

# MODERN EXPLORATION OF HISTORIC YUKON GOLD FIELDS

## Corporate Presentation



October 2018

KG | TSX Venture Exchange

LGBF | Frankfurt Stock Exchange

# FORWARD LOOKING STATEMENTS



Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

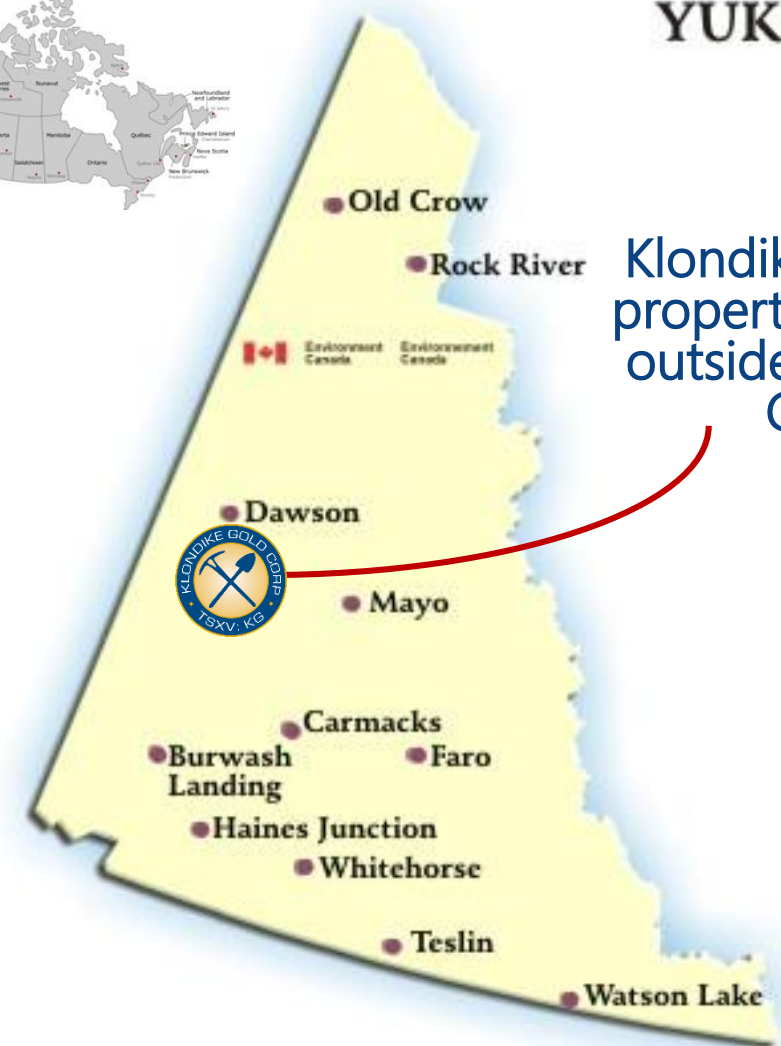
These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.

# A GREENFIELD GOLD EXPLORATION COMPANY



Dawson City, YT.  
Tr'ondëk Hwëch'in First Nation Territory.



YUKON

Klondike District  
property – 20 km  
outside Dawson  
City



# HIGHLIGHTS



\$1 billion industry investment in Yukon in the past 10 years

Excellent property infrastructure and proximity to Dawson

KG financially backed and fully funded through 2018 and 2019

100% owned Klondike District property; 20 M oz placer district

Target styles: disseminated low grade to vein high grade

Multiple parallel, lengthy 'high priority' target areas

# INVESTOR INFORMATION



## Capital Structure

As of October 2018

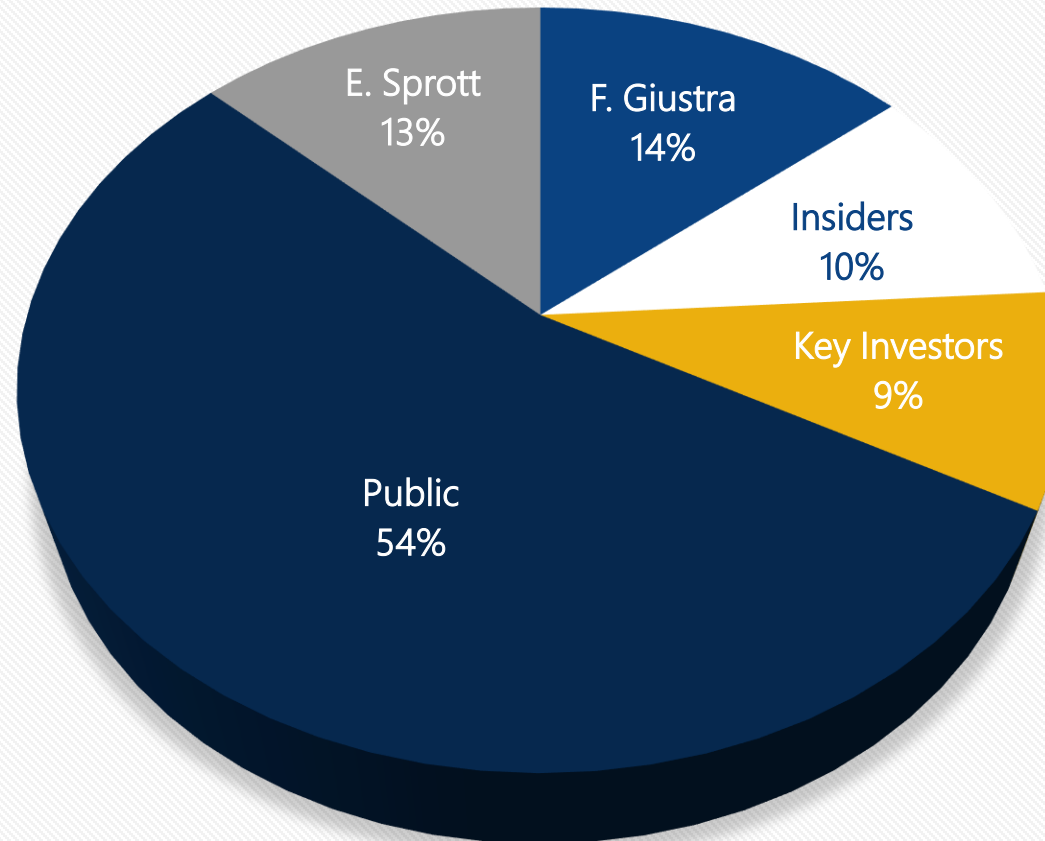
Shares Issued | 97 M

Market Cap | \$20 M

Total Diluted Shares | 126 M

- Options (WAP - \$0.20) | 8.9 M
- Warrants (WAP - \$0.28) | 20.1 M

## Shareholder Structure



46% of Shares Held by Top 20 Shareholders

\$3.0 M Cash  
On Hand

\$7.4 M  
Warrants

\$2.5M  
2019 Budget

# KLONDIKE GOLD MANAGEMENT



**Peter Tallman – President & CEO**

- Professional Geologist
- 35 years experience in the mining industry
- Grassroots discovery & delineation of three mineral deposits.
- Director



