

# BUILDING GOLD RESOURCES IN HISTORIC KLONDIKE GOLDFIELDS



## INVESTOR PRESENTATION

Peter Tallman, CEO | Beaver Creek Virtual  
September 2020

KG | TSX Venture Exchange  
LBDP | Frankfurt Exchange  
KDKGF | US OTC Exchange



# FORWARD LOOKING STATEMENTS



Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.



# INVESTMENT STORY OVERVIEW



The “Klondike”: one of the famous, certainly most iconic, gold rushes in the world.

20 Million gold ounces extracted from creeks with “no known source”: 1896 to present.  
Gold considered “eroded from bedrock”; “none remaining to be discovered”: 1985-2014.

What if that theory was wrong? It was.

New management, new thinking, leads to discoveries with multi-million ounce gold potential.

The best kept greenfield exploration ‘secret’ investment opportunity.

Drilling now to establish a maiden gold resource.

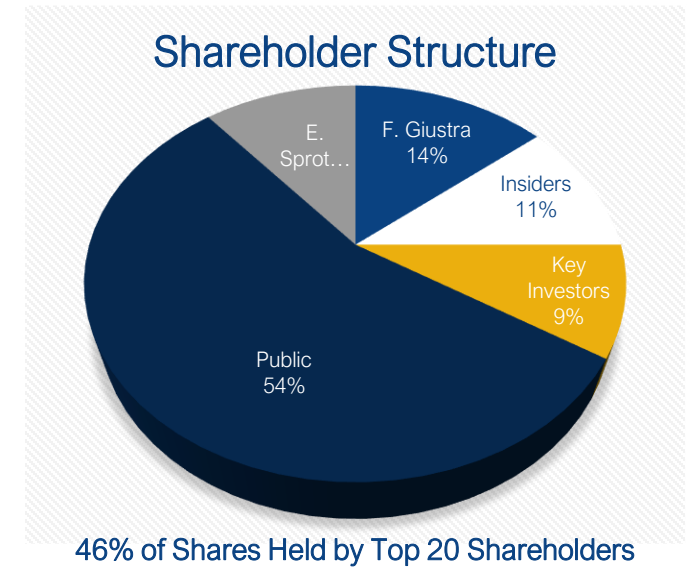
# CAPITAL STRUCTURE



TSXV Listed, Symbol: KG

Current Price	\$0.25 (Sep 15)
Shares Outstanding (Basic)	113 M
(Fully Diluted)	157 M
Options	(WAP - \$0.24)   9.6 M
Warrants	(WAP - \$0.32)   27.4 M
52 Week High	0.45
52 Week Low	0.14

Market Capitalization	\$30 M
Avg. Daily Volume	175k
Cash*	\$0.8M Cash on hand
Warrants	\$11.1 M
2020 Budget*	\$1.0 M as of May 2020
	*Financing closing





# KLONDIKE GOLD MANAGEMENT & DIRECTORS



## Klondike Gold Management



Peter Tallman – President, CEO & Director

- Professional Geologist
- 35 years experience in the mining industry
- Grassroots discovery & delineation of three mineral deposits (Messina).



Ian Perry – Vice President Exploration

- 35 years exploration/management, one deposit discovery, Professional Geologist
- Worked Canada / International (Noranda)



Jasvir Kaloti – Chief Financial Officer

- VP Corporate Finance for Fiore Management
- CFO for various major companies; Canada and international finance experience
- Takeover & mergers (Leagold/Equinox, Lithium X)

## Klondike Gold Board of Directors



Gordon Keep

- 30 years experience in corporate finance (Yorkton Sec VP Finance)
- CEO of Fiore Management & Advisory Group
- Professional Geologist



Tara Christie

- 25 years of experience in the mining industry
- President & CEO of Banyan Gold Corp.
- Director of the Prospector & Developers Association of Canada
- Professional Engineer



