



Modern Exploration of Klondike Goldfields

INVESTOR SUMMARY

(October 2016)

Klondike Gold Corp. ("KG": TSX-V) is exploring for structurally hosted **gold** deposits in the **Klondike area, Yukon, Canada** beneath the 20 million ounce Klondike placer goldfields. Klondike Gold has acquired the entire district spanning 55km. New recognition and mapping of gold-controlling orogenic fault system allows direct drill testing for the first time ever. A 70-hole drill program is underway.

Klondike Gold derives revenues from Yukon placer gold properties, and has been filmed on Discovery Channel's GOLD RUSH TV show which generates worldwide exposure.

2014 CORPORATE RESULTS

- ✂ New corporate management in January
- ✂ Property sales: Portugal to MED, BC to PJX
- ✂ Takeover of Klondike Star Mineral Corp
- ✂ KG 1 for 10 share consolidation
- ✂ Lease McKinnon Ck to **GOLD RUSH Hoffman** crew

2015 RESULTS

- ✂ Recognition of new fault system controlling gold
- ✂ Drill 19 holes; 14 hit visible gold. 2 new discoveries.
- ✂ Highlights: 76 g Au / 2.8 meters; 5.3 g Au / 7.6 meters
- ✂ Placer revenues of **\$750,000**

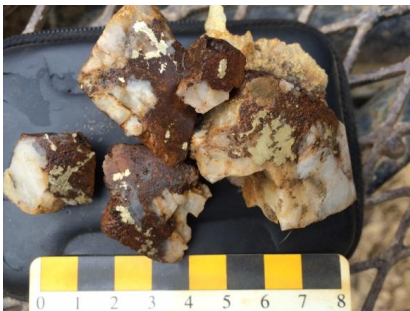
2016 RESULTS

- ✂ Consolidated the Klondike with major property acquisition
- ✂ 70 diamond drill hole program
- ✂ Results from Nugget Zone up to 5.1g/t over 14.3m
- ✂ First holes at Lone Star Zone up to 2.4g/t over 37m

KLONDIKE AREA, YUKON, CANADA

- ✂ 2,780 claims total 527 sq km – 100% ownership
- ✂ 353 placer claims total 20 sq km – 100% ownership
- ✂ 20km from Dawson on government maintained roads
- ✂ \$520M Goldcorp buyout of nearby Coffee Deposit
- ✂ Goldcorp haul road crosses KG property.

**Spectacular visible gold intersected in 2015 diamond drilling
76g/t Au over 2.8m (EC15-10 at Gay Gulch)**



CORPORATE INFORMATION

Klondike Gold Corp.

✂ TSXV: KG / Frankfurt: LBDP	
✂ Shares Outstanding:	54.0 M
✂ Warrants:	21.4 M @ \$0.30
✂ Options:	4.9 M @ \$0.20
✂ Market Capitalization:	\$13 M
✂ Cash on Hand	\$2.0 M
✂ In-the-Money Warrants:	\$5.0 M
Marketable Securities:	
0.3 M shares PJX	@ \$0.18
1.5 M shares UUP	@ \$0.15

OFFICERS

Peter Tallman: President and Chief Executive Officer
Harpreet Dhaliwal: Chief Financial Officer
Melinda Coghill: Corporate Secretary

DIRECTORS

Peter Tallman Gord Keep
John Pallot Steven Brunelle

MAJOR SHAREHOLDERS

Frank Giustra and affiliated funds:	19.0%
Roberto Aquilini and affiliated funds:	6.0%
Individual Investor 1	7.0%
Major Canadian fund 1	5.0%
Insiders	9.0%

SHAREHOLDER INFORMATION

Common Shares TSX Venture Tier 2: "KG"
Cusip No.: 498903 30 1
Common Shares Frankfurt Bourse: "LBDP"
ISIN: CA4989033010

REGULATORY FILINGS: SEDAR (<http://www.sedar.com>)

TRANSFER AGENT: Computershare Trust Company

AUDITORS: Morgan & Company

REGISTERED OFFICE

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