**Jessica Van Den Akker – CFO**

- Chartered Professional Accountant (CA)
- 11 years experience in the mining sector



**Ian Perry – V.P. Exploration**

- Professional Geologist
- 35 years experience as an exploration geologist
- Worked throughout Canada and internationally



# BOARD OF DIRECTORS



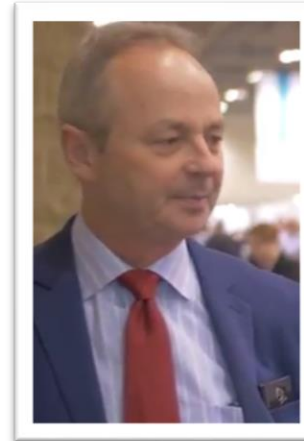
## Gordon Keep

- 31 years experience in corporate finance
- CEO of Fiore Management & Advisory Group
- Professional Geologist



## Tara Christie

- 25 years of experience in the mining industry
- President & CEO of Banyan Gold Corp.
- Director of the Prospector & Developers Association of Canada



## Steve Brunelle

- 30 years of exploration & management experience
- Officer or Director of numerous TSX.V listed companies
- Developed two discoveries



## John Pallot

- 32 years telecommunications experience
- Executive Officer and/or Director of resource issuers 1993 (former CEO of Windarra Minerals)

# RECENT MINING INVESTMENT IN YUKON



\$1 billion  
invested  
in Yukon

90%  
invested  
in gold

4 out of 5  
world top  
gold  
producers



**GOLDCORP**



**COEUR MINING™**



**AGNICO EAGLE**

**McEwen Mining**  
NYSE MUX TSX

**KINROSS**

**NEWMONT**

**BARRICK**

**BARCLAYS**

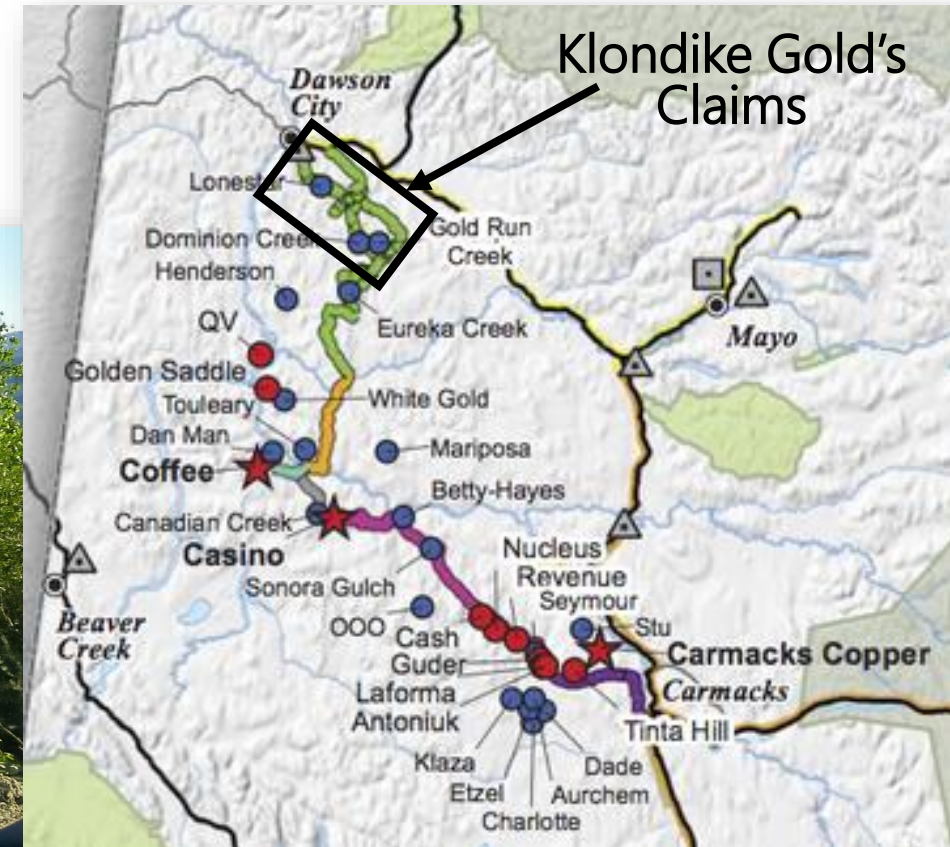


# RECENT LOCAL INFRASTRUCTURE INVESTMENT



- \$360 M committed by Canada/Yukon governments
- Over 700 km of road reconstruction
- 'Goldfields Road' network runs throughout KG claims
- Showcases Yukon's commitment to the mining industry