Steve Brunelle

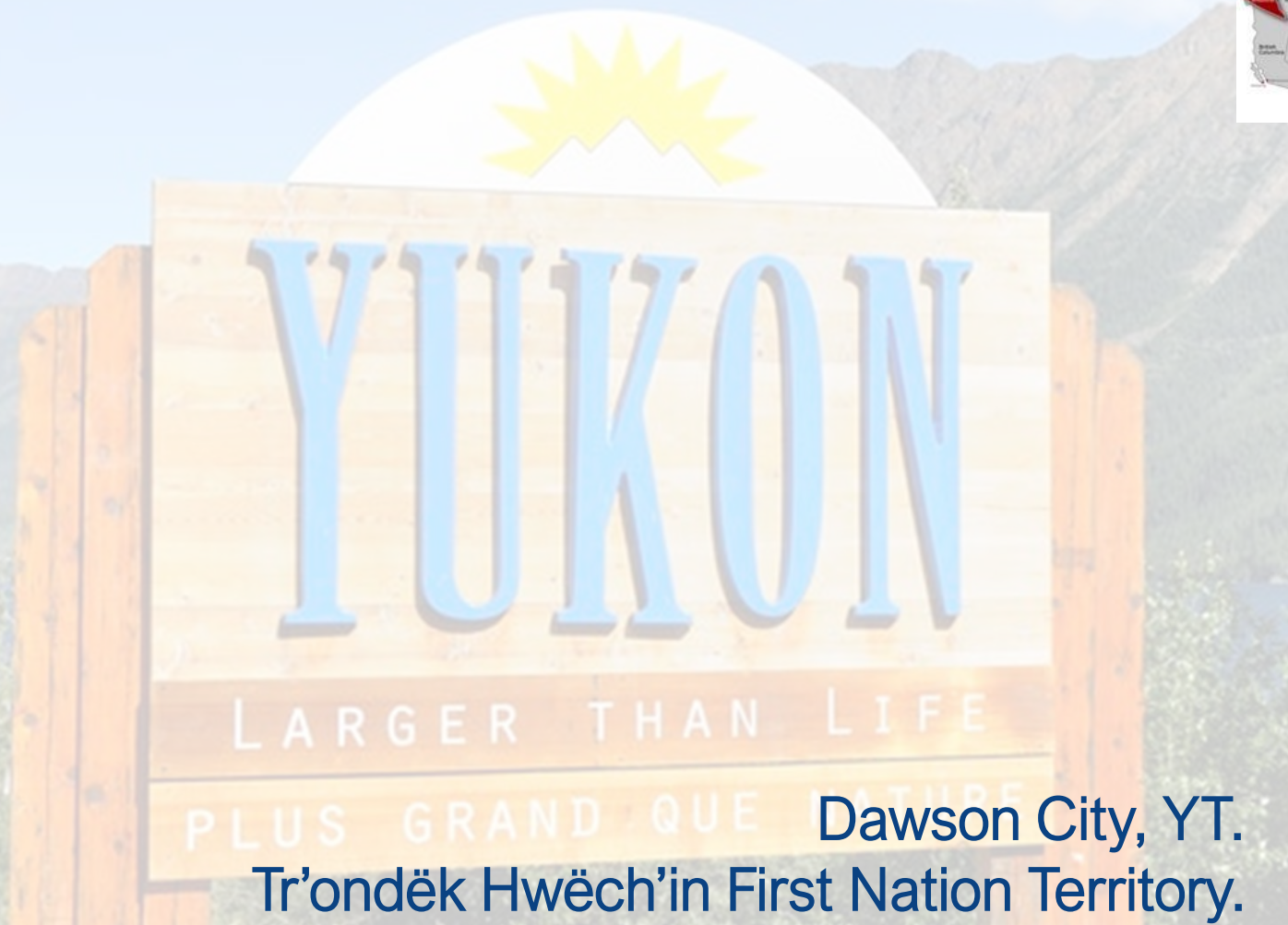
- 30 years of exploration & management experience
- Officer or Director of numerous TSX.V listed companies
- Developed two discoveries (Stingray Cu, Corner Bay Ag)



