

MODERN EXPLORATION OF HISTORIC YUKON GOLD FIELDS

Corporate Presentation



KG | TSX Venture Exchange

KDKGF | US OTC

LBDP | Frankfurt Stock Exchange

June 2019

FORWARD LOOKING STATEMENTS



Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.

GOLD EXPLORATION COMPANY: YUKON CANADA



SEATTLE POST-INTELLIGENCER.

SEATTLE, WASHINGTON, SATURDAY, JULY 31, 1914.

EIGHT-PAGE EDITION.

LATEST NEWS FROM THE KLONDIKE. 9 O'CLOCK EDITION.

GOLD! GOLD! GOLD! GOLD!

Sixty-Eight Rich Men on the Steamer Portland.

STACKS OF YELLOW METAL!

Some Have \$5,000, Many Have More, and a Few Bring Out \$100,000 Each.

THE STEAMER CARRIES \$700,000.

...as the log was ordered sent to Seattle with the correspondent on board. The Steamer, Capt. Sprague, made the log drive in record-breaking time, arriving at 9 o'clock. It had two heavy loads of the Portland.

The Portland has on board 60 men with \$700,000 in gold—60 men who have more than \$100,000 each. Some of them are Seattle men, and they come back happy and fat.

This party, obtained under remarkable conditions, but which is reported to be the best ever. It is reported to be the best ever.

BRINGING BACK GOLD.

...straight across on the Portland. Captain the Portland Steamer. ON BOARD STEAMER PORTLAND. It is reported to be the best ever. It is reported to be the best ever.

...of the Klondike district. Although most of the passengers are returning home with plenty of gold. They are also and some people who continue to go to the Yukon out to look for gold. It is reported that one man of gold and plenty of gold. It is reported that one man of gold and plenty of gold.

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...with an equal who has less than \$100,000 and one or two have over \$100,000. The captain then went below and directed one of his passengers, who came to the cabin and carried a few dollars about the Klondike and its mines.

...the Klondike. With a \$100,000 in gold, among them. The wealthy man Mr. Smith had a gold mine and today he is in Seattle on his way to his home in Fresno, Cal., with \$100,000 in gold nuggets. He said rather modestly:

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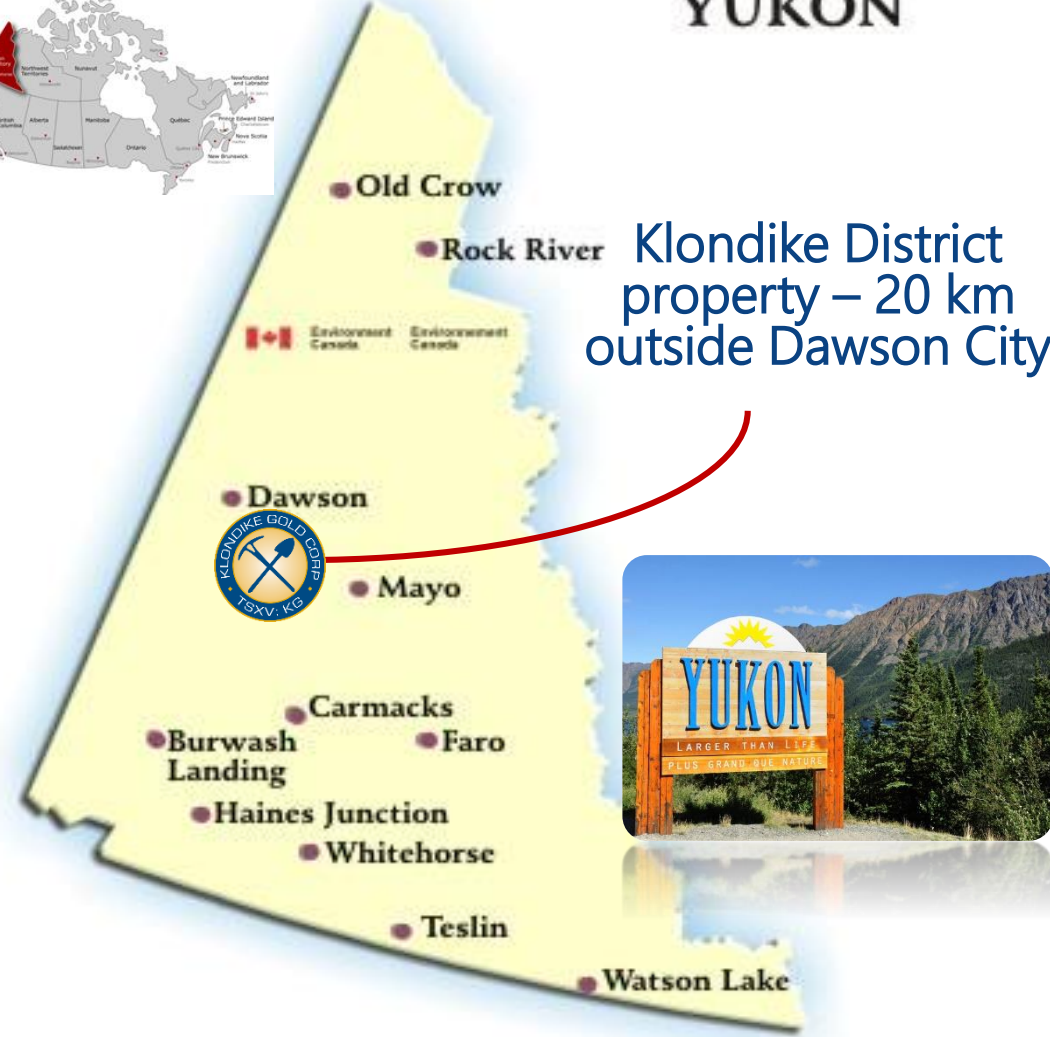
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FRED TRUMP ERNEST LEVIN
The Arctic HOTEL AND RESTAURANT
Front St., White Horse.
Newest, Neatest and Best Equipped
North of Vancouver.
WE have come to stay.