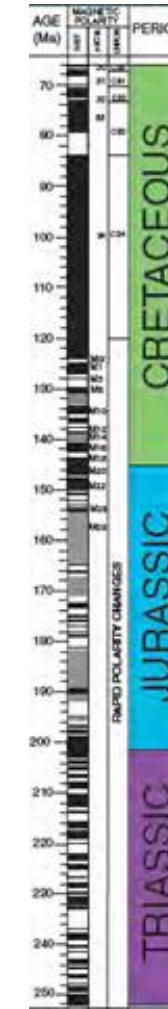
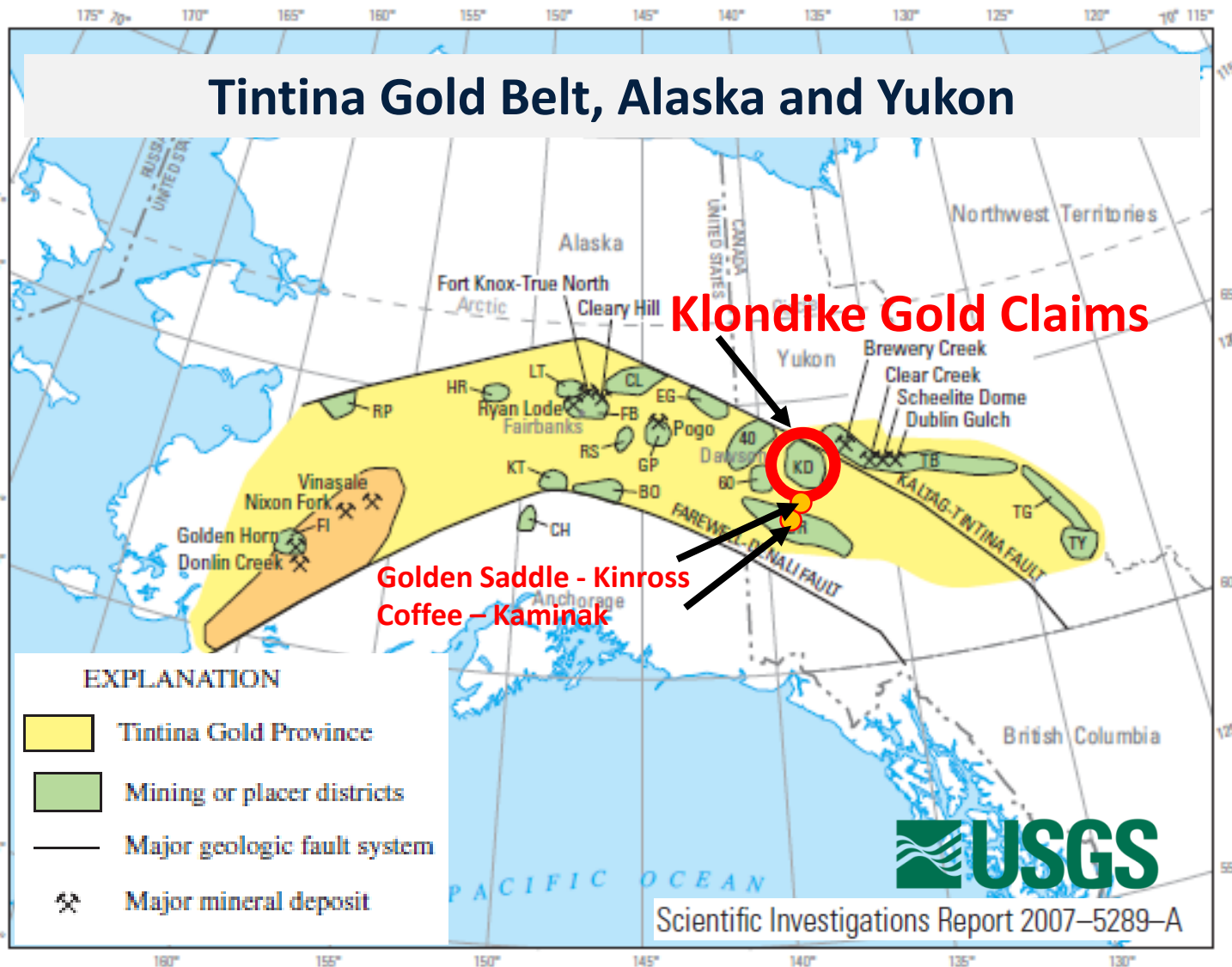
Map of "Roads to Resources" Project showcasing reconstruction of the Goldfields and Indian River road networks through KG's claims.