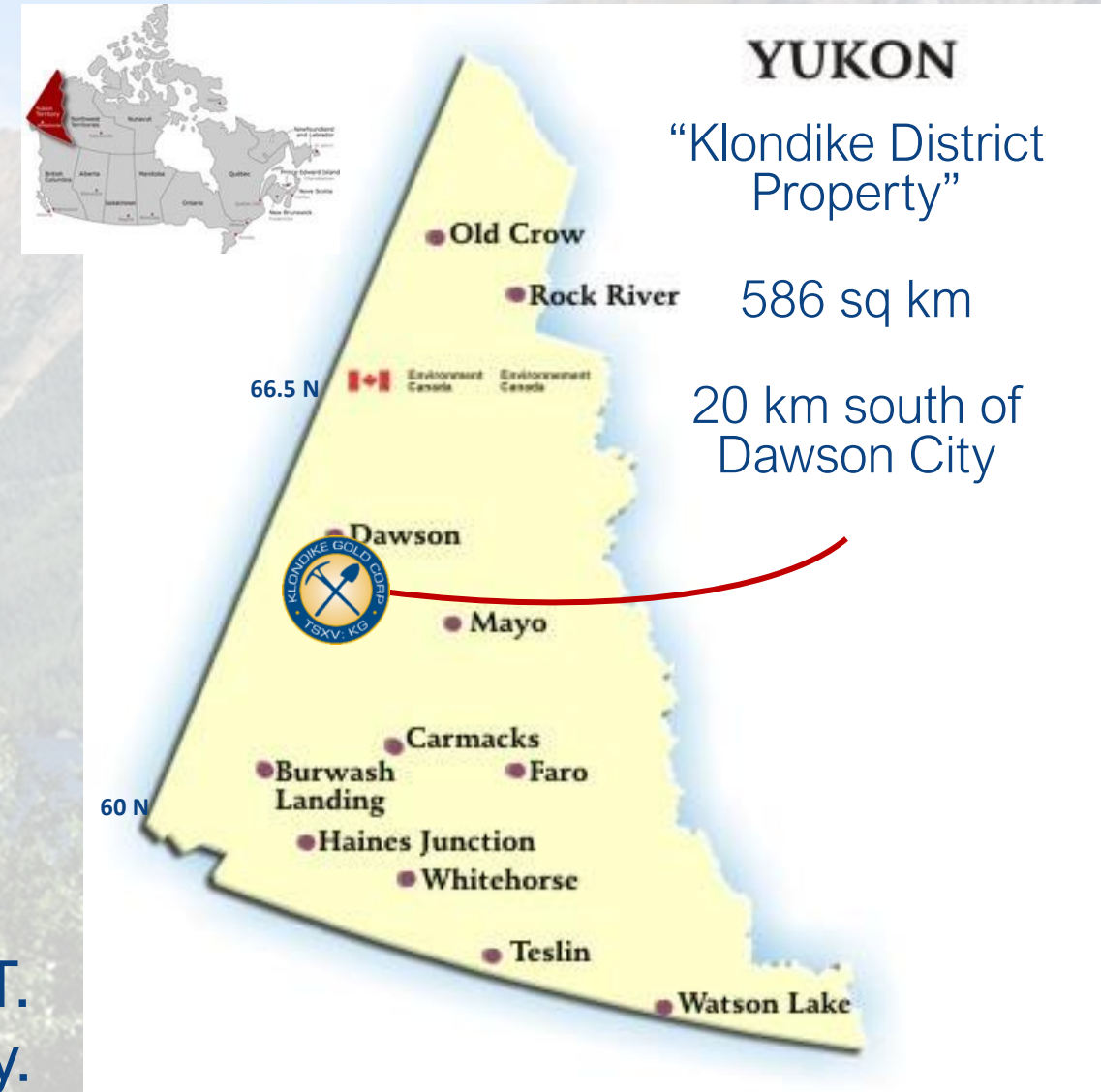
John Pallot

- 32 years telecommunication s experience
- Executive Officer and/or Director of numerous resource issuers since 1993 (Windarra)

