

MODERN EXPLORATION OF HISTORIC YUKON GOLD FIELDS

Investment Overview 2020



"VIRTUAL"
METALS
INVESTOR FORUM

May 14, 2020

KG | TSX Venture Exchange

LBDP | Frankfurt Stock Exchange

Structural Evolution and Timing of Orogenic Gold Mineralization in the Klondike District, Yukon

Yukon Geoscience 2019 - PDF on KG website: Investors > "Technical Presentation"

Bedrock Gold Discoveries Explain Nearby Placer Deposits in the Klondike District, Yukon

*Yukon Placer Forum 2019 PDF on KG website: Investors > "Placer Forum Presentation"
and*

video <https://www.facebook.com/YukonGeologicalSurvey>

Drilling in the Klondike - 120 Years After Its World Famous Gold Rush

Pinnacle Digest 2019:

video <https://www.youtube.com/watch?v=yL5eUmVqJfM>

FORWARD LOOKING STATEMENTS



Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

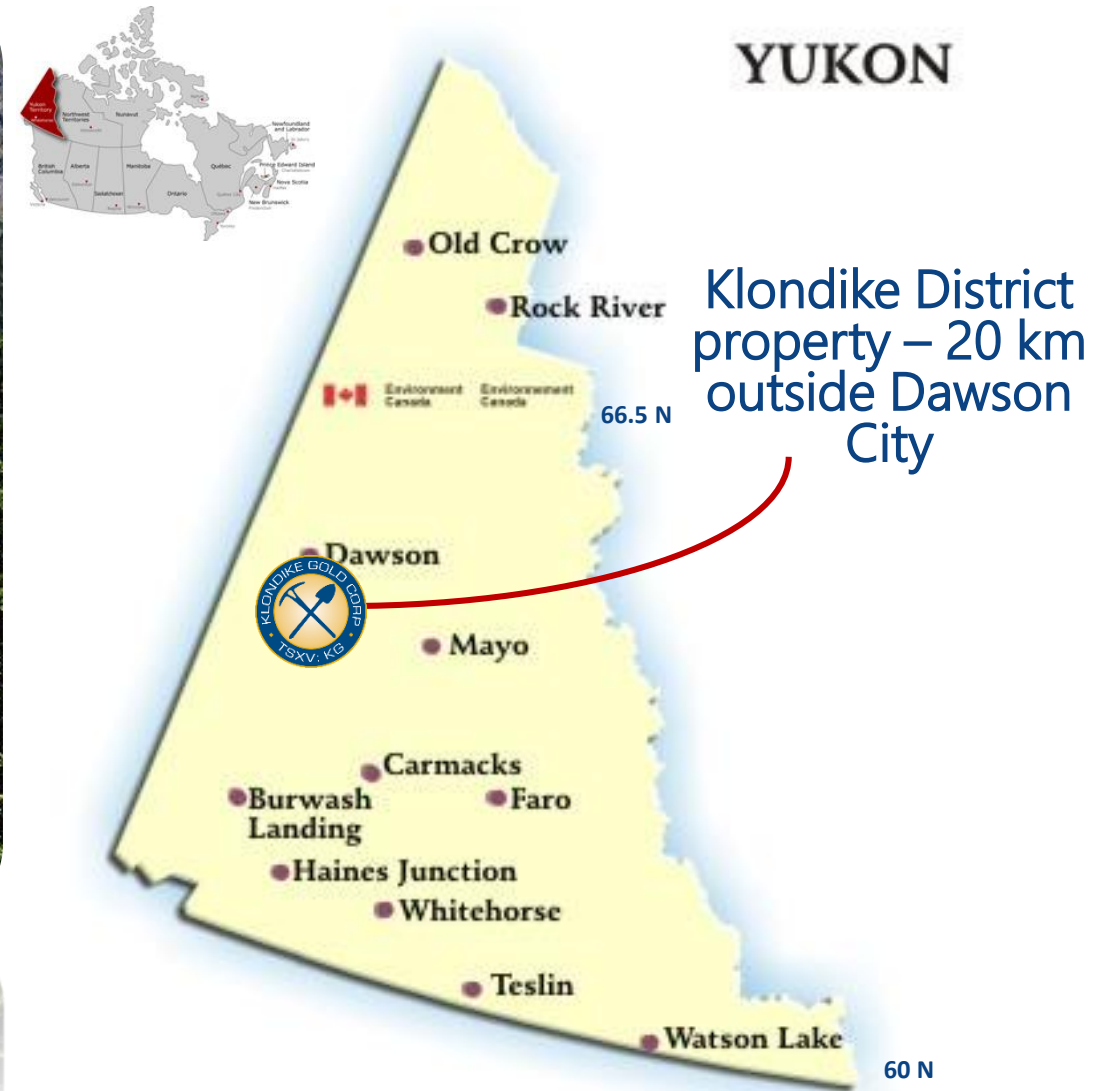
These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.

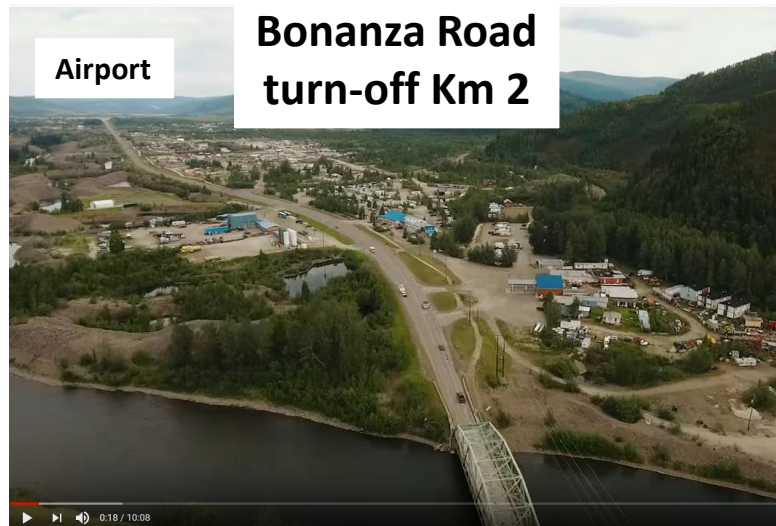
GOLD EXPLORATION COMPANY: YUKON CANADA



Dawson City, YT.
Tr'ondëk Hwëch'in First Nation Territory.