# KLONDIKE REGION GEOLOGICAL OVERVIEW



## Tintina Gold Belt, Alaska and Yukon

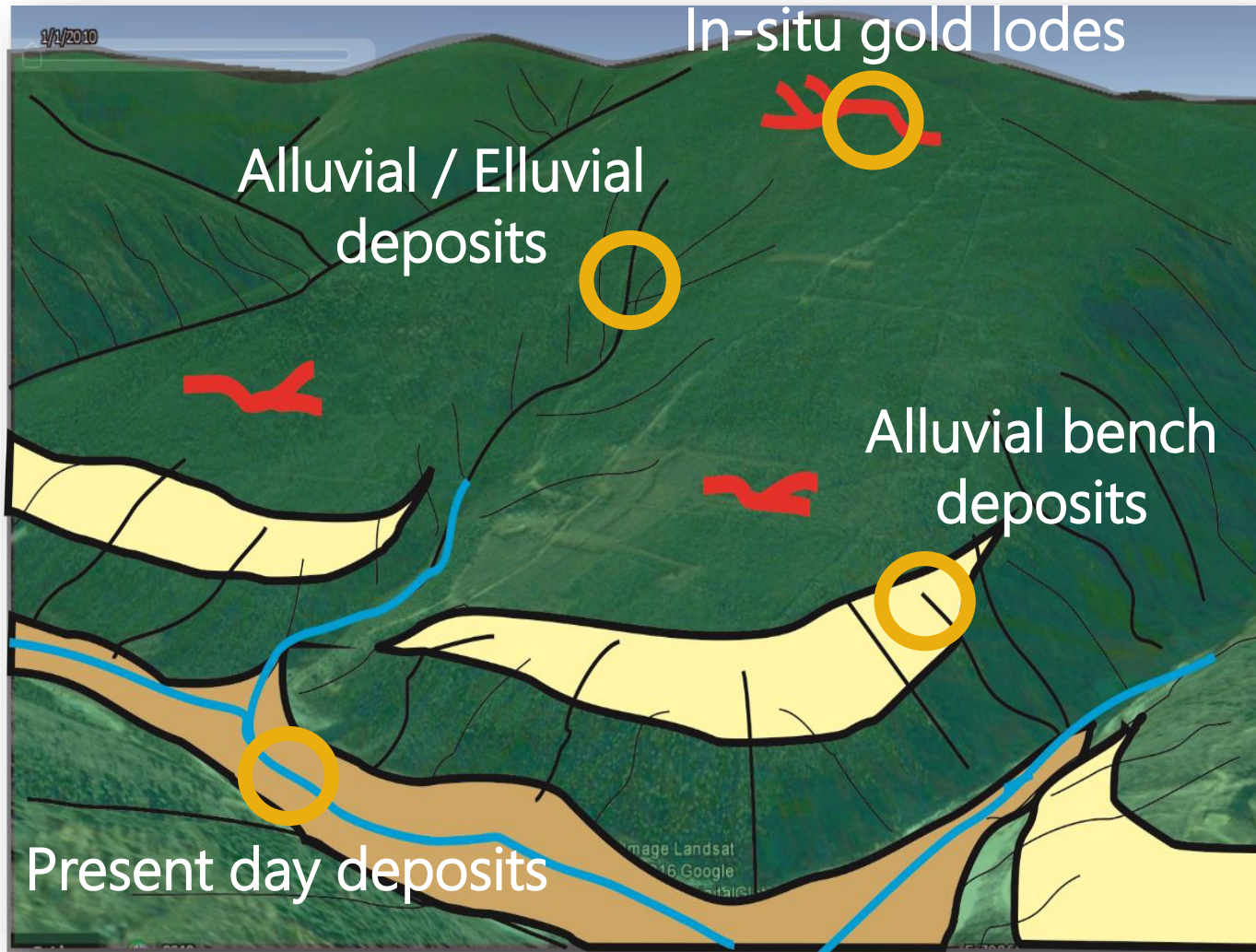


- 75 Ma **←** Au Intrusions:  
Coffee 5.2 Moz Au  
Donlin Creek 37 Moz Au
- 100 Ma **←** Au Intrusions or Au-QVs:  
Fort Knox 4 Moz Au  
Pogo 6 Moz Au
- 150 Ma **←** Orogenic Au-QV's:  
Klondike 20 M oz Au placer  
Golden Saddle 1.6 Moz Au  
California MotherLode :  
40 Moz placer / 220 Moz Au

Similar geology as the  
California Motherlode  
Belt (220 Moz Au  
discovered)



# KLONDIKE HISTORIC PRODUCTION: 20 M Oz Au



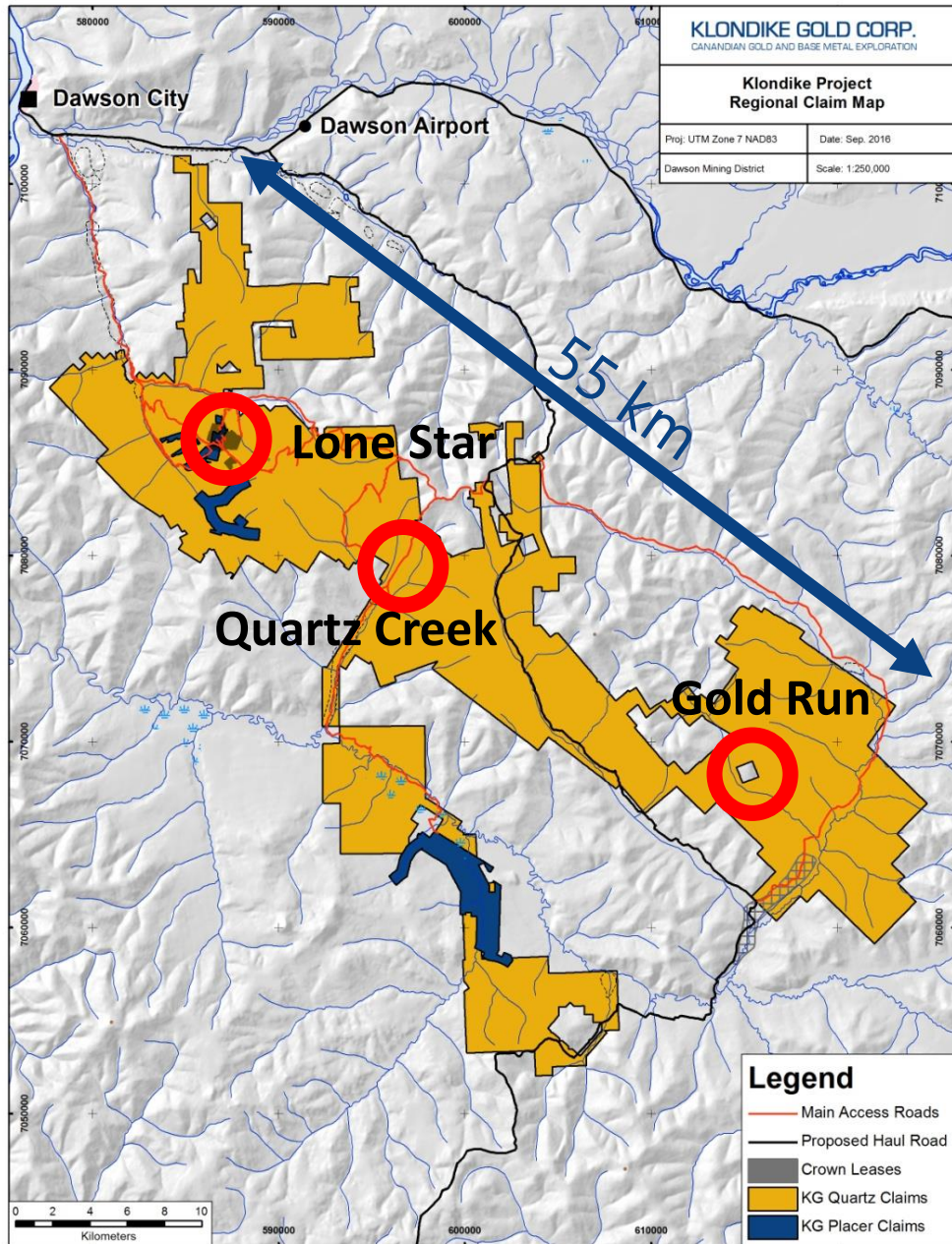
## Klondike District Property

- Placer gold mined (1896-2018+):
- 20 Moz gold in gravels
- Bedrock gold mined (1906-1910):
- 1,200 bedrock gold ounces from bedrock

## California Motherlode

- Placer gold mined (1848-2016):
- 40 Moz gold in gravels
- Bedrock gold mined (1860-2016):
- 220 Moz gold from bedrock





# KLONDIKE DISTRICT PROPERTY

- 2,942 contiguous claims totaling 557 sq. km - 100% ownership
- Stable, top-ranked policy jurisdiction
- Tr'ondëk Hwëch'in First Nation settled land claims; 1998 Final Agreement
- Claims accessible via government maintained road network
- Electrical infrastructure
- Proximity to Dawson Airport
- Inexpensive exploration