# KLONDIKE GOLD: EXPLORATION IN YUKON



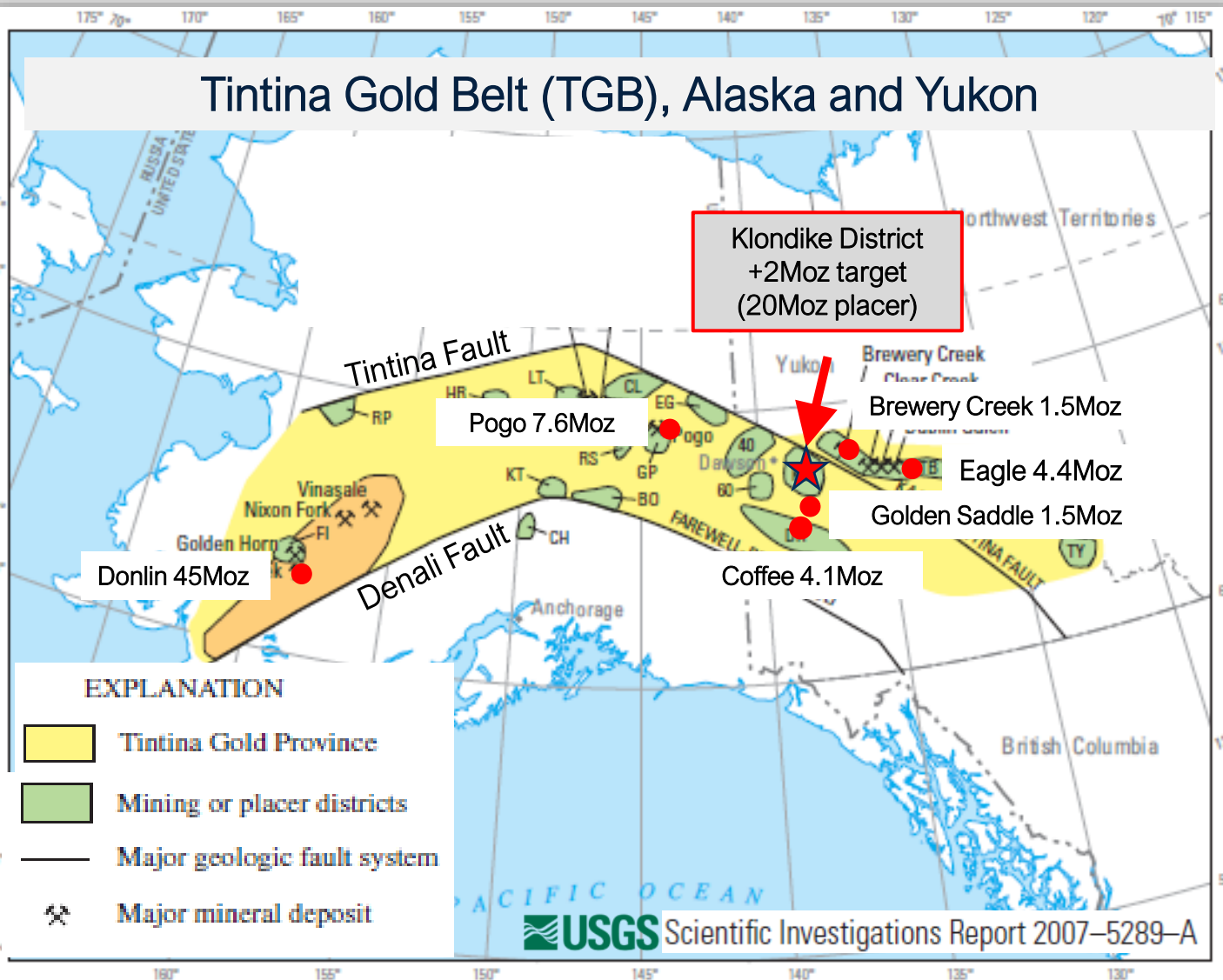
Dawson City, YT.  
Tr'ondëk Hwëch'in First Nation Territory.



# YUKON CANADA: A WORLD CLASS JURISDICTION



## Tintina Gold Belt (TGB), Alaska and Yukon



- TGB is known to host World-Class gold deposits,. Ex. Pogo AK, Coffee YT
- Flexure in crustal scale 1<sup>st</sup> order faults create “world-class” deposit environment by creating the fault network (gold conduits) to host them.
- Continent-scale structures have ‘checkerboard’ old/young fault pattern which control gold mineralization.
- These ‘checkerboard’ faults have been recognized as controls to gold mineralization in Klondike District.

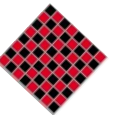


Figure Note: Gold resource endowment is sourced from company disclosures or government sources, for comparative purposes only.

