

# BUILDING GOLD RESOURCES IN HISTORIC KLONDIKE GOLDFIELDS



## INVESTOR PRESENTATION

Peter Tallman, CEO | PDAC 2021

March 2021

KG | TSX Venture Exchange  
LBDP | Frankfurt Exchange  
KDKGF | US OTC Exchange



# FORWARD LOOKING STATEMENTS



Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.



# INVESTMENT STORY OVERVIEW



The “Klondike”: most iconic, famous gold rush in the world.

20 Million gold ounces extracted from creeks;  
for 120 years “no known source”, gold ‘eroded away’.

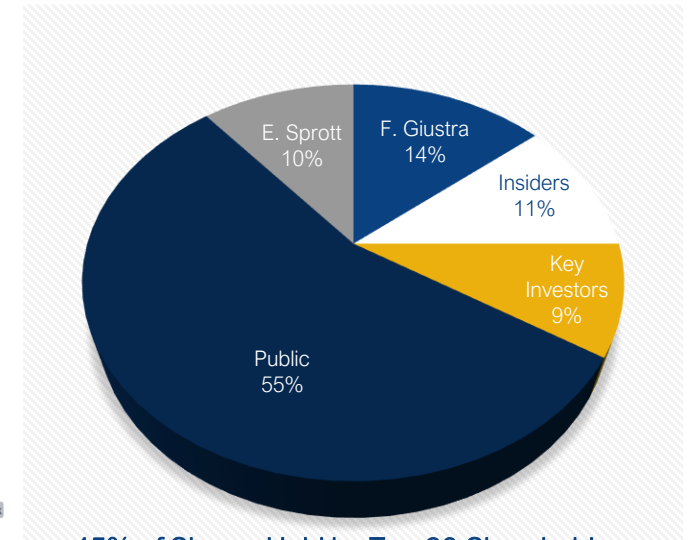
The best kept ‘secret’ gold investment opportunity ...

From 2015: new management, new thinking (orogenic gold deposits),  
new discoveries, exceptional potential recognized.

Exploration successes advance investment beyond ‘discovery stage’.  
Drilling 2020-2021 / Maiden gold resource 2022 / Pipeline of targets.

Transformational milestone(s) 2021-2022.

# CAPITAL STRUCTURE



45% of Shares Held by Top 20 Shareholders  
10%+ held in Europe

TSXV Listed, Symbol: KG

Current Price	\$0.20 (Mar 1)	Market Capitalization	\$25 M
Shares Outstanding (Basic)	126 M	Avg. Daily Volume	225k
(Fully Diluted)	170 M*	Cash	\$3.5 M
	Options (WAP - \$0.25)   12.0 M	Warrants	\$11.9 M
	Warrants (WAP - \$0.35)   43.7 M		
52 Week High	\$0.39	2021 Budget	\$3 M
52 Week Low	\$0.14	Finance closed Oct/20	



# MANAGEMENT & DIRECTORS



## Klondike Gold Management



Peter Tallman – President, CEO & Director

- Professional Geologist
- 35 years experience in the mining industry
- Grassroots discovery, delineation of three mineral deposits.
- 25 years corporate experience as Exec Officer/Director.



Ian Perry – Vice President Exploration

- Professional Geologist
- 35 years exploration/management, one deposit discovery, worked Canada / International (Noranda)



Jasvir Kaloti – Chief Financial Officer

- VP Corporate Finance for Fiore Management
- CFO for various major companies; Canada and international finance experience
- Takeover & mergers (Leagold/Equinox, Lithium X)

## Klondike Gold Board of Directors



Gordon Keep

- 30 years experience in corporate finance (Yorkton Sec VP Finance)
- CEO of Fiore Management & Advisory Group
- Professional Geologist



Tara Christie

- 25 years of experience in the mining industry
- President & CEO of Banyan Gold Corp.
- Director of the Prospector & Developers Association of Canada
- Professional Engineer



Steve Brunelle

- 30 years of exploration & management experience
- Officer or Director of numerous TSX.V listed companies
- Developed two discoveries (Stingray Cu, Corner Bay Ag)



John Pallot

- 32 years telecommunication s experience
- Executive Officer and/or Director of numerous resource issuers since 1993 (Windarra, GT Gold)

# YUKON MAJOR ASSET



## YUKON

“Klondike District Property”

