



# Modern Exploration of Klondike Goldfields

## INVESTOR SUMMARY

(May 2016)

**Klondike Gold Corp.** ("KG": TSX-V) is exploring for structurally hosted **gold** deposits in the **Klondike area, Yukon, Canada** beneath the 20 million ounce Klondike placer goldfields. New recognition and mapping of gold-controlling orogenic fault system allows direct drill testing for first time ever.

Klondike Gold derives revenues from Yukon placer gold properties, as seen on TV. Filming Discovery Channel's GOLD RUSH (the "Hoffman crew") ensures maximum marketing exposure weekly in North America.

### 2014 CORPORATE RESULTS

- ✂ New corporate management in January
- ✂ Property sales: Portugal to MED, BC to PJX
- ✂ Takeover of Klondike Star Mineral Corp
- ✂ KG 1 for 10 share consolidation
- ✂ Lease McKinnon Ck to **GOLD RUSH Hoffman** crew
- ✂ Placer revenues of **\$275,000**
- ✂ Raise \$3.5M in private placements

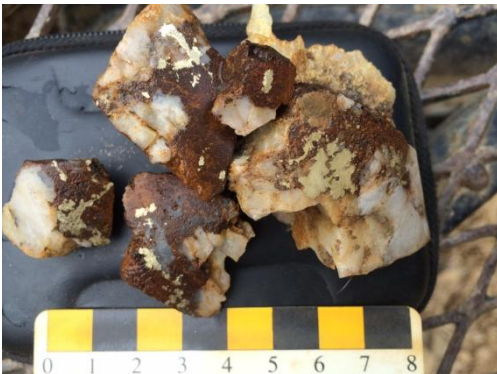
### 2015-2016 RESULTS

- ✂ Recognition of new fault system controlling gold
- ✂ Drill 19 holes; 14 hit visible gold. 2 new discoveries.
- ✂ Highlights: 76 g Au / 2.8 meters; 5.3 g Au / 7.6 meters
- ✂ Placer revenues **\$525,000** from GOLD RUSH
- ✂ Plan to drill ~50 holes in 2016 targeting visible gold in outcrop.

### KLONDIKE AREA, YUKON, CANADA

- ✂ 1,426 claims total 260 sq km – 100% ownership
- ✂ 353 placer claims total 20 sq km – 100% ownership
- ✂ 20km from Dawson on government maintained roads.
- ✂ Proposed Kaminak/Gold Corp. haul road crosses property

**Spectacular visible gold intersected in 2015 diamond drilling**  
**76g/t over 2.8m (EC15-10 at Gay Gulch)**



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## CORPORATE INFORMATION

### Klondike Gold Corp.

✂ TSXV: KG	
✂ FRA: LBDP	
✂ Shares Outstanding:	41.5 M
✂ Warrants:	18.8 M @ \$0.28
✂ Options:	3.9 M @ \$0.14
✂ Market Capitalization:	\$15 M
✂ Cash on Hand	\$1.5 M
Marketable Securities:	
2.3 M shares MED	@ \$0.10
0.3 M shares PJX	@ \$0.18

### OFFICERS

Peter Tallman:	President and CEO
Harpreet Dhaliwal:	CFO
Melinda Coghill:	Corporate Secretary

### DIRECTORS

Peter Tallman	Gord Keep
John Pallot	Steven Brunelle

### MAJOR SHAREHOLDERS

Frank Giustra and affiliated funds:	22.0%
Roberto Aquilini and affiliated funds:	8.0%
Individual Investor 1	7.0%
Major Canadian fund 1	5.0%
Insiders	8.0%

### SHAREHOLDER INFORMATION

Common Shares TSX Venture Tier 2: "KG"	
Cusip No.:	498903 30 1
Common Shares Frankfurt Stock Exchange: "LBDP"	
ISIN:	CA4989033010

*REGULATORY FILINGS:* SEDAR (<http://www.sedar.com>)

*TRANSFER AGENT:* Computershare Trust Company

*AUDITORS:* Morgan & Company

### REGISTERED OFFICE

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