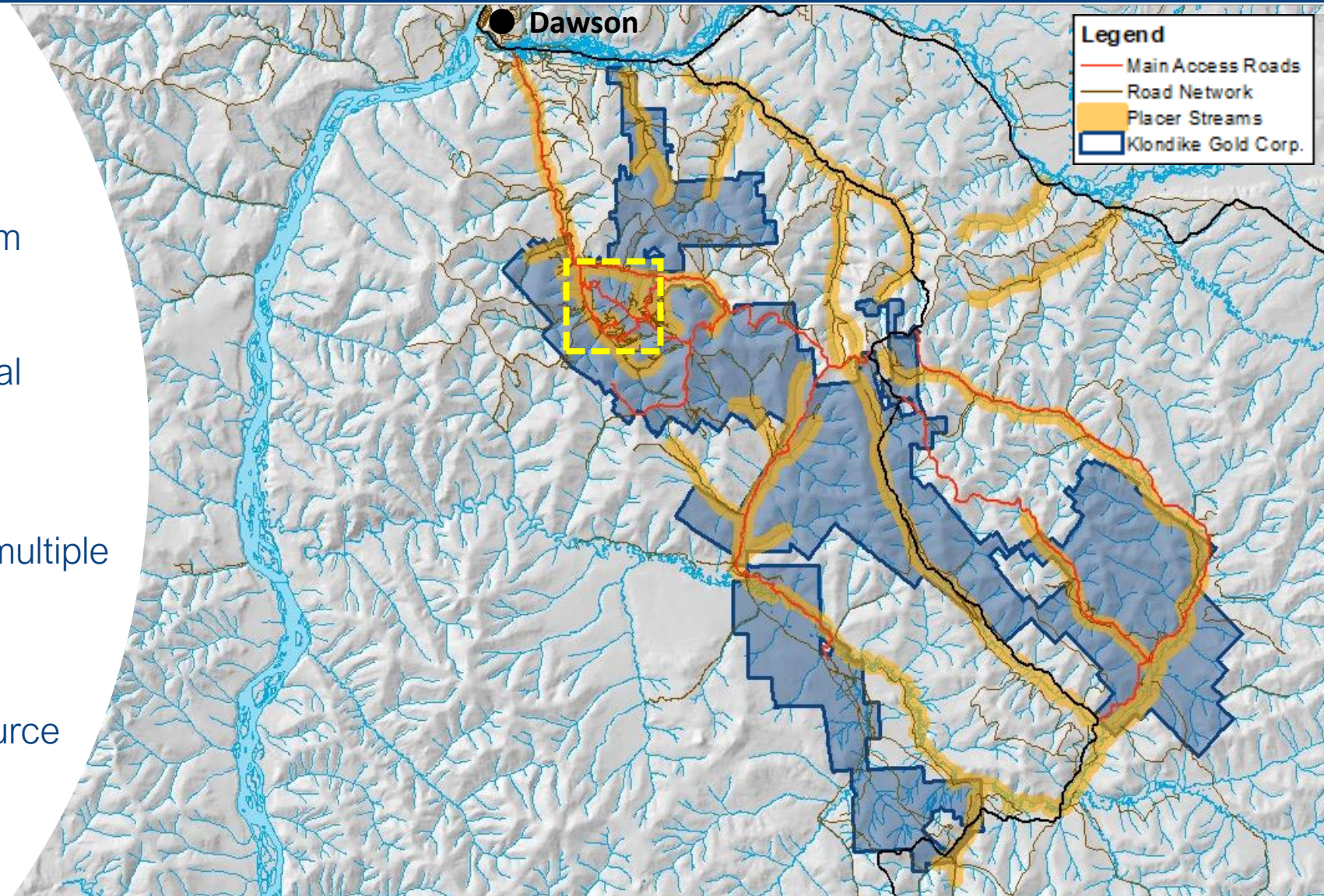


# YUKON CANADA: WORLD CLASS POTENTIAL



## The Klondike District Property

- Over 20M oz Au extracted from the Klondike District Property creeks from 1896 – present
- “Largest unexplained Au geochemical anomaly remaining on the planet.”  
Now explained.
- Work (2015 – present) discovery of multiple multi-Kilometer sources
- Resource delineation program has begun, targeting million+ oz Au resource endowment within yellow box