Inset: Whitehorse Star, 1901



YUKON



Klondike District property – 20 km outside Dawson City



HIGHLIGHTS



20 M oz gold famous placer district: 100% owned 'Klondike District' property

Targeting disseminated gold mineralization: new thinking to locate sources

Multiple parallel, kilometers long gold-bearing target areas: the "sources"

Power-Highway-Airport, Dawson City location increases exploration value

\$1 billion industry investment in Yukon in the past 10 years

Financially backed by mining billionaires F. Giustra, E. Sprott

Discovery potential with upside leverage for shareholders

INVESTOR INFORMATION



Capital Structure

As of June 01, 2019

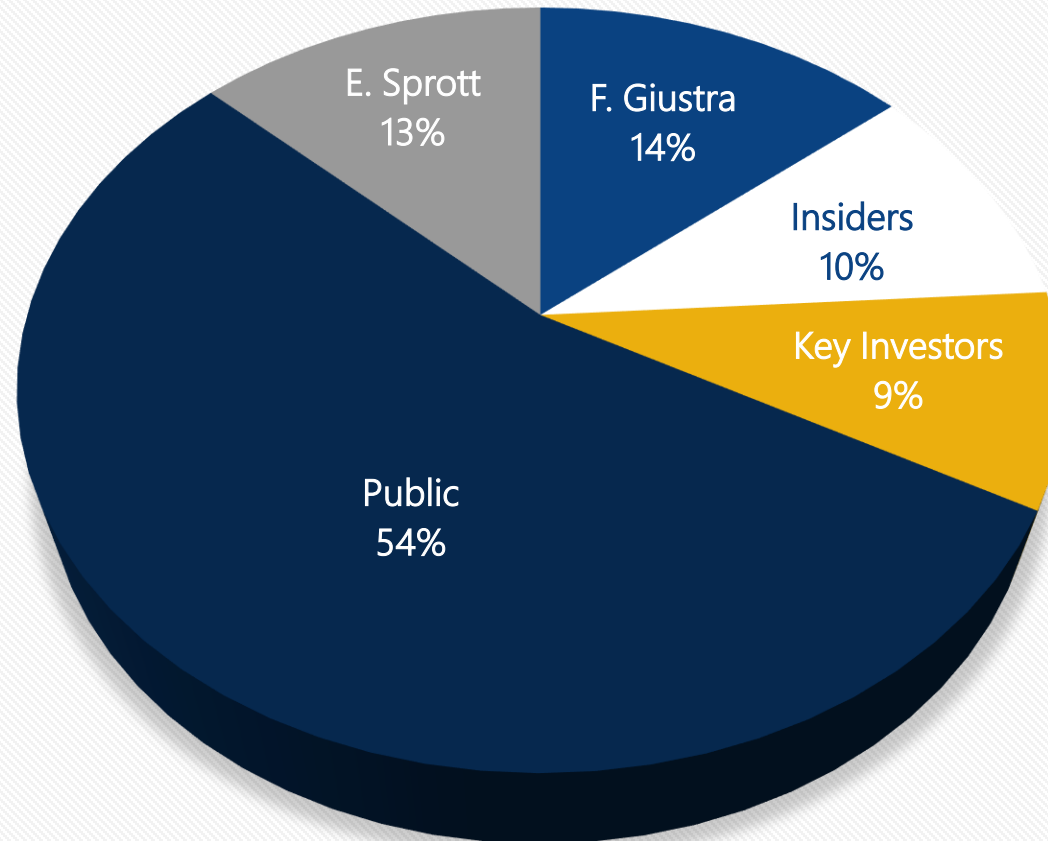
Shares Issued | 107 M

Market Cap | \$22 M CDN

Total Diluted Shares | 146 M

- Options (WAP - \$0.24) | 8.9 M
- Warrants (WAP - \$0.36) | 29.0 M

Shareholder Structure



46% of Shares Held by Top 15 Shareholders

\$4.0 M Cash On Hand

\$10.4 M Warrants

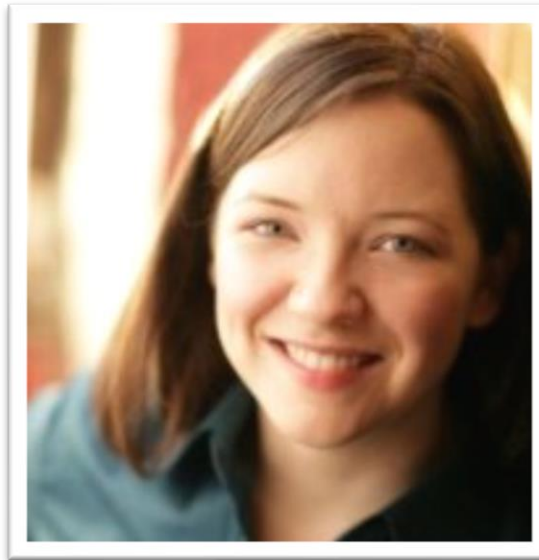
\$2.0M 2019 Budget

MANAGEMENT



Peter Tallman – President & CEO

- Professional Geologist
- 35 years experience in the mining industry
- Grassroots discovery delineation of three mineral deposits.
- Director



Jessica Van Den Akker – CFO

- Chartered Professional Accountant (CPA)
- 11 years experience mining CFO



Ian Perry – V.P. Exploration

- Professional Geologist
- 35 years experience as an exploration geologist
- Worked throughout Canada and internationally

BOARD OF DIRECTORS



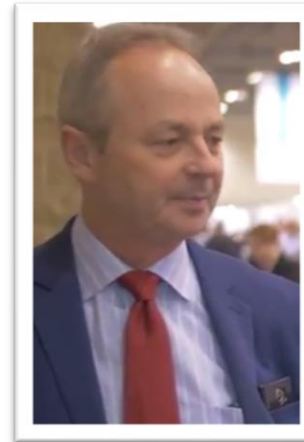
Gordon Keep

- 31 years experience in corporate finance
- CEO of Fiore Management & Advisory Group
- Professional Geologist



Tara Christie

- 25 years of experience in the mining industry
- President & CEO of Banyan Gold Corp.
- Director of the Prospector & Developers Association of Canada
- Professional Engineer



Steve Brunelle

- 30 years of exploration & management experience
- Officer or Director of numerous TSX.V listed companies
- Developed two discoveries (Stingray Cu, Corner Bay Ag)



