



Modern Exploration of Klondike Goldfields

INVESTOR SUMMARY

(June 2016)

Klondike Gold Corp. ("KG": TSX-V) is exploring for structurally hosted **gold** deposits in the **Klondike area, Yukon, Canada** beneath the 20 million ounce Klondike placer goldfields. New recognition and mapping of gold-controlling orogenic fault system allows direct drill testing for the first time ever. A 50-hole drill program is underway.

Klondike Gold derives revenues from Yukon placer gold properties, as seen on TV. Filming Discovery Channel's GOLD RUSH generates worldwide marketing exposure.

2014 CORPORATE RESULTS

- ✂ New corporate management in January
- ✂ Property sales: Portugal to MED, BC to PJX
- ✂ Takeover of Klondike Star Mineral Corp
- ✂ KG 1 for 10 share consolidation
- ✂ Lease McKinnon Ck to **GOLD RUSH Hoffman** crew
- ✂ Placer revenues of **\$225,000**
- ✂ Raise \$3.5M private placement in November.

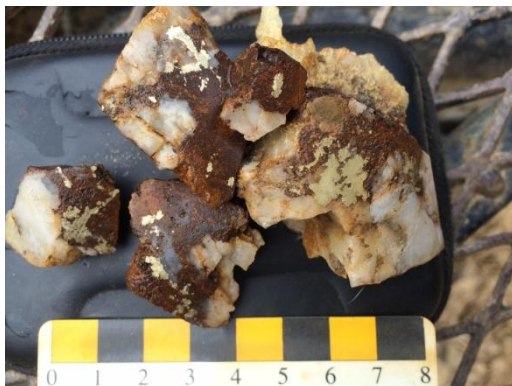
2015-2016 RESULTS

- ✂ Recognition of new fault system controlling gold
- ✂ Drill 19 holes; 14 hit visible gold. 2 new discoveries.
- ✂ Highlights: 76 g Au / 2.8 meters; 5.3 g Au / 7.6 meters
- ✂ Placer revenues of **\$525,000**
- ✂ Raise \$2.2M private placements Nov15/Jun16.

KLONDIKE AREA, YUKON, CANADA

- ✂ 1,426 claims total 260 sq km – 100% ownership
- ✂ 353 placer claims total 20 sq km – 100% ownership
- ✂ 20km from Dawson on government maintained roads
- ✂ Goldcorp \$520M bid for nearby Kaminak
- ✂ Kaminak/Goldcorp haul road crosses property.

**Spectacular visible gold intersected in 2015 diamond drilling
76g/t Au over 2.8m (EC15-10 at Gay Gulch)**



CORPORATE INFORMATION

Klondike Gold Corp.

✂ TSXV: KG	
✂ Shares Outstanding:	45.8 M
✂ Warrants:	18.4 M @ \$0.30
✂ Options:	3.9 M @ \$0.14
✂ Market Capitalization:	\$16 M
✂ Cash on Hand	\$2.5 M
✂ In-the-Money Warrants:	\$3.7 M
Marketable Securities:	
2.3 M shares MED	@ \$0.10
0.3 M shares PJX	@ \$0.18
1.5 M shares UUP	@ \$0.15

OFFICERS

Peter Tallman: President and Chief Executive Officer
 Harpreet Dhaliwal: Chief Financial Officer
 Melinda Coghill: Corporate Secretary

DIRECTORS

Peter Tallman Gord Keep
 John Pallot Steven Brunelle

MAJOR SHAREHOLDERS

Frank Giustra and affiliated funds:	22.0%
Roberto Aquilini and affiliated funds:	8.0%
Individual Investor 1	7.0%
Major Canadian fund 1	5.0%
Insiders	8.0%

SHAREHOLDER INFORMATION

Common Shares TSX Venture Tier 2: "KG"
 Cusip No.: 498903 30 1
 Common Shares Frankfurt Bourse: "LBDP"
 ISIN: CA4989033010

REGULATORY FILINGS: SEDAR (<http://www.sedar.com>)

TRANSFER AGENT: Computershare Trust Company

AUDITORS: Morgan & Company

REGISTERED OFFICE

Klondike Gold Corp.
 715 – 675 West Hastings Street
 Vancouver, British Columbia, V6B 1N2
 Telephone 604.559.4440
 Email info@klondikegoldcorp.com
 Website klondikegoldcorp.com
 Contact Peter Tallman, President and CEO

715–675 West Hastings Street, Vancouver, British Columbia, V6B 1N2

Tel: (604) 559-4440 | Email: info@klondikegoldcorp.com | Web: www.klondikegoldcorp.com