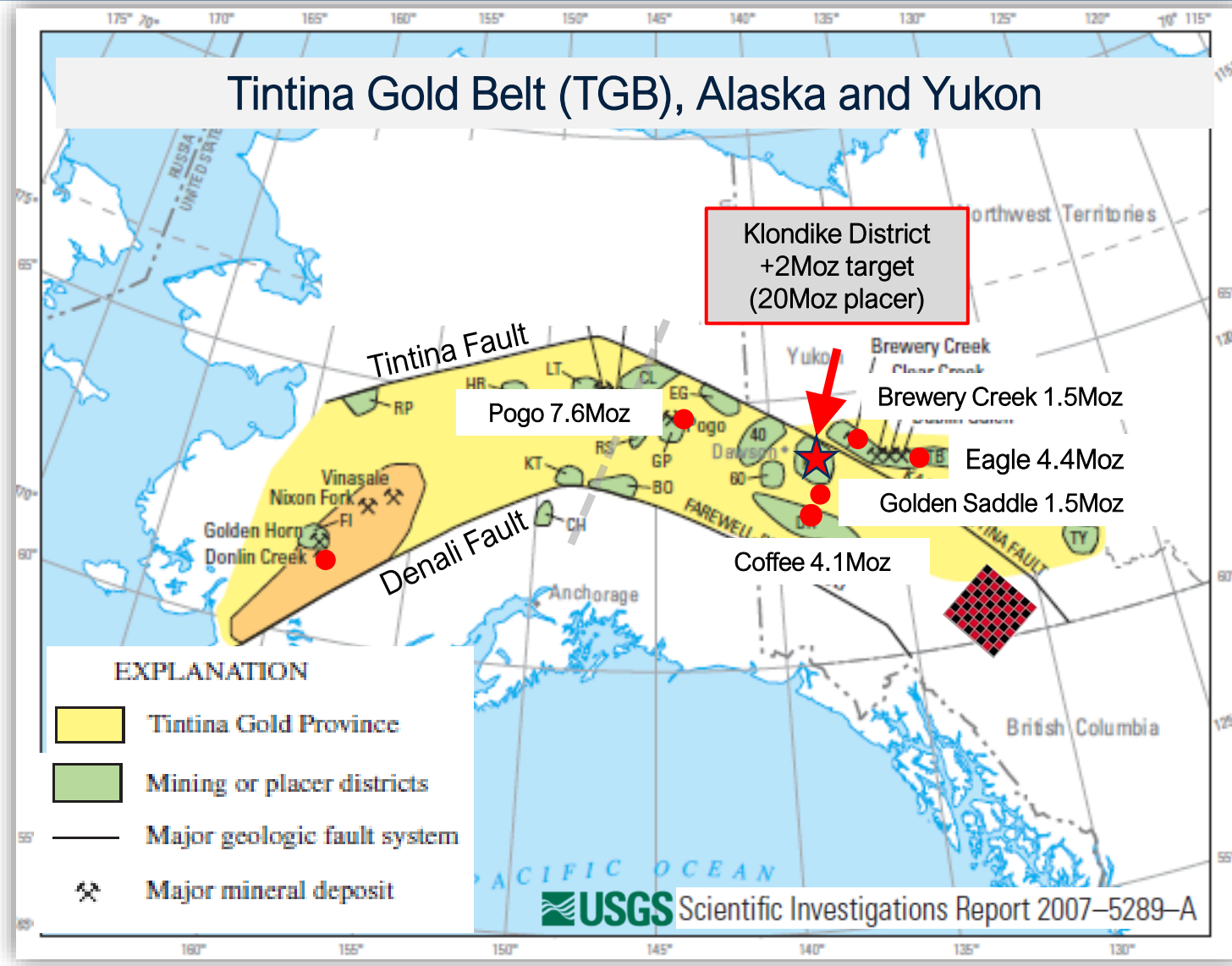
586 square km

20 km south of Dawson City



Dawson City, YT.  
Tr'ondëk Hwëch'in First Nation Territory.

# WORLD CLASS GEOLOGY



- TGB: world-class gold in Cretaceous intrusions and newly recognized orogenic gold deposits (Ex. Pogo<sup>NST</sup>, Coffee<sup>NGT</sup>, Golden Saddle<sup>WGO</sup>).
- Flexure: crustal scale 1<sup>st</sup> order faults create “world-class” orogenic deposit environment by creating the fault network (gold conduits) to host them.
- Structures have ‘checkerboard’ fault pattern which controls gold mineralization.
- ‘Checkerboard’ NW-SE multi-kilometer length faults host gold mineralization throughout the Klondike District.