John Pallot

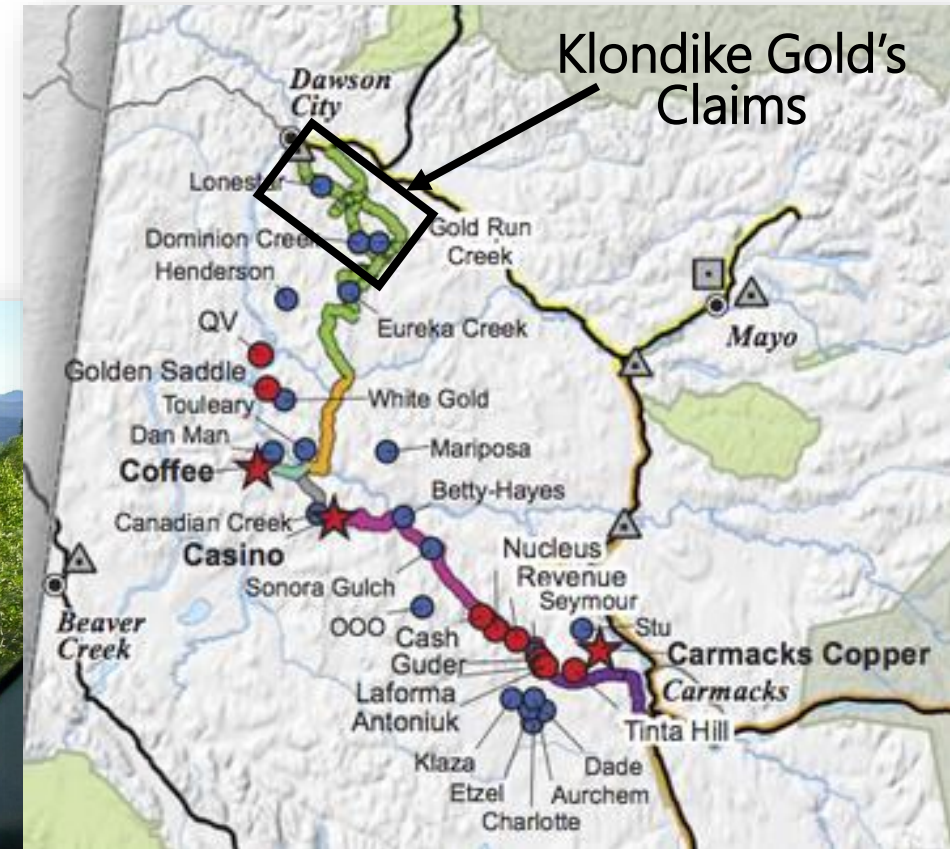
- 32 years telecommunications experience
- Executive Officer and/or Director of numerous resource issuers since 1993 (Windarra Minerals)

RECENT INFRASTRUCTURE INVESTMENT



- \$360 M committed by Canada/Yukon governments
- 700 km of road reconstruction; Dawson airport paved
- 'Goldfields Road' network runs throughout KG claims
- Showcases Yukon's commitment to the mining industry
- Yukon ranked "Top 10" jurisdiction in the world

Map of "Roads to Resources" Project showcasing reconstruction of the Goldfields and Indian River road networks through KG's claims.