INFRASTRUCTURE: ECONOMIC ADVANTAGE



At
Eldorado Road
Km 18 ...

KG Property
Claim Boundary

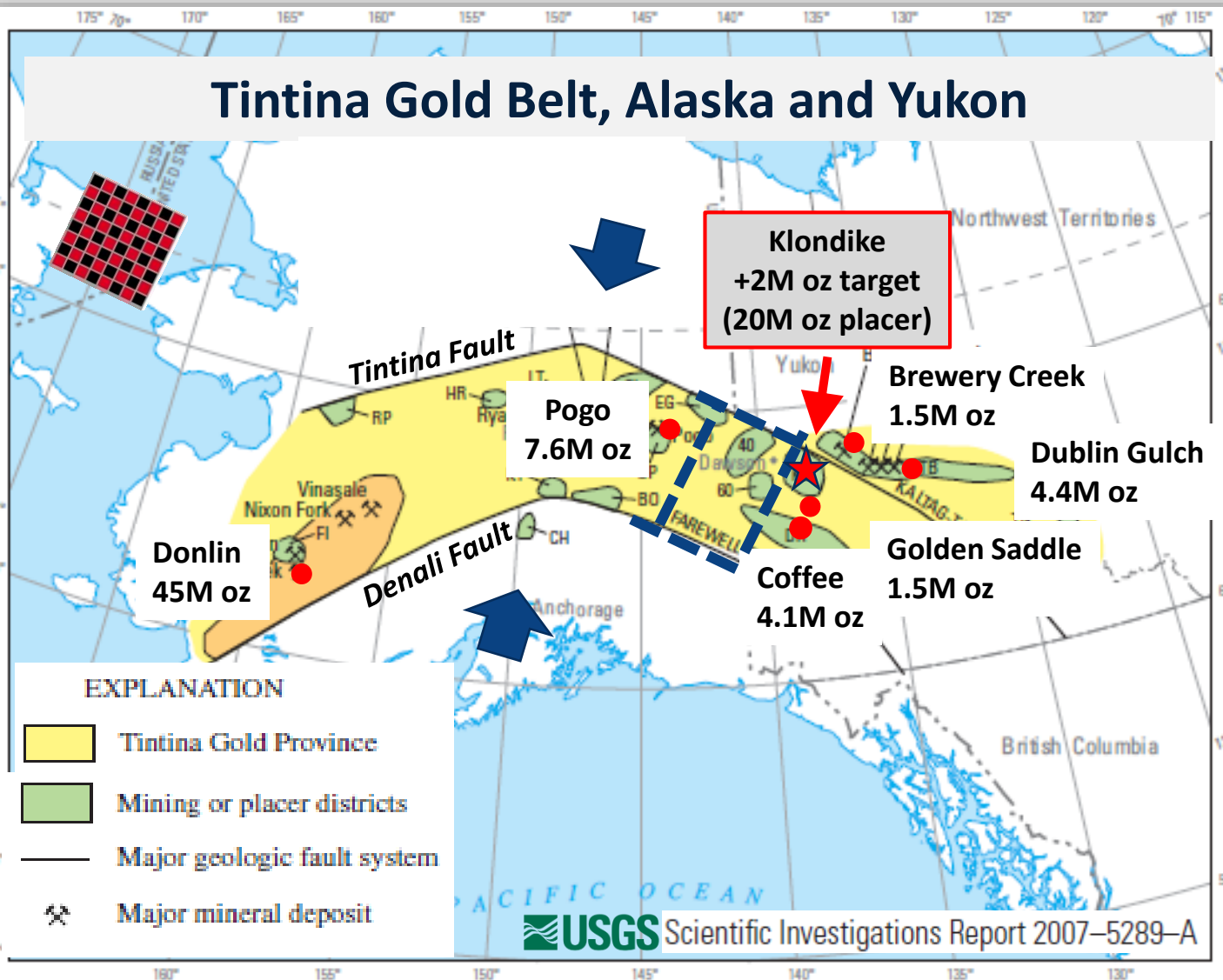


Pinnacle Digest 2019
Podcast video
screenshots

KLONDIKE NEIGHBOURHOOD: WORLD CLASS



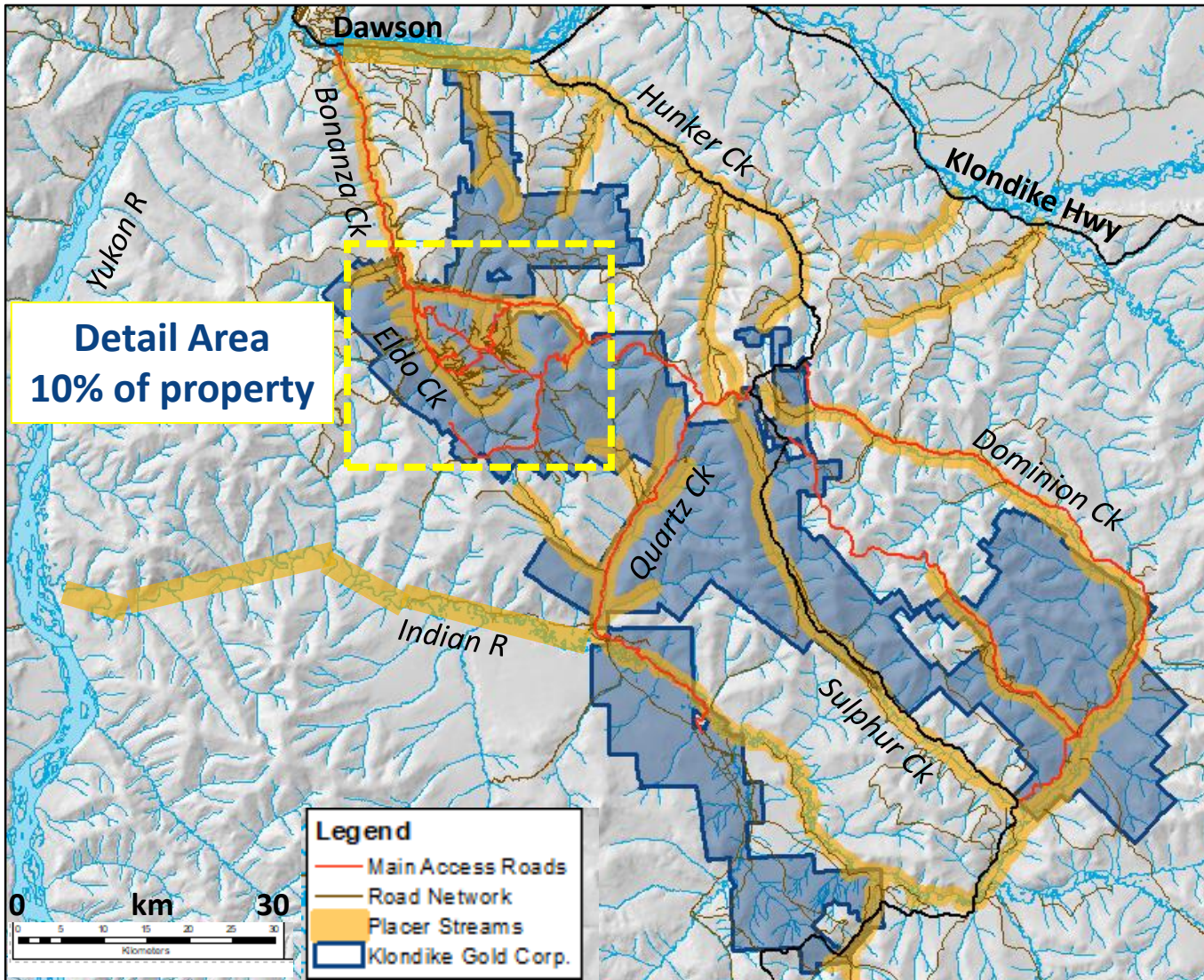
Tintina Gold Belt, Alaska and Yukon



- TGB is known to host **“World-Class” Cretaceous age (~100 Ma)** gold deposits.
- Flexure in crustal scale 1st order faults create “world-class” deposit environment by creating the fault network (gold conduits) to host them.
- Continent-scale structures have ‘checkerboard’ old/young fault pattern which control gold mineralization.
- These ‘checkerboard’ faults have been recognized as controls to gold mineralization in Klondike District.

Figure Note: Gold resource endowment is sourced from company disclosures or government sources, for comparative purposes only.