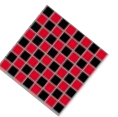


Figure Note: Gold resource endowment is sourced from company disclosures or government sources, for comparative purposes only.

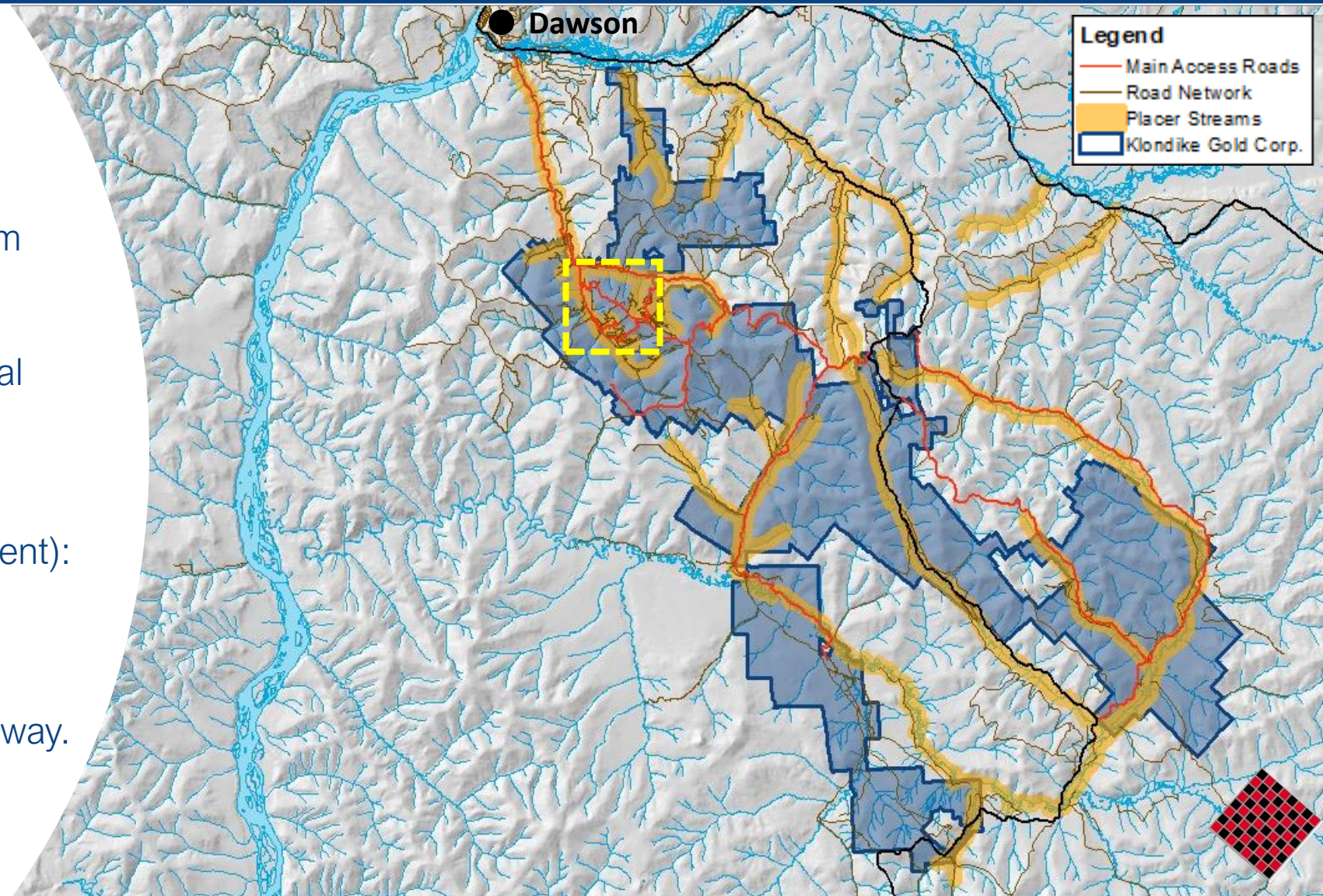


# WORLD CLASS POTENTIAL



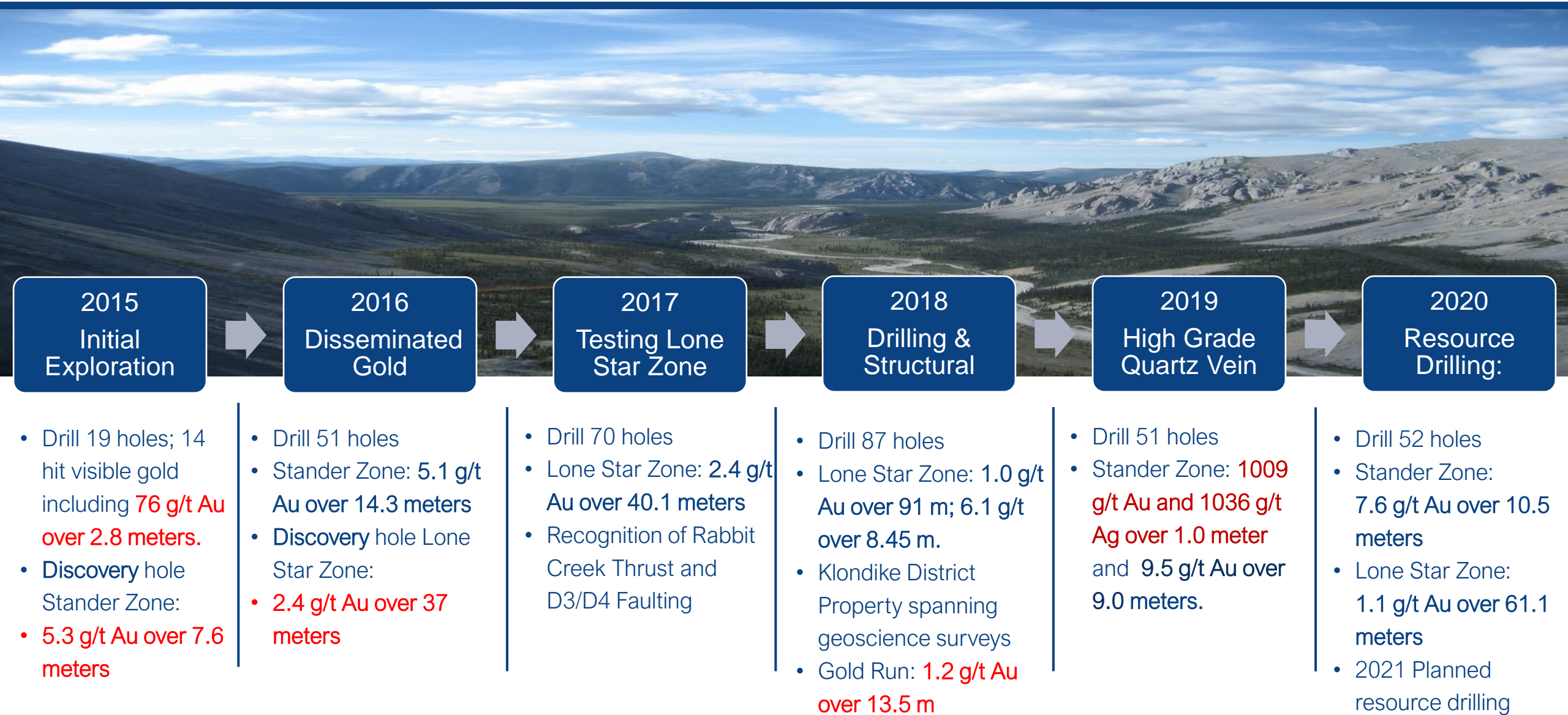
## The Klondike District Property

- 20M+ oz Au extracted from the Klondike District Property creeks from 1896 – present
- Largest ‘unexplained’ Au geochemical anomaly remaining on the planet.  
Now explained.
- Systematic geoscience (2015 – present): multiple multi-kilometer gold-bearing structures are sources.
- Resource delineation program underway. Maiden resource planned for 2022. PEA to follow.





