



# Modern Exploration of Klondike Goldfields

## INVESTOR SUMMARY

(May 2017)

**Klondike Gold Corp.** ("KG": TSX-V) is exploring for orogenic-style **gold** deposits in the **Klondike area, Yukon, Canada** beneath the 20 million ounce Klondike placer goldfields. Klondike Gold has acquired the entire district spanning 55km. 2017 exploration will test the Lone Star gold target (2.4 g/t Au over 37.0m) with advanced 3D IP and extensive drilling.

### 2015 RESULTS

- ✂ Recognition of new fault system controlling gold
- ✂ Drill 19 holes; 14 hit visible gold. 2 new discoveries.
- ✂ Highlights: 76g/t over 2.8 meters; 5.3g/t over 7.6 meters
- ✂ Placer revenues of **\$750,000**

### 2016 RESULTS

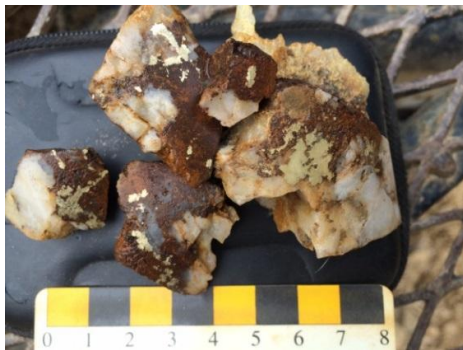
- ✂ Consolidated Klondike district with major property acquisition
- ✂ 70 diamond drill hole program
- ✂ Results from Nugget Zone up to 5.1g/t over 14.3m
- ✂ First holes at Lone Star Zone up to 2.4g/t over 37m

### 2017 PLANNED

- ✂ Advanced 3D IP survey of Lone Star target starts May. Drilling Lone Star starts June. Also mapping, soils, prospecting, magnetics, trenching.
- ✂ Immediate drill target is at Lone Star target adjacent to 2.4g/t over 37m intersection in late 2016.

### KLONDIKE AREA, YUKON, CANADA

- ✂ 2,780 claims total 527 sq km – 100% ownership
- ✂ 353 placer claims total 20 sq km – 100% ownership
- ✂ 20km from Dawson on government maintained roads
- ✂ \$520M Goldcorp buyout of nearby Coffee Deposit
- ✂ Goldcorp haul road crosses KG property.



**Spectacular gold in 2015 diamond drilling 76g/t Au over 2.8m (EC15-10 at Gay Gulch)**

## CORPORATE INFORMATION

### Klondike Gold Corp.

- ✂ TSXV: **KG** / Frankfurt: **LBDP**
- ✂ Shares Outstanding: 65.8 M
- ✂ Warrants: 27.1 M @ \$0.30
- ✂ Options: 6.5 M @ \$0.20
- ✂ Market Capitalization: \$16 M
- ✂ Cash on Hand \$3.0 M
- ✂ In-the-Money Warrants: \$3.0 M

### OFFICERS

Peter Tallman:	President and CEO
Jessica Van Den Akker:	Chief Financial Officer
Melinda Coghill:	Corporate Secretary

### DIRECTORS

Peter Tallman	Gord Keep	Tara Christie
John Pallot	Steven Brunelle	

### MAJOR SHAREHOLDERS

Frank Giustra:	22.0%
Directors/Officers	11.0%
Investor 1/Investor 2	10.0%
Aquilini Group:	8.0%

### SHAREHOLDER INFORMATION

Common Shares TSX Venture Tier 2: "KG"	
Cusip No.:	498903 30 1
Common Shares Frankfurt Bourse: "LBDP"	
ISIN:	CA4989033010

*REGULATORY FILINGS:* SEDAR (<http://www.sedar.com>)

*TRANSFER AGENT:* Computershare Trust Company

*AUDITORS:* Morgan & Company

### REGISTERED OFFICE

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