RECENT MINING INVESTMENT IN YUKON



\$1 billion
invested
in Yukon

90%
invested
in gold

4 out of 5
world top
gold
producers



GOLDCORP

Sprott Asset Management

COEUR MINING™

AGNICO EAGLE

McEWEN MINING
NYSE MUX TSX

KINROSS

NEWMONT

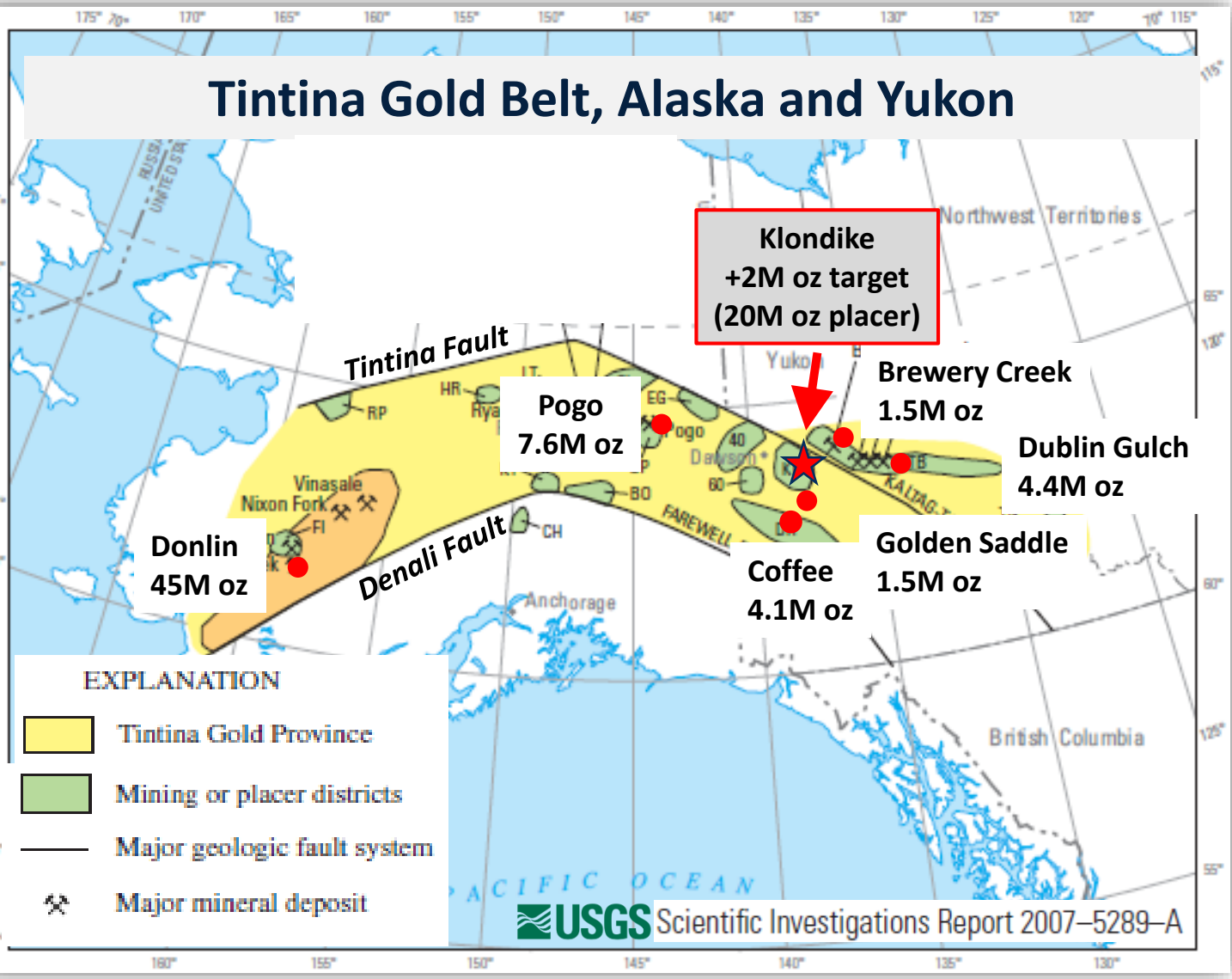
BARRICK

BARCLAYS

KLONDIKE NEIGHBOURHOOD



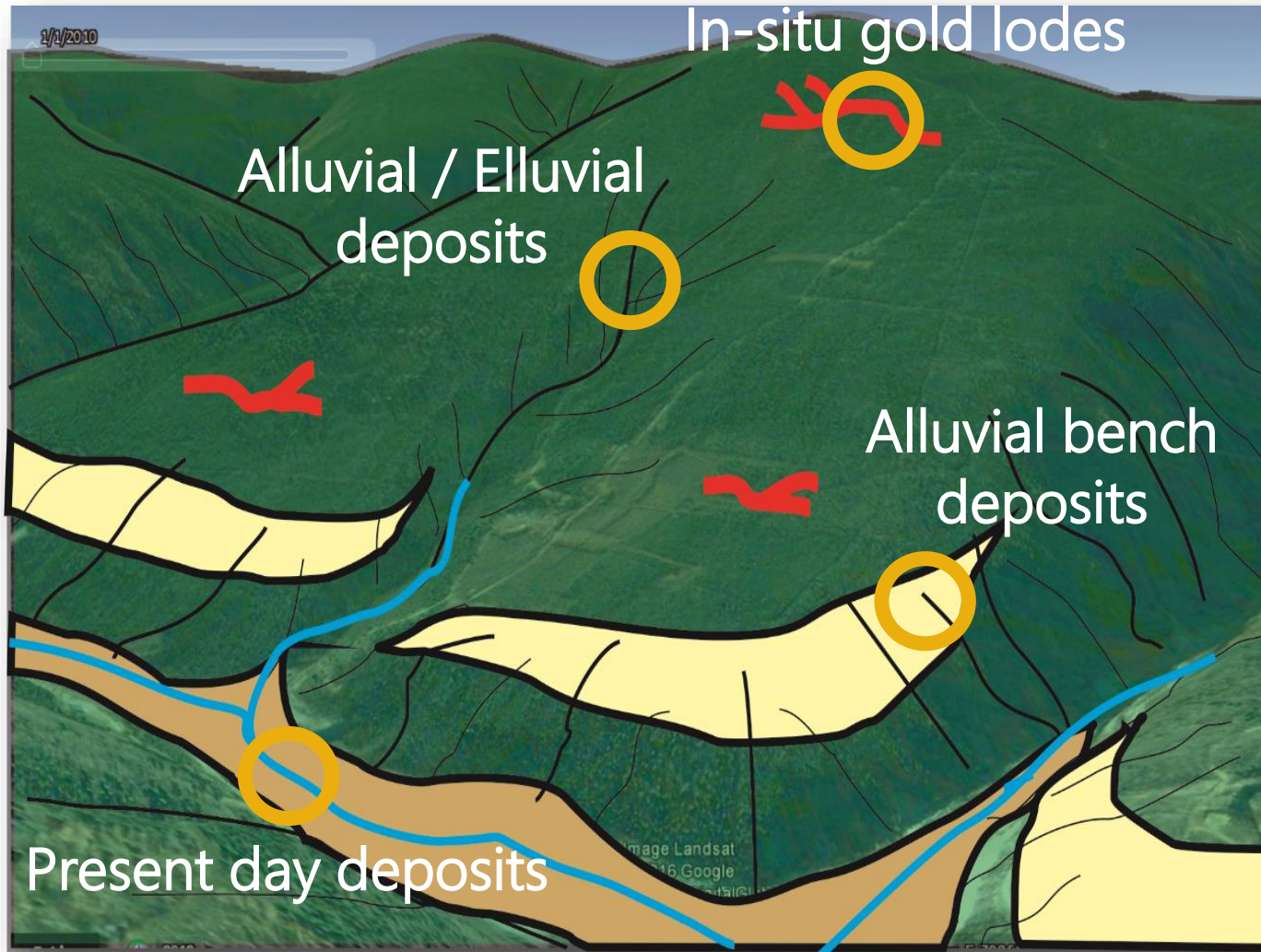
Tintina Gold Belt, Alaska and Yukon



- Tintina Gold Belt “TGB” extends from Alaska through Yukon into British Columbia.
- TGB is known to host world-class gold deposits.
- >50M oz gold resources have been defined throughout the TGB in the past 20 years. The Belt is well endowed with gold and remains highly prospective.
- In the TGB, the Klondike 20 M oz placer gold district, a mystery for past 120 years, now has gold resource areas discovered.

Figure Note: Gold resource endowment is sourced from company disclosures or government sources, for comparative purposes only.