# ROAD TO DISCOVERY: DRILL PROGRAMS



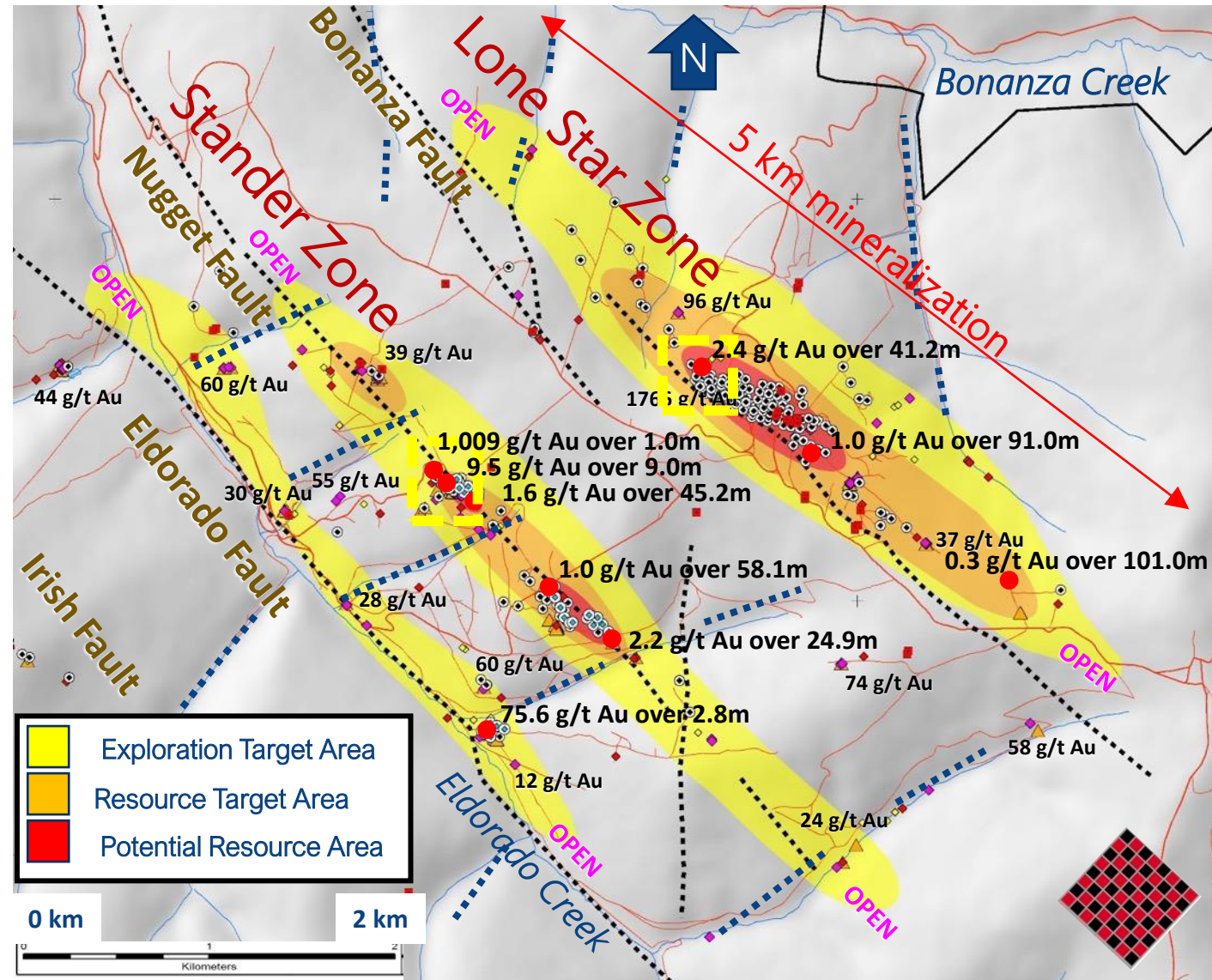
# TARGETING MULTI-KM GOLD STRUCTURES

Multi-million ounce gold potential.

Maiden resource drilling underway

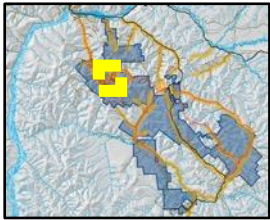
Objective: 'Starter open-pit' mineralization