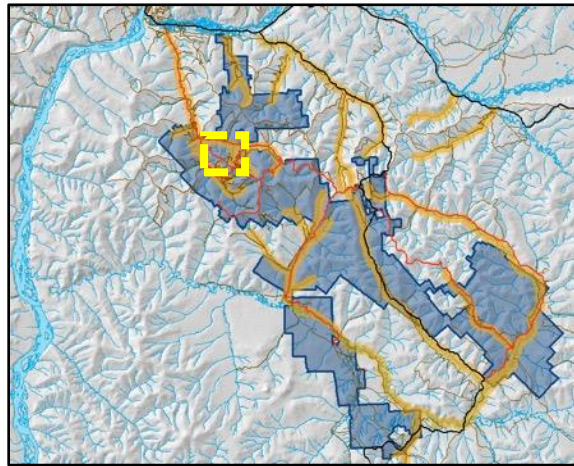




# THE ROAD TO DISCOVERY: DRILL PROGRAMS

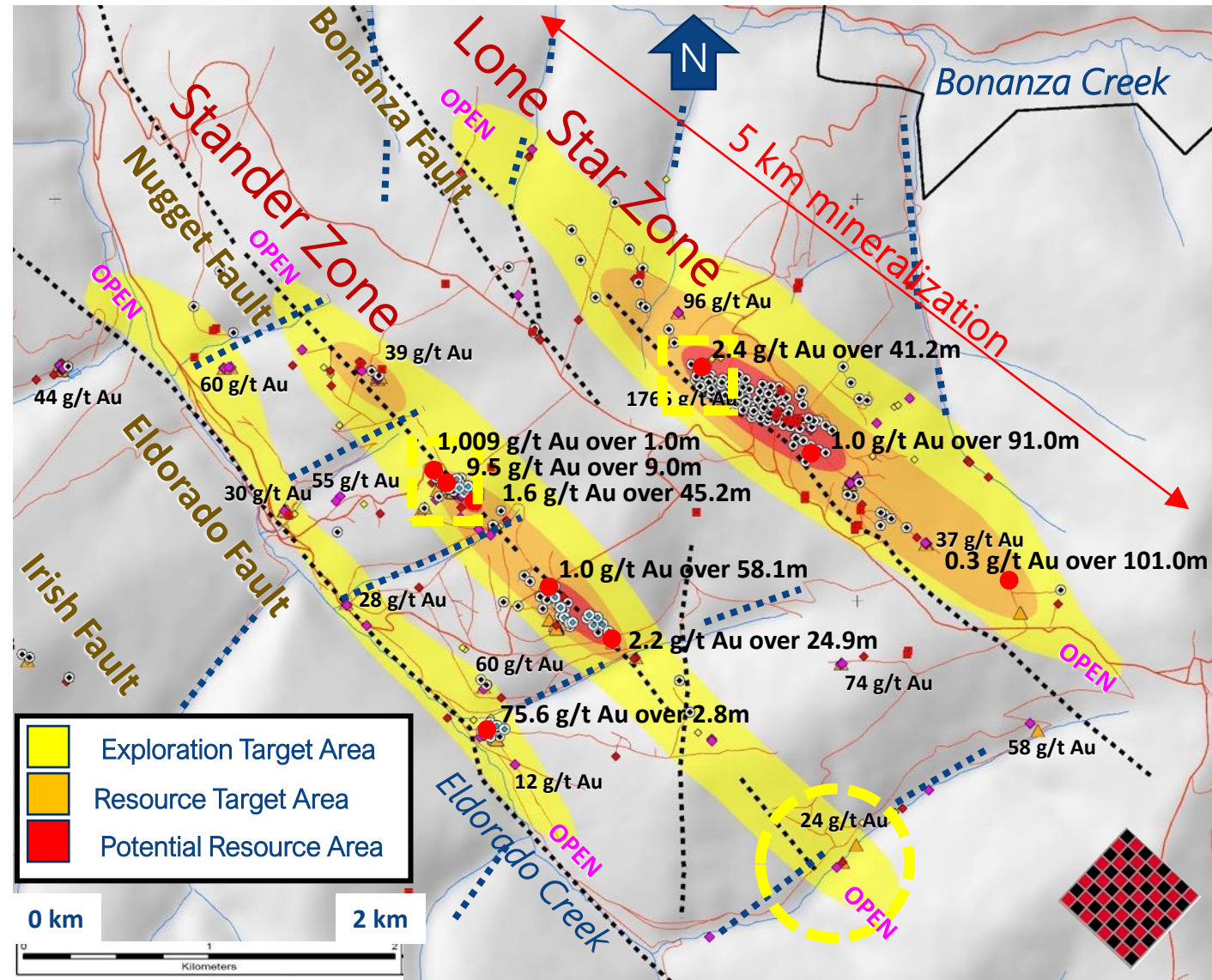


# KLONDIKE GOLD: TARGETING +M OZ DISCOVERY



Yellow box to scale

- 55 km length
- Only ~10% of property explored in some detail



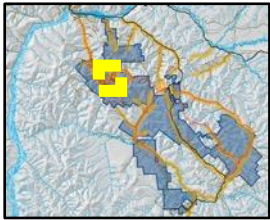
Multi-million ounce gold potential.