KLONDIKE HISTORIC PRODUCTION: 20 M Oz Au

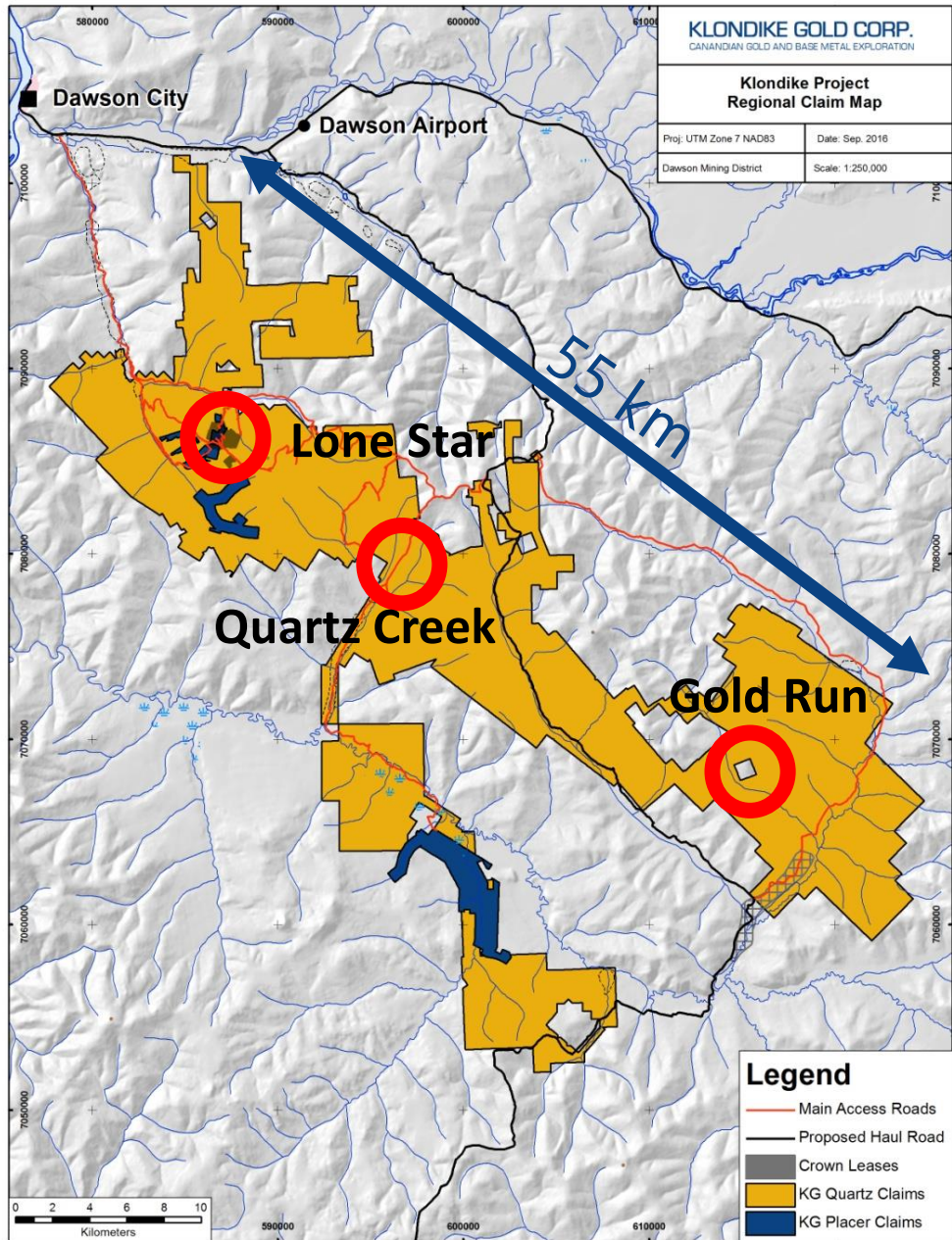


Klondike District

- Placer gold mined (1896-2019+):
- 20 M oz gold in creek gravels
- 120 Year Mystery: where are the bedrock sources?

California Motherlode

- Placer gold mined (1848-2016+):
- 40 M oz gold in creek gravels
- Bedrock gold mined (1860-2016+):
- 220 M oz gold from bedrock

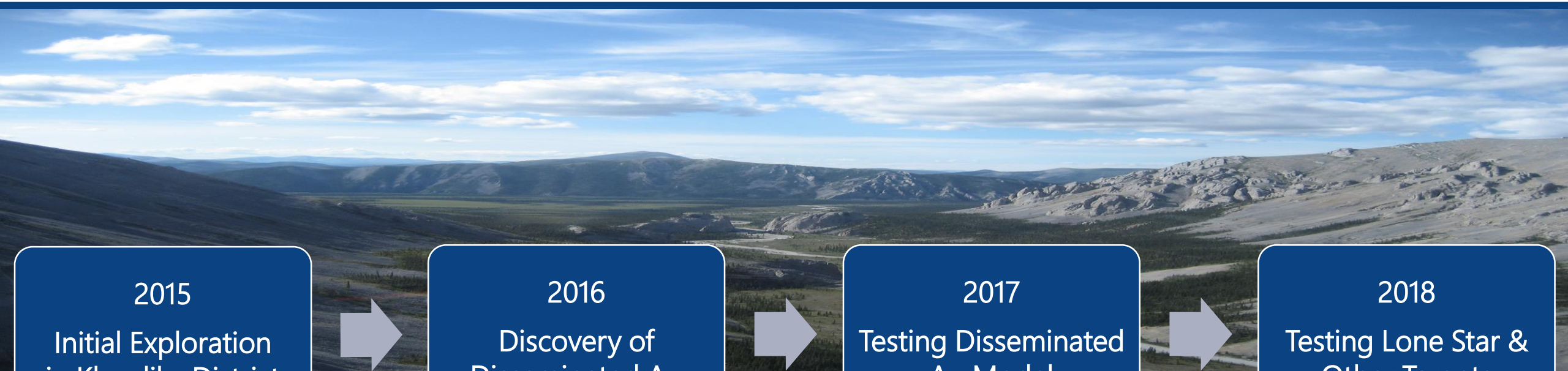


KLONDIKE DISTRICT PROPERTY

- 2,973 contiguous claims totaling 563 sq. km (217 sq. miles/10x Manhattan) - 100% ownership
- Stable, top-ranked policy jurisdiction
- Tr'ondëk Hwëch'in First Nation settled land claims; 1998 Final Agreement
- Claims accessible via government maintained road network
- Electrical infrastructure
- Proximity to Dawson Airport
- Inexpensive exploration



KG PROGRAMS 2015 - 2018



2015

Initial Exploration
in Klondike District

- Focus on Au in quartz veins
- Drill 19 holes, 14 hit visible gold.
- 2 new discoveries
- Highlights:
 - 76 g/t Au over 2.8 meters
 - 5.3 g/t Au over 7.6 meters

2016

Discovery of
Disseminated Au

- Shift to disseminated gold exploration
- 51 drill hole program
- Nugget Zone:
 - 5.1 g/t Au over 14.3 meters
- Lone Star Zone:
 - 2.4 g/t Au over 37 meters

2017

Testing Disseminated
Au Model

- Disseminated gold focus
- 70 drill hole program
- Lone Star Zone:
 - 2.4 g/t Au over 41 m
- Recognition of Rabbit Creek Thrust and D3/D4 Faulting

2018

Testing Lone Star &
Other Targets

- Disseminated gold focus
- 87 drill hole program
- Lone Star Zone:
 - 1.0 g/t Au over 91 m
- Klondike District surveys
- Resource development:
 - Low grades/broad widths