- 55 km length
- Only ~10% of property explored in some detail

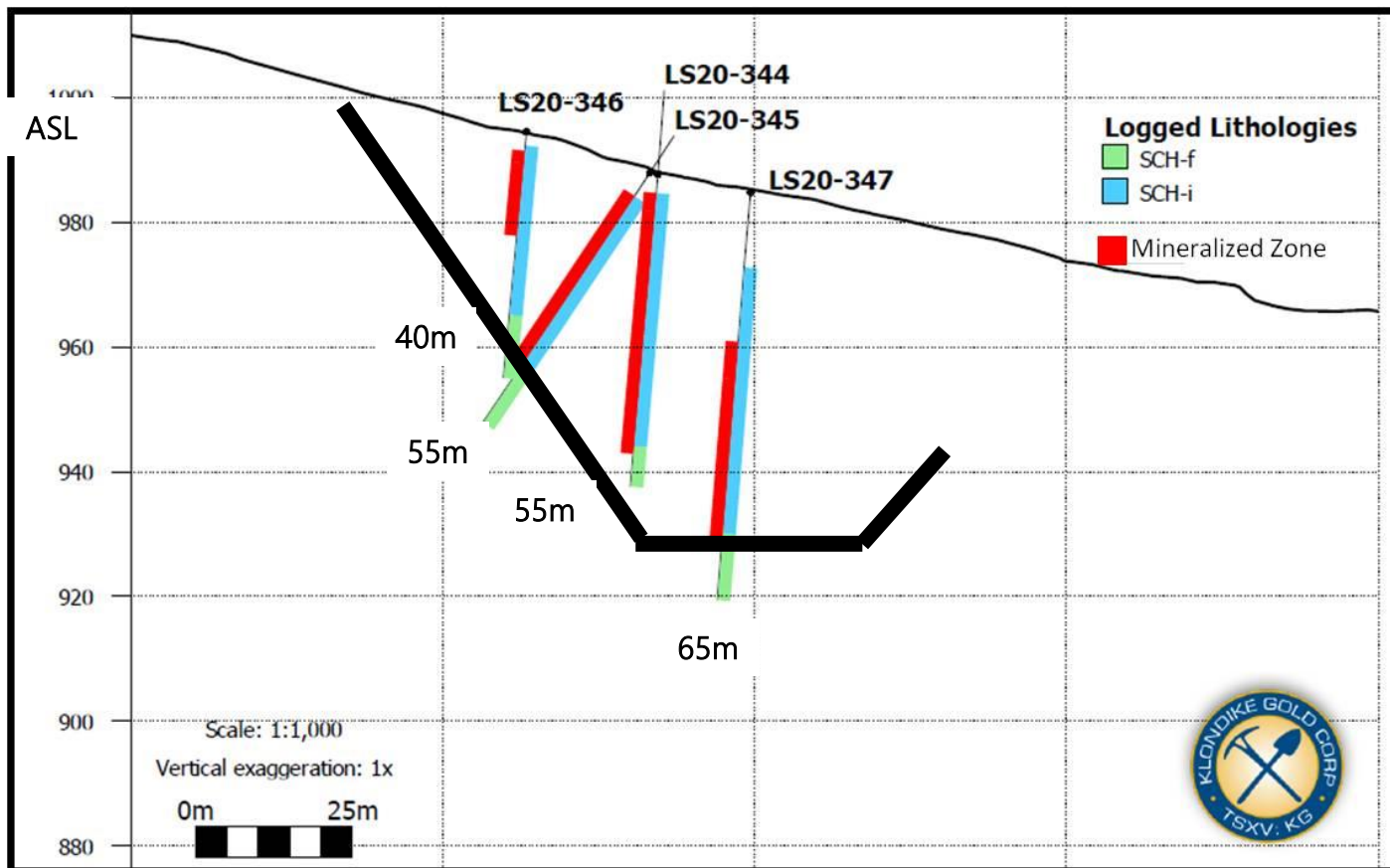




# LONE STAR ZONE: 2020 DRILLING



## Planned Pit Schematic Section With Drilled Section Results



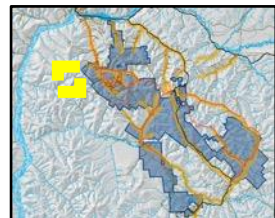
## Conceptual 'Starter Open Pit' mineralization geometry