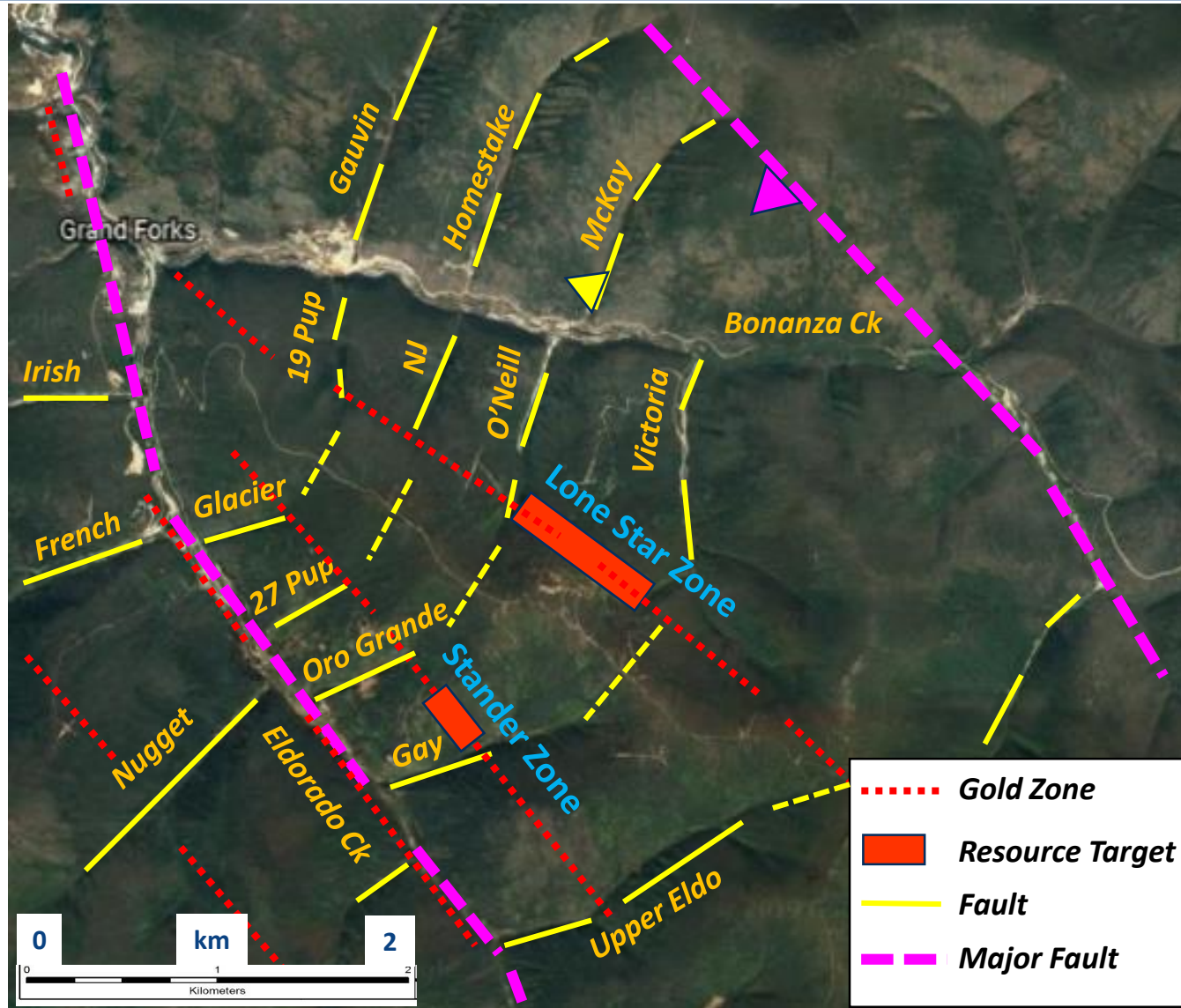
KLONDIKE DISTRICT PROPERTY: WORLD CLASS



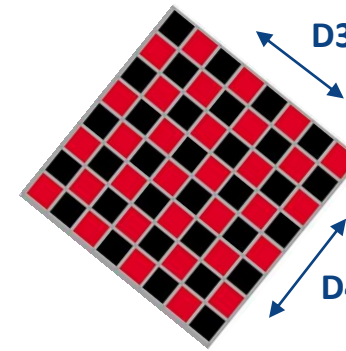
Klondike claims 586 square km

- Covers Klondike gold rush creeks
- Placer gold mined 1896 to present
- 20 M oz Au recovered from creeks
- “World Class” endowment

FAULTS CREATE LANDSCAPE: D3 AND D4