2019 SUMMMER SEASON STRATEGY



2019 Objective: Resource exploration (Nugget), discovery drilling (Gay Gulch), resource delineation (Lone Star)

2019 Budget \$2.0 M

1. Expand district-scale surveys to specific targets

- LIDAR district survey
- 1500-4000 targeted soils
- GT-Probe drilling
- Mapping district survey
- Prospecting targets
- Trenching targets

2. Economic viability studies

- Preparation for PEA
- Geochemistry of Au separation from host rock
- Rock type analysis
- Preliminary metallurgy

3. 50 – 70 hole DD program

- **Focus on Au in quartz veins**
- Nugget ddh (initial resource)
- Gay Gulch ddh (exploration)
- Lone Star ddh (resource expansion)
- Other ddh (exploration)

BONANZA-ELDORADO AU-MINERALIZATION

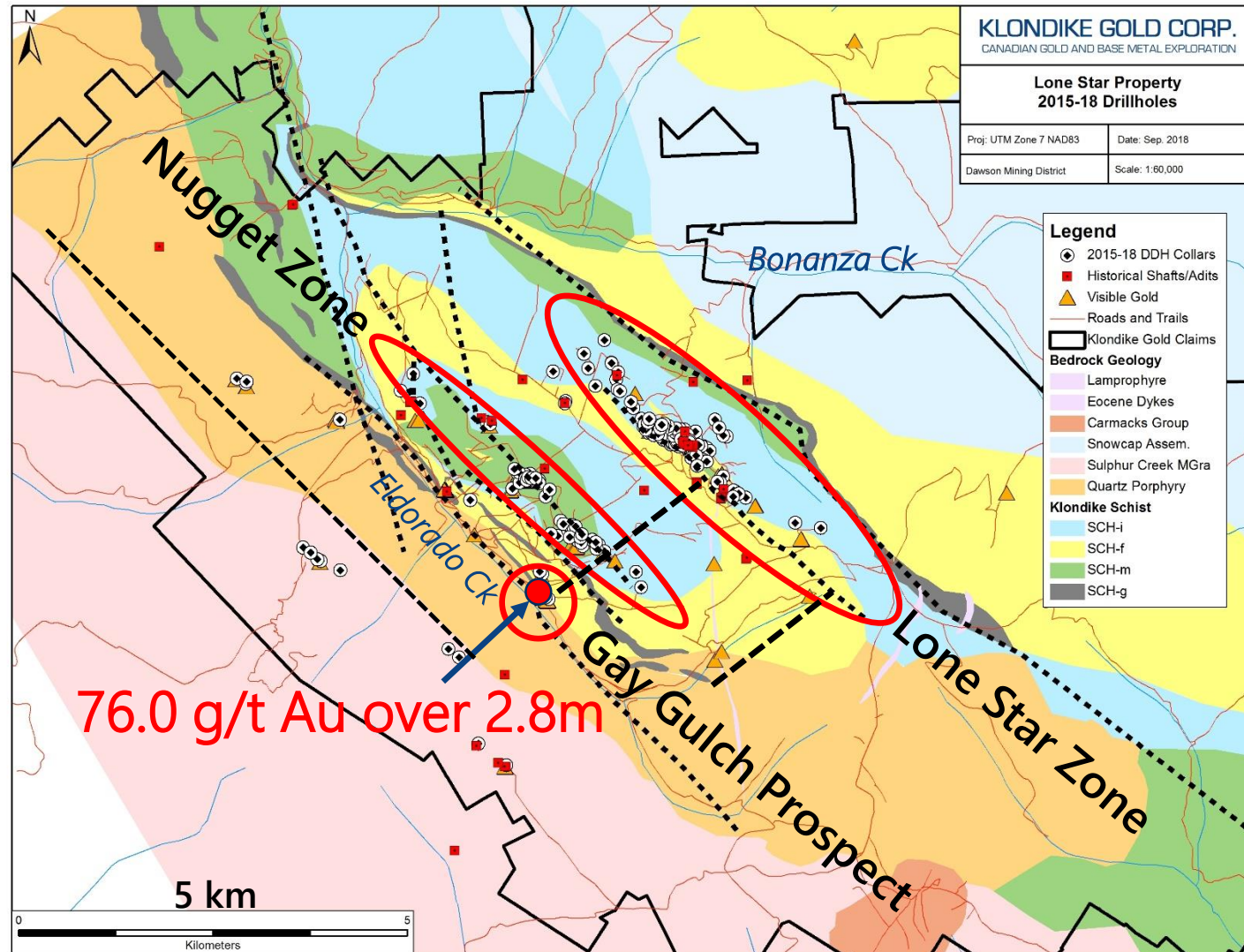


Lone Star Zone:

- 5 km Au in outcrop
- 1,000 m length detail drilled; all 108 holes hit Au
- 3,500 m strike length of Au in drilling

Nugget Zone:

- 2.2 km Au in outcrop
- 1.3 km drilled widely



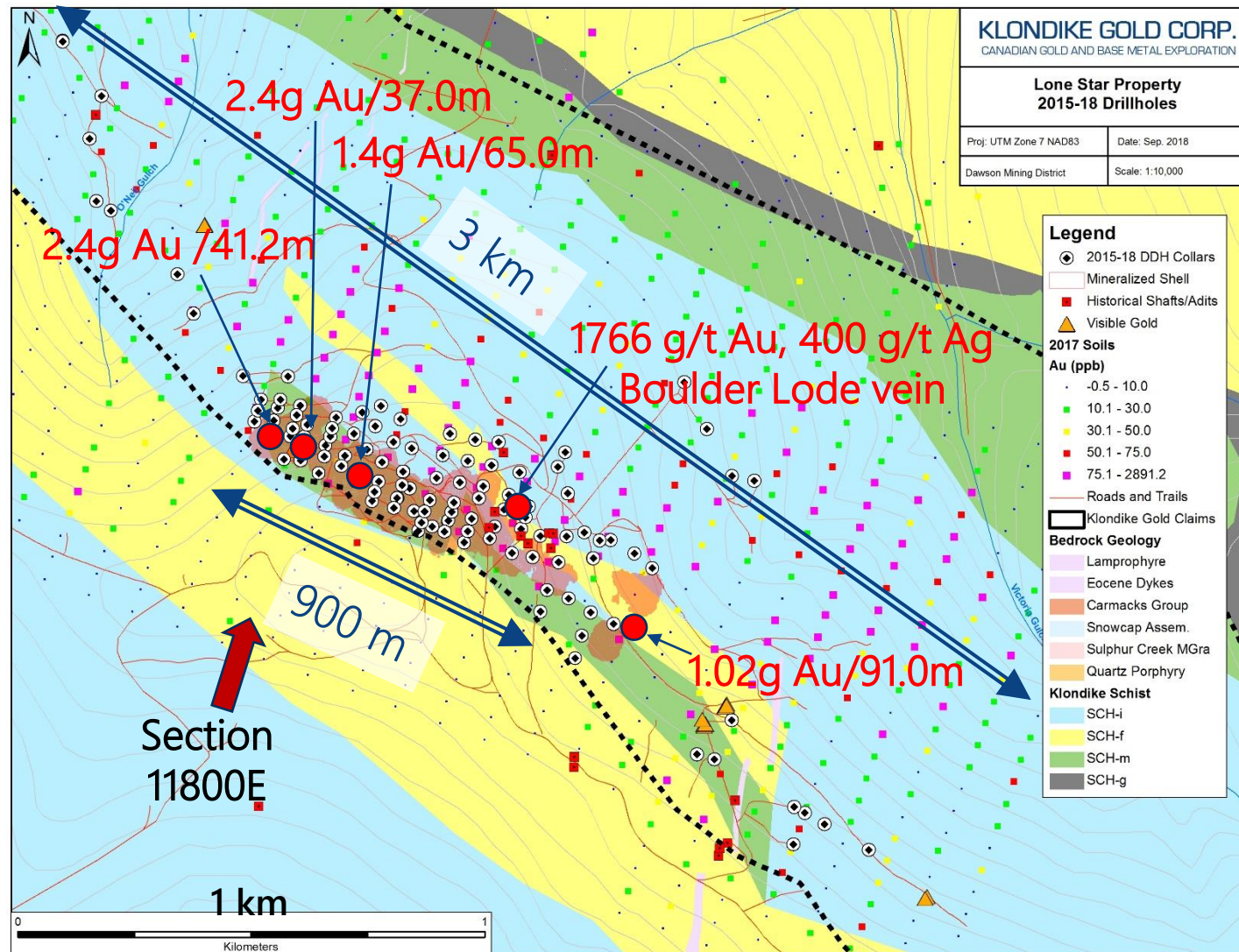
Gay Gulch Prospect:

- 2015 drilling intersects 76.0 g/t Au over 2.8m.
- Site of 60 oz Au alluvial nugget.
- 2018 prospecting finds visible gold QV's along Eldorado Creek road 500m.

LONE STAR ZONE GOLD SHELL

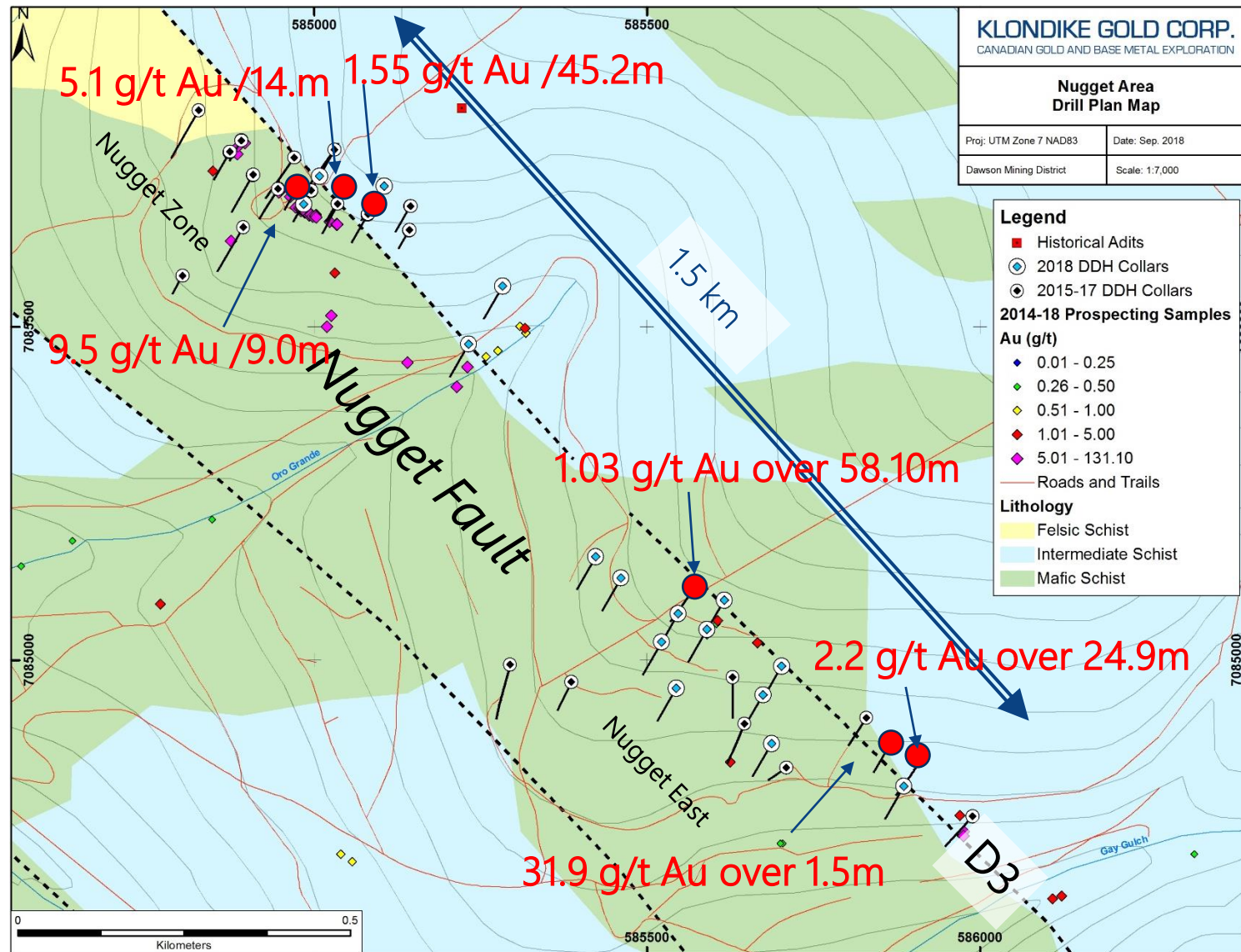


- RED cloud represents gold mineralized area
- 1000 x 200 meter area drilled at 50 meter centres: 108 ddh
- 2017-2018 drilling to determine geometry and extent of a portion of the Lone Star Au Zone
- 2019-2020 DRILLING FOR RESOURCE ESTIMATE.



