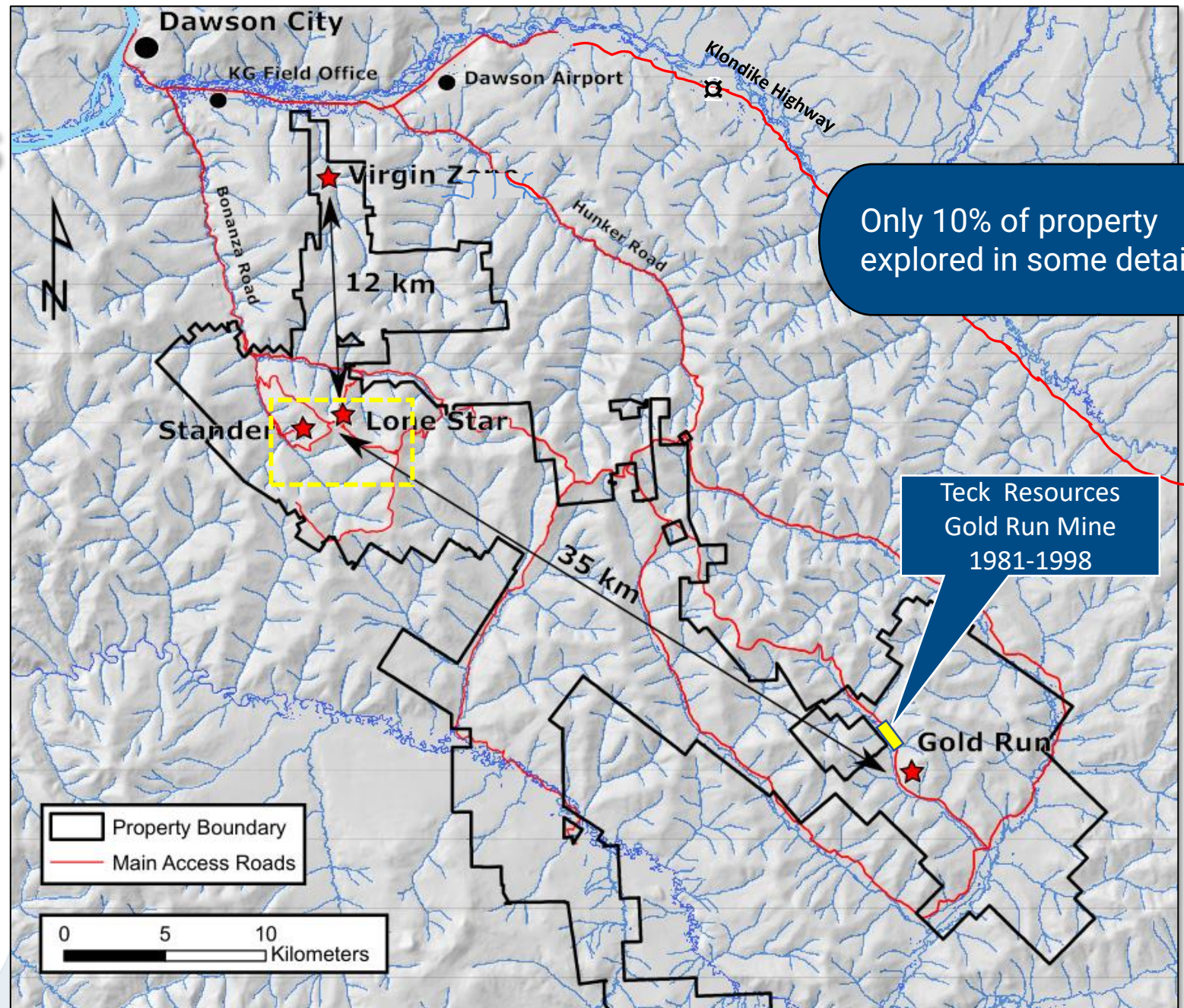
\*Modelled Gold Domain is solely for exploration planning purposes and does not indicate a mineral resource  
A qualified person has not done sufficient work to classify a current mineral resources estimate at Lone Star

# Pipeline of Targets

- **Lone Star Zone:** Resource target
- **Stander Zone:** Resource target
- **Gold Run Target:**  
U/G workings 1920's, 1950's  
4 drill holes in 2018, all with Au  
**GR18-162: 1.2 g/t Au over 13.5 m**



*“Most profitable mine in company history”*  
(1981-1998: 25koz/yr)



Only 10% of property explored in some detail

Teck Resources Gold Run Mine 1981-1998



# INFRASTRUCTURE ADVANTAGE

- 20 km government-maintained road from Dawson City
- Proximity to Dawson power substation and Yukon e-grid
- Adjacent to airport
- On Klondike Highway
- Available mine equipment and skilled workers



# Investment Highlights



- 01 Over-looked for 125 years. Multi-million-ounce gold potential. Multiple Zones. At-surface mineralization.
- 02 Valuation re-rate in 2022 upon NI43-101 Geology report. A Starting resource estimate. Plus 8,000 meters drilling. PEA and metallurgy planned to follow. Mine permits submitted.
- 03 Pipeline of new drill targets, district-scale potential.
- 04 Infrastructure advantage, skilled labor, and strong stakeholder relationships.



# Klondike Gold Corp.

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