# KG PROGRAMS 2015 - 2017



2015

## Initial Exploration in Klondike District

- Focus on Au in quartz veins
- Drill 19 holes, 14 hit visible gold.
- 2 new discoveries
- Highlights: 76 g/t Au over 2.8 meters; 5.3 g/t Au over 7.6 meters

2016

## Discovery of Disseminated Au

- Shift to disseminated exploration
- 51 drill hole program
- Nugget Zone: 5.1 g/t Au over 14.3 meters
- Lone Star Zone: 2.4 g/t Au over 37 meters

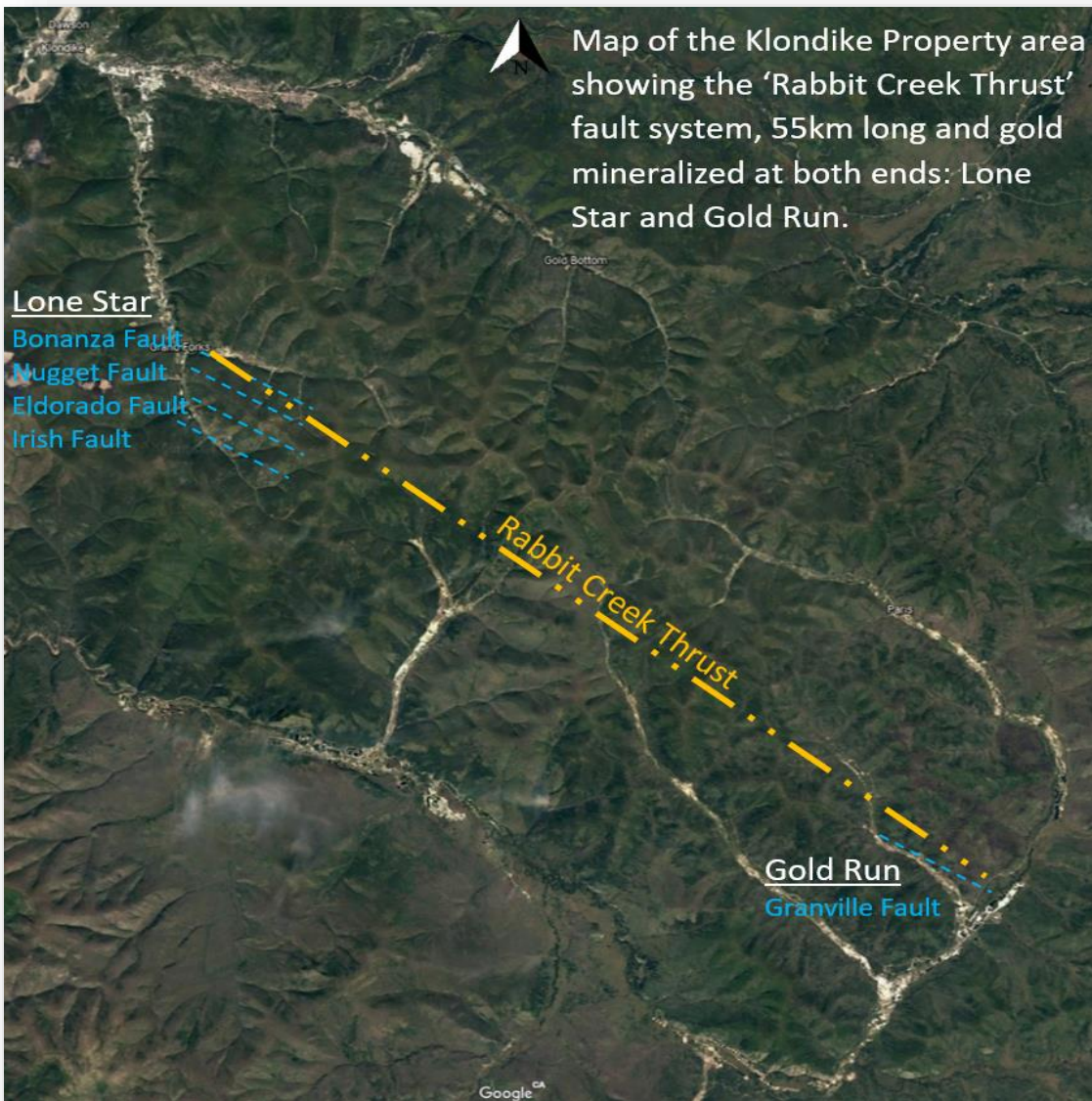
2017

## Testing Disseminated Au Model

- Disseminated gold focus
- 70 drill hole program
- Lone Star Zone: 2.4 g/t Au over 41 meters
- Recognition of Rabbit Creek Thrust & D4 Fault System



# INTERPRETATION OF RESULTS 2015 - 2017



- Identified gold in bedrock throughout the district; demonstrates gold occurs in bedrock.
- Two targets return economically interesting results; demonstrates exploration potential.
- Disseminated gold drilled at Lone Star Zone; demonstrates interesting length and width – orogenic style gold system
- Identified key gold-mineralized structures, interpreted to control location of bedrock sources for Au mined during the Klondike Gold Rush demonstrating potential for multiple new discoveries
- Gold mineralization at Gold Run in same position as at Lone Star: directly above 'Rabbit Creek Thrust'.
- Multiple D4 faults at Lone Star target (Bonanza/ Nugget/ Eldorado/ Irish) appear to possibly connect to the Granville Fault at Gold Run.