- Highlights:**
- 2.4 g Au/41.0m (2016)
 - 1.4 g/t Au/65.05m incl 6.07 g/t Au/8.45m (2018).
 - Deepest holes hit gold mineralization 150 meters below surface
 - 3.5 km of mineralization, has disseminated gold
 - >90% of gold is +150 mesh screen size (coarse gold).

NUGGET ZONE – 2019 RESOURCE TARGET

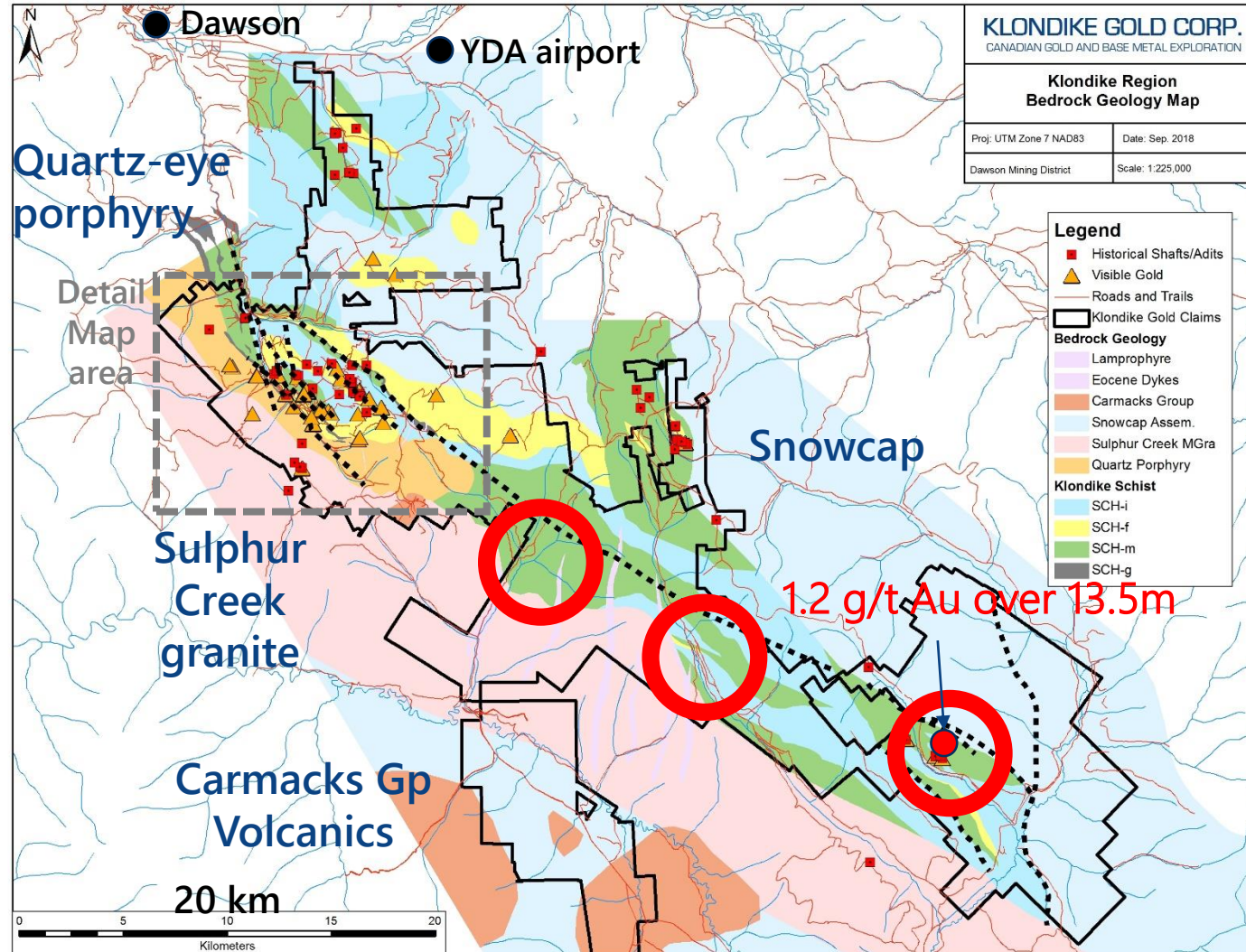


- Presence of disseminated gold: 1.55 g/t Au /45.2m (2018)
- 1.3 km of mineralization in drilling, visible gold is common
- 2019 drilling to begin resource identification

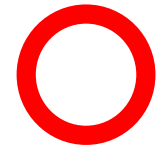
KLONDIKE DISTRICT GEOLOGY / SHAFTS / GOLD



- ~50+ shafts on Klondike-era bedrock gold occurrences
- ~100+ new bedrock visible gold occurrences
- Drilling at Gold Run hits 1.2 g/t Au over 13.5m
- Gold mineralization throughout the District.



New Gold Soil Targets



- No glaciation; gold soil anomalies directly reflect bedrock sources.
- New gold soil targets are equivalent in size to Lone Star Zone

PROJECT TIMELINE: KLONDIKE VS COFFEE



Staking and first exploration

★ Q1 Coffee Technical Report NI 43-101

★ First Mineral Resource: 3.2 M oz at 1.56 g/t
 ★ Eira Thomas CEO
 ★ Initial PEA work begins

Klondike Gold Progress

★ Q2 First metallurgical work

★ Q1 Mineral Resource Update
 ★ Q2 Initial PEA

GOLDCORP
 ★ Q1 Updates PEA
Goldcorp Takeover \$520 M cash for 5M oz @ \$100/oz



Comparison of KAM & KG	Kaminak (KAM)	Klondike Gold (KG)
Years of Drilling	7 Years	4 Years
Meters Drilled (RC & DD)	280,000 meters	24,500 meters
Holes Drilled	1,682 DD & RC	237 DD
Exploration Expenses	\$136 M (CAD)	\$8 M (CAD)
Distance to Dawson	130 KM	20 KM

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