Faults created the Klondike 'sluice box riffle' Creeks and Gulches.

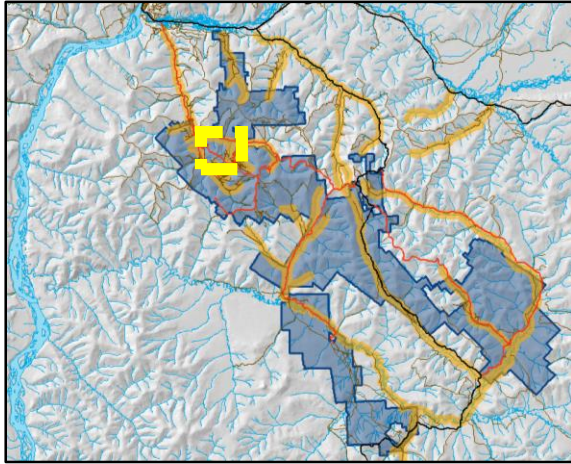


Checkerboard pattern

- Major NW thrust faults are the Creeks (D3 / c. 180 Ma)
- Secondary NE faults are the Gulches (D4 / c. 100 Ma)

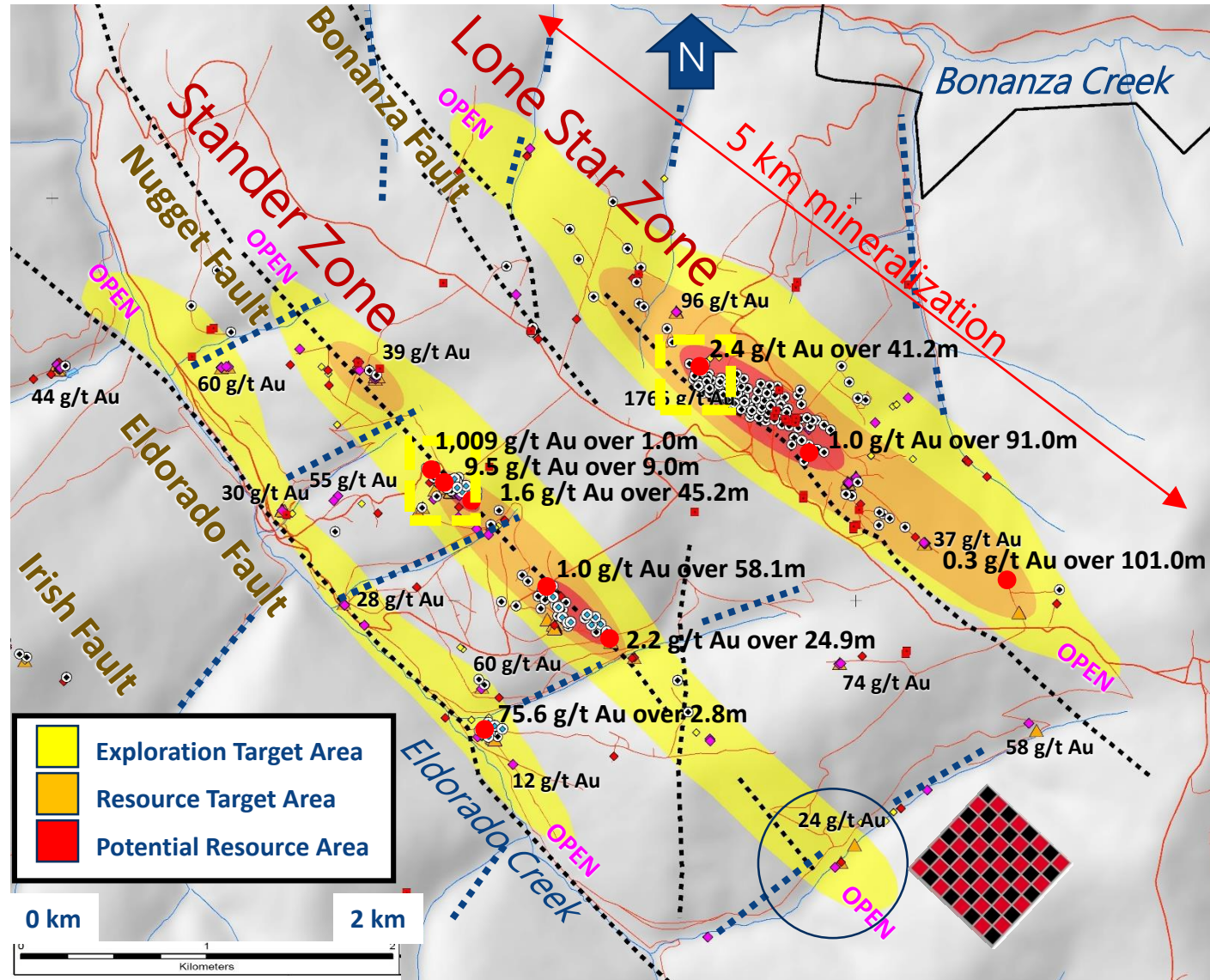
Both fault directions are gold bearing in bedrock.