150 DD holes at NTW

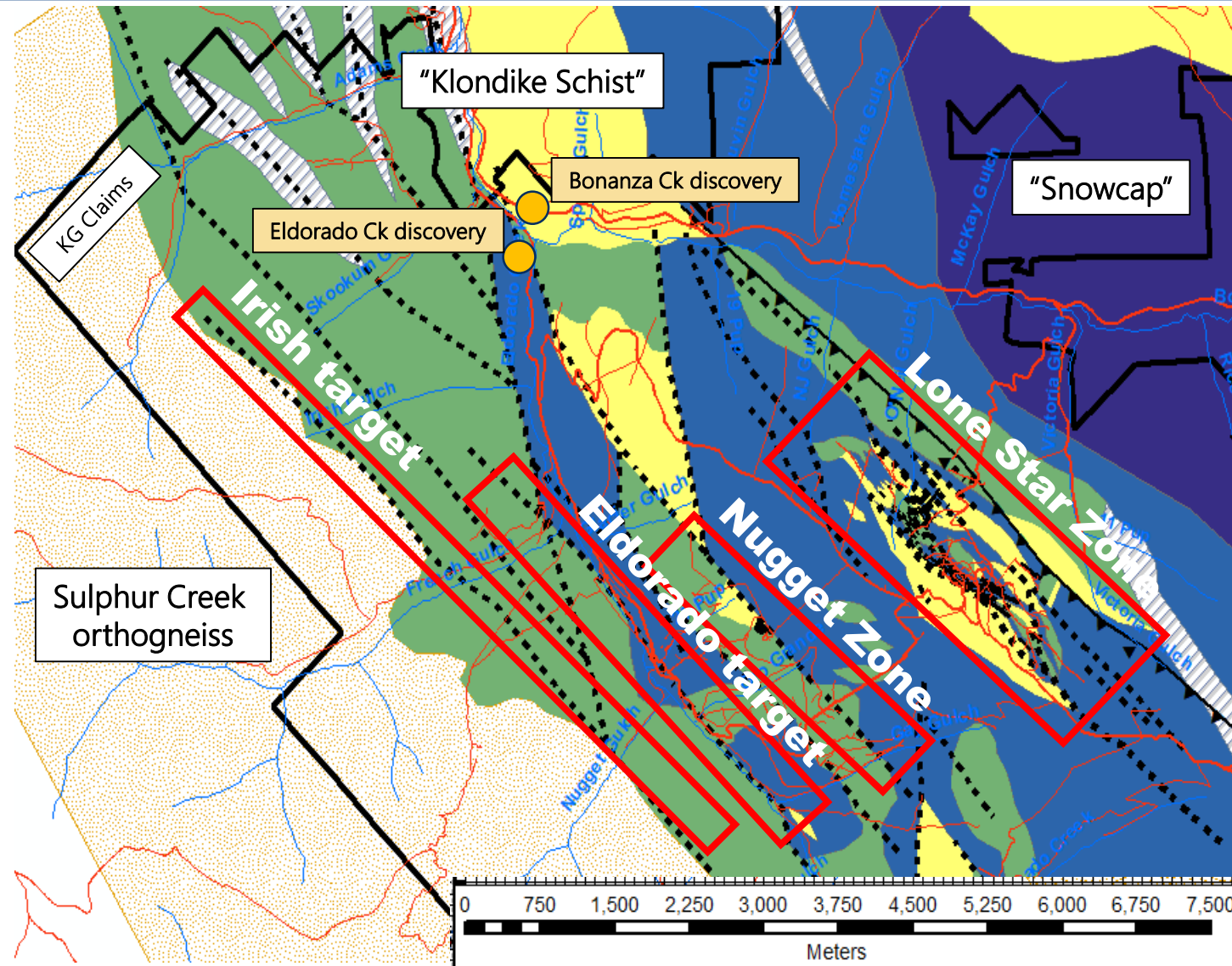
\*Drilled from 2015 - 2017



14,763.53 meters  
drilled



# WINTER 2017 / 2018: COMPILATION OF DATA



## Mapping / Compilation Significance:

- First time identifying rock types
- Structures cut rock types
- Individual targets/zones are kilometers size
- Can now do predictive targeting

# 2018 COMPLETED EXPLORATION STRATEGY



2018 Objectives: Map gold-controlled fault and structural system found at Lone Star through the property 35km to Gold Run; systematically drill test Lone Star and Nugget Zones to map extent and grade of gold mineralization

2018 Spend: \$3.5 M

## 1. Complete property wide surveys

- New-Sense airborne magnetics, VLF-EM
- GroundTruth 5000 soils
- SRK structural and lithologic mapping
- **Same strategy and contractors as Kaminak**

## 2. 87 hole DD program

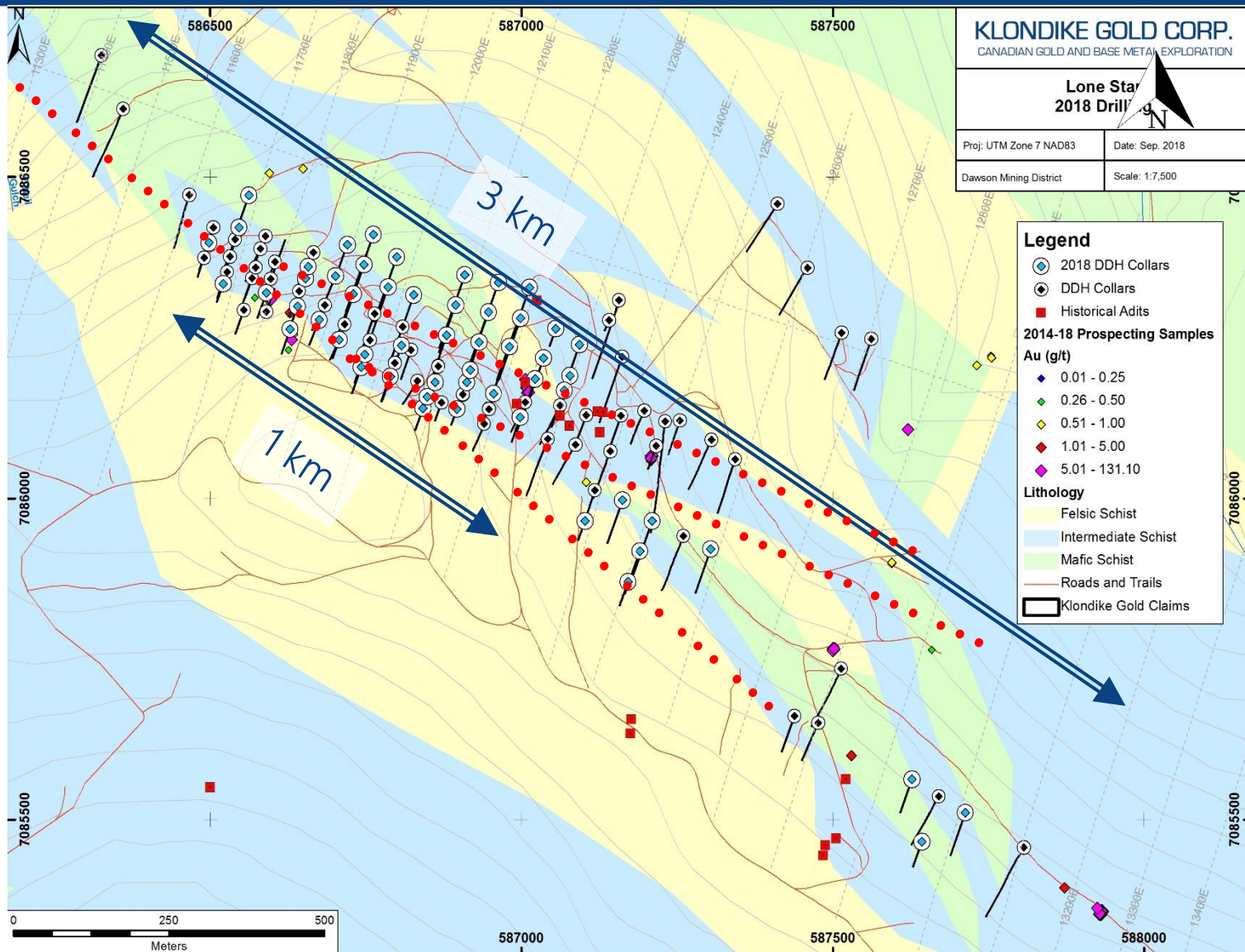
- Gold Run target (4 drill holes complete – assays pending)
- Lone Star Zone (56 drill holes) complete – assays pending)
- Nugget Zone (22 drill holes complete)
- Gay Gulch target: 76 g/t Au/2.8m (5 holes)
- Irish target – disseminated gold