Drilling Towards Resource Endowment of +M oz gold

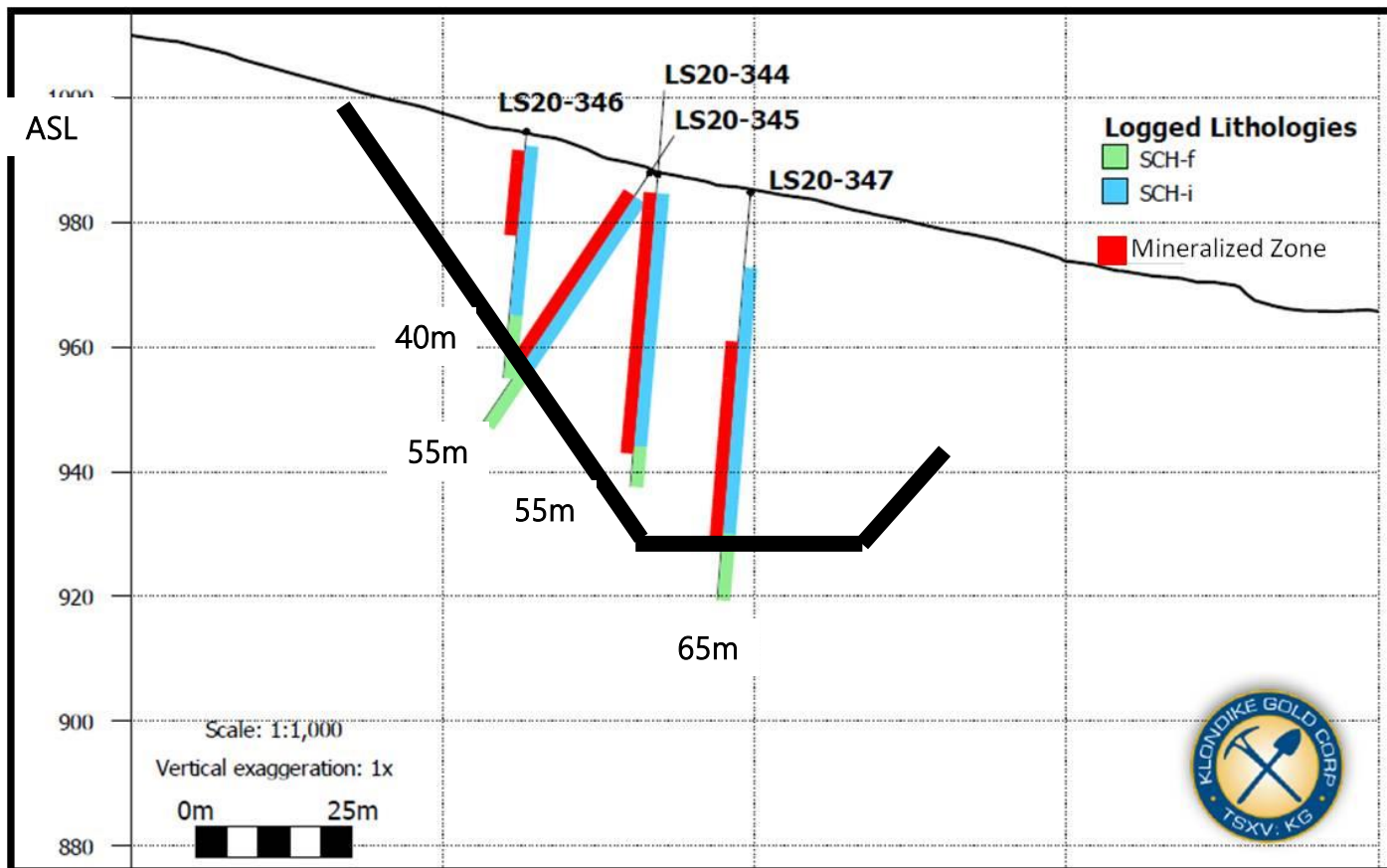
Current Objective: 'Starter open-pit' mineralization



# LONE STAR ZONE: 2020 DRILLING



## Planned Pit Schematic Section With Drilled Section Results



Conceptual 'Starter Open Pit'  
Initial mineralization estimation

13 Diamond Drill Hole Program,  
~50m each completed.

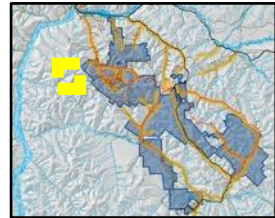
25 Diamond Drill Program,  
~100m each underway.