DISCOVERY ...



Yellow box to scale

□ ~10% of property explored in some detail

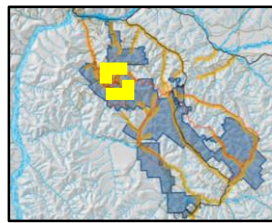


Multi-million ounce gold potential.

Exploration Objective:
 +2M oz gold threshold objective before resource estimate

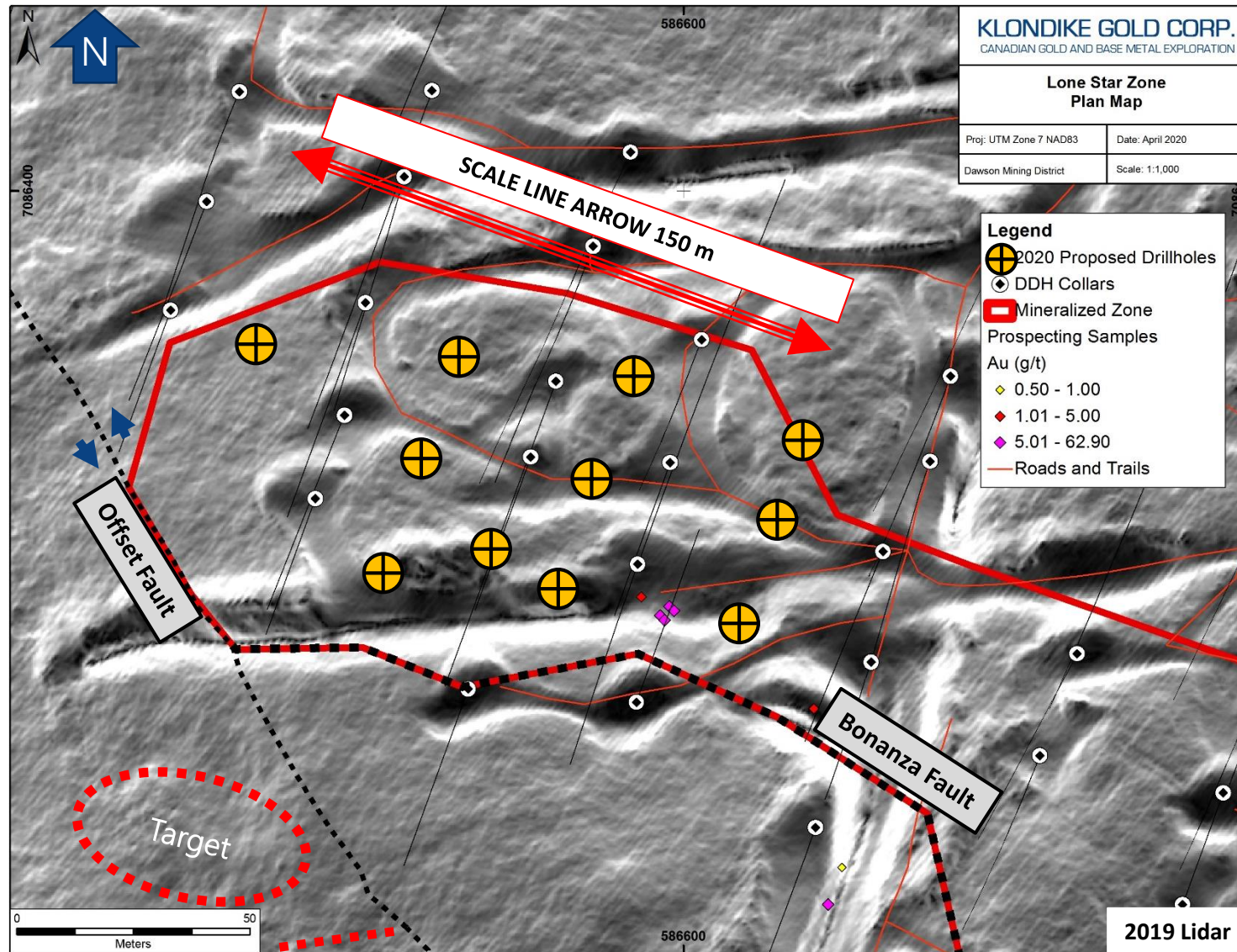
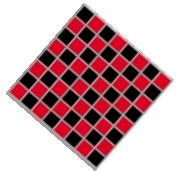
Current Objective:
 'Starter open-pit' mineralization 2020

LONE STAR ZONE: 2020 PHASE 1 DRILLING



Surface Target
 2.1g / 41.1m
 2.4g / 41.2m
 1.4g / 65.5m
 6.1g / 8.5m

Deeper Targets
 Yes.



Conceptual 'Starter Open Pit'
 Initial mineralization estimation

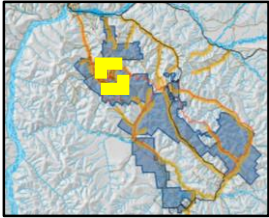
10 DDH, ~50m each, 500m total
 Phase 1 tests 150m strike.