## 3. Economic viability studies

- **Preparation for NI43-101**
- **Geology: H1-2019**
- Metallurgy tests; gravity separation from host rock
- Rock type analysis to identify mineralization



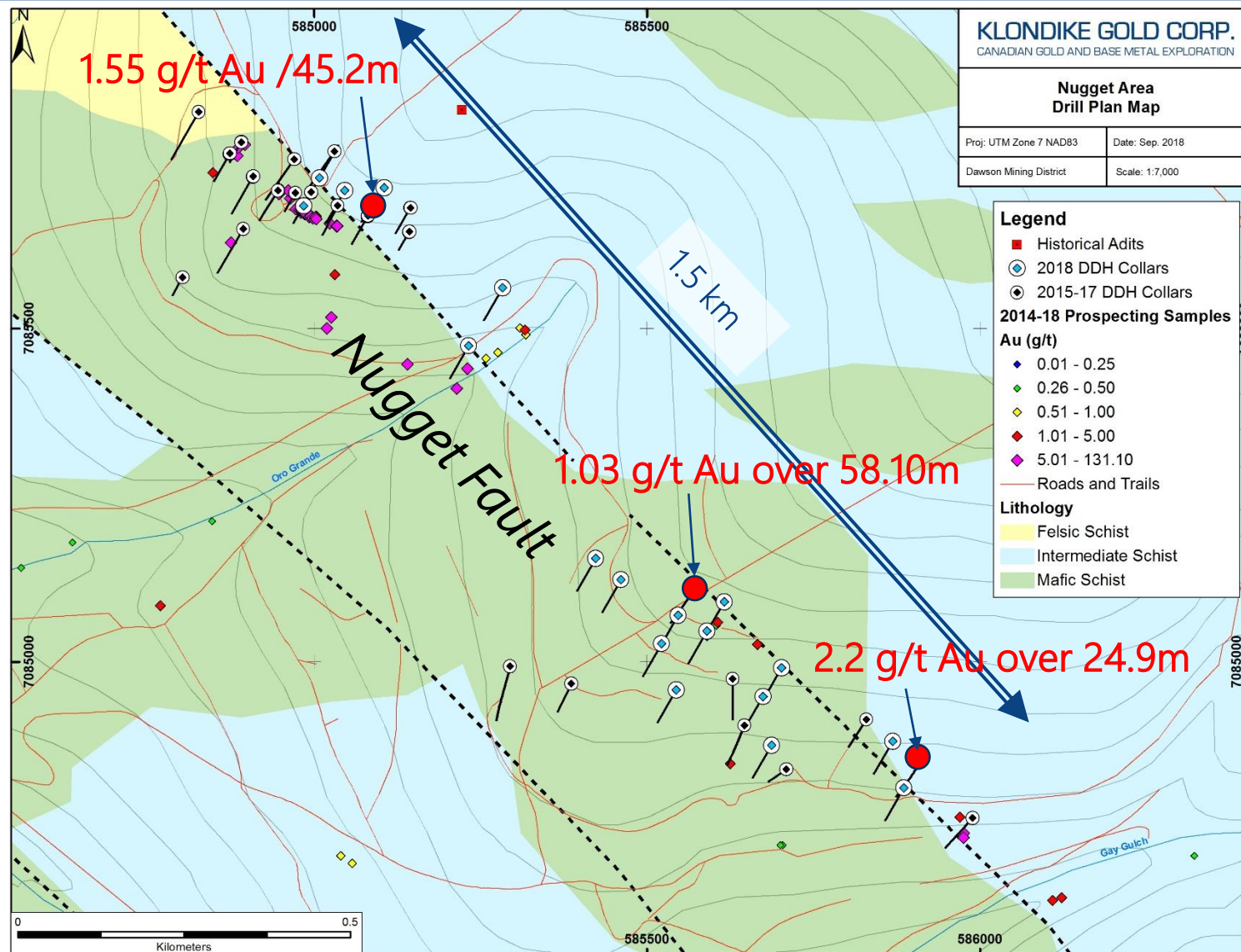
# LONE STAR ZONE – SEPTEMBER 2018 UPDATE



- 1 km strike drilled at 50 meter intervals: 2.4 g Au / 41.0m (2016); 1.4 g/t Au / 65.05m incl 6.07 g/t Au / 8.45m (2018).
- Deepest holes down-dip 250 meters hit gold mineralization 85 meters below surface
- 3 km of mineralization, visible gold is common
- 92% of gold is recovered with +150 mesh screen