### MODEL TARGET PARAMETERS

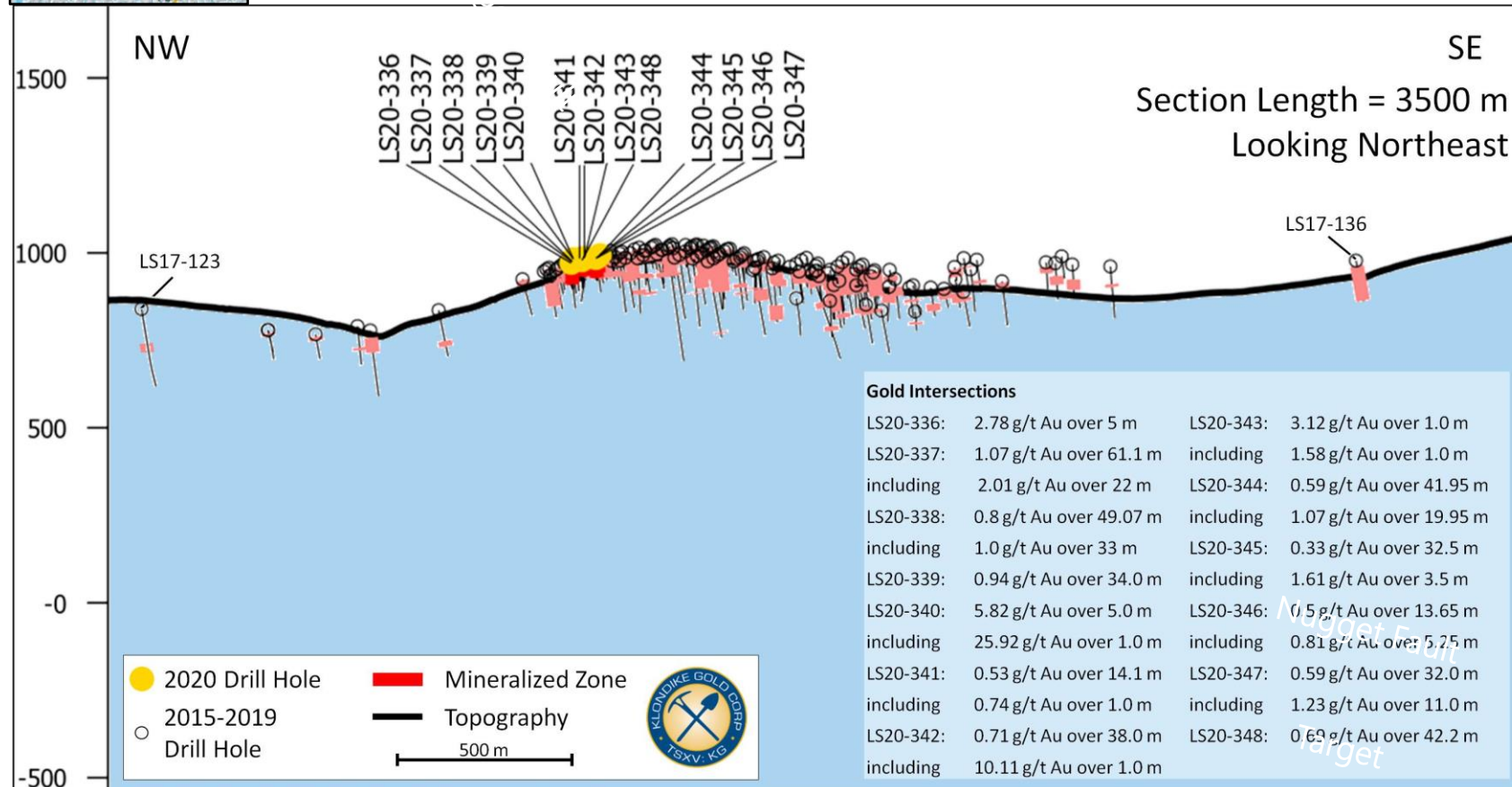
- 3,500 meter length of mineralization
- Gold at surface to 50m depth
- 60+ meters surface width
- 2.6 specific gravity
- 1 to 2+ g Au model grade
- 90+% gravity recovery

Potential with deeper targets in future  
drilling.

# LONE STAR ZONE: 2020 PHASE 4 DRILLING



## 3.5 Km Longitudinal View



Initial resource estimation program

### PHASE 4:

27+ Diamond Drill Hole Program,  
1,800 meters planned.

Additional holes to be added.

Test gaps in mineralization model

### MODEL TARGET PARAMETERS

- 3.5 km length to drill test
- Gold at surface (<50m)
- 60+ meters surface width
- 2.6 specific gravity
- 1-2+ g Au model grade
- 90+% gravity recovery
- 164 holes hit so far

Potential at depth with high grade targets.



# STANDER ZONE GOLD: OUTCROP TO PLACER



New 2020  
Discovery

Sub-cropping  
gold in thrust.

Trenching and  
drilling target  
2020-2021.

Outcrop nugget of gold in Upper  
Eldorado Creek.





# INFRASTRUCTURE: ECONOMIC ADVANTAGE



- 20km South of Dawson City
- Proximity to power
- Close to airport
- Klondike Highway
- Access by government roads
- Pizza delivery to the drill



Pinnacle Digest 2019 Podcast video screencaps



# INVESTMENT HIGHLIGHTS



Over-looked. Multi-million ounce gold potential.

Discovery work done. Resource estimation drilling began in 2020. Valuation re-rate upon maiden resource milestone.

Delivering drilling news 2020-2021 into an accelerating gold market. (First mover 2020 in Yukon.)

Infrastructure advantage! Gold zones outside Dawson City. Government roads. Fuel. Power. Airport. Highway. Workforce.



# THANK YOU



2833 – 595 Burrard St.  
Vancouver BC, V7X 1J1

[www.klondikegoldcorp.com](http://www.klondikegoldcorp.com)  
[info@klondikegoldcorp.com](mailto:info@klondikegoldcorp.com)  
(604) 559 4440