MODEL TARGET PARAMETERS

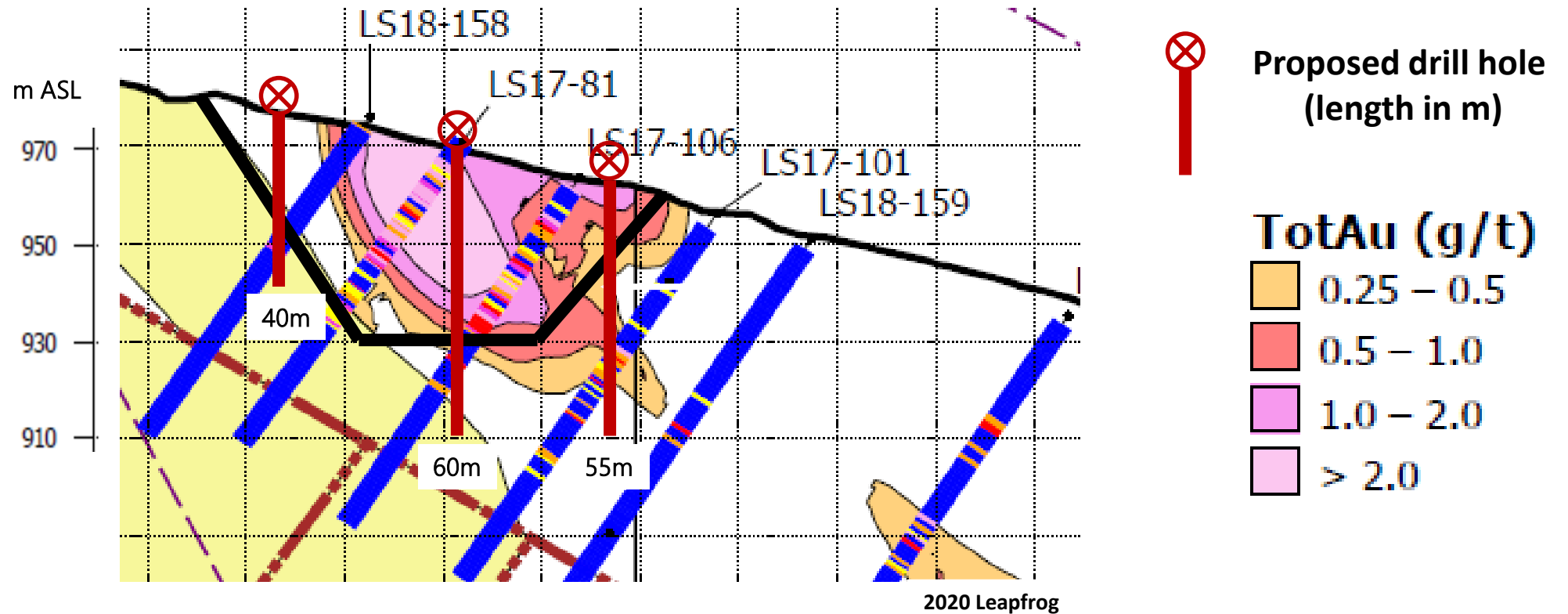
- (1,100 meter length known)
- 150 meter length to drill test
- Gold at surface to 50m depth
- 60-100 meters surface width
- 2.6 specific gravity
- 2+ g Au model grade
- 90+% gravity recovery

Deeper targets for future drilling.

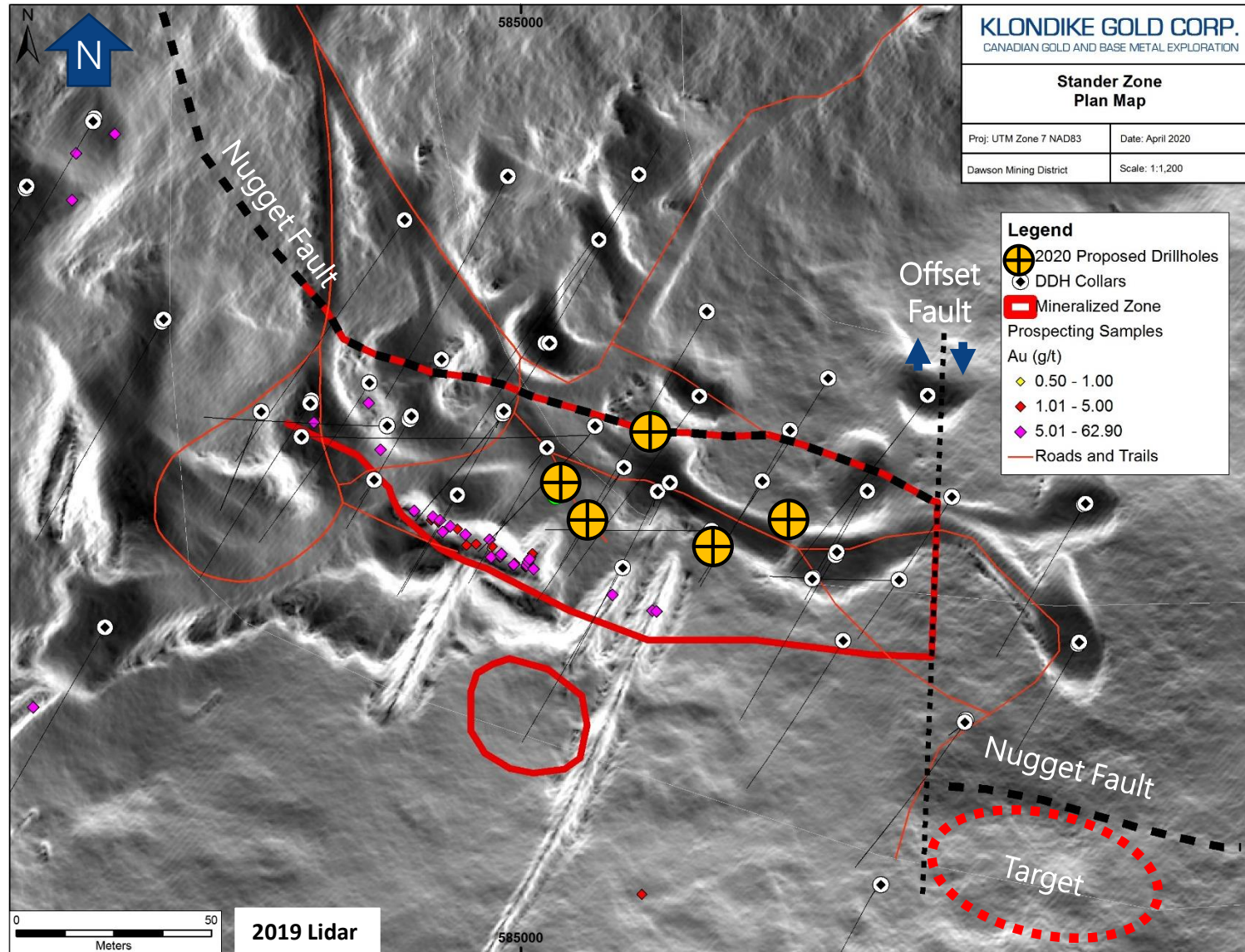
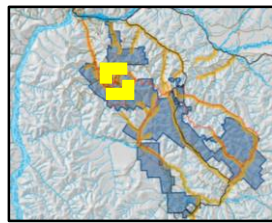
LONE STAR ZONE: 2020 PHASE 1 DRILLING