# NUGGET ZONE – SEPTEMBER 2018 UPDATE

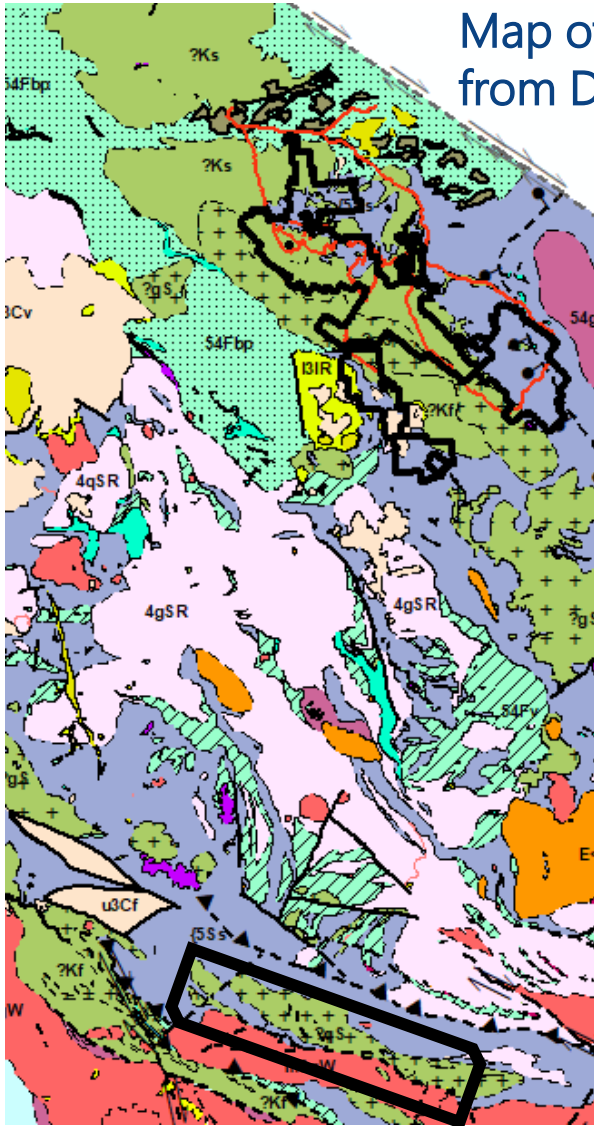


- Core resampling confirms presence of disseminated gold: 1.55 g/t Au /45.2m (2018)
- 1.5 km of mineralization, visible gold is common
- Glacier Gulch step-out drilling (EC18-235) may be Nugget Zone: total 4 km mineralization.

# GEOLOGIC COMPARISON: KLONDIKE VS COFFEE



Map of Yukon regional geology  
from Dawson City to the Coffee  
deposit



Klondike Gold's  
Claims

120 km

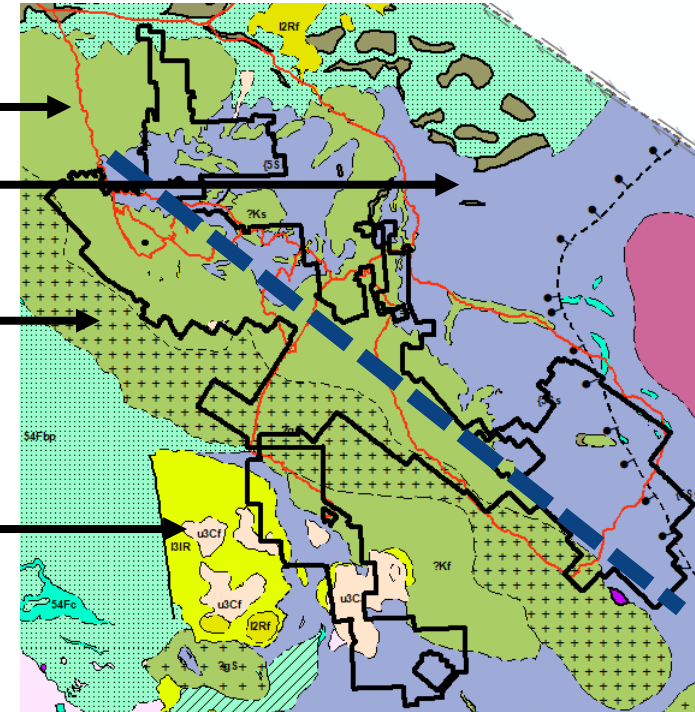
Kaminak - Goldcorp  
Coffee Deposit

"Klondike Schist"

"Snowcap  
Assemblage"

"Sulphur Creek  
orthogneiss"

"Cretaceous  
rhyolite"

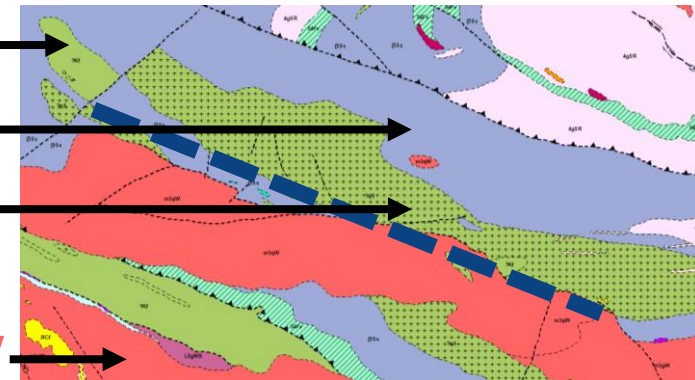


"Klondike Schist"

"Snowcap  
Assemblage"

"Sulphur Creek  
orthogneiss"

"Cretaceous granite"



# PROJECT TIMELINE: KLONDIKE VS COFFEE



Staking and first exploration

★ Q1 Coffee  
Technical Report  
NI 43-101

**Klondike Gold  
Progress**



★ Q2 First  
metallurgical  
work

★ First Mineral Resource:  
3.2 M oz at 1.56 g/t  
★ Eira Thomas CEO  
★ Initial PEA work begins

★ Q1 Mineral  
Resource Update  
★ Q2 Initial PEA

**GOLDCORP**  
★ Q1 Updates PEA  
Goldcorp Takeover  
\$520 M cash for  
5M oz @ \$100/oz

2008

2009

2010

2011

2012

2013

2014

2015

2016

Comparison of KAM & KG	Kaminak (KAM)	Klondike Gold (KG)
Years of Drilling	7 Years	4 Years
Meters Drilled (RC & DD)	280,000 meters	24,500 meters
Holes Drilled	1,682 DD & RC	237 DD
Exploration Expenses	\$136 M (CAD)	\$8 M (CAD)
Distance to Dawson	130 KM	20 KM



# WHY INVEST IN KLONDIKE GOLD?



\$1 billion industry investment in Yukon in the past 10 years

Excellent property infrastructure and proximity to Dawson

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100% owned Klondike District property; 20 M oz placer district

Target styles: disseminated low grade to vein high grade

Multiple parallel, lengthy 'high priority' target areas



# CONTACT US



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