### MODEL TARGET PARAMETERS

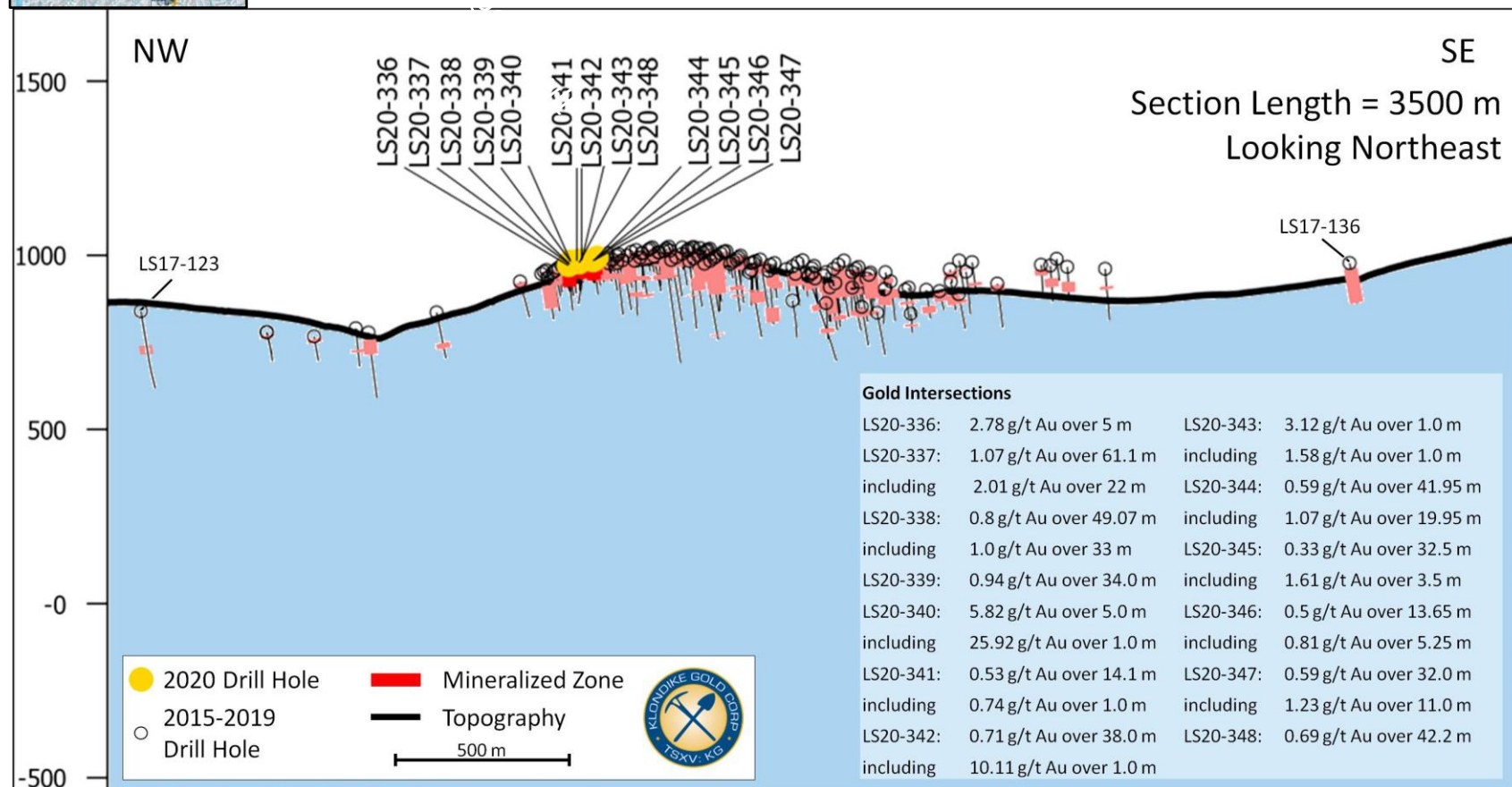
- 3,500 meter length of mineralization
- Gold at surface to 50m depth, OPEN
- 60+ meters surface width
- 2.6 specific gravity
- 1 to 2+ g Au model grade
- 90+% gravity recovery

*\*30 Diamond Drill Program completed October 2020,  
(Assays pending/imminent)*

# LONE STAR ZONE: 3.5 km LENGTH



## 3.5 km Longitudinal View



Maiden resource estimation

2021 Drilling:  
Testing gaps in mineralization model  
~40 holes planned 2021

164 holes hit  
30 holes results pending

Visible mm-size gold in sheeted  
quartz veins, evenly distributed.

Potential to continue at depth with  
high grade targets.



# STANDER ZONE: OUTCROP TO PLACER



## New 2020 Discovery

Sub-cropping  
gold in thrust.

Trenching and  
drilling target  
2021.

Outcrop nugget of gold in Upper  
Eldorado Creek.