Conceptual 'Starter Open Pit' Schematic Section



STANDER ZONE: 2020 PHASE 2 DRILLING

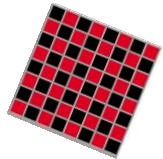


Surface Target

32: 5.1gAu/14.3m
256: 4.3gAu/21.5m
269: 0.7gAu/18.2m
325: 2.2gAu/23.0m
326: 2.2gAu/9.3m

Deeper Target

267: 1009gAu/1.0m



Initial resource estimation program

5 DDH, 200 meters planned.
Additional holes to be added.

MODEL TARGET PARAMETERS

- 150 meter strike length
- At surface to 25 meters depth
- 20-50 meters width
- 2.6 specific gravity
- Variable 2+ g Au model grade
- 90% gravity recovery

Deeper targets for future drilling

Surface target: offset extent.

"KG" 5-YEAR PRICE / VOLUME CHART



5-Year trend of increasing
 market capitalization:
\$3M to \$30M

("Past performance is no guarantee of future returns")

6-Year Capital: \$15.7 M
33,500 m drilled / 340 holes
 "All in" \$468/m includes: old debts, corporate
 clean-up, exploration that isn't drilling plus
 corporate operating ... everything.

Year	Amount Raised	# Drill	Meters	Depth
2014	\$ 2,530,000.00			
2015	\$ 416,500.00	19	1,369.30	72.07
2016	\$ 2,870,000.00	71	5,375.17	75.71
2017	\$ 7,000,000.00	79	8,620.62	123.15
2018		87	9,511.93	109.33
2019	\$ 2,875,886.00	84	8,628.37	91.79
2020	\$ 1,222,487.00	tba	tba	tba
TOTAL	\$ 16,914,873.00	340	33,505.39	

INVESTOR INFORMATION



Capital Structure

As of May 1, 2020

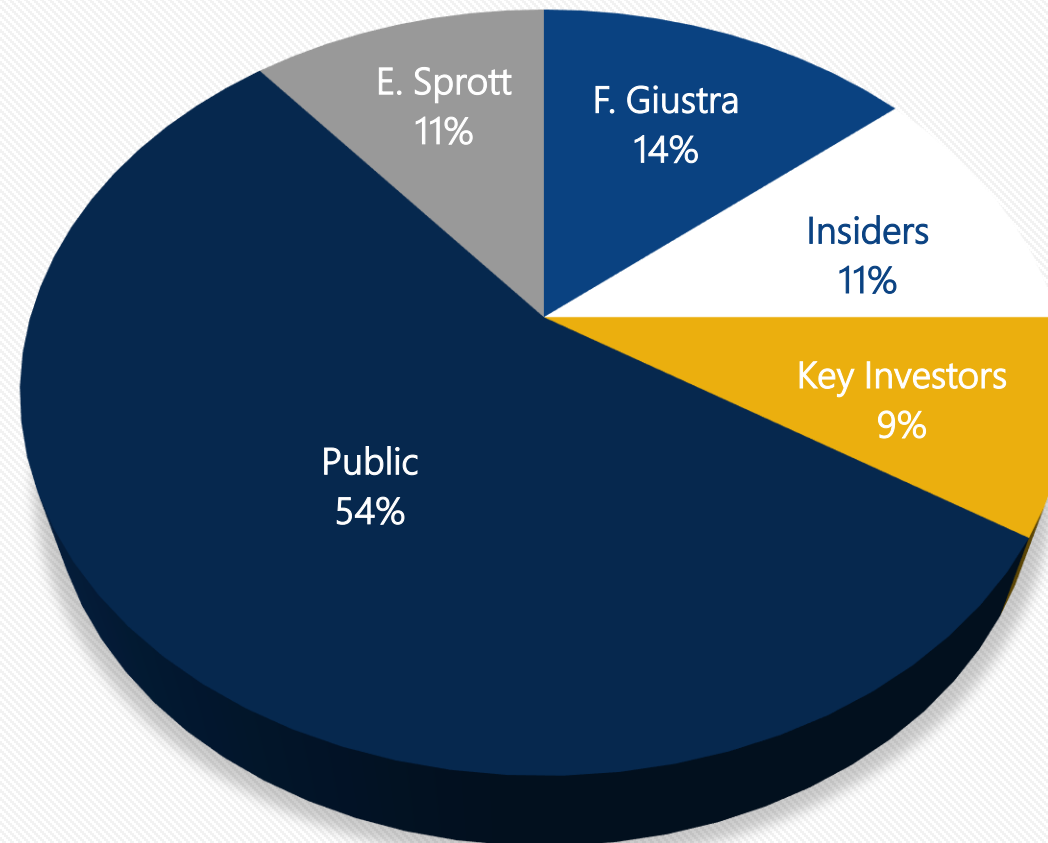
Shares Issued | 120 M

Market Cap | \$30 M

Total Diluted Shares | 157 M

- Options (WAP - \$0.24) | 9.6 M
- Warrants (WAP - \$0.32) | 27.4 M

Shareholder Structure



46% of Shares Held by Top 20 Shareholders

\$1.8 M Cash
On Hand

\$8.8 M
Warrants

\$TBD
2020 Budget


INVESTMENT HIGHLIGHTS



Multi-million ounce gold potential.



Resource estimation drilling begins May/June 2020. Valuation re-rate.



First mover 2020 in Yukon. Delivering news into an accelerating gold market

THANK YOU



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DISTRICT SCALE SURVEYS:

- Mapping / Soils / Magnetism / Radiometrics / VLF-EM / Structural Mapping / LIDAR / Orthophotography / Historical compilation

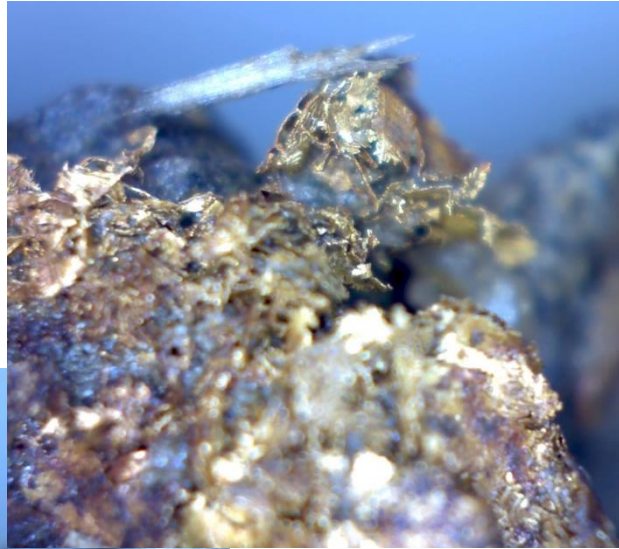
LOCAL SCALE SURVEYS:

- **Diamond drilling 33,500m** / Trenching / Channel sampling / Whole Rock / GT-Probe

SYSTEMATIC PROCEDURES:

- Metallic screen assay, ultra-trace analyses, digital field (QGIS) and digital core (MXDeposit) logging, oriented core drilling

D4: STANDER ZONE GOLD



Gold D4 Orogenic Vein:

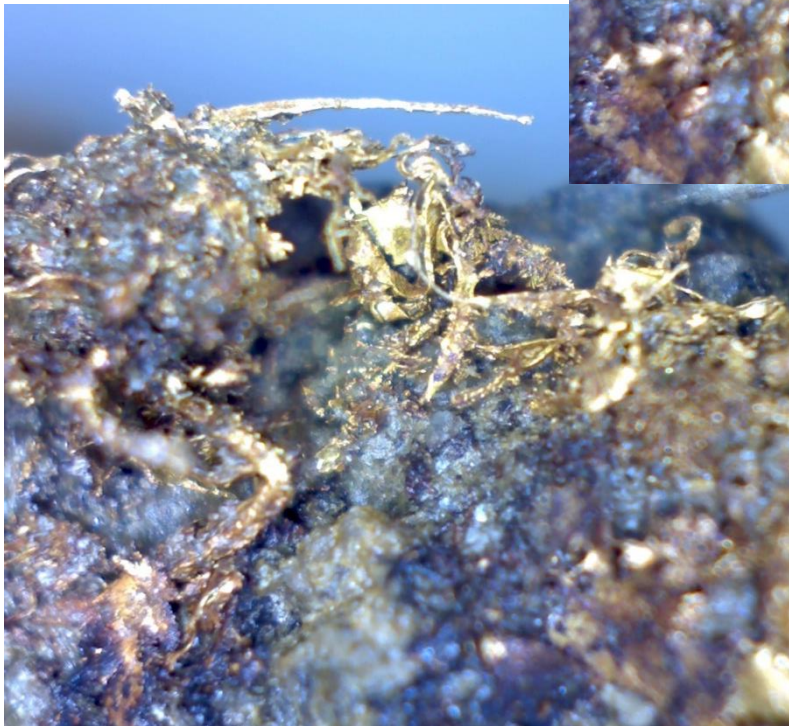
1,009 g/t Au with 1,036 g/t Ag over 1.0m

“World class drill hole”.

2nd best hole drilled in the world in August.

3rd best drill hole in Canada in 2019.

(Source: Mining Intelligence / Mining.com)



STANDER ZONE GOLD: OUTCROP TO PLACER




Placer nuggets of gold from 1 km downstream of outcrop (photo above).

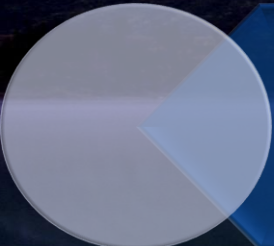
Outcrop nugget of gold in Upper Eldorado Creek (photo below).




CORONA VIRUS MITIGATION / RISK



YT resource sector is 'essential service' subject to covid-specific H+S regulations



Klondike Gold has 2-acre property in Dawson 'suburb'. Space and infrastructure to comply with YT regulations.



Norovirus outbreak 2019 among crew/contractors. Quarantine, distancing, cleaning, supply ... pandemic protocols developed.