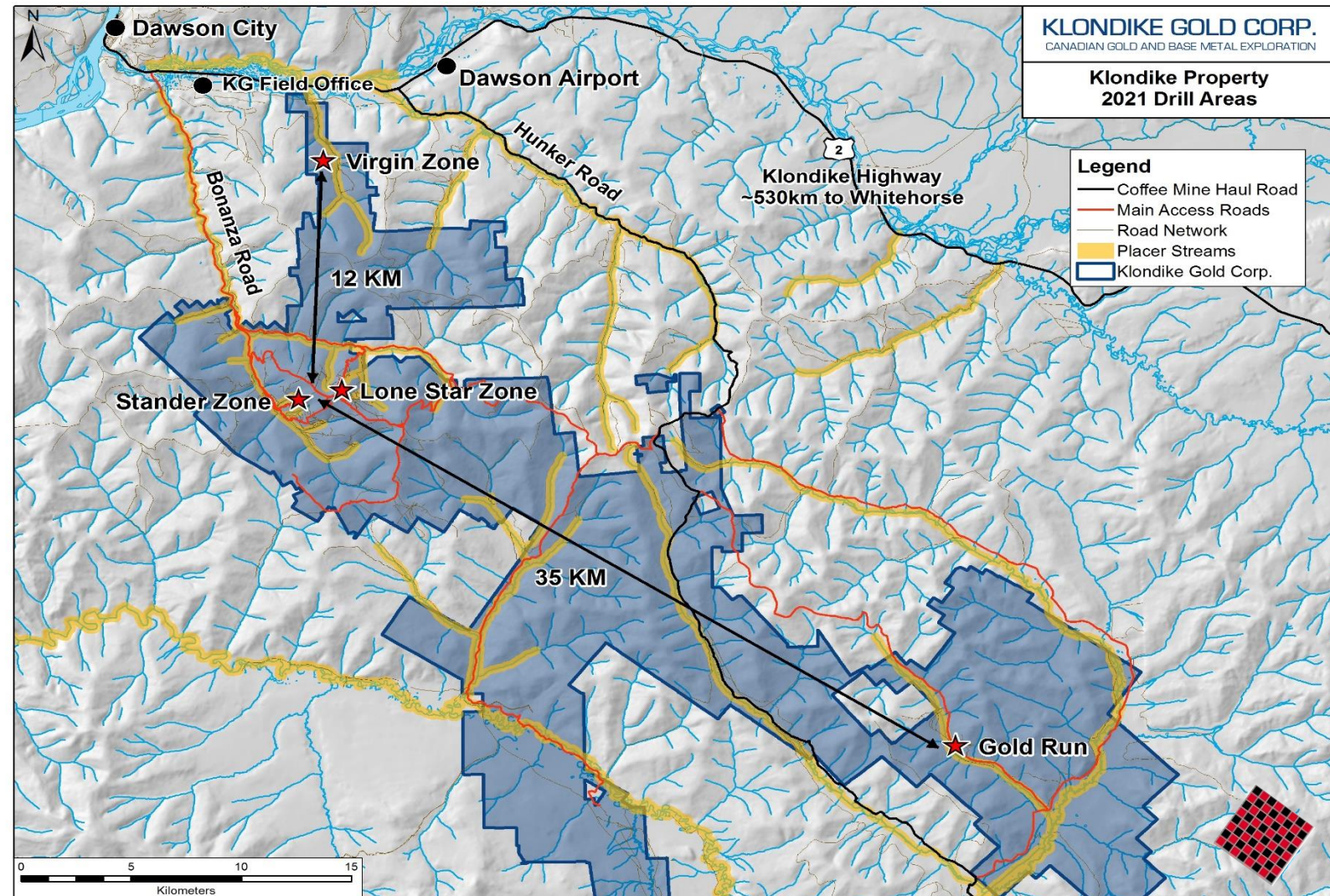


# 2021 DRILL TARGETS



## Klondike District: Potential

- Lone Star Zone: resource target
- Stander Zone: resource target
- Virgin Target:
- Extensive U/G workings 1920-1958
- Stamp mill, electrified 1948
- 2+ km structure: no prior drilling
- Gold Run Target:
- U/G workings 1920's, 1950's
- 4 drill holes in 2018, all with gold
- GR18-162: 1.2 g/t Au over 13.5m
- Teck 1981-1998: "most profitable mine" (N.Keevil "Never Rest On Your Ores")





# INFRASTRUCTURE ADVANTAGE

- 20 km road from Dawson City, government maintained roads.
- Yukon grid power / substation
- Airport / scheduled airlines
- Klondike Highway direct connect
- Mine equipment / skilled workers
- 'Pan of Gold' Pizza delivery to drillers at the drill



Pinnacle Digest 2019 Podcast video screencaps



# INVESTMENT HIGHLIGHTS



Over-looked for 120 years. Multi-million ounce gold potential.  
Discovery work done: Lone Star and Stander Zones.

Maiden resource estimate 2022. Valuation re-rate milestone.

Pipeline of new 2021 drill targets / district scale potential.

Infrastructure advantage. Dawson City. Government roads.  
Fuel. Power. Airport. Highway. Workforce.



# THANK YOU



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